

10 New Bond Street Worcester, MA 01606 Phone: (508) 854-8400 Fax: (508) 854-8484 www.akfcs.org

Board of Trustees Meeting Agenda- Digital Meeting Wednesday, August 25, 2021 6:30 p.m.

https://akfcs-org.zoom.us/j/96720971137?pwd=RVAyZnM5ZHNoUUN3Tmp2SVBMeXJRZz09

Passcode: 824264

By phone: 1-929-205-6099 Webinar ID: 967 2097 1137

I. Call to Order- Celia Blue, Chair

APPROVED

8.23.21 11:14 am City of Worcester, MA

- II. Attendance Recorded
- III. Faithfulness to Charter
 - a. Reading of the AKF Mission; "The Mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence, and character formation."
 - b. Public Comments / Open Forum
 - c. Old Business
- IV. Review of the Meeting Minutes from June 23, 2021
 - a. Motion: To accept the Meeting Minutes from June 23, 2021
- V. Interim Executive Director Report- Ms. Paluk
- VI. Committee Updates
 - a. Facilities and Finance Committee Update- Mr. Royce
 - b. DEI Committee Update- Ms. Blue
 - 1. DEI Committee Charter Review
 - 2. **Motion**: To Approve DEI Charter
 - c. Education Committee Update Ms. Vernon
- VII. Governance Update- Ms. Blue
 - a. Executive Director Search Update and Discussion
 - 1. **Motion**: To Approve a Search Committee
 - b. Bylaws Discussion
- VIII. Upcoming Board/ Committee Meetings
 - a. Education Committee-Friday, September 10, 2021, 8:00 a.m.



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- b. Educational Foundation Committee Monday, September 13, 2021, 5:30 p.m.
- c. Facilities and Finance Committee- Friday, September 17, 2021, 8:00 a.m
- d. Board of Trustees Meeting- Wednesday, September 22, 2021, 6:30 p.m.

X. Adjournment

a. Motion: To adjourn the Meeting

List of Documents Included:

1. Facilities & Finance Committee Packet

a. EnvironmentalUpdate Report

2. Education Committee

Packet

a. DESE Site Visit

Report

b. Annual Report

c. MTSS PowerPoint

Presentation

d. COVID& New Year

Sheet

e. Overview of Topics

Sheet



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Board of Trustees Meeting Agenda and Annual Meeting Wednesday, June 23, 2021 6:30 p.m.

https://akfcs-org.zoom.us/webinar/register/WN KZIZbQ1sR76Oa-zn4 MSEA

- I. Call to Order Celia Blue, Chair
- II. Attendance Recorded
- III. Faithfulness to Charter
 - a. Reading of the AKF Mission; "The Mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation."
 - b. Public Comments / Open Forum
 - c. Old Business
- IV. Review of the Meeting Minutes from May 26, 2021 and June 4, 2021
 - a. **Motion:** To accept the Meeting Minutes from May 26, 2021.
 - b. **Motion**: To accept the Meeting Minutes from June 4, 2021.
- V. Interim Executive Director Update- Ms. Paluk
- VI. Committee Updates
 - a. Facilities and Finance Committee Update- Mr. Royce
 - b. DEI Committee Update- Ms. Blue
 - c. Education Committee Update Ms. Yarnie
 - d. Educational Foundation Update- Ms. Zagabe-Ndiku
- VII. Governance Update- Ms. Blue
 - a. Faculty Representation Discussion
 - i. **Motion**: Contingent upon discussion



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- b. Bylaws
- c. FY'21-22 Board of Trustees Meeting Schedule (Draft)
- d. Election of Officers FY'21-22
 - i. **Motion:** To elect Chair of Board of Trustees for one year term
 - ii. **Motion:** To elect Clerk of Board of Trustees for one year term
 - iii. **Motion:** To elect Treasurer of Board of Trustees for one year term
- VIII. Interim Executive Director Evaluation- Ms.Blue
 - a. **Motion**: Chair to execute contract with Interim Executive Director for FY'21-22 formerly approved by the Board of Trustees
 - b. **Motion**: To approve Interim Executive Director salary increase
 - IX. Executive Director Search Update- Ms. Blue
 - X. Adjournment
 - a. **Motion**: To adjourn the meeting.



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Board of Trustees Meeting/Annual Meeting Minutes -DRAFT

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The Meeting was Called to Order by Celia Blue, Board Chair at 6:36 p.m. Attendance was taken and the following Board members were in attendance:

Celia Blue-Chair; Patrick Royce- Treasurer; Shelly Yarnie- Clerk; Amy Vernon; Bibiche Zagabe-Ndiku; Dr. Jie Park, Ph.D

Administration: Heidi Paluk; Alisha Carpino; Michelle Vigneux; Amy Puliafico, Christopher Kursonis, Kelly Gould, AnnMarie Little, Mike Grennon

Public Comment Presentation: Benjamin Gitkind

Ms. Blue read the Abby Kelley Mission Statement. Ms. Blue moved to the public comment section and there was a public comment presentation from Benjamin Gitkind. Mr. Gitkind introduced himself as the department head of English at the high school of Abby Kelley and he was speaking on behalf of himself and forty-seven other teachers who felt that it would be beneficial to have a faculty member as a representative on the Board of Trustees. Mr. Gitkind explained that this would be a good faith attempt to improve Abby Kelley and that he is trying to help turn Abby Kelly into his dream school where he can teach for the entirety of his career.

Mr. Gitkind explained that this would also represent a cultural shift towards shared governance and that there are many benefits towards shared governance such as teacher retention because the teachers are allowed a little more power in governance. Mr. Gitkind also stated that it would help with recruitment because while other institutions have a union, Abby Kelly would be able to say they have a different sort of agreement. Mr. Gitkind stated that this was also about teachers sharing the responsibility for the direction the school was going in. Mr. Gitkind explained that while there is a faculty council, which is a good way to have a voice, it is different from having a say in the direction of the school governance. Adding a teacher to the Board would give the Board an expert in the things that are happening at the ground level areas of Abby Kelley.

Mr. Gitkind explained that teachers were one of the only major stakeholder groups who were not represented on the Board and that is why he is suggesting that this would be a good move for Abby Kelley. Mr. Gitkind stated that he was proposing a collaborative model for governance as opposed to an adversarial model which may be seen in a teachers union. Mr. Gitkind explained three different models; the first being a model like the one in place now, where teachers can give feedback and advice and they have a faculty council but they have no real



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power in terms of a vote when it comes to governing the school. The second model is the teachers union, an adversarial model that could lead to a lot of bad blood in the school community. The third model, which Mr. Gitkind is proposing, gives the teachers some of the benefits of a teachers union without the struggles that come with it. Mr. Gitkind stated that by giving the teachers a vote, the governance process is shared and the teachers cannot act unilaterally and cannot make a decision for the entire school community but just make one single vote as a part of the board.

Mr. Gitkind then spoke about how much precedence there was for this idea. Mr. Gitkind explained that many charter schools in Massachusetts have seats on their Boards that are specifically reserved for faculty representatives. Mr. Gitkind stated that the majority of the top five ranked schools in Massachusetts had faculty representative positions reserved on their Boards. Mr. Gitkind explained that he conducted five different interviews with faculty representatives at different institutions and they all praised the model and then provided guidance for the proposal. Mt. Gitkind stated that the teachers were open to recusing themselves from any assessment of the executive director to avoid a possible conflict of interest and the faculty rep would also recuse themselves from any vote from which they would directly financially benefit.

Mr. Gitkind explained that it would be a full board seat but there would be recusals from specific votes that could cause conflict. Mr. Gitkind prepared a slide show and explained that he would like to have some discussion following this proposal and presentation and delay a possible motion and vote for a board meeting in the fall for when teachers are back from vacation. Mr. Gitkind provided his contact information for any Board member to reach him.

Ms. Blue asked for a Motion to accept the meeting minutes from May 26, 2021. Ms. Vernon made the motion to approve the May 26, 2021 meeting minutes and Ms. Zagabe-Ndiku seconded that motion. Ms.Blue performed a roll call in which Mr. Royce abstained as he was not in attendance on May 26, 2021.

Ms. Blue asked for a Motion to accept the meeting minutes from June 4, 2021. Ms. Yarnie made a motion for the June 4, 2021 meeting minutes and Mr. Royce provided a second. Ms.Blue performed a roll call and the Board approved the minutes unanimously.

Ms. Blue then introduced Ms. Paluk to provide the Interim Executive Director Update. Ms. Paluk began by describing the amount of work that went into this year. Ms. Paluk explained how there was no consistency and changes were made frequently and without warning sometimes and yet we managed to get through. Ms. Paluk



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explained that the students were given just about everything they may have needed from basic needs such as food and clothing in some cases (such as a house fire) as well as the academic content and support. Ms. Paluk explained that having students in a classroom with their friends and teachers became a basic need this year and this all happened while she adjusted to being a new leader.

Ms. Paluk highlighted a few things this year. She explained that the staff was ecstatic and very appreciative of the \$1,000.00 bonus that they received and that the email letting them know of this went out that same day as the vote and their yells of joy could be heard. The bonus check as well as any personal day payout were received on the June 18, 2021 paycheck. Ms. Paluk also stated that Abby Kelley was approved for an E-rate reimbursement amount of \$190,000 and since the IT Network project is close to double that amount so there will be some out-of-pocket expenses. Ms. Paluk explained that everything is in line to have a new network by the time the school opens this year and the data center and security system will also be worked on simultaneously.

Ms. Paluk then opened the floor for questions. Mr. Royce inquired about staff departures and whether she was concerned about the teachers who were leaving not due to retirement. Ms. Paluk shared that while we always want to retain staff, there was not anything unexpected. Ms. Paluk explained that there were six retirements which were more than normal and 8 additional staff who were leaving. Ms. Paluk stated that a few of them were leaving the teaching profession as a whole; some were looking for a salary increase; some were looking for a change such as a new school environment.

Ms. Paluk stated that she completed exit interviews with the retirees and some of the staff who were leaving. Among all the teachers that are retiring, there are 104 years of experience and institutional knowledge leaving AKFCS. Ms.Paluk stated that she would continue to assess if there was a trend in terms of retention and teachers leaving.

Dr. Park then asked about the staff of color who are looking to leave and linking that with the DEI committee's work with retention and recruitment and what the plan was to recruit and retain staff of color. Ms. Paluk explained that two staff members of color chose to leave this year. Ms. Paluk states that both of the staff members did allude to their race as part of their decision to leave Abby Kelley. Ms. Paluk stated that they both felt supported in some ways but they both knew that in some ways they represented a whole host of people and used the statement "I am a beacon and I am tired." Ms. Paluk states that there was not a particular incident that caused this but overall, anytime we are losing valuable staff we have to pay attention to it.



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Ms. Paluk explained that as far as going forward with a recruitment and retention plan, the second half of the year was spent looking at recruitment and several ideas were presented which were based on best practices across the country. A retention committee will be put into place with a sub-committee of DEI. Ms. Paluk explained that an HR specialist will also be hired who will focus on this. Ms. Paluk also stated that making Abby Kelley inviting and finding communities of color and building relationships is essential for recruitment.

Mr. Royce then asked for clarification on the statement about the personnel "being a beacon" and what it is supposed to mean. Ms. Paluk explained that she is not a person of color so she cannot speak on their behalf but from what she understood, this staff member was a mentor who ran many student groups and represented, in some cases, all people of color, when something happened, causing her to feel burnt out, as emotional labor was placed on her all the time.

Naira Joseph, the Administrative Assistant, explained that as a woman of color, it is sometimes difficult to be there for students as well as process your own emotions and feelings at the same time so that one does not intertwine with the other which can, in turn, cause fatigue and a feeling of being burnt out. Mr. Royce then inquired about whether further resources are needed then for the students so that the burden would not be placed on the teachers. Ms. Blue stated that when are you are one of a few people of color in an environment, that representation can become overwhelming because people generally come to you and you feel that added responsibility to be able to address and comfort because you understand the shoes of someone else that looks like you because you are trying to be on top of both your job and the other issues that come up in your environment which are race-related. Ms. Vernon added that we are primarily serving a population of students of color also, so the need is great.

Ms. Blue then moved to the Facilities and Finance Committee updates. Mr. Royce pointed out the major highlights which were the HVAC system in the middle school in which the engineers would be coming out to do a scope of work and the high school parking lot sinkholes. Mr. Royce also mentioned that the turf field will also need to be repaired at some point also.

Ms. Blue then moved to the DEI Committee Updates. Ms. Blue spoke on the work that is being done such as the makeup of the committee, how they govern, and the work that they do. Ms. Blue also stated that there was a planning meeting in terms of the work and sub-committees that are being formed. Ms. Blue explained that there is a big push around culturally responsive teaching efforts and that DESE is very big about these things. Ms.

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Blue informed everyone that 10 new members will be joining the DEI committee which includes parents, staff, and students. Mr. Royce inquired about how large the committee is to which Ms. Blue stated that it was originally 15 and it is now 19 members.

Ms. Vernon inquired about whether the charter Ms. Blue spoke about has implications for our mission or bylaws to which Ms. Blue stated that it does not and that it is more for the DEI committee to use as a guiding document. The Board will review the scope of work.

Ms. Blue then moved to the Education Committee Update. Ms. Yarnie spoke of the last meeting that met on June 10, 2021, where accomplishments were shared by all the principals for this year. Ms. Yarnie also shared that the students would be taking part in the MTSS (Multi-Tiered Support System) which would provide the necessary support for students returning to in-person learning and having a difficult time adjusting and making sure all of their needs are being met where they are at.

Ms. Blue then moved to the Education Foundation Updates. Ms. Zagabe-Ndiku spoke on the success of the golf tournament that took place. Ms. Zagabe-Ndiku took the time to thank Ms. Vigneux for her planning and dedication to this event. Ms. Zagabe-Ndiku also thanked Ms. Paluk for her hard work. Ms. Zagabe-Ndiku stated that after all expenses had been paid, there was about \$21,456.00 in revenue for the whole event and a net income of \$15,798.00. Ms. Zagabe-Ndiku also stated that leadership was also elected. Ms. Zagabe-Ndiku would once again be taking on the role of president for the Foundation; Ms. Alisha Carpino would be the treasurer; and Ms. AnnMarie Little would be the clerk. Ms. Zagabe-Ndiku also stated that all the directors, Celia Blue, Patrick Royce and Shelly Yarnie had been re-appointed. Ms. Zagabe-Ndiku provided the date for the new golf tournament which is June 27, 2022. Ms. Blue inquired about whether any of those funds raised would be available for grants this year to which Ms. Zagabe-Ndiku states that would be doing grant applications in the Fall.

Ms. Blue then opened the floor for the Faculty Representation Discussion. Mr. Royce began by saying that he was very impressed with the presentation and the research but the question that remains is "Why." Mr. Royce stated that the question remains as to what is the faculty seeking to accomplish from this and a clear set of expectations. Mr. Royce stated that the other piece to discuss also is the level of commitment this person would have to have as the typical Board seat is 3 years. Mr. Royce stated that he has also spoken to some charter schools that have reps and some that don't and some schools have that embedded in their culture but he would like to hear more and to hear what people are hoping to accomplish.



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Ms. Vernon then spoke and stated that a lot of the language used in the presentation resonated with her but she felt that there could be more impactful ways to do this as opposed to being on the Board. Ms. Vernon stated that at the current charter school she is at, there is no one on the Board, but there is a volunteer group called the "Quality of Life Committee" that comes together with the Executive Director and Human Resources to discuss different things which may come up. Ms. Vernon also wondered about how having to abstain from certain votes would affect quorum and what areas would be considered conflicts of interest.

Ms. Zagabe-Ndiku also echoed her fellow board members in stating that most of the decision-making will be conflicting because the budget and personnel are a big part of the conversation. Ms. Zagabe-Ndiku also stated that the idea of wanting to have representation on the board did not just come as a random idea and she also believes that it was surely motivated by something and that maybe something is broken or not going well so there is a feeling they need to bring in teacher representatives. Ms. Zagabe-Ndiku stated that this then causes the Board to want to know where the disconnect is so that the Board can be more efficient. Ms. Zagabe-Ndiku stated that she believes that there are many ways to make the voices of the teacher and staff heard such as a liaison to connect with the Board and District on the behalf of the staff. Ms. Zagabe-Ndiku inquired about what was really to be accomplished.

Ms. Yarnie agreed with her fellow Board members also. Ms. Yarnie also questioned why the teachers wanted inclusion now. Ms. Yarnie questioned whether it was something that drove this request. Ms. Yarnie explained that as a charter school, not having a teachers union is what makes it work so well because there is not so much red tape. Ms. Yarnie explained that there is a faculty council and that the Board is for governance. Ms. Yarnie also stated she wondered what the "why" is and it would help the Board with their decision if they knew what it was.

Dr. Park stated that she did believe in a shared governance model but she would prefer to see more data on it first because she did not want a shift to be ineffective or to fail. Dr. Park stated that she did think it needed to be impactful and that would mean more data is needed. Dr. Park also wanted to know from faculty who have played this role what the tension and complexities were to this role in what burdens are placed on the faculty member that takes on this role.

Ms. Blue then spoke and stated that she spoke to some people who were in the role and also spoke to some other schools just to do some due diligence. Ms. Blue stated that she wanted to make sure that other means were



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being used in terms of faculty voices being heard such as the Executive Director. MS. Blue stated that she certainly did not want to close the door on this but wanted to possibly look at an alternative path that could be implemented so that some dialogue could happen so that the points raised could be addressed. Ms. Blue stated that she would like to be able to give people time to sit down and discuss everything. Ms. Blue inquired from Dr. Park how this would be handled in the Higher Education area to which Dr. Park explained that the Faculty doesn't have a vote but if there is an issue, they can get an audience with the Board President or Chair to discuss. Dr. Park explained that the President of Clark does not have a seat at the Board similar to our model.

Ms. Zagabe-Ndiku also stated that she attended an MCBA conference and asked the presenter if it was a good idea to have a faculty member on the Board and she stated that she was not an advocate of having staff on the Board Of Trustees but that we should be finding other channels and ways to make their voices heard and allowing them to help lead conversations that would better the school.

Ms. Blue stated that also pre-Covid, it was easier to be out and communicate and have a dialogue at an event but it has not been the case over the last 18 months. Ms. Blue then suggested that a vote be tabled so that more information could be gathered and so that all of the points that were brought up could be explored. Mr. Royce and Ms. Vernon agreed to also be part of a working group to help represent the Board and sit down with the staff and have a conversation about some of the points that were made. Ms. Blue inquired about what her thoughts were on this and she was on board with trying to figure out the "why." Ms. Blue stated that this is a cultural shift and this is something that will be tabled so that it can be discussed at length.

Ms. Blue then spoke on the changes to the Bylaws and tabled the discussion until the next Board meeting which will be in August 2021.

Ms. Blue spoke on the Board of Trustees Calendar Draft. Ms. Paluk reminded everyone that we do have to publish a calendar by July 31, 2021, and informed everyone that unless we heard differently, we would be planning for the dates proposed if that was okay with everyone. Ms. Paluk called attention to a few conflicts: February 23, 2021, is school vacation week. April 15, 21, 27 are the three budget meetings.

Ms. Blue called for the election of the officers for FY'21-22. Ms. Blue began by requesting a rundown of instructions from Ms. Joseph as the elections were done virtually this year. Ms. Blue called for a nomination for Board Chair to which Ms. Vernon nominated Ms. Celia Blue with no other nominations. Ms. Blue called for a nomination for Clerk to which Ms. Blue nominated Ms. Shelly Yarnie with no other nominations. Ms. Blue

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called for a nomination for Treasurer to which Ms. Zagabe-Ndiku nominated Mr. Patrick Royce with no other nominations. After all, nominations were presented, the poll was placed on the screens, all Board of Trustee members voted and the results were as follows:

Chair: Celia Blue	6 Y	0 N	0 A
Treasurer: Patrick Royce	5 Y	0 N	1 A
Clerk: Shelly Yarnie	6 Y	0 N	0 A

Ms. Blue then moved to the Interim Executive Director Evaluation. Ms. Blue stated that all members of the board ranked Ms. Paluk as proficient in her performance and acknowledged the unprecedented year in which she led the district through. Concerning the areas of Management and Operations; the majority of the board ranked Ms. Paluk's performance as proficient or exemplary; Family and Community and Engagement, the majority of the board ranked Ms. Paluk's performance as proficient or exemplary, Instructional Leadership; half of the board's comments reflect that there wasn't enough data available to accurately assess this performance area from a leadership perspective; Professional Culture, majority of the board ranked Ms. Paluk's performance as proficient.

Ms. Blue stated that Management and Operations is Ms. Paluk's strongest area of performance and she has raised the standard of the overall district management. Ms. Paluk has proven to be an effective leader in crisis, holding administrators accountable, and was attentive to the needs of instructional staff. Ms. Paluk has done a tremendous job negotiating the seemingly endless operational challenges of this year. She has demonstrated creative thinking and flexibility reallocating resources and staff as necessary and overseeing scheduling and implementation of changes across schools, often at short notice. Ms. Paluk has used and planned for newly available funding wisely, taking both a long short-term and long-term approach. Human resources management and development is an area of improvement, particularly in recruiting and hiring.



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Another strong area for Ms. Paluk is Family and Community Engagement. Ms. Paluk expanded the languages in which communication is being sent to the families and relaunched AKF's newsletter ensuring more timely information sent to families. Ms. Paluk also participated in several community engagements and partnered with several community organizations to provide additional services to our families and staff. While Ms. Paluk is currently working to address the following areas, these areas need improvement: ensuring families are welcome members of the classroom and school community and can contribute to the effectiveness of the classroom school, district, and community; two-way culturally proficient communication and ensuring family and community concerns are addressed in an equitable, effective and efficient manner.

Ms. Paluk led through a year of uncertainty and the unprecedented challenges posed by dealing with COVID-19 protocols and distance learning. Ms. Paluk performed her duties with a high degree of proficiency. During her first year, she also dealt with numerous staffing challenges, including the hiring of key administrative positions; director of finance, and elementary school principal. Ms. Paluk demonstrated her effective leadership style and decision-making skills and learned quickly throughout the year. In addition, ensuring that students had the appropriate tools/equipment needed to be successful and ensured the district had an IT infrastructure to support distance learning. Furthermore, Ms. Paluk leveraged her prior knowledge of the school to work through several challenges and pushed for all students and staff to integrate back to in-person learning over the winter. In doing so, Ms. Paluk earned the confidence of staff, parents, and the Board of Trustees in her ability to make sound, data-driven decisions and to oversee operations as the head of the School.

Ms. Paluk also focused on the well-being and education of the students, families, and staff. She demonstrated proactive leadership, while also responded appropriately to unanticipated crises and challenges. Ms. Paluk did a phenomenal job leading AKF and through Ms. Paluk's leadership, AKF modeled best practices. Ms. Paluk increased communication and provided better access throughout the district. This also includes a revamped website that is easier to navigate and is more user-friendly.

Ms. Paluk expanded the DEI professional development opportunities for all staff. She was a fully engaged member of the DEI Advisory Committee and co-chaired the recruitment, hiring, and retention sub-committee. She has already started to implement some of the recommendations.

For the upcoming year, Ms. Paluk will need to focus on the following:

Instructional Leadership: Instruction, assessment, evaluation, student learning particularly given the impact of COVID -19, culturally responsive practices, social and emotional wellness, more periodic progress reports.

Family and Community Engagement: Continue to address family engagement, cultural proficient communication, measuring family concerns, and ensuring effective partnerships with families.



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Management and Operation: human resources, recruiting and hiring implementing recommendations from DEI subcommittee, hiring IT director and other key personnel, capital planning activities, and strengthening our IT infrastructure.

Professional Culture: continue to work on addressing cultural proficiency and providing more data on AKF's commitment to high standards of teaching and learning. Continue to provide DEI professional development. Continue to address the cultural and diversity gaps within the district to foster a culture of diversity, equity, and inclusion

Ms. Blue then asked for remarks from Board members. Board members made sure to thank Ms. Paluk for her hard work and accomplishments.

Ms. Blue made a motion to execute the contract with the Interim Executive Director for FY'21-22 formerly approved by the Board of Trustees. Mr. Royce made the motion and Ms. Zagabe-Ndiku seconded the motion. Ms. Blue performed the roll call and all Board members voted unanimously.

Ms. Blue made a motion to approve the Interim Executive Director salary increase by 4.5%. Ms. Yarnie made the motion and Ms. Zagabe-Ndiku seconded. Ms. Blue performed the roll call and all Board members voted unanimously.

Ms. Blue then moved on to the Executive Director Search Update. Ms. Blue informed everyone that is still scheduled to begin in the Fall and the firm Promise 54 will lead the search for candidates. Ms. Blue affirmed that we are still moving in that direction in the fall and that she will be reaching out in the fall as we do need a signed contract for Promise 54. Ms. Blue stated that there will be a search committee created. Ms.Blue stated that the search group will then turn over all the materials and candidates so that the Board can make the final decision

Ms. Blue called for a motion to adjourn the meeting at 8:40 p.m. Ms. Zagabe-Ndiku moved to adjourn and Ms. Yarnie seconded the motion. Ms. Blue took a roll call and all Board members voted unanimously to adjourn the meeting.

The meeting was adjourned.



ABBY KELLEY FOSTER CHARTER PUBLIC SCHOOL

YEAR 23 CORE CRITERIA SITE VISIT REPORT

Worcester, MA May 6-7, 2021

Massachusetts Department of Elementary and Secondary Education

75 Pleasant Street Malden, MA 02148 Phone: (781) 338-3227 Fax: (781) 338-3220



This document was prepared by the Massachusetts Department of Elementary and Secondary Education Jeffrey C. Riley Commissioner

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ABOUT SITE VISITS

In conducting site visits, the Department of Elementary and Secondary Education (Department) is carrying out the requirements of the charter school regulations (603 CMR 1.00), which outline the ongoing review of charter schools. Site visits take place at least once during a charter term and may be conducted at additional times when deemed necessary by the Department. Site visits vary in length depending on the size, location, age, and/or specific conditions of a particular school.

The <u>Charter School Performance Criteria</u> (Criteria) form the foundation of the site visit process. The Criteria expand upon and give definition to the three areas of charter school accountability defined in 603 CMR 1.00: faithfulness to charter, academic program success, and organizational viability. During the site visit, the school is assessed on all or a subset of the performance indicators contained in the Criteria. The types of site visits conducted by the Department and the methods used to assess a school's performance are described in the <u>Site Visit Protocol</u>.

The product of each site visit is a site visit report such as this one. Site visit reports are one of the means by which the Department documents each charter school's performance and progress over time, corroborating and augmenting the information reported each year in the school's annual report. Site visit reports generated by the Department are important components of the body of evidence used by the commissioner and Board of Elementary and Secondary Education (Board) to make a renewal determination or inform other authorizing actions pertaining to the school.

EXECUTIVE SUMMARY

Massachusetts Charter School Performance Cri	teria	
Faithfulness to Charter		Rating ¹
Criterion 1: Mission and Key Design Elements The school is faithful to its mission, implements the key charter, and substantially meets its accountability plants.	Meets	
Criterion 2: Access and Equity The school ensures access and equity for all students	eligible to attend the school.	Meets
Criterion 3: Compliance The school operates in compliance with the terms of state laws and regulations regarding public charter so	* *	Not Rated ²
Academic Program Success		
Criterion 5: Student Performance ³ The school consistently makes progress in student academic achievement for all students as defined	2019 Overall Classification	Not requiring assistance or intervention
by the statewide accountability system.	Progress Toward Improvement Targets	68%
	2019 Accountability Percentile	75
Criterion 6: Program Delivery The school delivers a high quality academic	Key Indicator 6.2: Instruction	Not Rated⁴
program that meets the needs of all students.	Key Indicator 6.4: Supports for All Learners	Not Rated⁵
Criterion 7: School Climate and Family Engagement The school creates safe, positive, healthy, culturally responsive, inclusive, and welcoming learning environments. These environments cultivate supportive, authentic relationships and a strong sense of belonging and connection, which value the diverse assets and voices of all students, staff, and families.	Key Indicator 7.1: Safe and Supportive Environment	Partially Meets
Organizational Viability		
Criterion 9: Governance Members of the board of trustees uphold their response regulations to act as public agents authorized by the appropriate governance to ensure the success and success and success.	state and provide competent and	Meets

¹ Rating Key:

- Exceeds: The school fully and consistently meets the criterion and is a potential exemplar in this area.
- Meets: The school generally meets the criterion and/or minor concern(s) are noted.
- Partially Meets: The school meets some aspects of the criterion but not others and/or moderate concern(s) are noted.
- Falls Far Below: The school falls far below the criterion and/or significant concerns are noted.

² No rating is provided for *Criterion 3: Compliance*. Site visit reports that include a section for this criterion identify specific concerns the school must address.

³ The school's most recent student performance data in the statewide accountability system is for 2019. Statewide assessments were not administered in 2020.

⁴ This site visit report does not include a rating for Key Indicator 6.2: Instruction due to the limited scope of the visit.

⁵ This site visit report does not include a rating for *Key Indicator 6.4: Supports for All Learners* due to the limited scope of the visit.

INTRODUCTION

SCHOOL PROFILE

Abby Kelley Foster Charter Public School (AKFCPS)					
Type of Charter	Commonwealth	Location	Worcester		
Regional or Non-Regional	Regional	Districts in Region	Auburn, Holden, Leicester, Millbury, Oxford, Shrewsbury, Sutton, West Boylston, Worcester		
Year Opened	1998	Year(s) Renewed	2003, 2008, 2013, 2018		
Maximum Enrollment	1,426	Current Enrollment	1,425 ⁶		
Chartered Grade Span	K-12	Current Grade Span	K-12		
Students on Waitlist	541 ⁷	Current Age of School	23		

Mission Statement:

The mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation.

SCHOOL HISTORY

- Abby Kelley Foster Charter Public School (AKFCPS) received its charter and opened in 1998, serving 540 students in grades K through 5.
- The school's board of trustees initially contracted with Advantage Schools, Inc. (Advantage) for its educational and organizational management. The school terminated its contract with the company in May 2001.
- In April 2006, the Board of Elementary and Secondary Education (Board) granted the school an increase in maximum enrollment from 1,176 to 1,426 students beginning in September 2007.
- The school has three campuses: one serving grades K through 3, one serving grades 4 through 7, and one serving grades 8 through 12.
- The previous school's executive director resigned in June 2020 and was replaced by an interim executive director. School stakeholders reported the board will embark in a search process for a permanent executive director during the 2021-22 school year.
- The school's board of trustees oversees the interim executive director, who in turn oversees the director of finance and operations; the director of facilities; the director of government relations, special education, and enrollment; the director of technology; the principal for grades K through 3; the principal for grades 4 through 7; the principal for grades 8 through 12; the

⁶ This is the number as of October 1, 2020. Source: Profiles

⁷ This is the number as of October 1, 2020. Source: Massachusetts Charter School Waitlist Updated Report for 2020-21

- director of English as a second language; and the director of development. The director of government relations, special education, and enrollment oversees the special education team chair. The principals at each level oversee the curriculum coordinators, the assistant principals, the special education teachers and staff, and the general education teachers and staff.
- On March 10, 2020, Governor Baker declared a state of emergency in the Commonwealth of Massachusetts due to the outbreak of the 2019 novel Coronavirus (COVID-19). On March 15, the governor ordered all public and private elementary and secondary (K-12) schools in the Commonwealth to suspend all normal, in-person instruction and other educational operations at the end of the school day on March 16, 2020. While the order was temporary to begin with, the governor later extended school closures through the end of the 2019-20 school year. As the COVID-19 pandemic has continued, the Department of Elementary and Secondary Education (Department) provided all school districts options and guidance for opening schools in fall of 2020 with a remote, in-person, or hybrid learning model. AKFCPS started the school year using a remote learning model for most students and a hybrid model for a small number of students. At the time of the visit, the school was providing in-person instruction to most students in grades K through 7 and a few students in grades 8 through 12. Some students in grades K through 7 and most students in grades 8 through 12 continued to learn remotely.

DEMOGRAPHICS

Enrollment by Race/Ethnicity (2020-21) ⁸				
Race/Ethnicity	Percentage of Student Body			
African American	54.1			
Asian	3.4			
Hispanic	19.4			
Native American	0.6			
White	17.3			
Native Hawaiian, Pacific Islander	0.0			
Multi-Race, Non-Hispanic	5.1			

⁸ Source: <u>Profiles</u>

Selected Populations (2020-21) ⁹				
Title	Percentage of Student Body			
First Language not English	66.8			
English Language Learner	13.7			
Students with Disabilities	12.1			
High Needs	62.2			
Economically Disadvantaged	48.0			

METHODOLOGY

As stated above, the <u>Charter School Performance Criteria</u> (Criteria) form the foundation of the site visit process. The Criteria expand upon and give definition to the three areas of charter school accountability defined in 603 CMR 1.00: faithfulness to charter, academic program success, and organizational viability. During the site visit, the school is assessed on all or a subset of the performance indicators contained in the Criteria. The *Executive Summary* indicates the criteria and key indicators included within the scope of this visit.

The following participants conducted the visit:

- Melissa Gordon, Department of Elementary and Secondary Education (DESE), Office of Charter Schools and School Redesign (OCSSR)
- Janice Pamphile, DESE, OCSSR
- Rachel Babcock, Map Academy Charter School

The visit was conducted on May 6-7, 2021. Like all visits conducted during the 2020-21 school year, this one was conducted remotely.

Team members used the <u>Site Visit Protocol</u>¹⁰ to plan for and conduct the visit. Prior to the visit, team members reviewed documents and other information related to each of the criteria and key indicators listed in the *Executive Summary*. On the day(s) of the visit, team members held focus group interviews. Like all visits conducted during the 2020-21 school year, this visit did not include classroom observations. The visit team gathered evidence related to Key Indicator 6.2: Instruction during focus groups with administrators, teaching staff, students, and families.

Key documents and other information reviewed by the team:

- The school's most recent annual report
- The school's website
- The school's most recent Summary of Review
- The school's most recent site visit report(s)

⁹ Source: Profiles

¹⁰ The Site Visit Protocol for 2020 includes an <u>addendum</u> that outlines the specific ways in which the site visit process was modified for visits conducted during the 2020-21 school year.

- Recruitment materials
- Translated materials
- Student enrollment data
- Student indicator data
- Staff qualifications
- Student academic performance data
- Curricular materials
- A written description of the school's system of supports for all learners provided by the school
- The school's most recent special education and English learner education program selfevaluations
- A written description provided by the school of programming designed to foster a safe and supportive environment for students
- Aggregated teacher, student, and family survey data
- The school's student/family handbook
- Board of trustees meeting minutes and other board materials

Focus group interviews held by the team:

- Board of trustees: The team interviewed two board members, including the board chair and treasurer.
- School administrators: The team interviewed the interim executive director, the director of English as a second language, the director of special education, the principal for grades 8 through 12, the principal for grades 4 through 7, and the principal for grades K through 3.
- General and education teachers/ESL staff: The team interviewed 10 teachers, including teachers representing grades K through 12 and the following content areas: mathematics, science, history, and English language arts. The team also interviewed two special education teachers, one learning center teacher, and one English as a second language teacher.
- Students: The team interviewed eight students, including students in grades 6,7, 9, 10, and 11.
- Families: The team interviewed nine family members of students in grades 1, 2, 3, 5, 6, 8, 9, 10, 11, and 12.
- Student and family support services staff: The team interviewed the school psychologist, the school nurse for grades 8 through 12, two guidance counselors for grades K through 3, two guidance counselors for grades 8 through 12, the guidance counselor for grades 4 through 7, the assistant principal for grades 4 through 7, the assistant principals for grades 8 through 12, and the assistant principal for grades K through 3.

The team's analysis of the evidence related to each of the criteria and key indicators included in the scope of the visit is presented below.

RATINGS, FINDINGS, AND EVIDENCE

FAITHFULNESS TO CHARTER

CRITERION 1: MISSION AND KEY DESIGN ELEMENTS The school is faithful to its mission, implements the key design elements outlined in its charter, and substantially meets its accountability plan goals. • Meets

Finding: In Year 23, school stakeholders share a mostly common understanding of almost all elements of the school's mission. The school is operating in a manner that is faithful to its mission and is implementing its key design elements.

School stakeholders share a mostly common understanding of the school's mission as outlined in its charter.

- The school's mission is "to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation."
- During the visit, stakeholders described the mission in ways that were mostly consistent with
 the school's charter. All stakeholders reported that the school focuses on academic excellence
 while developing student character. Board members, school leaders and families reported that
 the school also focuses on involving parents in their child's education, and board members,
 school leaders, and teachers reported that musical competence is achieved through various
 courses and school-wide performances. Board members, school leaders, and teachers reported
 that the school offers Latin and other Greek literature to support an education grounded in the
 great works of western civilization.

The school is operating in a manner that is faithful to its mission and is implementing its key design elements. In describing how the mission is realized in the operation of the school, stakeholders described aspects of all key design elements articulated in the school's Accountability Plan. Evidence of the school's implementation of each key design element is discussed below.

Academic Excellence/International Baccalaureate (IB) Programme (KDE 1)

- School leaders and teachers reported that 70 percent of juniors and seniors take at least one IB course. School leaders reported that most of the students who participate in the IB diploma program receive their IB diploma, while many others receive a certificate. School leaders reported that in 2020-21, 100 percent of students who participated in the IB program earned a diploma, and 95 percent of students earned a certificate. School leaders reported that students in grades 8 through 10 are prepared academically to participate in IB courses in grades 11 and 12. School leaders also reported that there has been a push to encourage more students to join the IB program, and that special education staff work with the IB coordinator to ensure all students have a chance to participate in and complete an IB course.
- Families and students described teachers as having high academic expectations for all students.
 School leaders reported that in grades 8 through 12, all students who receive less than a 70 in any of their classes in a report card or progress report need to attend mandatory extra help.
 School leaders reported that those students are required to meet with the teacher for that class

- for 30-45 minutes each week for extra help. Students meet for five straight weeks until they receive a grade of 70 or more on the next progress report or report card. The 30 to 45 minutes each week for extra help applies to all classes where a student has a 70 or less. School leaders also reported that students who participate in IB courses can make additional appointments for office hours. Please see *Key Indicator 6.2: Instruction* for more information.
- The school's Accountability Plan includes a goal of providing teachers and staff with opportunities to engage in effective professional development to support academic excellence. According to the school's 2019-20 Annual Report, at least 85 percent of teachers in grades K through 12 attended a minimum of two professional development sessions in their subject area.

Musical Competence (KDE 2)

- Documents submitted by the school indicate that students in grades 8 through 12 have to take three years of fine arts classes as part of the graduation requirement. School leaders and teachers reported that in grades K through 3, students participate in introduction to music; in grades 4 through 7, students participate in a strings class, band, or chorus; and in grades 8 through 12, students participate in choir, orchestra, or band every other day.
- School leaders reported that due to the COVID-19 pandemic, the school hosted virtual musical
 concerts this year and posted songs on YouTube. School leaders and teachers reported that
 prior to the pandemic, the head of the music department coordinated an annual event off site
 that showcased various student performances. Documents submitted by the school indicate
 that during a typical year the school hosts musical ensembles and musical productions.

Character Formation (KDE 3)

- Teachers reported, and documents submitted by the school indicate, that there are ten
 character virtues promoted in the character education curriculum, including respect,
 responsibility, self-discipline, courage, perseverance, truth, kindness, friendship, citizenship, and
 fairness. School leaders, teachers, families, and students reported that students are regularly
 celebrated for exhibiting character virtues and that those celebrations have been held virtually
 this year due to the COVID-19 pandemic.
- School leaders reported that students read literature that is used to teach specific virtues and that behavioral expectations are tied to character virtues, which are posted throughout the school in the classrooms, cafeteria, bathrooms, and hallways. School leaders also reported that character education is integrated through the use of Responsive Classroom social-emotional approaches to teaching and discipline and in Second Step social-emotional lessons in grades K through 3. Please see *Key Indicator 7.1: Safe and Supportive Environment* for more information.
- Some students reported that the focus on character virtues has changed and that the focus has shifted to assigning awards for character formation rather than engaging students in conversation about character formation.

Parent Involvement (KDE 4)

• School leaders, student and family support staff, and teachers reported that communication with families is important. Families reported that they receive daily or weekly communication from different stakeholders at the school, and that teachers are very responsive to the needs of families. Student and family support staff reported that families receive a weekly newsletter via an email blast.

- Board members, school leaders, and teachers reported that there are multiple ways for families
 to be involved with the school. Board members and teachers reported that there are parent
 teacher organizations at all three campuses.
- Student and family support staff and board members reported that the school incorporates
 parent voice into the decision-making process. Board members reported that there are
 currently three parents serving on the board of trustees and that parents are involved in the
 search for the next executive director and in the school's diversity, equity, and inclusion (DEI)
 committee. Student and family support staff reported the school conducts parent surveys every
 year and that the school has made changes based on the results of the survey.
- Student and family support staff reported that there is great parent turnout for parent conferences in grades K through 7. Student and family support staff reported that engaging with families is more challenging in the upper grades.

Accountability Plan

AKFCPS's approved Accountability Plan sets goals for the school's current charter term and includes 6 objectives and 15 related measures. Charter schools endeavor to meet the Accountability Plan goals by the end of the charter term. In its annual report for 2019-20, AKFCPS reported that it met 9 out of 16 goals. The school met one out of two goals related to providing students with an excellent education by implementing an international baccalaureate program; the school did not meet the other goal due to the COVID-19 pandemic. The school met one out of three goals related to providing teachers and staff with effective professional development; the school did not meet the other two goals due to the COVID-19 pandemic. The school met one out two goals related to providing students with an excellent music program; the school did not meet the other goal due to the COVID-19 pandemic. The school met two out of three goals related to supporting parents as partners in their child's education; the school did not meet the third goal due to the COVID-19 pandemic. The school met one out two goals related to students modeling the school's character virtue; the school did not meet the other goal due to the COVID-19 pandemic. The school met all three goals related to dissemination.

CRITERION 2: ACCESS AND EQUITY	
The school ensures access and equity for all students eligible to attend the school.	Meets

Finding: AKFCPS seeks to ensure access to the program and equity for all students eligible to attend the school. The school provides information to the public regarding non-discriminatory enrollment practices and the availability of special education and English learner programs. The school provides translated materials in multiple languages, including the most prevalent languages in the district from which the school enrolls students.

- The school has received approval for its Recruitment and Retention Plan for the 2020-21 school year. The 2020-21 Recruitment and Retention Plan includes enhanced strategies to recruit students with disabilities and English learners. A school's Recruitment and Retention Plan is required to include enhanced strategies to recruit and retain students if the school was not successful the prior year in recruiting and retaining a comparable population.
- The school provides sufficient information to the public regarding non-discriminatory enrollment practices and the availability of specialized programs and services at the school to meet the needs of students with disabilities and English learners. The school's website and

- application for admission include a non-discrimination statement and information about the special education and English learner programs at the school.
- The school provides translated materials for families whose first language is not English. The school is located in a district where at least ten percent of students are English learners. Spanish, Twi, and Vietnamese are the most prevalent¹¹ languages besides English. The school's website can be translated into multiple languages, including Spanish, Vietnamese, and Twi. The school provides the application for admission in multiple languages, including Spanish, Vietnamese, Arabic, Portuguese, and Twi.

Finding: The school has been partially successful in recruiting a demographically comparable population but has been successful in retaining students.

- Enrollment of students with disabilities was below narrowing targets in 2017 through 2021.
- Enrollment of English learners was below gap narrowing targets¹³ in 2017 through 2020, but above the Comparison Index in 2021.
- Enrollment of students in the economically disadvantaged group was above the Comparison Index in 2017 through 2021.
- Attrition rates¹⁴ were consistently below the third quartile for all students and for students in the high needs group in 2017 through 2021.
- Stability rates¹⁵ were consistently above the first quartile in 2016 through 2020 for all students and for students in the high needs group. Please see *Appendix A: Access and Equity* and <u>Profiles</u> for more information.

In the tables below, percentages that meet Department expectations are highlighted in green, while percentages that do not meet Department expectations are highlighted in red. 16

Recruitment

Students with Disabilities (Percent Enrolled)					
	2017	2018	2019	2020	2021
AKFCPS	10.3	12.0	12.0	12.3	12.1
Comparison Index	12.8	12.7	13.2	14.0	14.0
Gap Narrowing Target	12.1	12.3	12.5	13.3	13.5

¹¹ According to 603 CMR 1.05, "A language shall be deemed a prevalent language if it is the primary language of 1% or more of the district's total enrollment."

¹² A school's enrollment of a particular subgroup is determined to be comparable if the percentage is equal to or greater than the Comparison Index, a figure derived from data of students who reside within the charter school's sending district(s). The Comparison Index is explained in further detail in *Appendix A: Access and Equity*. Gap narrowing targets are explained in further detail in *Appendix A: Access and Equity*.

¹³ Gap narrowing targets are provided for schools where enrollment is below the Comparison Index. Gap narrowing targets are explained in further detail in *Appendix A: Access and Equity*.

¹⁴ Attrition rates are the percentage of attrition from the end of one school year to the beginning of the next school year.

¹⁵ Stability rates measure how many students remain in a school throughout the school year.

¹⁶ With respect to recruitment, percentages at or above the Comparison Index or gap narrowing target are highlighted in green; those below the gap narrowing target are highlighted in red. With respect to attrition, percentages at or below the third quartile are highlighted in green; those above the third quartile are highlighted in red. With respect to stability, percentages at or above the first quartile are highlighted in green; those below the first quartile are highlighted in red.

English Learners (Percent Enrolled)					
	2017	2018	2019	2020	2021
AKFCPS	7.2	9.6	9.9	11.0	13.7
Comparison Index	16.5	16.6	15.8	15.3	13.5
Gap Narrowing Target	8.7	9.9	11.1	11.9	11.6

Economically Disadvantaged (Percent Enrolled)					
	2017	2018	2019	2020	2021
AKFCPS	37.2	39.9	37.7	38.7	48.0
Comparison Index	35.4	37.1	36.5	37.5	39.2
Gap Narrowing Target	31.5	32.0	32.5	33.4	34.8

Retention

All Students (Percent Attrition)					
	2017	2018	2019	2020	2021
AKFCPS	3.1	3.7	4.0	4.9	4.0
Median	8.3	7.8	8.2	7.3	7.9
Third Quartile	14.4	13.1	14.2	14.5	9.6

High Needs (Percent Attrition)					
	2017	2018	2019	2020	2021
AKFCPS	2.6	2.5	3.0	4.1	3.4
Median	9.7	9.7	9.6	9.9	7.6
Third Quartile	15.9	15.1	13.8	13.9	9.5

All Students (Stability Rate Percentage)									
	2016 2017 2018 2019 2020								
AKFCPS	97.3	98.2	97.8	97.1	95.8				
Median	93.2	93.4	93.7	93.8	94.6				
First Quartile	86.2	87.4	89.3	88.8	91.8				

High Needs (Stability Rate Percentage)								
	2016 2017 2018 2019 2020							
AKFCPS	96.4	97.8	97.4	96.5	95.4			
Median	90.8	91.4	91.5	91.3	93.0			
First Quartile	84.6	85.6	87.3	87.1	89.6			

Finding: The school's rates of in-school suspension were below the statewide average in 2016 through 2020. The school's rates of out-of-school suspension were below the statewide average in 2016 through 2020. The highest rates of out-of-school suspension in 2019-20 were for students in the Hispanic/Latino and students with disabilities groups.

- The percentage of students assigned to in-school suspension was lower for the school than for the state in 2016 through 2020. The percentage of students assigned to out-of-school suspension was lower for the school than for the state in 2016 through 2020.
- In the tables below, percentages at or below the statewide average are highlighted in green; those above the statewide average are highlighted in red.

In-School Suspension (Percentage)								
	2016 2017 2018 2019 2020							
AKFCPS	1.0	0.1	0.2	0.2	0.3			
Statewide Average	1.9	1.7	1.8	1.9	1.2			

Out-of-School Suspension (Percentage)								
	2016 2017 2018 2019 2020							
AKFCPS	2.5	1.9	2.4	2.4	1.7			
Statewide Average	2.9	2.8	2.9	3.0	2.0			

• Discipline rates for student groups that are higher than the discipline rate for all students are highlighted in red.

2019-20 Student Discipline Data Report ¹⁷¹⁸								
Student Group	Students	Students Disciplined	Percent In- School Suspension	Percent Emergency Removal				
All Students	1,446	27	0.3	1.7	0.0			

¹⁷ Source: Profiles

¹⁸ Data in this report are suppressed (cells are blank) for a variety of reasons. More information about the data may be found <u>here</u>.

English Learner	167	0			
Economically Disadvantaged	679	16	0.4	1.9	0.0
Students with Disabilities	186	7	0.5	3.8	0.0
High Needs	897	20	0.4	1.9	0.0
Female	777	11	0.1	1.3	0.0
Male	669	16	0.4	2.1	0.0
American Indian or Alaska Native	5				
Asian	49	0			0.0
African American/Black	760	15	0.1	1.8	0.0
Hispanic/Latino	301	9	0.7	2.3	0.0
Multi-race, Non- Hispanic/Latino	50	1			
Native Hawaiian or Pacific Islander	1				
White	280	2			

CRITERION 3: COMPLIANCE	
The school operates in compliance with the terms of its charter and applicable federal and state laws and regulations regarding public charter schools.	Not Rated ¹⁹

Finding: The board of trustees operates in a manner that is not fully in compliance with Open Meeting Law (OML).

Board meeting minutes do not include a list of documents and other exhibits used at the
meeting, as required by Open Meeting law. The purpose of two executive sessions convened by
the board was not a permissible reason for convening executive session, and the board did not
take a roll call vote prior to entering into executive session.

¹⁹ No rating is provided for *Criterion 3: Compliance*. Site visit reports that include a section for this criterion identify specific concerns the school must address.

ACADEMIC PROGRAM SUCCESS

CRITERION 5: STUDENT PERFORMANCE ²⁰								
The school consistently makes progress in student academic achievement for all students as defined by the statewide accountability system.	2019 Overall Classification	Not requiring assistance or intervention						
	Progress Toward Improvement Targets	68%						
	2019 Accountability Percentile	75						

Finding: AKFCPS did not meet gap narrowing goals in 2016. In 2017, schools such as AKFCPS that administered the Next-Generation MCAS assessment in grades 3 through 8 were not assigned gap narrowing goals. In 2018, AKFCPS partially met targets for indicators included in the new statewide accountability system. In 2019, AKFCPS made substantial progress toward targets.

The purpose of the statewide accountability system is to provide clear, actionable information about school performance. The accountability indicators used for each school depend on the grades served and the assessments administered. Following is summary information for AKFCPS for the years 2016 to 2019. A copy of the school's overall results for 2019 along with detailed data for each indicator is included in *Appendix B: Student Performance*. More detailed information related to student performance is included in <u>Profiles</u>. Please note that in general, caution is required when making comparisons across years when there were changes to the state accountability system. As a result of significant changes to the state's accountability system in 2018, comparisons between accountability results from 2018 and 2019 and historical accountability data should not be made.

Accountability and Assistance Level/Overall Classification

Prior to 2018, all Massachusetts schools and districts with sufficient data were classified into one of five accountability and assistance levels (1 to 5), with the highest performing in Level 1 and lowest performing in Level 5. Beginning in 2018, all Massachusetts districts and schools with sufficient data were classified into one of two accountability categories: districts and schools requiring assistance or intervention, and districts and schools without required assistance or intervention.

Accountability an	d Assistance Level	Overall Classification			
2016	2017	2018	2019		
Level 2: Not meeting gap narrowing goals	No Level: Students in this school participated in 2017 Next-Generation MCAS tests	Not requiring assistance or intervention: Partially meeting targets Progress Toward Improvement Targets: 59%	Not requiring assistance or intervention: Substantial progress toward targets. Cumulative Progress Toward Improvement Targets: 68% - Substantial progress toward targets		

²⁰ The school's most recent student performance data in the statewide accountability system is for 2019. Statewide assessments were not administered in 2020.

School Percentile/Accountability Percentile

Prior to 2018, a school percentile between 1 and 99 was reported for schools with at least four years of data. This number is an indication of the school's overall performance relative to other schools that serve the same or similar grades. School percentiles were not calculated for schools that administered the Next Generation MCAS assessment in grades 3 through 8 in spring 2017.

School Percentile						
2016	2017					
46	-					

Beginning in 2018, an accountability percentile between 1 and 99 was reported for most schools. This number is an indication of the school's overall performance relative to other schools that administer similar assessments and is calculated using up to two years of data for all accountability indicators. The 2018 and 2019 accountability percentiles should not be compared to school percentiles calculated in 2016 and prior years because they represent different calculations.

Accountability Percentile					
2018	2019				
75	75				

Next-Generation MCAS Tests

Next-Generation MCAS tests were given in English language arts and mathematics in grades 3 through 8 starting in 2017. Starting in 2019, Next-Generation MCAS tests were also given in science in grades 5 and 8 and in English language arts and mathematics in grade 10. Scaled scores range from 440 to 560. Students meet expectations in the scaled score range of 500 to 529 and exceed expectations in the scaled score range of 530 to 560.

Next-General	Next-Generation MCAS Tests											
		201	L7			201	18			20	19	
Grade and	Percer Stude Meetir Excee Expecta	ents ng or ding	Avg. S		Perce Stude Meeti Excee Expecta	ents ng or ding	Avg. S		Perce Stude Meeti Excee Expecta	ents ng or ding	Avg. S Sco	
Subject	School	State	School	State	School	State	School	State	School	State	School	State
Grades 3-8 English Language Arts	42	49	496.2	499.0	44	51	497.3	500.5	49	52	499.4	501.2
Grades 3-8 Mathematics	35	48	494.0	498.8	37	48	494.6	498.4	40	49	495.9	499.2
Grades 5 Science									24	49	488.3	498.9
Grade 8 Science									44	46	496.9	498.2
Grade 10 English Language Arts									65	61	507.5	506.2
Grade 10 Mathematics									52	59	505.2	505.1

Composite Performance Index

The Composite Performance Index (CPI) is a 100-point index that serves as a measure of the extent to which all students are progressing toward proficiency. When all students score Proficient or Advanced on the legacy MCAS assessment, the CPI will be 100. The legacy MCAS assessment was administered for the last time in 2018 in science in grades 5 and 8 and in English language arts and mathematics in grade 10.

Composite Performance Index								
	2016		2017		2018		2019	
Grade and Subject	School	State	School	State	School	State	School	State
Grade 5 Science and Tech/Eng	79.0	76.4	77.3	75.3	75.4	76.5		
Grade 8 Science and Tech/Eng	72.9	71.3	63.7	70.6	66.5	68.3		
Grade 10 English Language Arts	99.7	96.7	100.0	96.5	99.7	96.2		
Grade 10 Mathematics	94.9	89.7	97.4	89.9	95.2	89.5		
Grade 10 Science	99.5	89.0	99.7	89.4	97.7	89.3	95.8	89.1

Student Growth Percentile

The Department uses Student Growth Percentiles (SGPs) to demonstrate progress in student achievement each year. SGPs are generated based on student performance on statewide assessments, including MCAS and/or PARCC in 2016 and the Next-Generation MCAS in 2017 through 2019. For schools that took PARCC, transitional SGPs were calculated based on PARCC and prior MCAS scores. In 2018, DESE began including average SGP in all assessment and accountability reports instead of median SGP. In general, SGPs in the range of 1 to 39 are associated with lower growth, SGPs in the range of 40 to 60 are associated with typical growth, and SGPs in the range of 61 to 99 are associated with higher growth.

Student Growth Percentile					
	PARCC	Next-Generation MCAS			
	Transitional SGP	Median SGP	s SGP Average SGP		
Grade and Subject	2016	2017	2018	2019	
Grades 3-8 English Language Arts	35.0	55.0	48.7	51.4	
Grades 3-8 Mathematics	38.0	48.0	52.9	51.3	
	MCAS			Next- Generation MCAS	
	Media	ın SGP	Average SGP		
Grade and Subject	2016	2017	2018	2019	
Grade 10 English Language Arts	71.5	70.5	66.6	55.0	
Grade 10 Mathematics	77.5	87.5	74.8	70.1	

Graduation and Dropout Rates

The 4-year graduation rate is the percentage of students in an annual cohort who graduate with a regular high school diploma within four years.

4-Year Graduation Rate (Percent Graduated)				
	2017 cohort 2018 cohort 2019		2019 cohort	
AKFCPS	97.6	98.9	97.6	
Statewide	88.3	87.9	88.0	

The 5-year graduation rate is the percentage of students in an annual cohort who graduate with a regular high school diploma within five years. Data for the 2018 cohort is the most recent available because it includes students in that cohort who graduated as late as 2019.

5-Year Graduation Rate (Percent Graduated)				
	2017 cohort	2018 cohort		
AKFCPS	97.6	98.9		
Statewide	90.1	89.7		

Dropout rates are reported for high school students who drop out of high school.

Dropout Rate (Percent Dropout)				
	2017	2018	2019	
AKFCPS	1.1	0.3	0.3	
Statewide	1.8	1.9	1.8	

CRITERION 6: PROGRAM DELIVERY

The school delivers a high quality academic program that meets the needs of all students.

Key Indicator 6.2: Instruction ²¹	
The school staff has a common understanding of high-quality instruction. Instructional practices are aligned to this common understanding. Instructional practices are based on high expectations for all students and reflect cultural proficiency. Instruction fosters student engagement. Classroom environments are conducive to learning.	Not Rated ²²

Finding: Some stakeholders reported that instruction does not consistently reflect high expectations and cultural proficiency. Stakeholders reported that instruction fosters student engagement and that learning environments are mostly conducive to learning.

As indicated in the *School History* section of this report, AKFCPS started the school year using a remote learning model for most students and a hybrid model for a small number of students. At the time of the visit, the school was providing in-person instruction to most students in grades K through 7 and a few students in grades 8 through 12. Some students in grades K through 7 and most students in grades 8 through 12 continued to learn remotely.

Some stakeholders reported that instruction does not consistently reflect high expectations for all students.

 School leaders reported that teachers set high expectations by using rubrics and exemplars to model what high-quality work looks like. Teachers confirmed that they use exemplars and

²¹ Like all visits conducted during the 2020-21 school year, this visit did not include classroom observations. The visit team gathered evidence related to Key Indicator 6.2: Instruction during focus groups with administrators, teaching staff, students, and families.

²² This site visit report does not include a rating for Key Indicator 6.2: Instruction due to the limited scope of the visit.

provide students with rubrics that list clear standards and expectations for student work. Teachers also reported that it has been tougher to use rubrics and exemplars during remote learning, but that teachers use Google slides or Nearpod to create exemplars of high-quality work, instead of using the ones they have collected over the years. Teachers also reported that they provide models for writing and opportunities for peer support and review of student work, whether in person or online.

- School leaders and teachers reported that teachers offer feedback on student work. School
 leaders reported that teachers were able to give more instant feedback during remote learning
 using programs like Google Documents, where teachers are able to include comments and write
 notes directly in the document. Students, however, reported inconsistent feedback from
 teachers, saying that some teachers provide feedback in some of their classes while others do
 not provide any feedback.
- Teachers, families, and students reported that students are permitted extra time to complete
 projects and assignments, and that deadlines are extended as needed. Families reported that
 teachers hold student accountable for submitting their work on time and expect students to
 advocate for themselves if they need additional time.

Some stakeholders reported instruction does not consistently reflect cultural proficiency.

- School leaders reported that cultural proficiency is a current focus at the school and is something they will continue working on. School leaders reported that teachers discuss topics such as politics, race, and religion in the classroom. Some teachers reported that they are integrating cultural proficiency through the selection of texts used in classes and are integrating materials and authors that are reflective of the student body. Student and family support staff reported that school counselors are also trying to incorporate more books into the general education curriculum that address different learning disabilities, such as My Brother Charlie. Students reported that some teachers focus on incorporating cultural proficiency in the classroom and others do not. Students reported that they see more culturally proficient instructions in the higher level IB courses.
- Students reported that the school celebrates Black history month, Asian and Hispanic heritage
 month, as well as Pride month. Students reported that the school shares facts about those
 months during the morning announcements. Students reported that teachers are not consistent
 in allowing them opportunities to discuss current events in the classroom. Students reported
 that there have been instances when they hoped teachers would provide them the opportunity
 to discuss current events in the classroom but they were not presented with such an
 opportunity.
- Teachers reported that they honor a student's home language in the classroom. Teachers
 reported using language greetings in the classroom, encouraging students to use their home
 language, and encouraging other students to become multilingual by embracing the home
 languages of their peers.

Stakeholders reported that instruction fosters student engagement.

School leaders, teachers, students, and families reported that the school uses a variety of digital
tools to foster student engagement. For example, teachers and students reported that breakout
rooms are used to provide students with opportunities to receive additional support or to work
in groups with peers. School leaders, teachers, families, and students reported that teachers
also use digital learning tools such as Google Documents, Jamboard, Pear Deck, and Nearpod to
facilitate collaboration among students and teachers.

- School leaders reported that teachers focus on building relationships with students to keep
 them engaged. School leaders reported that teachers required one-on-one meetings with
 students during the first three weeks of school to check-in and discuss how they were feeling.
 Families reported that teachers communicate with families often, and teachers reported that
 they collaborate with families to figure out what support the student may need in person or
 during remote learning. Families also reported that teachers incorporate student interests into
 lessons.
- School leaders, teachers, families, and students reported that teachers implement different
 strategies in the classroom to engage students. For example, teachers reported that they play
 games in class, sing songs, provide movement breaks to students, allow students to use the
 reaction buttons, and use the chat function in Zoom. Teachers also received professional
 development on how to create a bitmoji and said that some teachers use their bitmoji when
 engaging with students during remote learning.

Stakeholders reported that learning environments are mostly conducive to learning.

- Families reported that teachers are caring and supportive. Families reported that the school is safe socially, emotionally, and intellectually, and that the school is flexible with policies to accommodate student needs. For example, school leaders reported that the school had a camera on policy, but if a student needed to keep their camera off, they would have that option as long as they communicated with their teacher. Students, however, reported that if they do not show their face on camera, they receive a grade deduction. Students reported that teachers do not hold all students to the same expectations.
- School leaders reported that classroom attendance rates are high. School leaders reported that each student was assigned a contact at the beginning of the school year to ensure they were checking in with students who were not logging into the virtual classroom.
- School leaders, teachers, families, and students reported that teachers have established routines in the classroom. Teachers reported that the routines established during remote learning were shifted to in-person learning to support students transitioning. For example, school leaders reported that in grades 4 through 7, teachers use Google Classroom and Chromebooks in the classroom to maintain routines for students. Teachers reported that students are being asked to safely turn and talk with classmates, and use the classroom or other spaces in the building to engage in activities, such as a scavenger hunt.
- School leaders and teachers reported that the school ensured the safe use of technological
 devices during remote learning. School leaders and teachers reported that that the school
 offered one-to-one technology during the COVID-19 pandemic and that the school's technology
 department provided tools, such as GoGuardian, to help teachers monitor what websites
 students visited during class time.
- School leaders, teachers, families, and students reported that teachers are available to offer
 additional help to students. School leaders reported that all students who receive a grade of less
 than 70 percent in their classes are required to attend mandatory extra help sessions. Teachers
 reported that students in IB classes make an additional appointment for office hours. School
 leaders reported that in grades 4 through 7, there are built-in blocks for remediation for
 students who are struggling with particular topics.

Key Indicator 6.4: Supports for All Learners

The school has a proactive system to effectively identify and address all students' strengths and needs for academic, behavioral, and social-emotional development through a tiered support model. Data and progress monitoring are used to ensure that all students across all subgroups have equal access and equitable support, interventions, and resources to achieve, grow, and advance. The school regularly uses data to evaluate and modify its support programming to ensure student success.

Not Rated²³

Finding: The school has a proactive system to effectively identify and address all student's strengths and needs for academic, behavioral, and social-emotional development. The school uses data to evaluate and modify its support programming, but the school's self-evaluation of the English learner program is not aligned to Department guidance.

A review of prior reports issued by the Department (including Tiered Focused Monitoring Reports, Coordinated Program Reviews, and/or site visit reports issued by the Office of Charter Schools and School Redesign) suggests the school has a proactive data-based system to effectively identify all students' strengths and needs for academic, behavioral, and social-emotional development, and that the school implements a tiered support model that effectively addresses the strengths and needs of all students, across all subgroups.

The school uses data to evaluate and modify its support programming to ensure student success. The school's self-evaluation of the special education program is aligned to Department guidance; however, the school's self-evaluation of the English language education program is not aligned to Department guidance.

- The school conducted its most recent self-evaluation of the special education program during the 2020-21 school year. The self-evaluation is aligned to Department guidance because it includes comparisons of student achievement for students with disabilities across time, includes a discussion of the results, and offers recommendations for needed changes. The self-evaluation includes analysis of MCAS testing results for students in 2018 and 2019, as well as growth distribution by disability in grades 3 through 8 mathematics and English language arts, and grade 10 mathematics and English language arts. The self-evaluation highlights areas for improvement, including the need for special education teachers to use adaptations for inclusive classrooms to improve instructional practices, as well as the need for teachers to use modifications and appropriate strategies in the inclusive classroom to provide students with disabilities with effective, timely, and additional assistance in order to master basic facts and concepts. Based on the results of the special education self-evaluation, the school decided to focus on the following areas for the remainder of the school year: work with special education teachers in grades K through 4 to write individualized education programs designed to target areas of weakness in reading in a more effective and efficient way; increase general and special education teacher knowledge regarding student disabilities and how specific disabilities impact performance; and provide teachers with staff development opportunities to share best practices for individuals and modify instruction and materials.
- The school submitted an evaluation of the English language education program that is not aligned to <u>Department guidance</u> because it lacks analysis, interpretation, and discussion of

²³ This site visit report does not include a rating for *Key Indicator 6.4: Supports for All Learners* due to the limited scope of the visit.

results to reach conclusions about the program's effectiveness and lacks recommendations for any needed changes in the program based on the conclusions reached. The school's English language education self-evaluation included ACCESS testing results for students and mentioned that many English learners made progress in their 2020 ACCESS scores as compared to their 2019 ACCESS scores. The English learner self-evaluation also highlighted the impact the COVID-19 pandemic had on the school's English language education program.

CRITERION 7: SCHOOL CLIMATE AND FAMILY ENGAGEMENT

The school creates safe, positive, healthy, culturally responsive, inclusive, and welcoming learning environments. These environments cultivate supportive, authentic relationships and a strong sense of belonging and connection, which value the diverse assets and voices of all students, staff, and families.

Key Indicator 7.1: Safe and Supportive Environment

The school ensures that school and classroom environments are safe, supportive, culturally responsive, welcoming, respectful, inclusive, and reflective of the community and students' cultures and identities. The school creates an environment that supports all students' sense of belonging and helps students develop social and emotional knowledge, skills, and competencies for a multicultural world.

Partially Meets

Finding: The school's program includes elements designed to foster a safe and supportive environment and help students develop social and emotional skills; however, students expressed some concerns about mental health services. The school environment is somewhat inclusive and reflective of the community and the cultures and identities of students. The school's behavioral management system generally is supportive and responsive for students; however, students expressed some concerns about the behavioral management system.

The school's program includes elements designed to foster a safe and supportive environment and help students develop social and emotional skills; however, students expressed some concerns about mental health services.

- As described in Criterion 6.2: Instruction, stakeholders reported that most students were
 receiving services in person at the time of the visit. School leaders, teachers, and students
 reported that the school follows all mask requirements and that social distancing is being
 enforced. Teachers reported using other spaces in the school building such as hallways and
 cafeterias to conduct socially distanced activities. Students also reported that teachers are
 respectful about reminding students of the social distancing rules and mask requirements.
- The school provides Tier 1 social-emotional supports to all students. School leaders, teachers, and student and family support staff reported that Tier 1 social-emotional supports are implemented throughout the day and include the Second Step curriculum for grades K through 7, guidance class for students in grades 4 through 7, Responsive Classroom in grades K through 3, quarterly classes focused on mindfulness and social-emotional supports in grades 8 through 12, frequent communication with families, check-ins with teachers, movement breaks, and counseling services. Student and family support staff reported that although they do not have an official social-emotional curriculum in grades 8 through 12, the counselors take over a history or English language arts class for a quarter and teach mindfulness and other topics focused on

- social-emotional supports. Student and family support staff also reported that the school has provided professional development opportunities for staff in grades 8 through 12 to implement social-emotional support strategies across the general education setting.
- School leaders, teachers, and student and family support staff reported that all students have access to counseling services at the school. School leaders reported they hired an additional adjustment counselor for grades 8 through 12 to offer social-emotional support to students during the COVID-19 pandemic. Student and family support staff reported that students need to advocate for themselves and ask to take advantage of these counseling resources. Students reported that they are aware that counseling services are available but do not feel motivated to take advantage of the resources offered at the school; students said that there is not a focus on mental health supports at the school. Students reported that in some of their classes they receive surveys that assess their social emotional status, but that they do not feel comfortable being honest on those surveys because some of their classmates have shared uncomfortable experiences with receiving counseling services at the school.
- The school's program includes elements designed to foster community. School leaders reported that there are opportunities for students to build community in their grade level and during whole school events. School leaders and student and family support staff reported that students are celebrated and given awards for exemplifying the school's character virtue. Student and family support staff reported that students nominate each other in class, except in grades K through 3, where teachers nominate students. Students in grades 4 through 12 write why a particular student should receive that award, and those statements are read aloud during awards ceremonies. Student and family support staff reported that the names of students who have won awards are posted on the bulletin board to celebrate and motivate students. The character awards are held weekly in grades K through 3, monthly in grades 4 through 7, and in grades 8 through 12 four students are selected per year. School leaders also reported that students in grade 12 have a tradition called the senior stroll where students walk through the school halls the day before graduation and the other students cheer for them. School leaders and teachers reported that during a typical year the school hosts more events for the entire school, including events such as the multicultural night, art shows, and musical showcases.
- School leaders, student and family support staff, families, and students reported that the school
 offers clubs and other extra-curricular opportunities to students. Families and students reported
 that the school offers clubs such as the Black Student Union (BSU) and the Gay-Straight Alliance
 (GSA). School leaders reported that all students in grades 8 through 12 must meet the
 graduation requirement of serving 50 hours of community service over a four-year period.
 School leaders reported that afterschool opportunities are also available through partnerships
 with Girls Inc. and the Boys and Girls Club.
- Students and families reported that the school has a zero-tolerance policy on bullying and discrimination. Families reported that teachers and school leaders handle situations in a safe and equitable manner, and students reported that students are very supportive of each other.

The school environment is somewhat inclusive and reflective of the community and the cultures and identities of students.

School leaders and teachers reported that positive relationships between students and staff is a
strength at the school. Student and family support staff reported that students build
relationships with both teachers and staff at the school, including the nurse, counselor, specials
teachers, etc. Teachers reported that in grades 3 through 5, students are given an annual survey
where they are asked if they have at least one adult in the school that they trust and can talk to.

Teachers reported this information allows them to troubleshoot and address student needs accordingly. Teachers reported that they see other teachers prioritizing building relationships with students in the classroom. Most students reported having at least one adult they can talk to at the school, but that they do not feel comfortable talking with all their teachers equally. Students reported that they do not feel as though they have a voice in the decision-making process, particularly related to concerns over the school's dress code.

- Stakeholders reported that students' cultures and identities are somewhat reflected in the curriculum and learning environment. As described in *Key Indicator 6.2: Instruction,* school leaders, teachers, and students reported that some teachers are being more thoughtful about the texts discussed in classes. School leaders and teachers reported that curriculum coordinators in grades K through 7 are working to revise and integrate students' cultures and identities of the students and staff into the curriculum maps, and that curriculum coordinators work closely with teachers to ensure more culturally responsiveness. Teachers reported that they have participated in two professional development sessions focused on micro-aggressions and implicit biases. Families reported that one of the teachers taught a unit on unconscious bias to students in grades 4 through 7, and that a parent expressed appreciation that this lesson was taught to students at that age.
- As described in Criterion 1: Mission and Key Design Elements, board members, school leaders, and teachers reported that the school has recently established a diversity, equity, and inclusion (DEI) committee that includes board members, school leaders, teachers, families, and students. Board members and school leaders reported that the DEI committee is a place to have dialogue with students and staff, and that the DEI committee has influenced other initiatives at the school, such as DEI-focused professional development for all teachers and staff at the school. School leaders reported that the school hired a subject matter expert consultant to lead a conscious dialogue series with both staff and students. Teachers were invited to join the conversations with students.
- School leaders and teachers reported that the school offers students and families opportunities to engage in activities that reflect students' cultures. For example, school leaders, student and family support staff, and teachers reported that during a typical year the school hosts a multicultural night where families can bring a dish from their culture; there are also performances, and students and families can engage with each other. School leaders reported this event is well attended by families. Student and family support staff and students reported that affinity groups exist for students, such as the Black Student Union and Gay Straight Alliance. Students reported that these groups allow them to have conversations in safe spaces to discuss topics focused on race, identity, and belonging. Students reported that the BSU meets monthly, and that they would like to see similar affinity spaces for other historically marginalized groups at the school.
- The school staff is not reflective of the student population. According to Profiles data, the school currently has 6 African American staff members, 6 Hispanic staff members, 2 Asian staff members, and 166 White staff members. The school's student population is 54.1 percent African American, 3.4 percent Asian, 19.4 percent Hispanic, and 17.3 percent White.

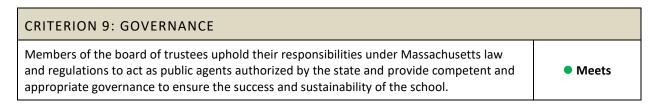
The school's behavioral management system generally is supportive and responsive for students; however, students expressed some concerns about the behavioral management system.

 School leaders reported that teachers are mostly responsible for managing behavior in the classroom. School leaders, student and family support staff, and teachers reported that in grades K through 3, teachers use a Responsive Classroom approach to model behavior and manage expectations in the classroom. Teachers reported that using Responsive Classroom methods allows teachers to deescalate situations and to help students understand their mistakes. Teachers reported that they can ask for support from guidance department staff, who will come to talk to a student one on one if a particular behavior continues. Teachers reported that there has been an effort to reduce the number of office referrals in grades K through 3 and that teachers have a resource that lists common behaviors along with a list of potential consequences to support teachers in managing student behavior in the classroom.

- Student and family support staff and teachers reported that in grades 4 through 7, teachers use positive behavioral intervention and supports (PBIS) strategies, and that the discipline practices are more restorative than punitive. Student and family support staff and teachers reported that in grades 8 through 12, students are assigned teacher detentions or office detentions. Student and family support staff reported that teacher detentions are after school, and that if a student misses a teacher detention, then a student is assigned an office detention. Student and family support staff reported that if a student is assigned an office detention, students are then often sent back to the teacher detention to complete any makeup work. Student and family support staff reported that if there are larger behavioral infractions, students are assigned a Saturday detention or are suspended.
- Teachers reported that discipline has not been an issue during the 2021-22 school year. School leaders and student and family support staff reported that teachers spent ten days in professional development during the summer discussing various topics, including clarifying academic and behavioral expectations. Teachers reported that staff at the school communicate frequently with parents to share concerns about students missing classes and other needs that arise. Students reported that if a student misbehaved during remote learning, they were marked absent for the day, and if a student had 14 or more absences, they did not receive credit for that class. School leaders reported that the school did not have an attendance policy that marked a student absent for an entire day during remote learning. Students reported that some teachers assigned unreasonable punishments in class.
- As noted in Criterion 2: Access and Equity, the school's rates of in-school suspension (ISS) were below the statewide average in 2016 through 2020. The school's rates of out-of-school suspension (OSS) were below the statewide average in 2016 through 2020. The highest rates of out-of-school suspension in 2019-20 were for students in the Hispanic/Latino and students with disabilities groups. School leaders and student and family support staff reported that since the school's OSS and ISS rates were below the state average, school staff were not concerned about the rates and had not implemented any strategies to reduce the disproportionate rates for some student groups.
- School leaders and student and family support staff reported that staff review discipline data for students in grades K through 3 to assess trends over time. Teachers reported that they review how often a student is being disciplined and assess if students are being disciplined during a particular time of day or with a particular teacher and will troubleshoot as needed. Teachers reported that in grades K through 3, upon further review of the discipline data, the school made changes to the teacher coverage at recess. Teachers reported that the school pivoted to have teachers cover recess while support staff covered lunches to ensure there were more adults present at recess to ensure student safety.
- For students in grades 4 through 7, staff review data disaggregated by race, students with disabilities, grade, and by specific teacher. Student and family support staff reported that staff review the data to identify any trends and offer individual teachers more training for managing behaviors in the classroom. Teachers reported that staff also review discipline data during

- student support team meetings to assess the need for behavioral interventions, but that the extent to which discipline data is reviewed by the staff in grades 8 through 12 is unclear.
- Some students reported feeling uncomfortable with some of the school's discipline practices. For example, students reported being uncomfortable that their names are called over the school's intercom to announce that they have detention. Students also reported they feel detentions are overused, with students receiving detentions for minor infractions such as an untucked shirt or applying lip gloss.

Future site visit teams should examine the extent to which the school addresses student concerns around mental health services; the extent to which the school environment is inclusive and reflective of the community and the cultures and identities of all students, and the extent to which the school addresses student concerns about the behavioral management system.



Finding: The board of trustees mostly fulfills their legal and fiduciary responsibilities. The board fosters a culture of collaboration and engages in strategic and continuous improvement planning.

The board mostly fulfills their legal and fiduciary responsibilities.

- The board currently has 6 members, within the range of 5 and 11 permitted by the bylaws.
- Current board officers include a chair, treasurer, and clerk as required by the bylaws.
- The full board met 16 times during the period January 2020 to February 2021, more frequently than is required by the bylaws.
- Board meeting minutes include evidence of active committees, including a committee on trustees, an education committee, an educational foundation committee, and a facilities and finance committee. Board members reported that some board members sit on the school's diversity, equity, and inclusion committee (DEI), but that this committee is not an official committee of the board. Board meeting minutes show that the board received updates on the DEI committee from the board chair at some meetings. School leaders also reported that the education foundation is not an official committee of the board, but that educational foundation reports are shared at board meetings.
- Minutes for meetings of the full board as well as for the education committee and the facilities and finance committee consistently include the date, time, and location of the meeting, members present and absent, a summary of the discussion of each subject, and a record of decisions made and actions taken, all requirements of Open Meeting Law (OML). Meeting minutes do not include a list of documents and other exhibits used at the meeting, as required by OML. The purpose of two executive sessions convened by the full board was not a permissible reason for convening executive session, and the board did not take a roll call vote prior to entering into the executive session, as required by OML.
- Board meeting minutes include evidence that the board approved appropriate school policies, including an updated uniform policy and a revised enrollment policy.

- The board demonstrates appropriate oversight of the school's efforts to be faithful to the
 mission. The board reported that the head of school updates the board on the current state of
 the school and receives reports from other staff members. Board meeting minutes show that
 several staff members attended many of the board meetings, and there is evidence in board
 meeting minutes that staff members also provided various updates to the board.
- The board demonstrates somewhat limited oversight of the school's academic performance. Board members reported that the board reviews MCAS data, data on the school's IB program, and receives general updates from the curriculum coordinators. Board members reported, and meeting minutes confirm, that the academic data is previewed in the education committee. Board members reported that after the academic data has been previewed in the education committee, it is then brought to the full board. Board meeting minutes show that the minutes from the education committee are read at the full board meeting, but the extent to which the full board reviews and discusses academic data is unclear.
- Board members reported that they review academic data broadly and have focused on disaggregating by English language learners and student with disabilities. The extent to which the academic data is disaggregated by other student groups is unclear. Board members reported that they do not review discipline data often because the school's discipline rates are below the state average. Board members reported they review discipline data once per year, at the time the school's annual report is being finalized, and that during this time they review discipline data disaggregated by race and ethnicity.
- The board demonstrates somewhat limited oversight of the school leader. Board members reported that the executive director is evaluated on an annual basis, but that the executive director was not evaluated last year due to a transition in school leadership. School leaders reported that the school leader was not evaluated in FY 20 due to the COVID-19 pandemic, and that the evaluation for the school leader for FY 21 will take place in June 2021. Board members reported that the board uses the Massachusetts superintendent rubric as an evaluation tool and includes some of the goals from the school's strategic plan. Board members reported that they are the only stakeholders to provide input on the executive director evaluation. Board members and school leaders reported that they hope to implement a 360-degree review to ensure they are incorporating feedback from the majority of school stakeholders, including staff.
- Board meeting minutes show that the board engages in governance tasks rather than management of day-to-day operations of the school.
- The board demonstrates appropriate oversight of the school's finances. The board oversees the
 school's financial health through the work of the facilities and finance committee and by
 regularly reviewing financial statements provided by the school, including the financial audit.
 Board meeting minutes indicate that the treasurer reports financial information to the board at
 almost all board meetings. Board members reported that the finance committee has supported
 the work of large projects, such as the electrical project and the physical expansion of the high
 school building.

The board of trustees fosters a culture of collaboration.

 Board members reported that they communicate regularly with other members of the school community. Board members reported, and evidence from the school's website confirms, that board members release announcements to the community through the school's website, and that they also announce major decisions via the school's monthly newsletter. Board members reported that they released email communication around the executive director search and

- updates about the DEI committee. Board members reported that some members of the board sit on the school's DEI committee with other stakeholders, including parents and staff.
- The board has clear and well understood systems for decision-making. Board meeting minutes include records of decisions made and actions taken by the board, as well as evidence that the board has processes for deliberating, both in committee meetings and in meetings of the full board, prior to making decisions.
- Board meetings foster open, deliberate, and thorough discussions to facilitate public accountability. Board meeting minutes indicate that multiple members of the school staff have attended several board meetings. Board meeting and committee meeting dates and times are posted online, and board meetings have been held virtually since March 2020. Board meeting agendas are posted online, and virtual links are provided to the public. Board meeting minutes indicate that the school allows time for public comment at every board meeting. Summaries of discussions recorded in board meeting minutes include evidence that those discussions are deliberate and thorough.

The board engages in strategic and continuous improvement planning.

- Board members reported, and school documents confirm, the school has a strategic plan. Board
 members reported they are coming to the end of the 2017-2022 strategic plan and are planning
 to create a new strategic plan in the near future.
- Board members reported, and meeting minutes confirmed, that the board has a process for succession of school leadership. Board meeting minutes confirm that in May 2020, in anticipation of the departure of the previous executive director, the board established a fiveperson search committee consisting of two board members and three school faculty and staff to conduct the search. In June 2020, board members voted for a new interim executive director. In November 2020, the board discussed the intention to hire an external organization to lead the search for the new permanent executive director. Board members reported that the search process will also include parents, staff, and teachers.
- Board members reported that board succession is an area of improvement. Board members reported that they are currently working with the Department to update their bylaws to include the addition of a vice-chair and to clearly state that the treasurer would be second to the board chair and will have the ability to step in for the board chair as needed. Board members reported that the treasurer has expressed interest in becoming the next board chair and that the board chair has included him in the monthly check-in meetings with the interim executive director. Board members reported that there are plans to delegate tasks to the treasurer in preparation for the treasurer potentially becoming board chair.
- Board members described the process for recruiting, selecting, and training new members. Board members reported that they constantly review the current makeup of the board and look at what they are lacking in terms of experience, diversity, skills, and parent representation. Board members reported that they are currently looking for someone with human resources, legal, or accounting experience, as well as someone who is representative of the school community. Board members reported that an announcement is made at board meetings stating that there is an interest in recruiting new board members. Board members reported that board members recruit from their own networks and inquiries are sent to the chair of the board who vets the names. Next, the board reviews candidates' resume and has a conversation with the each candidate where they can ask questions. After that, the candidate then meets with the executive director, and finally the full board takes a vote. Board members reported that once a candidate has been voted onto the board, the chair is available to meet with the new member

to follow up about meetings, discuss the board bylaws, and that the board provides formal training through an attorney. Board members reported new members also participate in Department training and that they also receive professional development on diversity, equity, and inclusion.

APPENDIX A: ACCESS AND EQUITY

The longitudinal comparison data presented in the graphs of student enrollment and student indicators are intended to provide context for the charter school's recruitment and retention efforts²⁴. Information is displayed for the charter school and for comparison schools, which include all of the public schools in the charter school's region that serve at least one grade level of students that overlaps with the grade levels served by the charter school. All data displayed in these graphs are derived from DESE District and School Profiles (http://profiles.doe.mass.edu).

STUDENT ENROLLMENT

The graphs provide comparison enrollment percentages for four different subgroups of students: English language learners, first language not English, low income/economically disadvantaged²⁵, and students with disabilities. Each line on the graph represents the percentage of total school enrollment for a given school or set of schools during the most recent five years. If available, data listed are displayed longitudinally across multiple years in line graph form, with:

- a solid **bold black** line representing subgroup enrollment in the charter school;
- a solid green line for the statewide average;
- a solid **blue** line for the comparison district average;
- a dotted orange line for the median²⁶ enrollment percentage of all comparison schools;
- a dotted dark orange line for the first quartile²⁷ enrollment percentage of all comparison schools;
- a dotted red line for the comparison index²⁸;

²⁴ New statutory provisions related to Criterion 2 were established in 2010, and as specified in regulation, charter schools were first required to implement Recruitment and Retention Plans in 2011-12. Charter schools are required to receive Department approval for a Recruitment and Retention Plan to be reported on and updated annually. When deciding on charter renewal, the commissioner and the Board must consider the extent to which the school has followed its Recruitment and Retention Plan by using deliberate, specific strategies to recruit and retain students in targeted subgroups, whether the school has enhanced its plan as necessary, and the annual attrition of students.

²⁵ 2014-15 is the first year for which the category "Economically Disadvantaged" was reported, replacing the "Low-income," "Free Lunch" and "Reduced Lunch" categories used in 2013-14 and earlier. It is important for users of this data to understand that enrollment percentages and achievement data in the "Economically Disadvantaged" category cannot be directly compared to data in the "Low-income" category in prior years. Please see http://www.doe.mass.edu/infoservices/data/ed.html for important information about the "Economically Disadvantaged" category.

²⁶The midpoint value of all comparison schools. This is derived using Microsoft Excel's MEDIAN function.

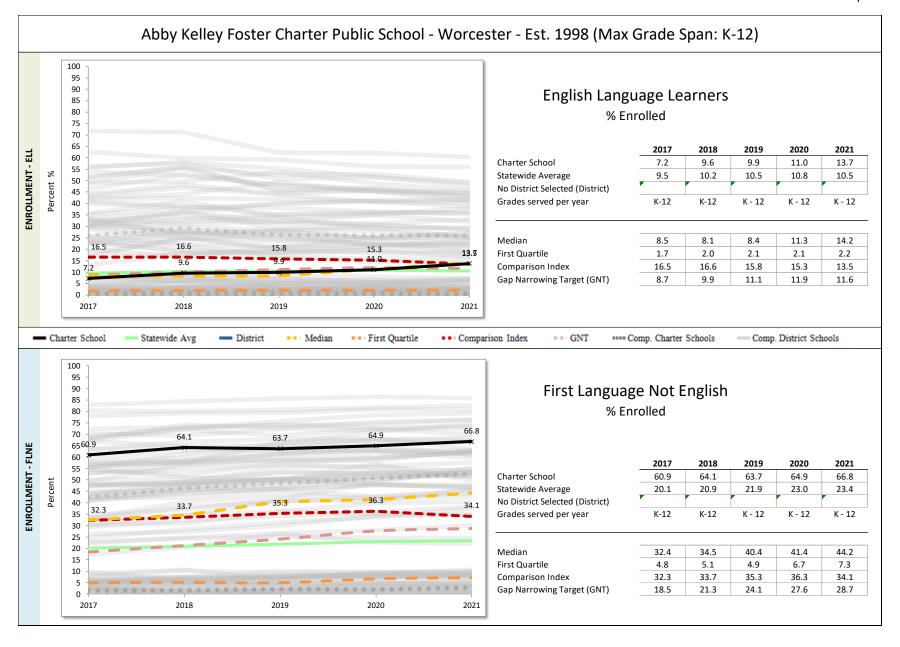
²⁷The first quartile is the middle number between the smallest number and the median of all comparison schools. This is derived using Microsoft Excel's QUARTILE function.

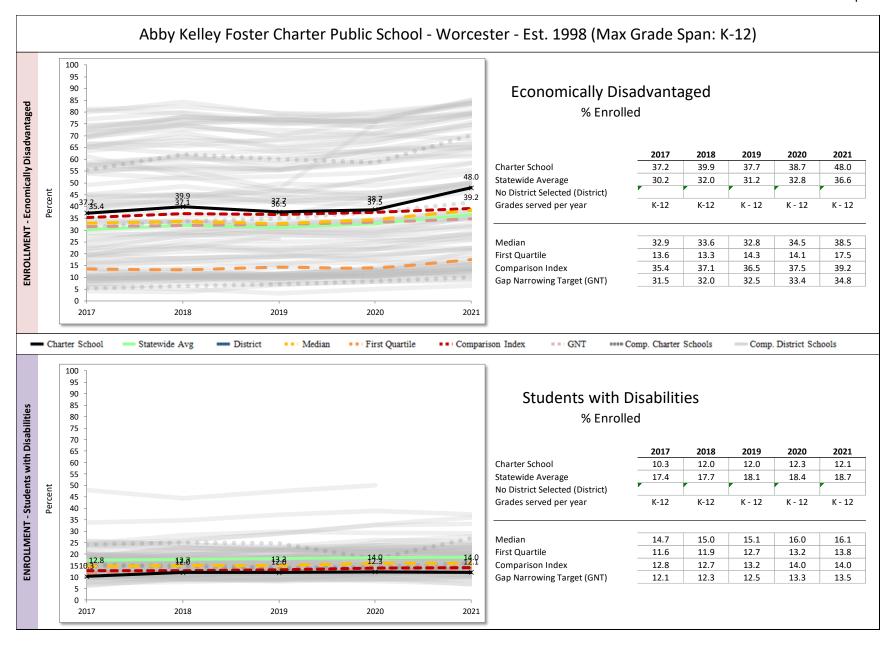
²⁸The Comparison Index provides a comparison figure derived from data of students who reside within the charter school's sending district(s). The Comparison Index is a statistically calculated value designed to produce a fairer and more realistic comparison measure that takes into account the charter school's size and the actual prevalence of student subgroups within only those grade levels in common with the charter school.

- a dotted pink line for the gap narrowing target (GNT)²⁹; and
- solid gray lines for the enrollment percentage in each individual comparison school (darker gray for charter schools, and lighter gray for district schools).

Though comparisons of subgroup enrollment data in a charter school to that of other public schools in a geographic area as provided in this appendix can provide some information regarding comparability of student populations, it is presented for reference only and primarily to determine trends within the charter school itself and to guide further inquiry. The subgroup composition of a charter school is not required to be a mirror image of the schools in its sending districts and region. The Department urges caution in drawing any conclusions regarding comparability of subgroup populations between schools and districts based on aggregate statistics alone. Enrollment of students in traditional public schools differs significantly from enrollment of students in charter schools. In particular, charter schools are required by law to use a lottery process when admitting students; traditional public schools must accept all students that live within the municipality or region that they serve. Specific caution should be used for special education enrollment data, as research by Dr. Thomas Hehir (Harvard Graduate School of Education) and Associates (Review of Special Education in the Commonwealth of Massachusetts: A Synthesis Report, August 2014) found that low-income students were identified as eligible for special education services at substantially higher rates than non-low-income students. Further, across districts with similar demographic characteristics, district behavior differed for special education identification, placement, and performance. Finally, it is important to note that student demographics for a charter school, particularly in the aggregate, will not immediately reflect recruitment and retention efforts; charter school must give preference in enrollment to siblings of currently attending students and are permitted to limit the grades in which students may enter the school.

²⁹The gap narrowing target (GNT) refers to the halfway point between the school's baseline rate (which is the rate in the 2010-11 school year, or the first year enrollment data is collected if after 2010-11,) and the current Comparison Index (the "target"). The object is to meet this halfway point by the 2016-17 school year (or in a later year if baseline is after 2010-11), giving the school six years to do so. For a school to be on schedule to meet its GNT, an incremental increase must be met annually. To determine this increment, the following equation is used: [(Comparison Index – Baseline) / 2] / 6 years = Annual GNT.





STUDENT INDICATORS

The graphs include comparison data for the following indicators: attrition rate³⁰ for all students, attrition rate for students in the high needs subgroup³¹, in-school suspension rate, out-of-school suspension rate, attendance, retention rate³², four-year graduation rate (if applicable), dropout rate, stability rate³³ for all students, and stability rate for students in the high needs subgroup. Each line on the graph represents a school or set of schools during the most recent five years. If available, data listed are displayed longitudinally across multiple years in line graph form, with:

- a solid **bold black** line representing the charter school;
- a solid green line for the statewide average;
- a solid blue line for the comparison district average³⁴;
- a dotted orange line for the median³⁵ percentage of all comparison schools;
- a dotted dark orange line for the first quartile³⁶ percentage of all comparison schools; and
- solid gray lines for the percentage in each individual comparison school (darker gray for charter schools, and lighter gray for district schools).

³⁰ The percentage of attrition, or rate at which enrolled students leave the school between the end of one school year and the beginning of the next.

³¹ A student is high needs if he or she is designated as either economically disadvantaged, ELL, former ELL, or as a student with disabilities. A former ELL student is a student not currently an ELL, but had been at some point in the two previous academic years.

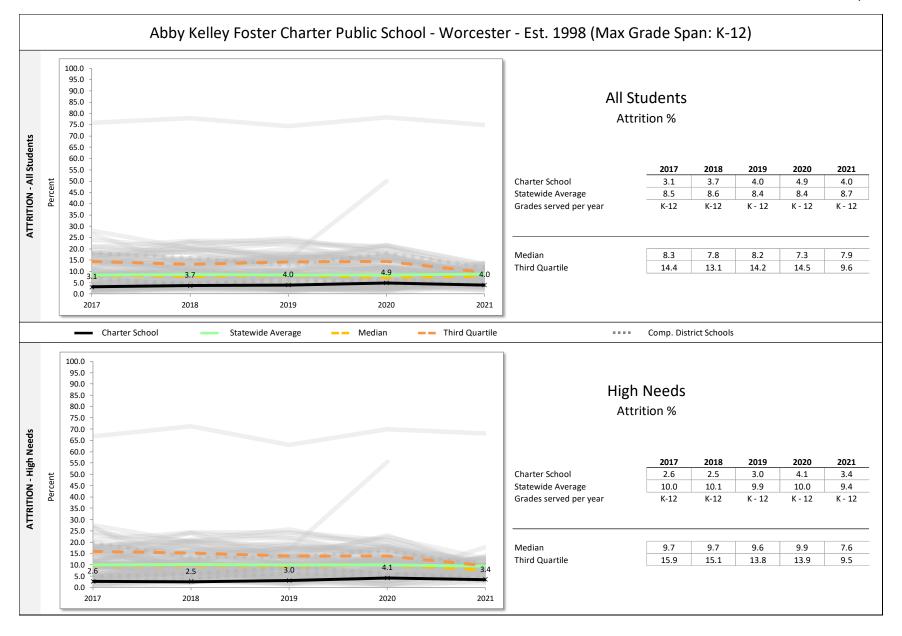
³² The percentage of enrolled students in grades 1 and 2 who were repeating the grade in which they were enrolled the previous year.

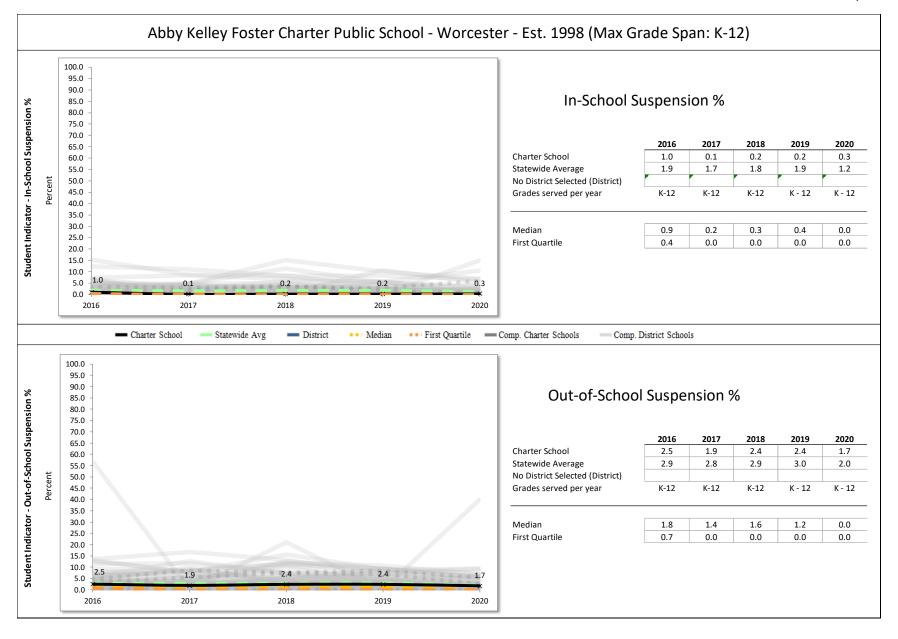
 $^{^{33}}$ The stability rate measures how many students remain in a district or school throughout the school year.

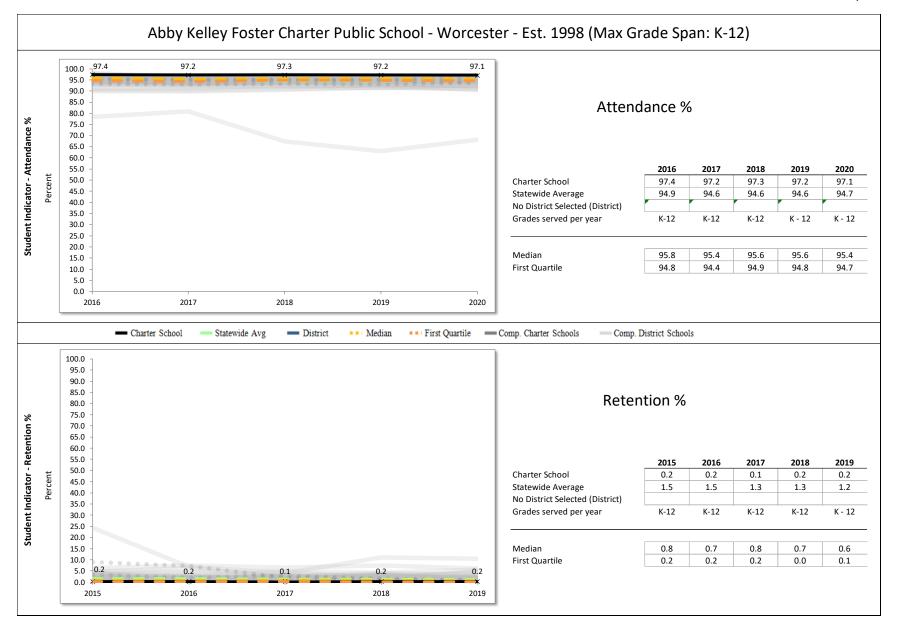
³⁴ District percentages are not included for attrition since attrition at the district level cannot be reasonably compared to attrition at the school level.

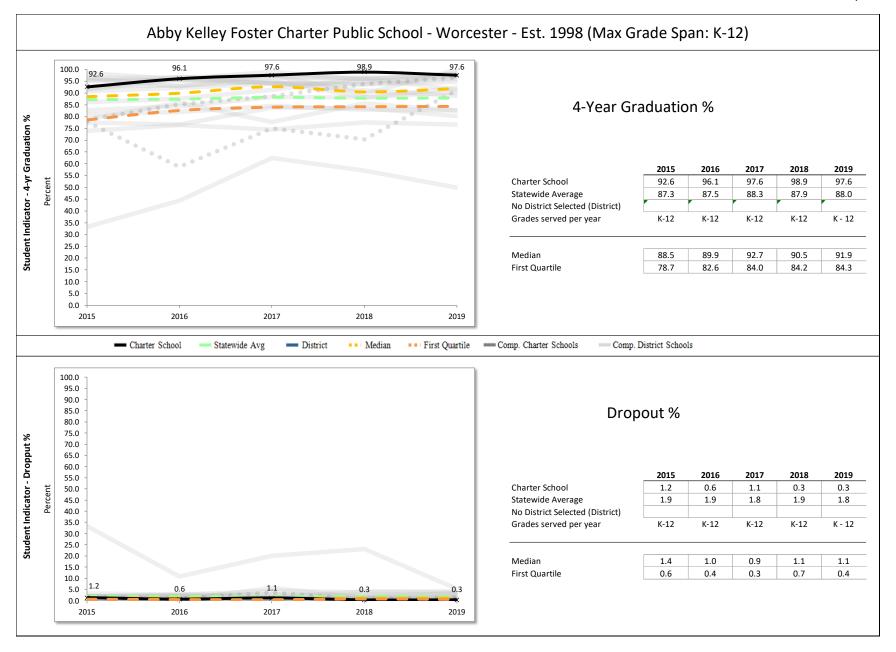
 $^{^{35}}$ The midpoint value of all comparison schools. This is derived using Microsoft Excel's MEDIAN function.

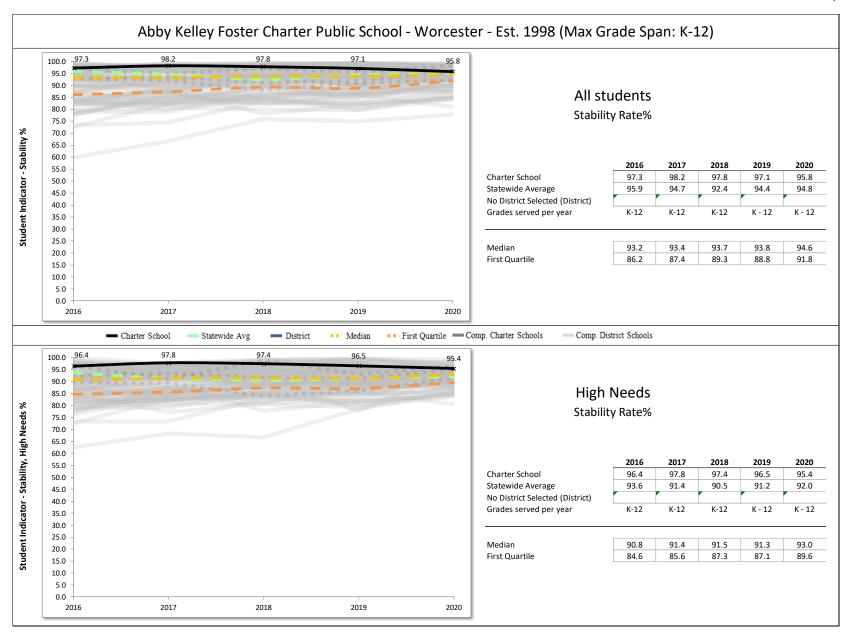
³⁶ The first quartile is the middle number between the smallest number and the median of all comparison schools. This is derived using Microsoft Excel's QUARTILE function.











APPENDIX B: STUDENT PERFORMANCE

The following tables are taken from the 2019 Official Accountability Report for AKFCPS.

OVERALL RESULTS

Overall progress toward improvement targets

	2018	2019					
Annual criterion-referenced target percentage	59%	74%					
Weight	40%	60%					
Cumulative criterion-referenced target percentage	68%						
(2018 × 40%) + (2019 × 60%) Substantial progress toward targets							

2019 Points awarded

Indicator			All students igh school g			est perform students gh school g			All students school gra			est perfon students school gr		
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weigh %	
	English language arts achievement	4	4	-	4	4	-	4	4	-	4	4	-	
Achievement	Mathematics achievement	3	4	-	4	4	-	1	4	-	3	4	-	
	Science achievement	0	4	-	-	-	-	1	4	-	0	4	-	
	Achievement total	7	12	60.0	8	8	67.5	6	12	47.5	7	12	67.5	
	English language arts growth	3	4	-	3	4	-	3	4	-	2	4	-	
Growth	Mathematics growth	3	4	-	3	4	-	4	4	-	3	4	-	
	Growth total	6	8	20.0	6	8	22.5	7	8	22.5	5	8	22.5	
	Four-year cohort graduation rate	-	-	-	-	-	-	4	4	-	-	-	-	
High school completion	Extended engagement rate	-	-	-	-	-	-	3	4	-	-	-	-	
	Annual dropout rate	-	-	-	-	-	-	4	4	-	-	-	-	
	High school completion total	-	-	-	-	-	-	11	12	20.0	-	-	-	
Progress toward attaining English language proficiency	English language proficiency total	1	4	10.0	-	-	-	-	-	-	-	-	-	
	Chronic absenteeism	4	4	-	4	4	-	4	4	-	4	4	-	
Additional indicators	Advanced coursework completion	-	-	-	-	-	-	0	4	-	-	-	-	
	Additional indicators total	4	4	10.0	4	4	10.0	4	8	10.0	4	4	10.0	
Weighted total		5.9	9.6	-	7.2	7.6	-	7.0	10.7	-	6.3	10.3	-	
Percentage of possible points			62%	-	9	95%	-	(65%	-	6	61%	-	
Percentage of possible points by gradespan			Weight of	78 non-high		sults:71%		63% Weight of high school results:29%						
2019 Annual criterion-reference	ed target percentage						74%							

2018 Points awarded

Indicator			All students igh school g	jrades)		vest perform students igh school (All students school gra	ides)	(High	est perfon students school gr	
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weigh %
	English language arts achievement	3	4	-	2	4	-	4	4	-	4	4	-
Achievement	Mathematics achievement	2	4	-	2	4	-	1	4	-	0	4	-
	Science achievement	2	4	-	-	-	-	4	4	-	0	4	-
	Achievement total	7	12	60.0	4	8	67.5	9	12	47.5	4	12	67.5
	English language arts growth	2	4	-	2	4	-	4	4	-	3	4	-
Growth	Mathematics growth	3	4	-	3	4	-	4	4	-	4	4	-
	Growth total	5	8	20.0	5	8	22.5	8	8	22.5	7	8	22.5
	Four-year cohort graduation rate	-	-	-	-	-	-	3	4	-	-	-	-
High school completion	Extended engagement rate	-	-	-	-	-	-	3	4	-	-	-	-
	Annual dropout rate	-	-	-	-	-	-	0	4	-	-	-	-
	High school completion total	-	-	-	-	-	-	6	12	20.0	-	-	-
Progress toward attaining English language proficiency	English language proficiency total	4	4	10.0	-	-	-	-	-	-	-	-	-
	Chronic absenteeism	4	4	-	4	4	-	4	4	-	3	4	-
Additional indicators	Advanced coursework completion	-	-	-	-	-	-	3	4	-	-	-	-
	Additional indicators total	4	4	10.0	4	4	10.0	7	8	10.0	3	4	10.0
Weighted total		6.0	9.6	-	4.2	7.6	-	8.0	10.7	-	4.6	10.3	-
Percentage of possible points			63%	-		55%	-	7	75%	-	4	15%	-
Percentage of possible points by gradespan			Weight of		% school re	sults:70%			Weight o	60 of high sc	% hool resu	Its:30%	
2018 Annual criterion-reference	ed target percentage						59%	6					

RESULTS FOR STUDENTS IN THE HIGH NEEDS SUBGROUP

Overall progress toward improvement targets

	2018	2019					
Annual criterion-referenced target percentage	62%	65%					
Weight	40%	60%					
Cumulative criterion-referenced target percentage	64%						
(2018 x 40%) + (2019 x 60%)	Substantial progress toward targets						

2019 Points awarded

Indicator			jh needs Subgroup -high school grade		High needs Subgroup (High school grades)			
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight	
	English language arts achievement	4	4	-	4	4	-	
Achievement	Mathematics achievement	3	4	-	3	4	-	
	Science achievement	0	4	-	3	4	-	
	Achievement total	7	12	67.5	10	12	47.5	
	English language arts growth	2	4	-	3	4	-	
Growth	Mathematics growth	2	4	-	4	4	-	
	Growth total	4	8	22.5	7	8	22.5	
	Four-year cohort graduation rate	-	-	-	3	4	-	
High school completion	Extended engagement rate	-	-	-	4	4	-	
High school completion	Annual dropout rate	-	-	-	3	4	-	
	High school completion total	-	-	-	10	12	20.0	
Progress toward attaining English language proficiency	English language proficiency total	-	-	-	-	-	-	
	Chronic absenteeism	4	4	-	4	4	-	
Additional indicators	Advanced coursework completion	-	-	-	2	4	-	
	Additional indicators total	4	4	10.0	6	8	10.0	
Weighted total		6.0	10.3	-	8.9	10.7	-	
Percentage of possible points		58%	-	83% -				
Percentage of possible points by gradespan	Weight of I	58% non-high school resu	lts:71%	83% Weight of high school results:29%				
2019 Annual criterion-referenced target percent	age			65	%			

2018 Points awarded

Indicator			h needs Subgroup -high school grade:			gh needs Subgroup ligh school grades)		
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight	
	English language arts achievement	2	4	-	4	4	-	
Achievement	Mathematics achievement	2	4	-	0	4	-	
	Science achievement	3	4	-	3	4	-	
	Achievement total	7	12	67.5	7	12	47.5	
	English language arts growth	2	4	-	4	4	-	
Growth	Mathematics growth	3	4	-	4	4	-	
	Growth total	5	8	22.5	8	8	22.5	
	Four-year cohort graduation rate	-	-	-	4	4	-	
ligh school completion	Extended engagement rate	-	-	-	0	4	-	
High school completion	Annual dropout rate	-	-	-	4	4	-	
	High school completion total	-	-	-	8	12	20.0	
Progress toward attaining English language proficiency	English language proficiency total	-	-	-	-	-	-	
	Chronic absenteeism	3	4	-	4	4	-	
Additional indicators	Advanced coursework completion	-	-	-	0	4	-	
	Additional indicators total	3	4	10.0	4	8	10.0	
Neighted total		6.2	10.3	-	7.1	10.7	-	
ercentage of possible points			60%	-	66% -			
Percentage of possible points by gradespan	Weight of r	60% non-high school resu	lts:70%	66% Weight of high school results:30%				
2018 Annual criterion-referenced target percent	age			62	1%			

Subgroup percentile

This group's overall performance relative to the performance of the same subgroup in schools serving similar grades	
82	

DETAILED DATA FOR EACH INDICATOR

English language arts achievement	- MCAS average composite s	scaled score - Non-high sch	ool				About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	497.3	499.4	2.1	498.3	696	4	Exceeded Target
Lowest Performing	476.2	481.0	4.8	480.3	142	4	Exceeded Target
High needs	492.9	495.4	2.5	494.1	424	4	Exceeded Target
Econ. Disadvantaged	493.0	496.8	3.8	494.0	309	4	Exceeded Target
EL and Former EL	-	-	-	-	173	-	-
Students w/ disabilities	-	-	-	-	93	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	16	-	-
Afr. Amer./Black	496.1	498.5	2.4	497.6	387	4	Exceeded Target
Hispanic/Latino	492.4	493.6	1.2	493.4	136	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	18	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	138	-	-

English language arts achievement	- MCAS Composite Performa	nce Index (CPI) - High school	ol				About the Dat
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	99.7	100.0	0.3	100.0	95	4	Exceeded Target
Lowest Performing	98.9	100.0	1.1	100.0	25	4	Exceeded Target
High needs	99.4	100.0	0.6	100.0	43	4	Exceeded Target
Econ. Disadvantaged	99.2	100.0	0.8	100.0	33	4	Exceeded Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	100.0	100.0	0.0	100.0	46	4	Exceeded Target
Hispanic/Latino	98.8	100.0	1.2	100.0	26	4	Exceeded Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

Mathematics achievement - MCAS	average composite scaled	score - Non-high school					About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	494.7	495.9	1.2	496.0	696	3	Met Target
Lowest Performing	471.6	477.9	6.3	475.3	142	4	Exceeded Target
High needs	490.1	491.0	0.9	491.4	424	3	Met Target
Econ. Disadvantaged	490.5	492.9	2.4	492.0	309	4	Exceeded Target
EL and Former EL	-	-	-	-	173	-	-
Students w/ disabilities	-	-	-	-	93	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	16	-	-
Afr. Amer./Black	493.5	494.4	0.9	495.0	387	2	Improved Below Target
Hispanic/Latino	490.4	492.2	1.8	491.8	136	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	18	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	138	-	-

Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	95.2	95.0	-0.2	96.9	95	1	No Change
Lowest Performing	81.5	83.0	1.5	84.2	25	3	Met Target
High needs	91.5	93.6	2.1	93.8	43	3	Met Target
Econ. Disadvantaged	94.2	96.2	2.0	97.0	33	3	Met Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	93.8	94.6	0.8	97.2	46	2	Improved Below Target
Hispanic/Latino	93.8	92.3	-1.5	97.0	26	1	No Change
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

Science achievement - MCAS Compo	site Performance Index (CPI)	- Non-high school					About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	71.0	65.0	-6.0	73.2	234	0	Declined
Lowest Performing	-	-	-	-	-	-	-
High needs	64.9	60.4	-4.5	67.7	128	0	Declined
Econ. Disadvantaged	65.3	64.6	-0.7	68.1	96	1	No Change
EL and Former EL	-	-	-	-	40	-	-
Students w/ disabilities	-	-	-	-	31	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	7	-	-
Afr. Amer./Black	66.7	63.2	-3.5	68.6	136	0	Declined
Hispanic/Latino	67.9	56.5	-11.4	71.6	46	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	6	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	39	-	-

Science achievement - MCAS Compos	site Performance Index (CPI) -	High school					About the Dat
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	97.7	95.8	-1.9	99.4	95	1	No Change
Lowest Performing	91.3	85.0	-6.3	94.8	25	0	Declined
High needs	97.0	94.2	-2.8	99.6	43	3	Met Target
Econ. Disadvantaged	98.3	96.2	-2.1	100.0	33	3	Met Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	96.5	95.1	-1.4	98.2	46	1	No Change
Hispanic/Latino	97.5	94.2	-3.3	100.0	26	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

Group	2019 Mean SGP	N	Points	Reason
All Students	51.4	578	3	Typical Growth - High
owest Performing	53.3	141	3	Typical Growth - High
High needs	49.6	338	2	Typical Growth - Low
Econ. Disadvantaged	49.8	251	2	Typical Growth - Low
EL and Former EL	-	118	-	-
Students w/ disabilities	-	76	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	14	-	-
Afr. Amer./Black	50.3	326	3	Typical Growth - High
Hispanic/Latino	48.2	114	2	Typical Growth - Low
/lulti-race, Non-Hisp./Lat.	-	13	-	-
Nat. Haw. or Pacif. Isl.	-	1	-	-
//hite	-	110	-	-

English language arts growth - High school				About the Data
Group	2019 Mean SGP	N	Points	Reason
All Students	55.0	94	3	Typical Growth - High
Lowest Performing	41.0	24	2	Typical Growth - Low
High needs	56.6	43	3	Typical Growth - High
Econ. Disadvantaged	56.0	33	3	Typical Growth - High
EL and Former EL	-	5	-	-
Students w/ disabilities	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	6	-	-
Afr. Amer./Black	46.7	45	2	Typical Growth - Low
Hispanic/Latino	59.3	26	3	Typical Growth - High
Multi-race, Non-Hisp./Lat.	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-
White	-	16	-	-

Mathematics growth - Non-high school				About the Data
Group	2019 Mean SGP	N	Points	Reason
All Students	51.3	579	3	Typical Growth - High
Lowest Performing	53.0	141	3	Typical Growth - High
High needs	49.0	338	2	Typical Growth - Low
Econ. Disadvantaged	50.2	251	3	Typical Growth - High
EL and Former EL	-	118	-	-
Students w/ disabilities	-	76	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	14	-	-
Afr. Amer./Black	50.1	326	3	Typical Growth - High
Hispanic/Latino	52.9	115	3	Typical Growth - High
Multi-race, Non-Hisp./Lat.	-	13	-	-
Nat. Haw. or Pacif. Isl.	-	1	-	-
White	-	110	-	-

Group	2019 Mean SGP	N	Points	Reason
All Students	70.1	93	4	Exceeded Typical Growth
Lowest Performing	56.1	23	3	Typical Growth - High
High needs	74.6	42	4	Exceeded Typical Growth
Econ. Disadvantaged	75.7	32	4	Exceeded Typical Growth
EL and Former EL	-	5	-	-
Students w/ disabilities	-	10	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	6	-	-
Afr. Amer./Black	69.8	44	4	Exceeded Typical Growth
Hispanic/Latino	66.0	26	4	Exceeded Typical Growth
Multi-race, Non-Hisp./Lat.	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-
White	-	16	-	-

Four-year cohort graduation rate - High	school						About the Dat
Group	2017 Rate (%)	2018 Rate (%)	Change	Target (%)	N	Points	Reason
All Students	97.6	98.9	1.3	99.4	91	4	Exceeded Target
Lowest Performing	-	-	-	-	-	-	-
High needs	100.0	98.0	-2.0	100.0	50	3	Met Target
Econ. Disadvantaged	100.0	97.8	-2.2	100.0	45	3	Met Target
EL and Former EL	-	-	-	-	-	-	-
Students w/ disabilities	-	-	-	-	14	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	100.0	100.0	0.0	100.0	35	4	Exceeded Target
Hispanic/Latino	-	-	-	-	25	-	-
Multi-race, Non-Hisp./Lat.	-	-	-	-	2	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	23	-	-

Extended engagement rate - High so	chool						About the Da
Group	2016 Rate (%)	2017 Rate (%)	Change	Target (%)	N	Points	Reason
All Students	96.1	97.6	1.5	97.8	82	3	Met Target
Lowest Performing	-	-	-	-	-	-	-
High needs	94.3	100.0	5.7	98.2	60	4	Exceeded Target
Econ. Disadvantaged	96.1	100.0	3.9	100.0	57	4	Exceeded Target
EL and Former EL	-	-	-	-	-	-	-
Students w/ disabilities	-	-	-	-	14	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	4	-	-
Afr. Amer./Black	100.0	100.0	0.0	100.0	29	4	Exceeded Target
Hispanic/Latino	-	-	-	-	15	-	-
Multi-race, Non-Hisp./Lat.	-	-	-	-	2	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	32	-	-

Annual dropout rate - High school							About the Dat
Group	2017 Rate (%)	2018 Rate (%)	Change	Target (%)	N	Points	Reason
All Students	1.1	0.3	-0.8	1.0	364	4	Exceeded Target
Lowest Performing	-	-	-	-	-	-	-
High needs	0.0	0.7	0.7	1.0	144	3	Met Target
Econ. Disadvantaged	0.0	0.9	0.9	1.0	116	3	Met Target
EL and Former EL	-	-	-	-	4	-	-
Students w/ disabilities	-	-	-	-	43	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	1	-	-
Asian	-	-	-	-	22	-	-
Afr. Amer./Black	1.4	0.0	-1.4	1.3	154	4	Exceeded Target
Hispanic/Latino	0.0	1.1	1.1	1.0	89	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	9	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	88	-	-

Progress toward attaining English lan	guage proficiency - Non-high so	chool					About the Da
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	56.2	54.5	-1.7	61.6	110	1	No Change
Lowest Performing	-	-	-	-	-	-	-
High needs	-	-	-	-	-	-	-
Econ. Disadvantaged	-	-	-	-	-	-	-
EL and Former EL	-	-	-	-	110	-	-
Students w/ disabilities	-	-	-	-	-	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	-	-	-
Afr. Amer./Black	-	-	-	-	-	-	-
Hispanic/Latino	-	-	-	-	-	-	-
Multi-race, Non-Hisp./Lat.	-	-	-	-	-	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	-	-	-

Progress toward attaining English language proficiency - High school								
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason	
All Students	-	-	-	-	-	-	-	
Lowest Performing	-	-	-	-	-	-	-	
High needs	-	-	-	-	-	-	-	
Econ. Disadvantaged	-	-	-	-	-	-	-	
EL and Former EL	-	-	-	-	-	-	-	
Students w/ disabilities	-	-	-	-	-	-	-	
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-	
Asian	-	-	-	-	-	-	-	
Afr. Amer./Black	-	-	-	-	-	-	-	
Hispanic/Latino	-	-	-	-	-	-	-	
Multi-race, Non-Hisp./Lat.	-	-	-	-	-	-	-	
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-	
White	-	-	-	-	-	-	-	

Chronic absenteeism - Non-high schoo	ı						About the Da
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	2.2	2.0	-0.2	0.9	942	4	Exceeded Target
Lowest Performing	3.5	1.4	-2.1	0.0	142	4	Exceeded Target
High needs	3.2	2.6	-0.6	0.6	625	4	Exceeded Target
Econ. Disadvantaged	3.8	2.7	-1.1	0.1	374	4	Exceeded Target
EL and Former EL	-	-	-	-	318	-	-
Students w/ disabilities	-	-	-	-	126	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	1	-	-
Asian	-	-	-	-	25	-	-
Afr. Amer./Black	1.0	0.8	-0.2	0.0	502	4	Exceeded Target
Hispanic/Latino	4.9	2.9	-2.0	1.2	204	4	Exceeded Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	27	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	182	-	-

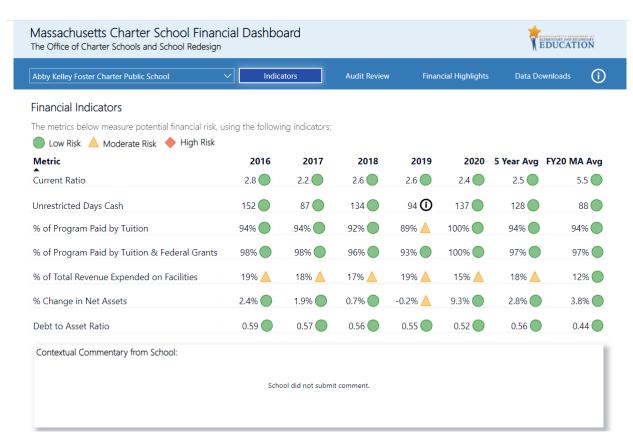
Chronic absenteeism - High school							About the Data
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	1.9	1.9	0.0	0.6	376	4	Exceeded Target
Lowest Performing	8.7	0.0	-8.7	3.9	25	4	Exceeded Target
High needs	3.7	2.5	-1.2	1.4	157	4	Exceeded Target
Econ. Disadvantaged	4.0	4.0	0.0	0.0	101	4	Exceeded Target
EL and Former EL	-	-	-	-	22	-	-
Students w/ disabilities	-	-	-	-	35	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	22	-	-
Afr. Amer./Black	0.0	0.6	0.6	0.0	178	4	Exceeded Target
Hispanic/Latino	6.7	6.9	0.2	2.9	87	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	6	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	82	-	-

Advanced coursework completion - High school Attack Advanced coursework completion - High school									
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason		
All Students	80.0	75.9	-4.1	84.4	170	0	Declined		
Lowest Performing	-	-	-	-	-	-	-		
High needs	62.9	66.7	3.8	70.0	66	2	Improved Below Target		
Econ. Disadvantaged	65.6	76.0	10.4	73.3	50	4	Exceeded Target		
EL and Former EL	-	-	-	-	3	-	-		
Students w/ disabilities	-	-	-	-	20	-	-		
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-		
Asian	-	-	-	-	10	-	-		
Afr. Amer./Black	80.3	74.6	-5.7	85.9	71	0	Declined		
Hispanic/Latino	73.2	69.4	-3.8	79.7	36	0	Declined		
Multi-race, Non-Hisp./Lat.	-	-	-	-	5	-	-		
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-		
White	-	-	-	-	47	-	-		

Group	nent participation - All students English language arts						Mathematics			Science					
	Enrolled	Assessed	%	Met Target?	Years in Rate	Enrolled	Assessed	%	Met Target?	Years in Rate	Enrolled	Assessed	%	Met Target?	Years in Rate
ll tudents	794	794	100	Yes	1	794	794	100	Yes	1	331	331	100	Yes	1

Assessment participation - Subgroups											About the Data
Group	English language arts		Mathematics		Science		Overall				
	Enrolled	Assessed	Enrolled	Assessed	Enrolled	Assessed	Total Enrolled	Total Assessed	%	Met Target?	Years in Rate
High needs	470	470	470	470	173	173	1,113	1,113	100	Yes	1
Econ. Disadvantaged	344	344	344	344	131	131	819	819	100	Yes	1
EL and Former EL	180	180	180	180	46	46	406	406	100	Yes	1
Students w/ disabilities	105	105	105	105	42	42	252	252	100	Yes	1
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-	-	-	-	-
Asian	22	22	22	22	13	13	57	57	100	Yes	1
Afr. Amer./Black	434	434	434	434	183	183	1,051	1,051	100	Yes	1
Hispanic/Latino	162	162	162	162	72	72	396	396	100	Yes	1
Multi-race, Non-Hisp./Lat.	21	21	21	21	8	8	50	50	100	Yes	1
Nat. Haw. or Pacif. Isl.	1	1	1	1	-	-	2	-	-	-	-
White	154	154	154	154	55	55	363	363	100	Yes	1

APPENDIX C: FINANCE



Unrestricted Days Cash Note for FY19:

Due to a delay in June tuition payments, there was a significant negative affect on Unrestricted Days Cash. For this reason, a risk indicator will not be applied for FY19. As a result, the 5-year avg for this metric will only be 4 years, FY16-FY18, FY20.



Financial Metric	Definitions	Low Risk	Moderate Risk	Potentially High Risk
1. Current Ratio	Current Ratio is a measure of operational efficiency and short- term financial health. CR is calculated as current assets divided by current liabilities.	>= 1.5	Between 1.0 (inclusive) and 1.5	< 1.0
2. Unrestricted Days Cash	The unrestricted days cash on hand ratio indicates how many days a school can pay its expenses without another inflow of cash. Calculated as Cash and Cash Equivalents divided by ([Total Expenses-Depreciated Expenses])/365). Please note that the Department of Revenue was late making June, 2019 tuition payments to many charter schools.	>= 60 days	Between 30 (inclusive) and 60 days	< 30 days
3. Percentage of Program Paid by Tuition	This measures the percentage of the schools total expenses that are funded entirely by tuition. Calculated as (Tuition + In-Kind Contributions) divided by Total Expenses (expressed as a percentage). Note: In-Kind Contribution are added to the numerator in this ratio to balance out In-Kind Expenditures which will be captured in the Total Expenses in the denominator, and ratios over 100% are set to 100%.	>= 90%	Between 75% (inclusive) and 90%	< 75%
4. Percentage of Program Paid by Tuition & Federal Grants	This measures the percentage of the schools total expenses that are funded by tuition and federal grants. Calculated as (Tuition + In-Kind Contributions + Federal Grants) divided by Total Expenses (expressed as a percentage). Note: In-Kind Contribution are added to the numerator in this ratio to balance out In-Kind Expenditures which will be captured in the Total Expenses in the denominator, and ratios over 100% are set to 100%.	>= 90%	Between 75% (inclusive) and 90%	< 75%
5. Percentage of Total Revenue Expended on Facilities	This measures the percentage of Total Revenue that is spent on Operation & Maintenance and Non-Operating Financing Expenses of Plant. Calculated as Operation & Maintenance plus Non-Operating Financing Expenses of Plant divided by Total Revenues (expressed as a percentage).	<= 15%	Between 15% and 30% (inclusive)	> 30%
6. Change in Net Assets Percentage	This measures a school's cash management efficiency. Calculated as Change in Net Assets divided by Total Revenue (Expressed as a percentage).	Positive %	Between -2% (inclusive) and 0%	< -2%
7. Debt to Asset Ratio	Measures the extent to which the school relies on borrowed funds to finance its operations. Calculated as Total Liabilities divided by Total Assets.	<= .9	Between .9 and 1 (inclusive)	> 1
FY20 MA AVG Column	All financial metrics indicated in this column are averages of each calculated metric across all charter schools.			

APPENDIX D: RESOURCES

Following is a list of resources available through the Department or other organizations grouped according to the Charter School Performance Criteria. Some of the resources include links to federal, state, and Department requirements, but for the most part, these resources are not meant to be prescriptive. Instead, they are intended to provide information that may be helpful to effectively serve students. The resources included below are related to areas of concern identified in this report.

Criterion 3: Compliance							
Board of Trustees Requirements							
Board Member Management System (BMMS)	Upon beginning service on a board and each year thereafter, each trustee must meet several legal requirements set forth by the Commonwealth. The Department of Elementary and Secondary Education (Department) has developed the BMMS to distribute, collect, and maintain records of the completion of these requirements by active board members.	http://www.doe.mass.edu/charter/governance/? section=bmms					
Open Meeting Law	The Attorney General's website provides guidance on following the Open Meeting Law, including the <u>public body checklists</u> used by Department staff when reviewing board meeting minutes for compliance with Open Meeting Law.	http://www.mass.gov/ago/government- resources/open-meeting-law/					
Bylaws Checklist	Developing bylaws, the document that governs the activities of the board, is one of the activities of a charter school board of trustees. The Opening Procedures Handbook (OPH) has a resource section about the board's bylaws starting on page 12. In addition, Appendix A of the OPH includes the Criteria for Bylaws Checklist as a resource for boards to consider when revising their bylaws.	https://www.doe.mass.edu/charter/new/?section=handbook					

Criterion 7: School Climate and Family Engagement						
Title	Description	Link				
A Community Toolkit to Address and Eliminate Chronic Absenteeism	A set of action guides that provide information and resources to help ensure that all young people are in school every day and benefitting from coordinated systems of support.	http://www2.ed.gov/about/inits/ed/chronicabsente eism/toolkit.pdf				
Homeless Assistance	The Office for the Education of Homeless Children and Youth works to ensure the enrollment, attendance and the opportunity to succeed in school for homeless children and youth. They provide technical assistance and guidance to school districts and families and collaborate with other state agencies and community providers to support homeless families and their students. The site contains guidance for school districts and families, orientations for new homeless education liaisons, upcoming trainings, meetings and orientations, and data.	http://www.doe.mass.edu/mv/				
The Wraparound Replication Cookbook	A practical guide focused on improving academic performance by systematically addressing students' social emotional and non-academic needs. It is based on the experience of several Massachusetts districts, and is organized according to the following key strategy areas: Addressing School Culture and the Social Emotional Aspects of Learning Rethinking Systems for Identifying and Addressing Academic and Social Creating Focused Partnerships & Coalitions	https://sites.google.com/site/masswazcookbook/				
Multi-Tiered System of Support (MTSS)	The MTSS is a blueprint for school improvement that focuses on systems, structures and supports across the district, school, and classroom to meet the academic and non-academic needs of all students. The MTSS website includes links to a MTSS blueprint, Mobilization Guide, self-assessment, and a variety of helpful resources.	http://www.doe.mass.edu/sfss				
Bullying Prevention and Intervention	These resources may be useful for schools when creating and updating local Bullying Prevention and Intervention Plans.	http://www.doe.mass.edu/bullying/				

Safe and Supportive Schools	Providing a safe and supportive learning environment is a key to helping students develop essential skills and knowledge necessary for college and career readiness. A wide range of services and supports are needed to establish and maintain these learning environments. This web page outlines a number of Department of Elementary and Secondary Education programs and related resources that can help school districts and communities build safe and supportive learning environments for all students.	http://www.doe.mass.edu/sfs/safety/
Safe Schools Program for LGBTQ Students	The Safe Schools Program for Lesbian, Gay, Bisexual, Transgender, Queer and Questioning (LGBTQ) offers a range of services designed to help schools implement state laws impacting LGBTQ students, including the state's anti-bullying law, gender identity law, and student anti-discrimination law.	http://www.doe.mass.edu/sfs/lgbtq/
Office of Student and Family Support (SFS)	The Office of SFS works to helps further the Department's strategic priorities, including but not limited to supporting social emotional learning, health, and safety. These programs and initiatives promote a comprehensive and collaborative approach to help students gain the knowledge, skills and values needed to be well prepared for post-secondary options as well as a career and citizenship. The goal is to ensure that students acquire the necessary academic, social-emotional and physical competencies, and that barriers to learning are reduced and student potential is maximized.	http://www.doe.mass.edu/sfs/
Building a Culturally Responsive and Diverse Workforce	When educators at all levels in MA (including in schools, districts, preparation providers, and DESE) engage in strategic recruitment, development, hiring, and retention of individuals of color and create culturally responsive environments, then more racially and ethnically diverse individuals will enter and remain in the educator workforce. As a result, teacher and student experiences, as well as student outcomes, will improve.	http://www.doe.mass.edu/instruction/crdw/
Student Discipline	This site provides Massachusetts resources and information on discipline laws and regulations, checklists for implementation, a model high school protocol, and federal resources and information.	http://www.doe.mass.edu/sfs/discipline/

Drop Out Reduction	The DESE Dropout Reduction site is designed to offer information and resources related to high school dropout prevention, intervention, and recovery.	http://www.doe.mass.edu/dropout/default.html
Safe and Supportive Schools Self-Reflection Tool	This self-assessment tool for schools is designed to assess current activities and strategies that the staff and programs in your school engage in to create a supportive school environment. This tool is intended to assist with documenting current practices that support students' behavioral health at all intervention levels, ranging from the whole school community to individual students that require more intensive supports. It also examines the role of various school professionals and staff in providing these supports.	http://bhps321.org/



10 New Bond Street Worcester, MA 01606 Phone: (508) 854-8400 Fax: (508) 854-8484 www.akfcs.org

Facilities and Finance Committee Meeting Agenda

Friday, August 20, 2021, 8:00 a.m. DIGITAL MEETING

https://akfcs-org.zoom.us/j/94438310710?pwd=OW1ob2pjNG9NbklZVE1Jak9qenlUdz09

Meeting ID: 944 3831 0710 **Passcode**: 849763

By phone: +1 929 205 6099 US **Meeting ID**: 944 3831 0710

- I. Call to Order- Mr. Patrick Royce, Chair
- II. Introductions/Attendance Recorded
- III. Review of the June 11, 2021 Meeting Minutes
 - a. To approve the June 11, 2021 Meeting Minutes
- IV. Environmental Update- Mr. Brian Snow, OHI Engineering
- V. Facilities Report- Mr. Mike Grennon
- VI. Financial Report- Ms. Alisha Carpino
- VII. Update on Audit- Ms. Alisha Carpino
- VIII. Department Efficiencies- Ms. Alisha Carpino
 - a. Staff/Employee Relation Efforts
 - b. Procurement
 - c. HR Onboarding & Recruiting
- IX. Upcoming Facilities & Finance Committee Meetings
 - a. Friday, September 17, 2021
 - b. Friday, October 22, 2021- Audit Presentation
- X. Adjournment



10 New Bond Street Worcester, MA 01606 Phone: (508) 854-8400 Fax: (508) 854-8484 www.akfcs.org

Facilities and Finance Committee Meeting Minutes-DRAFT

Friday, June 11, 2021 / 8:00 a.m.

https://akfcs-org.zoom.us/j/92634925050?pwd=K2lzR0hKRjZlYzVnT0drYnMzeUxudz09

Meeting ID: 926 3492 5050 **Passcode**: 359745

By Phone: 1-929-205-6099 **Meeting ID**: 970 5467 0859

The meeting was called to Order by Patrick Royce, Treasurer at 8:03 a.m. Attendance was recorded.

Mr. Royce asked the Committee to review the Meeting Minutes from the April 16, 2021 meeting, and the May 21, 2021 meeting. Upon their review, Mr. Royce asked for a motion to approve the minutes from April 16, 2021, and May 21, 2021 Facilities and Finance Meetings. Ms. Zagabe-Ndiku made the motion, it was seconded by Ms. Blue. The committee unanimously approved the minutes.

Mr. Royce introduced Mr. Grennon to give the capital planning report. Mr. Grennon explained that the 10 year Capital plan is broken down by the building, by priority, and by year. This year a few repairs need to be done at each of the schools with a focus on getting estimates for larger district projects. Mr. Grennon noted we are responsible for the Buffer Zone area of BRM; work must be done to bring items into compliance as a result of the previous owners. Mr. Grennon explained that the BRM roof needs to be replaced or repaired as it is leaking into the teacher break room and new IT office rooms. Mr. Grennon also stated that they were looking for a firm to do design work for the school for HVAC and the athletic fields.

Mr. Royce inquired about how much of the improvements could be covered under the ESSR. Ms. Carpino explained that if any work was to be done under a capital expense, an application would need to be submitted with detailed plans, which we don't currently have. Ms. Blue asked how revenue comes into play with the ESSR II & III. Ms. Carpino explained that all the money that is received in federal grants is posted every month for the length of the grant. In the case of ESSR II, it will be ½ for 2 years; ESSR III will be ½ annually for 3 years.

Mr. Royce wanted to know if the only thing included in the HVAC portion of the plan was the engineering and design specs. Mr. Grennon explained that an engineer would need to determine where a unit could be placed as it was a large unit and there is not much space at the middle school. Then a plan would need to be built around that. Mr. Royce then wanted to know if this would be a million-dollar project to which Mr. Grennon said that without actually knowing, he would think that it would be close to that amount. Mr. Royce then inquired about this being worthwhile for ESSR II and ESSR III, but we don't have the plans yet to submit for the application.

Ms. Carpino explained that whenever a request for money is being made, its specific reason needs to be placed on the application. Ms. Carpino stated that a special application would need to be filled out to use the money for a capital project. Mr. Royce wanted to know if the ESSR monies were going to be evenly distributed throughout the years to which Ms. Carpino said that that was the plan. Mr. Royce wanted to



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Facilities and Finance Committee Meeting Minutes-DRAFT

Friday, June 11, 2021 / 8:00 a.m.

https://akfcs-org.zoom.us/j/92634925050?pwd=K2lzR0hKRjZlYzVnT0drYnMzeUxudz09

Meeting ID: 926 3492 5050 **Passcode**: 359745

By Phone: 1-929-205-6099 **Meeting ID**: 970 5467 0859

know if we had applied yet for the full ESSR II money to which Ms. Carpino stated that she has to apply for the ESSR II and ESSR III by July 1, 2021.

Ms. Carpino explained that we would not see any financial impact until the work is completed as these are capital projects. Ms. Blue wanted to know if the HVAC expense would be put in this year to which Ms. Carpino explained that she placed a capitalized expense for this year in case it was done but it wouldn't have an impact until it's completed.

Mr. Royce wanted to know if any of the items identified in the BRM space were previously noted. Mr. Grennon explained that this was not noted. Mr. Grennon stated that he was waiting on quotes from two companies and was hoping to get them the following day for some of the work that needs to be completed. Mr. Grennon then explained the work needed to be done at the high school including parking lot repairs and sinkholes in the parking lot.

Ms. Blue wanted to know about costs on previous work done in the parking lot from last year and the year before. Mr. Grennon stated that last year it cost about \$17,000 and the previous year was about \$12,000 to \$13,000. Mr. Grennon explained that there are currently three cracks in the parking lot that need to be repaired. Mr. Royce inquired about any pattern where these are developing. Mr. Grennon explained that when the parking lot was built, a lot of fill including chunks of concrete and bricks were used to fill it in; now that same material is deteriorating and creating depressions. Mr. Royce stated that there should be some middle ground and re-do the parking lot so that it avoids patching up consistently while not incurring the full costs of a complete renovation. Mr. Grennon explained that there were some ideas in place to extend the life of the parking lot.

Mr. Grennon stated that the activity center also has some work that has to be done this year as it was delayed in FY'20.

Mr. Royce then asked about the HVAC system again and wanted to know if any secondary options would be viable vs doing a full renovation. Mr. Grennon explained that there were a couple of options available that would be part of the engineering aspect. Ms. Zagabe-Ndiku stated that she was under the impression was the activity center was built more recently; Mr. Grennon explained that he did not know how old the building was but he did know that there was work to be done such as getting air to flow. Mr. Royce inquired about the turf being updated and Mr. Grennon explained that it is something that needs to be looked at as the turf is at its age and has not been kept up with and should have been replaced at ten years. Ms. Paluk then explained that this has been spoken about before and they were trying to locate



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plans that a contracting service had done on the field. Ms. Paluk said that the field is thirteen years old and a consultant would need to come out to see how much it would cost and that the plan was to do that this year. Ms. Blue inquired about the potential cost of a consultant to which Mr. Grennon stated that it might cost \$7,000.00 to \$8,000.00 for them to come out and do the study.

Mr. Royce inquired about the boilers and wanted to know if a replacement was needed. Mr. Grennon stated that the boilers do not need to be replaced at the moment. Mr. Royce inquired about any concerns Mr. Grennon may have when it comes to timing if any and Mr. Grennon stated that he had no concerns.

Mr. Royce then introduced Ms. Carpino for the IT update. Ms. Caprino stated that the FCC has granted the appeal so the IT work can now start. Ms. Caprino stated that Abby Kelley is expected to get \$190,000 from E-rate and that is unbudgeted revenue. Ms. Carpino also explained that Abby Kelley would also be receiving \$73,000.00 from unclaimed E-rate monies from 2019. This could be used for any project. Ms. Paluk stated that both projects (Network and Data Center Refresh) would be starting soon.

Ms. Paluk also detailed all the appreciation that has gone to staff this year:

- \$99,000 for personal days
- \$214,000 for up to \$1000 bonus (sliding scale)
- \$10,000 for holiday gift cards (\$50.00 each)
- \$15,000 for Appreciation Week (\$50.00 gift card each, cookies, Door Dash lunch)
- \$4,500 for YMCA Community Partner allowing 25% off membership for all employees
- \$408 for premier membership providing a waived Door Dash delivery fee for those who signed up

Mr. Royce inquired about the \$25,000.00 bill from Liberty. Ms. Caprino explained that this was for the snow removal of the MS parking lot. Ms. Carpino explained that the bill was supposed to come quarterly for \$5,000.00 and it never did; instead it all came in at once. Mr. Royce inquired about whether this was inclusive of the real estate taxes and Ms. Carpino stated that it was not.

Ms. Blue requested Ms. Paluk ensures the IT Network and Data Center Refresh have a project plan and a system development life cycle. Ms. Blue also stated that the IT Director posting is also up on the site.

Mr. Royce called for a motion to adjourn the meeting at 9:16 a.m. Ms. Blue moved to adjourn and Ms. Zagabe-Ndiku seconded the motion. Mr. Royce took a roll call in which all members were present.



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The meeting was adjourned.

Last report submitted on April 2021--Immediate Response Action Status Report (IRAS)

Next one due is IRAS October 2021

Phase II is Due July 2022, will likely do Phase II and III over the winter.

The OWS and train wash were closed out and IRA (Pilot test) of remedial additives done in each in June/July 2020. Waiting on 4 Quarters of data prior to making conclusions going forward. Should have that data reviewed in the next month or so.

Indoor air sampling is being done in August and either December or February during break. 2 times per year

February 2021 air sampling was done in these locations:

IA-5 – Indoor Air Loading Dock

IA-6 – Indoor Air Classroom 1139

IA-8 – Indoor Air Classroom 1147 (Art Room)

IA-20 – Indoor Air Classroom 1152 (Science Room)

SS-4 – SubSlab Loading Dock by Train Wash

SS-6 – SubSlab Classroom 1153 (Science Room)

SGP-A - Subslab Tunnel at OWS

August sampling included a few more

Sampled indoor air and soil gas last week. Results likely won't be available to discuss Friday am. (Lab turn times have been longer than normal this summer). I planned to have for Friday, but not working out.

Attached is the September 2019 Reserve Estimate. I believe we adjusted these #s slightly in October 2019 during your auditing with accountants.

	Completed prior to			
Task Total	September 2019	2019	2020	2021
				\$
\$ 1,115,152.61	\$ 278,338.61	\$ 185,021.00	\$ 169,568.00	38,744.00

Not Part of Reserve

\$	50,	705.97
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Spent	\$ 44,594.68	\$ 217,875.20	15,670.00
(Over)/Surpluss	\$ 140,426.32	\$ (48,307.20)	\$ 23,074.00

These numbers are based on a partial update to the reserve estimate I did in May 2021. Looks like we are around \$115,000 under so far. (Don't get excited yet). Some of the costs slid to other outyears. I had expected to eliminate some items and some other items may be added, which is what usually happens. We currently still predict we are under the reserve estimate total. Once we get through phase II/III/IV, the numbers should be more predictable annually and we should plan for potential contingencies.

Per Brian Snow on August 19, 2021



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Facilities and Finance Committee Meeting Minutes-DRAFT

Friday, August 20, 2021, 8:00 a.m. DIGITAL MEETING

https://akfcs-org.zoom.us/j/94438310710?pwd=OW1ob2pjNG9NbklZVE1Jak9qenlUdz09

Meeting ID: 944 3831 0710 **Passcode**: 849763

By phone: +1 929 205 6099 US Meeting ID: 944 3831 0710

The meeting was called to Order by Patrick Royce, Treasurer at 8:03 a.m. Attendance was recorded as follows:

Patrick Royce- Chair Michael Grennon

Bibiche Zagabe-Ndiku Brian Snow

Alisha Carpino

Heidi Paluk

Mr. Royce asked the Committee to review the Meeting Minutes from the June 11, 2021 meeting. Upon its review, Mr. Royce asked for a motion to approve the minutes from the June 11, 2021 Facilities and Finance Meeting. Ms. Zagabe-Ndiku made the motion, it was seconded by Mr. Royce. The committee unanimously approved the minutes.

Mr. Royce opened the floor of Mr. Snow's presentation. Mr. Snow began by explaining that the last report was done in April and that was an immediate response action status report. Mr. Snow explained that we have to do these every six months and the next one is due in October. Mr. Snow stated that the larger report, which is part of Phase II, is due in July of 2022 and he stated that they would begin writing this over the winter. Mr. Snow explained that if there's any missing information, they would go to try and collect it. Mr. Snow stated that they have closed out both the oil-water separator and the train wash and have done remedial injections at both of those and they are currently sitting and watching the data for a year or four quarters. Mr. Snow stated that they would be analyzing the results to see whether they would do any more applications or leave it the way it is. Mr. Snow also stated that indoor air sampling was done over a week ago and that the results came back late yesterday. Mr. Snow explained that he has not had time to look at them thoroughly but based on an initial glance everything looks good.

Mr. Snow explained that according to data, the indoor air and soil gas has either been steady or going down since they took over and he expected that it will slowly make its way continuing into a downward fashion. Mr. Snow stated that they were going to resample in December or February during one of the breaks. Mr. Snow stated that the state is requiring the test to be done twice a year but it was budgeted for once a year. As far as the budget goes, according to Mr. Snow, the reserve estimate from 2019 was sent



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over. Mr. Snow explained that a budget of \$1,000,000 was set aside and \$280,000 was not part of the reserve estimates that came out before the transfer took place. Mr. snow stated that \$185,000 was budgeted for 2019 and because of the takeover, only \$44,000 of that was spent so a lot of the cost was able to be pushed out into out years. Last year \$217,000 was spent and there was a budget of \$169,000. Mr. snow believes we will spend about \$20,000 to \$35,00 this year.

Mr. Royce requested an explanation of what phase 2 and phase 3 entails. Mr. Snow explained that phase II is called the comprehensive site assessment report we're under that report they should know everything that there is to know about the site. Mr. Snow explained that this does not always happen because they cannot tear the building down and check every spot of soil. Phase II, according to Mr. Snow means that they had a really good understanding of what is happening and what is there and they already know that the space underneath the building of the school is a mystery. Mr. Snow stated that there will always be some certainty about what might be there but according to the data at the moment everything looks good. Mr. Snow stated that they have been debating whether they want to take a camera and try to run underneath some parts of the building where there is a crawl space but that is something that they are still exploring. Mr. Royce asked for clarification as to whether this was being done in all three buildings or just the high school to which Mr snow stated that this was just for the high school as this was a result of the settlement from Saint Gobain. Mr. Snow that anything done at the other schools is not included in this reserve.

Mr. Royce questioned whether there was not an air quality issue that came up at another one of the buildings to which Ms. Paluk explained that there was an asbestos issue that came up and that Mr. Snow was involved especially with the BRM space and that they wanted when this first happened to do some sampling to be able to assure the parents that there was nothing going on to which Mr. Snow cautioned Ms. Paluk from doing. Mr. Snow explained that there was an indoor air quality issue at the middle school but that it has been resolved. Mr. Snow explained that the middle school and the elementary school are both within the activity used limitation area so everything that is done they have some kind of oversight.

Mr. Royce asked if there were any concerns about a future build-out in the high school space that Mr. Snow was aware of to which he answered no. Mr. Snow explained that as far as build-outs are concerned



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they want to make sure that they do not disturb the equipment that is currently running at the moment and states that they will probably want to re-evaluate the new space because the airflow design would be different than it is currently but he does not expect any issues at the moment. Mr. Snow also explained that covid allowed for the team to be almost a year ahead in their plans and they are going to be under budget. Mr. Snow explained that the reserve estimate would probably need to be looked at again after phase two is done. Ms. Zagabe-Ndiku inquired about a time frame for Phase II and whether things would be done by July 2022. Mr. Snow stated that it should be done before that And that phase two is the big report undertaking where they put all of the data together to see if there are any holes left and then go out to fill up those holes. Mr. snow stated that he expects Phase 2 to begin in the winter and if anything needs to be resolved it can be resolved in the spring.

Ms. Zagabe-Ndiku Inquired about whether we should be worried about what is underneath the high school building as we do not know exactly. Mr. snow stated that at the moment we do not have any issues but stated that there is uncertainty as to whether there are any other features such as tanks or drainage lines or old remnants of the factory that used to be here. Mr snow explained that there are blueprints but they do not give much information. Mr. Snow explained that the sinkholes are a direct result of a bad feeling job around the backside and all sides of the high school and when Norton abrasives filled the area the material was not good material. The material is never compacted so if at any time any water source gets into the subsurface from the asphalt, it wipes all the material away and because of buses that are running around the building, the soil starts to compact underneath and a sinkhole is created. Mr. Royce then brought up the topic of whether the sinkholes should just continue to be filled or whether the whole street should be redone. Mr. Snow explained that because of all the heavy vehicles that travel on that same path that is where most of the wear-and-tear will be and there will be repeated sinkholes Mr. Snow stated that eventually you may have to dig up the whole area to backfill it and compact it but that is a pretty significant number and he thinks that is in the \$1000000 ballpark because asphalt is very expensive at the moment.

Mr. Grennon began his report by stating that with the rain the day before there are about two feet of water in the elementary school basement. Mr. Grennon also stated that sewage came into the building



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And that they would start assessing to see which sheetrock and floor tiles were affected as he did see some that were starting to come out. Mr. Grennon explained that because of the heavy rainfall that came so quickly there wasn't much that could be done in terms of preventative measures besides the ones that were already in place. Mr. Grennon explained that about 95% of the water has been removed already. Mr. Grennon explained that 5 feet high water was all the way to the top of the retaining wall near the back of the elementary school and that the football turf was also raised.

Mr. Royce inquired about putting in a claim and the deductible amount and recommended some future reconfiguration as this would likely happen again. Mr. Royce also wanted to know if there was any help that could be given from the city and Mr. Grennon explained that there was not. Mr. Grennon explained that All of the buildings were clean as the cleaning companies did all of the stripping and waxing and moving the furniture this summer. He stated that they are in the process of moving furniture back into their classrooms. Mr. Grennon states that sinkhole and crack filling repairs were done at the high school and that the middle school was painted also. Mr. Grennon also had the parking lot repainted. Mr. Grennon reported that there was a couple of rooms being built in the elementary school and new light fixtures and large fans are also being installed. Mr. Grennon stated that the turf was also painted. Mr. Grennon stated that there should be no delays to the start of school from yesterday's storm.

Mr. Grennon stated that they were looking for an engineer to come in to look at the middle school and elementary school and an RFP has to be done for the engineering part of it. Mr. Royce inquired about the previous engineer and Ms. Plauk informed him that it was Polk Kallis. Ms. Zagabe- Ndiku inquired about installing a platform to keep the heavier machines on instead of the ground in case another flood comes and Mr. Grennon states that they are looking into that. Ms. Paluk stated that Mr. Grennon and his team have been working very hard and coming in early. Ms. Paluk stated that They are now trying to secure the Middle School entryway and some glass doors were put in but because of that it meant that they had to do some reconfiguration when it comes to the offices that are downstairs. Ms. Paluk also states that Mr. Grennon had to also build a calming room in the elementary school.

Ms. Paluk also stated that the high school now needs 280 desks as they do not want to use the current ones due to social distancing and Mr. Grennon did put in an order but they have to be built once in. Ms. Zagabe- Ndiku asked whether the desk would be here in time and Mr. Grennon stated that they would.



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Ms. Plauk then stated that Allan was away on medical leave but is now back and has been helping the school get in shape by taking care of the grounds and assisting Mr. Grennon.

Ms. Carpino began her report on the finances. She stated that the final numbers were \$1,000,024 which put us below the budget. Ms. Carpino also stated that a new contract was signed for the new bus contract. Ms. Paluk explained that it was a 3% increase each year putting it at 5,000,000 total. Mr. Royce wanted to know if Durham placed a bid and Ms. Carpino stated that they did not. Ms. Carpino stated that under the meal revenue we would be under the SSL program for the entirety of the school year. Ms. Carpino also stated that there was a total revenue of \$189,000 which was significantly lower than budgeted but that is because students were not in school and it was more than was forecasted because in the end, the students ended up returning. Ms. Carpino stated that we have been approved for the ESSR2 and that she is currently working on the ESSR3 as there are a little bit more requirements needed for that one.

Ms.Carpino explained that staffing costs are still below the budgeted amount because of the positions that were open last year. Ms.Carpino stated that we were above the forecasted amount because of the bonuses that were given to the employees this year. Ms.Carpino also explained that a resource Personnel was hired who is going to help in the business office and right now there are two non-instructional and five instructional that are not substitute-related positions that are open. Miss Carpino explained that the new HR Personnel Mariana would assist with getting the HR within the school on track. Ms.Carpino explained that we did stay above the forecasted amount for the benefits. Miss Carpino stated that open enrollment ends on August 31st and a 3% increase on the health and dental insurance was negotiated. Mr. voice inquired about whether HR knowledge was a broker that helped with negotiations. Ms.Carpino explained that the ADP payroll is to through them But payroll is done in a tandem manner. Ms. Zagabe- Ndiku suggested that at some point, it would be nice to have a finance team in-house so that we do not have to outsource.



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Mr. Royce then inquired about the amount that HR Knowledge was being paid and Ms. Carpino stated that it was over \$100,000 a year. Mr. Royce then inquired about the balance sheet and wanted to know if, at some point in the fall, they could get a very detailed breakout of the various big-ticket expenditures that were coming our way as he wanted to see the true net cash amount. Ms. Zagabe- Ndiku wanted to know what insurance for non-employees was for and Ms. Carpino explained that it was for the umbrella insurance but she would have to dig into what that line is for specifically. Ms. Carpino explained that the audit has been going well and that she has been cleaning up certain things but they are moving on the right track. Ms. Caprino states that the last portion of the audit will come in 15 days.

Ms. Paluk then stated that Ms. Carpino has been working very hard and has made everything electronic to which Mr. Royce agreed as so much change for the better has happened.

Mr. Royce asked for a motion to adjourn the meeting. Ms. Zagabe- Ndiku made the motion to adjourn the meeting, and Mr. Royce seconded the motion. The meeting was adjourned at 9:05 a.m.

Diversity, Equity, and Inclusion Advisory Committee Charter

Creation of the Committee and Charter Introduction

The Abby Kelley Foster Charter Public School's (AKFCPS) Diversity, Equity, and Inclusion Advisory Committee (DEI) was created based on the June 19, 2019 recommendations from the <u>Diversity, Equity, and Inclusion Task Force Report</u> to the AKFCPS Board of Trustees, who approved its formation. This Charter further documents the governance, structure, vision, purpose, goals, scope, deliverables, operation, and commitment of this committee.

Vision

The DEI Advisory Committee envisions a culture which values and supports diversity, equity, and inclusive excellence within the school community (students, teachers, staff, families, administration) and beyond.

Purpose

The DEI Advisory Committee will recommend and support the integration of DEI into all aspects of the work at AKFCPS and focus on achieving specific goals identified through the original DEI Task Force recommendations and new goals as the work of AKFCPS evolves. The committee will work to create and/or support various district events that raise awareness and/or elevate the diverse community of Abby Kelley through collaboration with all community members on DEI initiatives, events, and professional development. In order to provide a high quality education and an inclusive environment for all students, staff, and families, the committee will support and encourage anti-bias, anti-racist, and inclusive practices.

Policy Statement

Abby Kelley Foster Charter Public School is committed to fostering a diverse, equitable and inclusive school community for students, faculty, staff, families and community partners to feel supported, valued, and safe. It is our goal to create and preserve an environment that welcomes all members regardless of cultural experiences, learning styles, race, ethnicity, nationality, gender identity, sexual orientation, ability, religion, and socioeconomic status.

Approach

The committee will guide the work of diversity, equity, and inclusion at AKFCPS through the following actions:

- 1. Planning, developing and overseeing implementation of a DEI Plan based on the results of the climate surveys to be used as a framework for future planning and action plans; reviewing the current plans at AKFCPS to ensure they have a focused and cohesive strategy on DEI
- 2. Evaluating standards for cultural competence and a culturally responsive learning environment for students, faculty, and staff
- 3. Providing input on policies and procedures to address DEI issues including ones where institutional/systemic inequities exist, making recommendations for improvement, and serving as a resource
- 4. Informing and consulting with students, faculty and staff, and administration regarding DEI initiatives and supporting ongoing professional development ensuring that the district collectively is aligned as a whole.
- 5. Maintaining and disseminating best practices for DEI in training, hiring, and retention of students and employees

- 6. Ensuring a continuous process for improvement is in place by seeking regular feedback from students, faculty, staff to inform decision-making and understand opportunities for improvement
- 7. Sharing the work of the committee with the district as whole

Standing Committee Membership and Structure

The Committee will be a recommending body to the Board of Trustees and school administration which will work in collaboration with district leaders to assess and improve existing processes with a lens of diversity, equity, and inclusion.

Membership of the Committee:

In the Task Force Report, this was the recommendation for the makeup of the 15-member group: Two current high school students, 3 parents (1 from each building), 2 community partners (QCC & Clark University), 1 subject matter expert (Rob Jones), 2 board members, 5 Administrators/staff (Executive Director & others); Our community partners are members from local colleges/ universities in Worcester or Worcester County. (but could change over time)

The Committee will have two Co-chairs (one will be the Executive Director and one will be a Trustee), a Recording Secretary, and a Communications Officer. They will create and follow <u>norms</u> to establish productive working conditions which will be revisited at the start of each school year.

Faculty/Staff/Administrators that are not members of the committee can participate in sub working committees. The DEI advisory standing committee dates will be listed on the school's website and if the public would like to join and listen in, they could contact the Communications Officer to get the meeting link/location.

Recruitment and Length of Terms

The standing advisory committee members will serve for one year with the option of serving one additional year. New members will be <u>recruited</u> by the standing committee to fill vacancies, supporting a combination of existing members and new members each year. Openings will be shared with the AKFCPS community and interested applicants may submit letters of interest. Every effort will be made to elevate the voices of groups that are under-represented to ensure that varied perspectives are included and part of the decision making process. The standing committee will meet monthly and complete follow up work on subcommittees through additional meetings and/or emails. The BoT member and Executive Director will collaborate to ensure that the school budget has funds for professional development needs and contract for the Subject Matter Expert's work and other consultants as needed. Consider accessibility for the student representatives when planning meetings and offering community service credits to encourage participation and skill development.

Application Process for the standing DEI Advisory Committee

A statement of interest must be submitted. The statement of interest should include why you are interested, brief biography and/or resume, and additional information about your experiences/perspective relevant to this committee, and how you can contribute.

<u>Subcommittees</u> will be formed by the standing committee as needed, to further engage other members of the school community. Length of service on subcommittees and recruitment method will be determined by the type of project. The standing committee will vote and a majority (two thirds) will be needed for any formal recommendations to the Board of Trustees regarding school policies.

Specific Scope of Work Completed and Underway by Subcommittees

Subcommittees	Priorities, Rationale, and Deliverable
DEI Policy Statement	Develop a policy statement for AKFCPS related to diversity, equity, and inclusion • policy statement by April 2020 (completed)
Climate Survey/ School Culture	Create a climate survey to use with students, staff, and families to assess how AKFCPS is doing; use information from the survey to identify strengths and needs to develop a DEI action plan surveys to be administered in late February 2021 (in progress; postponed to 21-22 due to COVID; should be prioritized in Fall 2021)
Charter and Scope of Work of DEI Committee	Establish a charter and outline the vision, goals, scope of work, and operation of the committee charter document by May 2021
New Member Recruitment	Review applications and help with selection of new committee members • April-June each year; members identified by June
Hiring and Retention	Identify best practices for recruiting, hiring, and retaining a high performing staff that reflects the AKFCPS community • best practices document by June 2021
Curriculum	Equity is one of MA Department of Elementary and Secondary Education's top priorities. Identify current processes at AKFPCS for curriculum development or adoption and evaluate using DESE resources such as CURATE. Utilize a Culturally Responsive Education Rubric to evaluate the curriculums of each school in one subject area with a specific lens on representation, social justice, and teacher materials. If using History and Social Sciences, check for Guiding Principle 2 which states that "an effective history and social science education incorporates diverse perspectives and acknowledges that perceptions of events are affected by race, ethnicity, culture, religion, education, gender, gender identity, sexual orientation, disability, and personal experiences." U.S. History offers a great opportunity as the first subject to begin critically assessing with a race equity lens. Present to the district leadership team and Board of Trustees the findings and recommendations to increase student access to culturally responsive materials in their classes. Suggested timeline: • Subcommittee to form in October • Findings to be reported February • Follow up on BoT recommendations to the Executive Director
School Culture	Committee members will assess the current climate and culture of the district by analyzing data collected through various means (including surveys) to develop recommendations to the BoT. Furthermore, the committee will review practices and initiatives that recognize, affirms and values, and preserves the dignity, of individuals, families, staff and communities. The committee will focus on ways to enhance cultural competency, responsiveness, and equitable practices throughout the District in order to strengthen relationships by respectfully and effectively responding to people from all cultures, economic statuses, language backgrounds, races, ethnic backgrounds, disabilities, religions, genders, gender identifications, sexual orientations, and other characteristics. Topics for the committee to consider exploring are as follows:

	 Restorative practices/discipline Equitable grading system High expectations for all learners Relationships (Students-Families-Staff-Community) Building community at the district, school, and classrooms level
Professional Development	Ensure there is a cohesive district wide strategy for DEI professional development that includes faculty, staff, students, administrators, Executive Director and Board of Trustees. Meet to assess previous year's PD, identify gaps/opportunities, and plan for the upcoming year and beyond.
Communication, Accountability, and Transparency	Facilitate accurate and timely DEI-relevant communications between all AKFCPS stakeholders through refinement of internal and external communication strategies. Identify communication barriers and pursue accessible and efficient platforms for dispersing information. Focus on positive messaging and clear communication of challenging issues relating to DEI. Update website on a regular and consistent basis and ensure that documents which should be available to the public are on the website.

Subcommittee focus areas will be adjusted as appropriate and consistent with charter revisions to ensure continuous progress towards DEI goals. The Diversity, Equity, and Inclusion Advisory Committee Charter will be reviewed and updated by the standing committee every two years. In accordance with the governance structure, the committee will vote if a review/revision is needed sooner than the two years.



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By phone: +1 929 205 6099 US Meeting ID: 925 9589 4928

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https://akfcs-org.zoom.us/j/92595894928?pwd=Wi94N29LY25hVFdIZjZ4Nmxwd2htdz09

Meeting ID: 925 9589 4928 **Passcode**: 714628

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Education Committee Meeting Agenda

Friday, August 13, 2021, 8:00 a.m. DIGITAL MEETING

https://akfcs-org.zoom.us/j/92595894928?pwd=Wi94N29LY25hVFdIZjZ4Nmxwd2htdz09

Meeting ID: 925 9589 4928 **Passcode**: 714628

By phone: +1 929 205 6099 US Meeting ID: 925 9589 4928

- I. Call to Order- Amy Vernon, Chair
- II. Introductions/Attendance Recorded
- III. Review of the June 10, 2021 Meeting Minutes
 - a. **Motion**: To approve the June 10, 2021 Meeting Minutes.
- IV. DESE Year 23 Core Criteria Site Visit Report- Ms. Paluk
- V. Annual Report- Ms. Paluk/ Ms. AnnMarie Little
- VI. MTSS- Dr. Cole
- VII. COVID & New school year- Ms. Paluk
- VIII. Overview of topics for FY'21-22- Ms. Paluk
- IX. Upcoming Education Committee Meeting(s)

a. Education Committee

- 1. Friday, September 10, 2021
- 2. Friday, October 8, 2021
- X. Adjournment



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Education Committee Meeting Agenda Thursday, June 10, 2021/7:45 a.m.

https://akfcs-org.zoom.us/j/96357555695?pwd=eXBEMWpVRkFMZXZreHNQbW1NK0dRdz09

Meeting ID:963 5755 5695 **Passcode**: 255742

By phone: 1-929-205-6099 Meeting ID: 963 5755 5695

- I. Call to Order- Shelly Yarnie, Chair
- II. Attendance Recorded
- III. Social Emotional Plans- Ms. Paluk
- IV. Planning for Next Year- Ms. Paluk
- V. Motion to Adjourn



10 New Bond Street Worcester, MA 01606 Phone: (508) 854-8400 Fax: (508) 854-8484 www.akfcs.org

Education Committee Meeting Minutes Thursday, June 10, 2021/7:45 a.m.

https://akfcs-org.zoom.us/j/96357555695?pwd=eXBEMWpVRkFMZXZreHNQbW1NK0dRdz09

Meeting ID:963 5755 5695 **Passcode**: 255742

By phone: 1-929-205-6099 Meeting ID: 963 5755 5695

The meeting was called to Order by Shelly Yarnie, Board Clerk, at 7:52 a.m. The attendance was Recorded.

The Committee reviewed the Meeting Minutes from the April 8, 2021 meeting. Ms. Yarnie asked for a Motion to approve April 8, 2021; meeting minutes were recommended with a correction on the second page, the first-line (incomplete sentence). The motion was made by Ms. Vernon, seconded by Dr. Park.

Ms. Yarnie then introduced Ms. Paluk to speak on the social-emotional plans. Ms. Paluk opened the floor for the various administrators to share some highlights of the year and reflect on the successes of this year, as difficult as it was. Ms. Yarnie commended all the staff and students for overcoming this difficult year.

Ms. Paluk explained that when students return to school, their social-emotional health will be a primary focus. Ms. Paluk explained that the last time she calculated the attendance, about sixty-five to seventy percent of students across the district were in person. Ms. Paluk explained that even the students who were in school did not have a normal school year and some had not seen their friends for more than a year. Ms. Paluk stated that social-emotional work will be a great priority in Fall 2021. Ms. Paluk stated that a large amount of time has been spent trying to figure out the best way to support our students. Ms. Paluk commended the amazing guidance staff but stated that we were missing a higher-level strategic plan to address the issues Abby Kelley may have. Ms. Paluk stated that the school will be adopting a multi-tiered support system also known as MTSS. Ms. Paluk stated that this is not new but it is a model of making sure that all students' needs are being met.

Ms. Paluk stated that all of the guidance staff currently report to the principles, yet we need a district-wide approach to SEO delivery. Ms. Paluk stated that after many conversations she has asked Dr. Caroline Cole, school psychologist, to oversee the guidance and counseling services. Dr. Cole has been with the school for many years as a consultant and full-time for the last 2 years. Ms. Paluk stated that Dr. Cole would be responsible for creating a plan to make sure that all of the students had support (Tier 1- Tier 4) to help them succeed. Ms. Paluk stated that Dr. Cole will be working on the job descriptions, infrastructure of the department, identifying the different Tier interventions, and establishing a process during the summer months. When school is in session, she will be meeting with the guidance team to address the needs of students ensuring everyone is providing the tools that the teachers and staff need to care for the students.

Ms. Paluk explained that they will have more information to provide to the Board in Fall 2021 and that they want to start proactively addressing issues that are causing much hardship. Ms. Yarnie inquired about whether this MTSS model has been implemented across the state and if there is information to compare. Ms.

Gould explained that the state recommends the model and they have many documents and resources and to assist with the implementation.

Ms. Vernon inquired about how the students would be evaluated, was it going to be all students or a select few, and what the process looks like. Ms. Gould explained that diagnostics are already done for academic concerns and that there is a plan in place to screen for SEO health. Dr. Park inquired about whether there was an assessment mechanism built into MTSS and how we would see the efficacy of this approach and whether it is being implemented with fidelity. Ms. Gould explained that with MTSS, every decision/intervention relies on data so that administrators can track if a student is in the right intervention or if they are ready to leave or enter a new intervention. Ms. Gould stated that all of these Tiers are very fluid and dependent on the students' performance at any one time. Ms. Gould stated that for this year, next year's diagnostic is almost complete. Ms. Paluk explained that there are resources available for MTSS and they are looking into all of it.

Ms. Paluk then took a moment to thank Ms. Emma and Ms. Adina for their work for Abby Kelley. Ms. Paluk stated that we would miss them all and wished them success in their new endeavors.

Ms. Vernon asked about the potential of the summer program. Ms. Paluk informed everyone that summer school was being done at the high school only. Ms. Paluk stated that there was many factors going into this decision such as that all students will be given intensive interventions in the fall; with most of our students having been in the building for a large part of the year, the students were not as behind as was initially thought; and that based on the vacation camps for ESL students, the interest was limited for additional 'schooling.' The decision was made for grades K-7 not to have summer school with the exception of students in Special Education. The consensus was it would be better to let the students and teachers have a break.

Ms. Yarnie called for a motion to adjourn the meeting at 8:59 a.m. Ms. Vernon moved to adjourn and Ms. Yarnie seconded the motion.

The meeting was adjourned.



ABBY KELLEY FOSTER CHARTER PUBLIC SCHOOL

YEAR 23 CORE CRITERIA SITE VISIT REPORT

Worcester, MA May 6-7, 2021

Massachusetts Department of Elementary and Secondary Education

75 Pleasant Street Malden, MA 02148 Phone: (781) 338-3227

Fax: (781) 338-3220



This document was prepared by the Massachusetts Department of Elementary and Secondary Education Jeffrey C. Riley Commissioner

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ABOUT SITE VISITS

In conducting site visits, the Department of Elementary and Secondary Education (Department) is carrying out the requirements of the charter school regulations (603 CMR 1.00), which outline the ongoing review of charter schools. Site visits take place at least once during a charter term and may be conducted at additional times when deemed necessary by the Department. Site visits vary in length depending on the size, location, age, and/or specific conditions of a particular school.

The <u>Charter School Performance Criteria</u> (Criteria) form the foundation of the site visit process. The Criteria expand upon and give definition to the three areas of charter school accountability defined in 603 CMR 1.00: faithfulness to charter, academic program success, and organizational viability. During the site visit, the school is assessed on all or a subset of the performance indicators contained in the Criteria. The types of site visits conducted by the Department and the methods used to assess a school's performance are described in the <u>Site Visit Protocol</u>.

The product of each site visit is a site visit report such as this one. Site visit reports are one of the means by which the Department documents each charter school's performance and progress over time, corroborating and augmenting the information reported each year in the school's annual report. Site visit reports generated by the Department are important components of the body of evidence used by the commissioner and Board of Elementary and Secondary Education (Board) to make a renewal determination or inform other authorizing actions pertaining to the school.

EXECUTIVE SUMMARY

Massachusetts Charter School Performance Criteria			
Faithfulness to Charter		Rating ¹	
Criterion 1: Mission and Key Design Elements The school is faithful to its mission, implements the key charter, and substantially meets its accountability plants.	Meets		
Criterion 2: Access and Equity The school ensures access and equity for all students	s eligible to attend the school.	Meets	
Criterion 3: Compliance The school operates in compliance with the terms of state laws and regulations regarding public charter so		Not Rated ²	
Academic Program Success			
Criterion 5: Student Performance ³ The school consistently makes progress in student academic achievement for all students as defined	2019 Overall Classification	Not requiring assistance or intervention	
by the statewide accountability system.	Progress Toward Improvement Targets	68%	
	2019 Accountability Percentile	75	
Criterion 6: Program Delivery The school delivers a high quality academic	Key Indicator 6.2: Instruction	Not Rated⁴	
program that meets the needs of all students.	Key Indicator 6.4: Supports for All Learners	Not Rated⁵	
Criterion 7: School Climate and Family Engagement The school creates safe, positive, healthy, culturally responsive, inclusive, and welcoming learning environments. These environments cultivate supportive, authentic relationships and a strong sense of belonging and connection, which value the diverse assets and voices of all students, staff, and families.	Key Indicator 7.1: Safe and Supportive Environment	Partially Meets	
Organizational Viability			
Criterion 9: Governance Members of the board of trustees uphold their response regulations to act as public agents authorized by the appropriate governance to ensure the success and success and success and success.	state and provide competent and	Meets	

¹ Rating Key:

- Exceeds: The school fully and consistently meets the criterion and is a potential exemplar in this area.
- Meets: The school generally meets the criterion and/or minor concern(s) are noted.
- Partially Meets: The school meets some aspects of the criterion but not others and/or moderate concern(s) are noted.
- Falls Far Below: The school falls far below the criterion and/or significant concerns are noted.

² No rating is provided for *Criterion 3: Compliance*. Site visit reports that include a section for this criterion identify specific concerns the school must address.

³ The school's most recent student performance data in the statewide accountability system is for 2019. Statewide assessments were not administered in 2020.

⁴ This site visit report does not include a rating for Key Indicator 6.2: Instruction due to the limited scope of the visit.

⁵ This site visit report does not include a rating for *Key Indicator 6.4: Supports for All Learners* due to the limited scope of the visit.

INTRODUCTION

SCHOOL PROFILE

Abby Kelley Foster Charter Public School (AKFCPS)				
Type of Charter	Commonwealth	Location	Worcester	
Regional or Non-Regional	Regional	Districts in Region	Auburn, Holden, Leicester, Millbury, Oxford, Shrewsbury, Sutton, West Boylston, Worcester	
Year Opened	1998	Year(s) Renewed	2003, 2008, 2013, 2018	
Maximum Enrollment	1,426	Current Enrollment	1,425 ⁶	
Chartered Grade Span	K-12	Current Grade Span	K-12	
Students on Waitlist	541 ⁷	Current Age of School	23	

Mission Statement:

The mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation.

SCHOOL HISTORY

- Abby Kelley Foster Charter Public School (AKFCPS) received its charter and opened in 1998, serving 540 students in grades K through 5.
- The school's board of trustees initially contracted with Advantage Schools, Inc. (Advantage) for its educational and organizational management. The school terminated its contract with the company in May 2001.
- In April 2006, the Board of Elementary and Secondary Education (Board) granted the school an increase in maximum enrollment from 1,176 to 1,426 students beginning in September 2007.
- The school has three campuses: one serving grades K through 3, one serving grades 4 through 7, and one serving grades 8 through 12.
- The previous school's executive director resigned in June 2020 and was replaced by an interim executive director. School stakeholders reported the board will embark in a search process for a permanent executive director during the 2021-22 school year.
- The school's board of trustees oversees the interim executive director, who in turn oversees the director of finance and operations; the director of facilities; the director of government relations, special education, and enrollment; the director of technology; the principal for grades K through 3; the principal for grades 4 through 7; the principal for grades 8 through 12; the

⁶ This is the number as of October 1, 2020. Source: Profiles

⁷ This is the number as of October 1, 2020. Source: Massachusetts Charter School Waitlist Updated Report for 2020-21

- director of English as a second language; and the director of development. The director of government relations, special education, and enrollment oversees the special education team chair. The principals at each level oversee the curriculum coordinators, the assistant principals, the special education teachers and staff, and the general education teachers and staff.
- On March 10, 2020, Governor Baker declared a state of emergency in the Commonwealth of Massachusetts due to the outbreak of the 2019 novel Coronavirus (COVID-19). On March 15, the governor ordered all public and private elementary and secondary (K-12) schools in the Commonwealth to suspend all normal, in-person instruction and other educational operations at the end of the school day on March 16, 2020. While the order was temporary to begin with, the governor later extended school closures through the end of the 2019-20 school year. As the COVID-19 pandemic has continued, the Department of Elementary and Secondary Education (Department) provided all school districts options and guidance for opening schools in fall of 2020 with a remote, in-person, or hybrid learning model. AKFCPS started the school year using a remote learning model for most students and a hybrid model for a small number of students. At the time of the visit, the school was providing in-person instruction to most students in grades K through 7 and a few students in grades 8 through 12. Some students in grades K through 7 and most students in grades 8 through 12 continued to learn remotely.

DEMOGRAPHICS

Enrollment by Race/Ethnicity (2020-21) ⁸			
Race/Ethnicity Percentage of Student Body			
African American	54.1		
Asian	3.4		
Hispanic	19.4		
Native American	0.6		
White	17.3		
Native Hawaiian, Pacific Islander	0.0		
Multi-Race, Non-Hispanic	5.1		

⁸ Source: <u>Profiles</u>

Selected Populations (2020-21) ⁹		
Title	Percentage of Student Body	
First Language not English	66.8	
English Language Learner	13.7	
Students with Disabilities	12.1	
High Needs	62.2	
Economically Disadvantaged	48.0	

METHODOLOGY

As stated above, the Charter School Performance Criteria (Criteria) form the foundation of the site visit process. The Criteria expand upon and give definition to the three areas of charter school accountability defined in 603 CMR 1.00: faithfulness to charter, academic program success, and organizational viability. During the site visit, the school is assessed on all or a subset of the performance indicators contained in the Criteria. The Executive Summary indicates the criteria and key indicators included within the scope of this visit.

The following participants conducted the visit:

- Melissa Gordon, Department of Elementary and Secondary Education (DESE), Office of Charter Schools and School Redesign (OCSSR)
- Janice Pamphile, DESE, OCSSR
- Rachel Babcock, Map Academy Charter School

The visit was conducted on May 6-7, 2021. Like all visits conducted during the 2020-21 school year, this one was conducted remotely.

Team members used the Site Visit Protocol¹⁰ to plan for and conduct the visit. Prior to the visit, team members reviewed documents and other information related to each of the criteria and key indicators listed in the Executive Summary. On the day(s) of the visit, team members held focus group interviews. Like all visits conducted during the 2020-21 school year, this visit did not include classroom observations. The visit team gathered evidence related to Key Indicator 6.2: Instruction during focus groups with administrators, teaching staff, students, and families.

Key documents and other information reviewed by the team:

- The school's most recent annual report
- The school's website
- The school's most recent Summary of Review
- The school's most recent site visit report(s)

⁹ Source: Profiles

¹⁰ The Site Visit Protocol for 2020 includes an addendum that outlines the specific ways in which the site visit process was modified for visits conducted during the 2020-21 school year.

- Recruitment materials
- Translated materials
- Student enrollment data
- Student indicator data
- Staff qualifications
- Student academic performance data
- Curricular materials
- A written description of the school's system of supports for all learners provided by the school
- The school's most recent special education and English learner education program selfevaluations
- A written description provided by the school of programming designed to foster a safe and supportive environment for students
- Aggregated teacher, student, and family survey data
- The school's student/family handbook
- Board of trustees meeting minutes and other board materials

Focus group interviews held by the team:

- Board of trustees: The team interviewed two board members, including the board chair and treasurer.
- School administrators: The team interviewed the interim executive director, the director of English as a second language, the director of special education, the principal for grades 8 through 12, the principal for grades 4 through 7, and the principal for grades K through 3.
- General and education teachers/ESL staff: The team interviewed 10 teachers, including teachers
 representing grades K through 12 and the following content areas: mathematics, science,
 history, and English language arts. The team also interviewed two special education teachers,
 one learning center teacher, and one English as a second language teacher.
- Students: The team interviewed eight students, including students in grades 6,7, 9, 10, and 11.
- Families: The team interviewed nine family members of students in grades 1, 2, 3, 5, 6, 8, 9, 10, 11, and 12.
- Student and family support services staff: The team interviewed the school psychologist, the school nurse for grades 8 through 12, two guidance counselors for grades K through 3, two guidance counselors for grades 8 through 12, the guidance counselor for grades 4 through 7, the assistant principal for grades 4 through 7, the assistant principals for grades 8 through 12, and the assistant principal for grades K through 3.

The team's analysis of the evidence related to each of the criteria and key indicators included in the scope of the visit is presented below.

RATINGS, FINDINGS, AND EVIDENCE

FAITHFULNESS TO CHARTER

CRITERION 1: MISSION AND KEY DESIGN ELEMENTS The school is faithful to its mission, implements the key design elements outlined in its charter, and substantially meets its accountability plan goals. • Meets

Finding: In Year 23, school stakeholders share a mostly common understanding of almost all elements of the school's mission. The school is operating in a manner that is faithful to its mission and is implementing its key design elements.

School stakeholders share a mostly common understanding of the school's mission as outlined in its charter.

- The school's mission is "to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation."
- During the visit, stakeholders described the mission in ways that were mostly consistent with
 the school's charter. All stakeholders reported that the school focuses on academic excellence
 while developing student character. Board members, school leaders and families reported that
 the school also focuses on involving parents in their child's education, and board members,
 school leaders, and teachers reported that musical competence is achieved through various
 courses and school-wide performances. Board members, school leaders, and teachers reported
 that the school offers Latin and other Greek literature to support an education grounded in the
 great works of western civilization.

The school is operating in a manner that is faithful to its mission and is implementing its key design elements. In describing how the mission is realized in the operation of the school, stakeholders described aspects of all key design elements articulated in the school's Accountability Plan. Evidence of the school's implementation of each key design element is discussed below.

Academic Excellence/International Baccalaureate (IB) Programme (KDE 1)

- School leaders and teachers reported that 70 percent of juniors and seniors take at least one IB course. School leaders reported that most of the students who participate in the IB diploma program receive their IB diploma, while many others receive a certificate. School leaders reported that in 2020-21, 100 percent of students who participated in the IB program earned a diploma, and 95 percent of students earned a certificate. School leaders reported that students in grades 8 through 10 are prepared academically to participate in IB courses in grades 11 and 12. School leaders also reported that there has been a push to encourage more students to join the IB program, and that special education staff work with the IB coordinator to ensure all students have a chance to participate in and complete an IB course.
- Families and students described teachers as having high academic expectations for all students.
 School leaders reported that in grades 8 through 12, all students who receive less than a 70 in any of their classes in a report card or progress report need to attend mandatory extra help.
 School leaders reported that those students are required to meet with the teacher for that class

- for 30-45 minutes each week for extra help. Students meet for five straight weeks until they receive a grade of 70 or more on the next progress report or report card. The 30 to 45 minutes each week for extra help applies to all classes where a student has a 70 or less. School leaders also reported that students who participate in IB courses can make additional appointments for office hours. Please see *Key Indicator 6.2: Instruction* for more information.
- The school's Accountability Plan includes a goal of providing teachers and staff with opportunities to engage in effective professional development to support academic excellence. According to the school's 2019-20 Annual Report, at least 85 percent of teachers in grades K through 12 attended a minimum of two professional development sessions in their subject area.

Musical Competence (KDE 2)

- Documents submitted by the school indicate that students in grades 8 through 12 have to take three years of fine arts classes as part of the graduation requirement. School leaders and teachers reported that in grades K through 3, students participate in introduction to music; in grades 4 through 7, students participate in a strings class, band, or chorus; and in grades 8 through 12, students participate in choir, orchestra, or band every other day.
- School leaders reported that due to the COVID-19 pandemic, the school hosted virtual musical
 concerts this year and posted songs on YouTube. School leaders and teachers reported that
 prior to the pandemic, the head of the music department coordinated an annual event off site
 that showcased various student performances. Documents submitted by the school indicate
 that during a typical year the school hosts musical ensembles and musical productions.

Character Formation (KDE 3)

- Teachers reported, and documents submitted by the school indicate, that there are ten
 character virtues promoted in the character education curriculum, including respect,
 responsibility, self-discipline, courage, perseverance, truth, kindness, friendship, citizenship, and
 fairness. School leaders, teachers, families, and students reported that students are regularly
 celebrated for exhibiting character virtues and that those celebrations have been held virtually
 this year due to the COVID-19 pandemic.
- School leaders reported that students read literature that is used to teach specific virtues and that behavioral expectations are tied to character virtues, which are posted throughout the school in the classrooms, cafeteria, bathrooms, and hallways. School leaders also reported that character education is integrated through the use of Responsive Classroom social-emotional approaches to teaching and discipline and in Second Step social-emotional lessons in grades K through 3. Please see *Key Indicator 7.1: Safe and Supportive Environment* for more information.
- Some students reported that the focus on character virtues has changed and that the focus has shifted to assigning awards for character formation rather than engaging students in conversation about character formation.

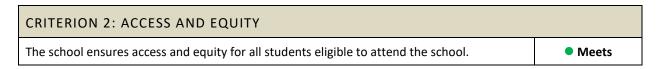
Parent Involvement (KDE 4)

• School leaders, student and family support staff, and teachers reported that communication with families is important. Families reported that they receive daily or weekly communication from different stakeholders at the school, and that teachers are very responsive to the needs of families. Student and family support staff reported that families receive a weekly newsletter via an email blast.

- Board members, school leaders, and teachers reported that there are multiple ways for families
 to be involved with the school. Board members and teachers reported that there are parent
 teacher organizations at all three campuses.
- Student and family support staff and board members reported that the school incorporates
 parent voice into the decision-making process. Board members reported that there are
 currently three parents serving on the board of trustees and that parents are involved in the
 search for the next executive director and in the school's diversity, equity, and inclusion (DEI)
 committee. Student and family support staff reported the school conducts parent surveys every
 year and that the school has made changes based on the results of the survey.
- Student and family support staff reported that there is great parent turnout for parent conferences in grades K through 7. Student and family support staff reported that engaging with families is more challenging in the upper grades.

Accountability Plan

AKFCPS's approved Accountability Plan sets goals for the school's current charter term and includes 6 objectives and 15 related measures. Charter schools endeavor to meet the Accountability Plan goals by the end of the charter term. In its annual report for 2019-20, AKFCPS reported that it met 9 out of 16 goals. The school met one out of two goals related to providing students with an excellent education by implementing an international baccalaureate program; the school did not meet the other goal due to the COVID-19 pandemic. The school met one out of three goals related to providing teachers and staff with effective professional development; the school did not meet the other two goals due to the COVID-19 pandemic. The school met one out two goals related to providing students with an excellent music program; the school did not meet the other goal due to the COVID-19 pandemic. The school met two out of three goals related to supporting parents as partners in their child's education; the school did not meet the third goal due to the COVID-19 pandemic. The school met one out two goals related to students modeling the school's character virtue; the school did not meet the other goal due to the COVID-19 pandemic. The school met all three goals related to dissemination.



Finding: AKFCPS seeks to ensure access to the program and equity for all students eligible to attend the school. The school provides information to the public regarding non-discriminatory enrollment practices and the availability of special education and English learner programs. The school provides translated materials in multiple languages, including the most prevalent languages in the district from which the school enrolls students.

- The school has received approval for its Recruitment and Retention Plan for the 2020-21 school
 year. The 2020-21 Recruitment and Retention Plan includes enhanced strategies to recruit
 students with disabilities and English learners. A school's Recruitment and Retention Plan is
 required to include enhanced strategies to recruit and retain students if the school was not
 successful the prior year in recruiting and retaining a comparable population.
- The school provides sufficient information to the public regarding non-discriminatory enrollment practices and the availability of specialized programs and services at the school to meet the needs of students with disabilities and English learners. The school's website and

- application for admission include a non-discrimination statement and information about the special education and English learner programs at the school.
- The school provides translated materials for families whose first language is not English. The school is located in a district where at least ten percent of students are English learners. Spanish, Twi, and Vietnamese are the most prevalent¹¹ languages besides English. The school's website can be translated into multiple languages, including Spanish, Vietnamese, and Twi. The school provides the application for admission in multiple languages, including Spanish, Vietnamese, Arabic, Portuguese, and Twi.

Finding: The school has been partially successful in recruiting a demographically comparable population but has been successful in retaining students.

- Enrollment of students with disabilities was below narrowing targets in 2017 through 2021.
- Enrollment of English learners was below gap narrowing targets¹³ in 2017 through 2020, but above the Comparison Index in 2021.
- Enrollment of students in the economically disadvantaged group was above the Comparison Index in 2017 through 2021.
- Attrition rates¹⁴ were consistently below the third quartile for all students and for students in the high needs group in 2017 through 2021.
- Stability rates¹⁵ were consistently above the first quartile in 2016 through 2020 for all students and for students in the high needs group. Please see *Appendix A: Access and Equity* and <u>Profiles</u> for more information.

In the tables below, percentages that meet Department expectations are highlighted in green, while percentages that do not meet Department expectations are highlighted in red. 16

Recruitment

Students with Disabilities (Percent Enrolled)					
	2017	2018	2019	2020	2021
AKFCPS	10.3	12.0	12.0	12.3	12.1
Comparison Index	12.8	12.7	13.2	14.0	14.0
Gap Narrowing Target	12.1	12.3	12.5	13.3	13.5

¹¹ According to 603 CMR 1.05, "A language shall be deemed a prevalent language if it is the primary language of 1% or more of the district's total enrollment."

¹² A school's enrollment of a particular subgroup is determined to be comparable if the percentage is equal to or greater than the Comparison Index, a figure derived from data of students who reside within the charter school's sending district(s). The Comparison Index is explained in further detail in *Appendix A: Access and Equity*. Gap narrowing targets are explained in further detail in *Appendix A: Access and Equity*.

¹³ Gap narrowing targets are provided for schools where enrollment is below the Comparison Index. Gap narrowing targets are explained in further detail in *Appendix A: Access and Equity*.

¹⁴ Attrition rates are the percentage of attrition from the end of one school year to the beginning of the next school year.

¹⁵ Stability rates measure how many students remain in a school throughout the school year.

¹⁶ With respect to recruitment, percentages at or above the Comparison Index or gap narrowing target are highlighted in green; those below the gap narrowing target are highlighted in red. With respect to attrition, percentages at or below the third quartile are highlighted in green; those above the third quartile are highlighted in red. With respect to stability, percentages at or above the first quartile are highlighted in green; those below the first quartile are highlighted in red.

English Learners (Percent Enrolled)						
	2017	2018	2019	2020	2021	
AKFCPS	7.2	9.6	9.9	11.0	13.7	
Comparison Index	16.5	16.6	15.8	15.3	13.5	
Gap Narrowing Target	8.7	9.9	11.1	11.9	11.6	

Economically Disadvantaged (Percent Enrolled)					
	2017	2018	2019	2020	2021
AKFCPS	37.2	39.9	37.7	38.7	48.0
Comparison Index	35.4	37.1	36.5	37.5	39.2
Gap Narrowing Target	31.5	32.0	32.5	33.4	34.8

Retention

All Students (Percent Attrition)						
	2017	2018	2019	2020	2021	
AKFCPS	3.1	3.7	4.0	4.9	4.0	
Median	8.3	7.8	8.2	7.3	7.9	
Third Quartile	14.4	13.1	14.2	14.5	9.6	

High Needs (Percent Attrition)					
	2017	2018	2019	2020	2021
AKFCPS	2.6	2.5	3.0	4.1	3.4
Median	9.7	9.7	9.6	9.9	7.6
Third Quartile	15.9	15.1	13.8	13.9	9.5

All Students (Stability Rate Percentage)						
	2016	2017	2018	2019	2020	
AKFCPS	97.3	98.2	97.8	97.1	95.8	
Median	93.2	93.4	93.7	93.8	94.6	
First Quartile	86.2	87.4	89.3	88.8	91.8	

High Needs (Stability Rate Percentage)						
	2016	2017	2018	2019	2020	
AKFCPS	96.4	97.8	97.4	96.5	95.4	
Median	90.8	91.4	91.5	91.3	93.0	
First Quartile	84.6	85.6	87.3	87.1	89.6	

Finding: The school's rates of in-school suspension were below the statewide average in 2016 through 2020. The school's rates of out-of-school suspension were below the statewide average in 2016 through 2020. The highest rates of out-of-school suspension in 2019-20 were for students in the Hispanic/Latino and students with disabilities groups.

- The percentage of students assigned to in-school suspension was lower for the school than for the state in 2016 through 2020. The percentage of students assigned to out-of-school suspension was lower for the school than for the state in 2016 through 2020.
- In the tables below, percentages at or below the statewide average are highlighted in green; those above the statewide average are highlighted in red.

In-School Suspension (Percentage)					
	2016	2017	2018	2019	2020
AKFCPS	1.0	0.1	0.2	0.2	0.3
Statewide Average	1.9	1.7	1.8	1.9	1.2

Out-of-School Suspension (Percentage)						
	2016	2017	2018	2019	2020	
AKFCPS	2.5	1.9	2.4	2.4	1.7	
Statewide Average	2.9	2.8	2.9	3.0	2.0	

• Discipline rates for student groups that are higher than the discipline rate for all students are highlighted in red.

2019-20 Student Discipline Data Report ¹⁷¹⁸					
Student Group	Students	Students Disciplined	Percent In- School Suspension	Percent Out- of-School Suspension	Percent Emergency Removal
All Students	1,446	27	0.3	1.7	0.0

¹⁷ Source: Profiles

¹⁸ Data in this report are suppressed (cells are blank) for a variety of reasons. More information about the data may be found <u>here</u>.

English Learner	167	0			
Economically Disadvantaged	679	16	0.4	1.9	0.0
Students with Disabilities	186	7	0.5	3.8	0.0
High Needs	897	20	0.4	1.9	0.0
Female	777	11	0.1	1.3	0.0
Male	669	16	0.4	2.1	0.0
American Indian or Alaska Native	5				
Asian	49	0			0.0
African American/Black	760	15	0.1	1.8	0.0
Hispanic/Latino	301	9	0.7	2.3	0.0
Multi-race, Non- Hispanic/Latino	50	1			
Native Hawaiian or Pacific Islander	1				
White	280	2			

CRITERION 3: COMPLIANCE	
The school operates in compliance with the terms of its charter and applicable federal and state laws and regulations regarding public charter schools.	Not Rated ¹⁹

Finding: The board of trustees operates in a manner that is not fully in compliance with Open Meeting Law (OML).

Board meeting minutes do not include a list of documents and other exhibits used at the
meeting, as required by Open Meeting law. The purpose of two executive sessions convened by
the board was not a permissible reason for convening executive session, and the board did not
take a roll call vote prior to entering into executive session.

¹⁹ No rating is provided for *Criterion 3: Compliance*. Site visit reports that include a section for this criterion identify specific concerns the school must address.

ACADEMIC PROGRAM SUCCESS

CRITERION 5: STUDENT PERFORMANCE ²⁰					
The school consistently makes progress in student academic achievement for all students as defined by the statewide accountability system.	2019 Overall Classification	Not requiring assistance or intervention			
	Progress Toward Improvement Targets	68%			
	2019 Accountability Percentile	75			

Finding: AKFCPS did not meet gap narrowing goals in 2016. In 2017, schools such as AKFCPS that administered the Next-Generation MCAS assessment in grades 3 through 8 were not assigned gap narrowing goals. In 2018, AKFCPS partially met targets for indicators included in the new statewide accountability system. In 2019, AKFCPS made substantial progress toward targets.

The purpose of the statewide accountability system is to provide clear, actionable information about school performance. The accountability indicators used for each school depend on the grades served and the assessments administered. Following is summary information for AKFCPS for the years 2016 to 2019. A copy of the school's overall results for 2019 along with detailed data for each indicator is included in *Appendix B: Student Performance*. More detailed information related to student performance is included in <u>Profiles</u>. Please note that in general, caution is required when making comparisons across years when there were changes to the state accountability system. As a result of significant changes to the state's accountability system in 2018, comparisons between accountability results from 2018 and 2019 and historical accountability data should not be made.

Accountability and Assistance Level/Overall Classification

Prior to 2018, all Massachusetts schools and districts with sufficient data were classified into one of five accountability and assistance levels (1 to 5), with the highest performing in Level 1 and lowest performing in Level 5. Beginning in 2018, all Massachusetts districts and schools with sufficient data were classified into one of two accountability categories: districts and schools requiring assistance or intervention, and districts and schools without required assistance or intervention.

Accountability an	d Assistance Level	Overall Classification			
2016	2017	2018	2019		
Level 2: Not meeting gap narrowing goals	No Level: Students in this school participated in 2017 Next-Generation MCAS tests	Not requiring assistance or intervention: Partially meeting targets Progress Toward Improvement Targets: 59%	Not requiring assistance or intervention: Substantial progress toward targets. Cumulative Progress Toward Improvement Targets: 68% - Substantial progress toward targets		

²⁰ The school's most recent student performance data in the statewide accountability system is for 2019. Statewide assessments were not administered in 2020.

School Percentile/Accountability Percentile

Prior to 2018, a school percentile between 1 and 99 was reported for schools with at least four years of data. This number is an indication of the school's overall performance relative to other schools that serve the same or similar grades. School percentiles were not calculated for schools that administered the Next Generation MCAS assessment in grades 3 through 8 in spring 2017.

School Percentile	
2016	2017
46	-

Beginning in 2018, an accountability percentile between 1 and 99 was reported for most schools. This number is an indication of the school's overall performance relative to other schools that administer similar assessments and is calculated using up to two years of data for all accountability indicators. The 2018 and 2019 accountability percentiles should not be compared to school percentiles calculated in 2016 and prior years because they represent different calculations.

Accountability Percentile					
2018	2019				
75	75				

Next-Generation MCAS Tests

Next-Generation MCAS tests were given in English language arts and mathematics in grades 3 through 8 starting in 2017. Starting in 2019, Next-Generation MCAS tests were also given in science in grades 5 and 8 and in English language arts and mathematics in grade 10. Scaled scores range from 440 to 560. Students meet expectations in the scaled score range of 500 to 529 and exceed expectations in the scaled score range of 530 to 560.

Next-General	Next-Generation MCAS Tests											
	2017				201	18		2019				
Grade and	Percei Stude Meetii Excee Expecta	ents ng or ding	Avg. Scaled Score		Percent of Students Meeting or Exceeding Expectations		Avg. Scaled Score		Percent of Students Meeting or Exceeding Expectations		Avg. Scaled Score	
Subject	School	State	School	State	School	State	School	State	School	State	School	State
Grades 3-8 English Language Arts	42	49	496.2	499.0	44	51	497.3	500.5	49	52	499.4	501.2
Grades 3-8 Mathematics	35	48	494.0	498.8	37	48	494.6	498.4	40	49	495.9	499.2
Grades 5 Science									24	49	488.3	498.9
Grade 8 Science									44	46	496.9	498.2
Grade 10 English Language Arts									65	61	507.5	506.2
Grade 10 Mathematics									52	59	505.2	505.1

Composite Performance Index

The Composite Performance Index (CPI) is a 100-point index that serves as a measure of the extent to which all students are progressing toward proficiency. When all students score Proficient or Advanced on the legacy MCAS assessment, the CPI will be 100. The legacy MCAS assessment was administered for the last time in 2018 in science in grades 5 and 8 and in English language arts and mathematics in grade 10.

Composite Performance Index										
	2016		2017		201	18	2019			
Grade and Subject	School	State	School	State	School	State	School	State		
Grade 5 Science and Tech/Eng	79.0	76.4	77.3	75.3	75.4	76.5				
Grade 8 Science and Tech/Eng	72.9	71.3	63.7	70.6	66.5	68.3				
Grade 10 English Language Arts	99.7	96.7	100.0	96.5	99.7	96.2				
Grade 10 Mathematics	94.9	89.7	97.4	89.9	95.2	89.5				
Grade 10 Science	99.5	89.0	99.7	89.4	97.7	89.3	95.8	89.1		

Student Growth Percentile

The Department uses Student Growth Percentiles (SGPs) to demonstrate progress in student achievement each year. SGPs are generated based on student performance on statewide assessments, including MCAS and/or PARCC in 2016 and the Next-Generation MCAS in 2017 through 2019. For schools that took PARCC, transitional SGPs were calculated based on PARCC and prior MCAS scores. In 2018, DESE began including average SGP in all assessment and accountability reports instead of median SGP. In general, SGPs in the range of 1 to 39 are associated with lower growth, SGPs in the range of 40 to 60 are associated with typical growth, and SGPs in the range of 61 to 99 are associated with higher growth.

Student Growth Percentile								
	PARCC	ARCC Next-Generation MCAS						
	Transitional SGP	Median SGP	Average SGP					
Grade and Subject	2016	2017	2018	2019				
Grades 3-8 English Language Arts	35.0	55.0	48.7	51.4				
Grades 3-8 Mathematics	38.0	48.0	52.9	51.3				
		Next- Generation MCAS						
	Media	n SGP	Avera	ge SGP				
Grade and Subject	2016	2017	2018	2019				
Grade 10 English Language Arts	71.5	70.5	66.6	55.0				
Grade 10 Mathematics	77.5	87.5	74.8	70.1				

Graduation and Dropout Rates

The 4-year graduation rate is the percentage of students in an annual cohort who graduate with a regular high school diploma within four years.

4-Year Graduation Rate (Percent Graduated)									
	2017 cohort	2018 cohort	2019 cohort						
AKFCPS	97.6	98.9	97.6						
Statewide	88.3	87.9	88.0						

The 5-year graduation rate is the percentage of students in an annual cohort who graduate with a regular high school diploma within five years. Data for the 2018 cohort is the most recent available because it includes students in that cohort who graduated as late as 2019.

5-Year Graduation Rate (Percent Graduated)							
	2017 cohort	2018 cohort					
AKFCPS	97.6	98.9					
Statewide	90.1	89.7					

Dropout rates are reported for high school students who drop out of high school.

Dropout Rate (Percent Dropout)									
	2017	2018	2019						
AKFCPS	1.1	0.3	0.3						
Statewide	1.8	1.9	1.8						

CRITERION 6: PROGRAM DELIVERY

The school delivers a high quality academic program that meets the needs of all students.

Key Indicator 6.2: Instruction ²¹	
The school staff has a common understanding of high-quality instruction. Instructional practices are aligned to this common understanding. Instructional practices are based on high expectations for all students and reflect cultural proficiency. Instruction fosters student engagement. Classroom environments are conducive to learning.	Not Rated ²²

Finding: Some stakeholders reported that instruction does not consistently reflect high expectations and cultural proficiency. Stakeholders reported that instruction fosters student engagement and that learning environments are mostly conducive to learning.

As indicated in the *School History* section of this report, AKFCPS started the school year using a remote learning model for most students and a hybrid model for a small number of students. At the time of the visit, the school was providing in-person instruction to most students in grades K through 7 and a few students in grades 8 through 12. Some students in grades K through 7 and most students in grades 8 through 12 continued to learn remotely.

Some stakeholders reported that instruction does not consistently reflect high expectations for all students.

 School leaders reported that teachers set high expectations by using rubrics and exemplars to model what high-quality work looks like. Teachers confirmed that they use exemplars and

²¹ Like all visits conducted during the 2020-21 school year, this visit did not include classroom observations. The visit team gathered evidence related to Key Indicator 6.2: Instruction during focus groups with administrators, teaching staff, students, and families.

²² This site visit report does not include a rating for Key Indicator 6.2: Instruction due to the limited scope of the visit.

provide students with rubrics that list clear standards and expectations for student work. Teachers also reported that it has been tougher to use rubrics and exemplars during remote learning, but that teachers use Google slides or Nearpod to create exemplars of high-quality work, instead of using the ones they have collected over the years. Teachers also reported that they provide models for writing and opportunities for peer support and review of student work, whether in person or online.

- School leaders and teachers reported that teachers offer feedback on student work. School
 leaders reported that teachers were able to give more instant feedback during remote learning
 using programs like Google Documents, where teachers are able to include comments and write
 notes directly in the document. Students, however, reported inconsistent feedback from
 teachers, saying that some teachers provide feedback in some of their classes while others do
 not provide any feedback.
- Teachers, families, and students reported that students are permitted extra time to complete projects and assignments, and that deadlines are extended as needed. Families reported that teachers hold student accountable for submitting their work on time and expect students to advocate for themselves if they need additional time.

Some stakeholders reported instruction does not consistently reflect cultural proficiency.

- School leaders reported that cultural proficiency is a current focus at the school and is
 something they will continue working on. School leaders reported that teachers discuss topics
 such as politics, race, and religion in the classroom. Some teachers reported that they are
 integrating cultural proficiency through the selection of texts used in classes and are integrating
 materials and authors that are reflective of the student body. Student and family support staff
 reported that school counselors are also trying to incorporate more books into the general
 education curriculum that address different learning disabilities, such as My Brother Charlie.
 Students reported that some teachers focus on incorporating cultural proficiency in the
 classroom and others do not. Students reported that they see more culturally proficient
 instructions in the higher level IB courses.
- Students reported that the school celebrates Black history month, Asian and Hispanic heritage
 month, as well as Pride month. Students reported that the school shares facts about those
 months during the morning announcements. Students reported that teachers are not consistent
 in allowing them opportunities to discuss current events in the classroom. Students reported
 that there have been instances when they hoped teachers would provide them the opportunity
 to discuss current events in the classroom but they were not presented with such an
 opportunity.
- Teachers reported that they honor a student's home language in the classroom. Teachers
 reported using language greetings in the classroom, encouraging students to use their home
 language, and encouraging other students to become multilingual by embracing the home
 languages of their peers.

Stakeholders reported that instruction fosters student engagement.

School leaders, teachers, students, and families reported that the school uses a variety of digital
tools to foster student engagement. For example, teachers and students reported that breakout
rooms are used to provide students with opportunities to receive additional support or to work
in groups with peers. School leaders, teachers, families, and students reported that teachers
also use digital learning tools such as Google Documents, Jamboard, Pear Deck, and Nearpod to
facilitate collaboration among students and teachers.

- School leaders reported that teachers focus on building relationships with students to keep
 them engaged. School leaders reported that teachers required one-on-one meetings with
 students during the first three weeks of school to check-in and discuss how they were feeling.
 Families reported that teachers communicate with families often, and teachers reported that
 they collaborate with families to figure out what support the student may need in person or
 during remote learning. Families also reported that teachers incorporate student interests into
 lessons.
- School leaders, teachers, families, and students reported that teachers implement different
 strategies in the classroom to engage students. For example, teachers reported that they play
 games in class, sing songs, provide movement breaks to students, allow students to use the
 reaction buttons, and use the chat function in Zoom. Teachers also received professional
 development on how to create a bitmoji and said that some teachers use their bitmoji when
 engaging with students during remote learning.

Stakeholders reported that learning environments are mostly conducive to learning.

- Families reported that teachers are caring and supportive. Families reported that the school is safe socially, emotionally, and intellectually, and that the school is flexible with policies to accommodate student needs. For example, school leaders reported that the school had a camera on policy, but if a student needed to keep their camera off, they would have that option as long as they communicated with their teacher. Students, however, reported that if they do not show their face on camera, they receive a grade deduction. Students reported that teachers do not hold all students to the same expectations.
- School leaders reported that classroom attendance rates are high. School leaders reported that each student was assigned a contact at the beginning of the school year to ensure they were checking in with students who were not logging into the virtual classroom.
- School leaders, teachers, families, and students reported that teachers have established
 routines in the classroom. Teachers reported that the routines established during remote
 learning were shifted to in-person learning to support students transitioning. For example,
 school leaders reported that in grades 4 through 7, teachers use Google Classroom and
 Chromebooks in the classroom to maintain routines for students. Teachers reported that
 students are being asked to safely turn and talk with classmates, and use the classroom or other
 spaces in the building to engage in activities, such as a scavenger hunt.
- School leaders and teachers reported that the school ensured the safe use of technological
 devices during remote learning. School leaders and teachers reported that that the school
 offered one-to-one technology during the COVID-19 pandemic and that the school's technology
 department provided tools, such as GoGuardian, to help teachers monitor what websites
 students visited during class time.
- School leaders, teachers, families, and students reported that teachers are available to offer additional help to students. School leaders reported that all students who receive a grade of less than 70 percent in their classes are required to attend mandatory extra help sessions. Teachers reported that students in IB classes make an additional appointment for office hours. School leaders reported that in grades 4 through 7, there are built-in blocks for remediation for students who are struggling with particular topics.

Key Indicator 6.4: Supports for All Learners

The school has a proactive system to effectively identify and address all students' strengths and needs for academic, behavioral, and social-emotional development through a tiered support model. Data and progress monitoring are used to ensure that all students across all subgroups have equal access and equitable support, interventions, and resources to achieve, grow, and advance. The school regularly uses data to evaluate and modify its support programming to ensure student success.

Not Rated²³

Finding: The school has a proactive system to effectively identify and address all student's strengths and needs for academic, behavioral, and social-emotional development. The school uses data to evaluate and modify its support programming, but the school's self-evaluation of the English learner program is not aligned to Department guidance.

A review of prior reports issued by the Department (including Tiered Focused Monitoring Reports, Coordinated Program Reviews, and/or site visit reports issued by the Office of Charter Schools and School Redesign) suggests the school has a proactive data-based system to effectively identify all students' strengths and needs for academic, behavioral, and social-emotional development, and that the school implements a tiered support model that effectively addresses the strengths and needs of all students, across all subgroups.

The school uses data to evaluate and modify its support programming to ensure student success. The school's self-evaluation of the special education program is aligned to Department guidance; however, the school's self-evaluation of the English language education program is not aligned to Department guidance.

- The school conducted its most recent self-evaluation of the special education program during the 2020-21 school year. The self-evaluation is aligned to Department guidance because it includes comparisons of student achievement for students with disabilities across time, includes a discussion of the results, and offers recommendations for needed changes. The self-evaluation includes analysis of MCAS testing results for students in 2018 and 2019, as well as growth distribution by disability in grades 3 through 8 mathematics and English language arts, and grade 10 mathematics and English language arts. The self-evaluation highlights areas for improvement, including the need for special education teachers to use adaptations for inclusive classrooms to improve instructional practices, as well as the need for teachers to use modifications and appropriate strategies in the inclusive classroom to provide students with disabilities with effective, timely, and additional assistance in order to master basic facts and concepts. Based on the results of the special education self-evaluation, the school decided to focus on the following areas for the remainder of the school year: work with special education teachers in grades K through 4 to write individualized education programs designed to target areas of weakness in reading in a more effective and efficient way; increase general and special education teacher knowledge regarding student disabilities and how specific disabilities impact performance; and provide teachers with staff development opportunities to share best practices for individuals and modify instruction and materials.
- The school submitted an evaluation of the English language education program that is not aligned to <u>Department guidance</u> because it lacks analysis, interpretation, and discussion of

²³ This site visit report does not include a rating for *Key Indicator 6.4: Supports for All Learners* due to the limited scope of the visit.

results to reach conclusions about the program's effectiveness and lacks recommendations for any needed changes in the program based on the conclusions reached. The school's English language education self-evaluation included ACCESS testing results for students and mentioned that many English learners made progress in their 2020 ACCESS scores as compared to their 2019 ACCESS scores. The English learner self-evaluation also highlighted the impact the COVID-19 pandemic had on the school's English language education program.

CRITERION 7: SCHOOL CLIMATE AND FAMILY ENGAGEMENT

The school creates safe, positive, healthy, culturally responsive, inclusive, and welcoming learning environments. These environments cultivate supportive, authentic relationships and a strong sense of belonging and connection, which value the diverse assets and voices of all students, staff, and families.

Key Indicator 7.1: Safe and Supportive Environment

The school ensures that school and classroom environments are safe, supportive, culturally responsive, welcoming, respectful, inclusive, and reflective of the community and students' cultures and identities. The school creates an environment that supports all students' sense of belonging and helps students develop social and emotional knowledge, skills, and competencies for a multicultural world.

Partially Meets

Finding: The school's program includes elements designed to foster a safe and supportive environment and help students develop social and emotional skills; however, students expressed some concerns about mental health services. The school environment is somewhat inclusive and reflective of the community and the cultures and identities of students. The school's behavioral management system generally is supportive and responsive for students; however, students expressed some concerns about the behavioral management system.

The school's program includes elements designed to foster a safe and supportive environment and help students develop social and emotional skills; however, students expressed some concerns about mental health services.

- As described in Criterion 6.2: Instruction, stakeholders reported that most students were
 receiving services in person at the time of the visit. School leaders, teachers, and students
 reported that the school follows all mask requirements and that social distancing is being
 enforced. Teachers reported using other spaces in the school building such as hallways and
 cafeterias to conduct socially distanced activities. Students also reported that teachers are
 respectful about reminding students of the social distancing rules and mask requirements.
- The school provides Tier 1 social-emotional supports to all students. School leaders, teachers, and student and family support staff reported that Tier 1 social-emotional supports are implemented throughout the day and include the Second Step curriculum for grades K through 7, guidance class for students in grades 4 through 7, Responsive Classroom in grades K through 3, quarterly classes focused on mindfulness and social-emotional supports in grades 8 through 12, frequent communication with families, check-ins with teachers, movement breaks, and counseling services. Student and family support staff reported that although they do not have an official social-emotional curriculum in grades 8 through 12, the counselors take over a history or English language arts class for a quarter and teach mindfulness and other topics focused on

- social-emotional supports. Student and family support staff also reported that the school has provided professional development opportunities for staff in grades 8 through 12 to implement social-emotional support strategies across the general education setting.
- School leaders, teachers, and student and family support staff reported that all students have access to counseling services at the school. School leaders reported they hired an additional adjustment counselor for grades 8 through 12 to offer social-emotional support to students during the COVID-19 pandemic. Student and family support staff reported that students need to advocate for themselves and ask to take advantage of these counseling resources. Students reported that they are aware that counseling services are available but do not feel motivated to take advantage of the resources offered at the school; students said that there is not a focus on mental health supports at the school. Students reported that in some of their classes they receive surveys that assess their social emotional status, but that they do not feel comfortable being honest on those surveys because some of their classmates have shared uncomfortable experiences with receiving counseling services at the school.
- The school's program includes elements designed to foster community. School leaders reported that there are opportunities for students to build community in their grade level and during whole school events. School leaders and student and family support staff reported that students are celebrated and given awards for exemplifying the school's character virtue. Student and family support staff reported that students nominate each other in class, except in grades K through 3, where teachers nominate students. Students in grades 4 through 12 write why a particular student should receive that award, and those statements are read aloud during awards ceremonies. Student and family support staff reported that the names of students who have won awards are posted on the bulletin board to celebrate and motivate students. The character awards are held weekly in grades K through 3, monthly in grades 4 through 7, and in grades 8 through 12 four students are selected per year. School leaders also reported that students in grade 12 have a tradition called the senior stroll where students walk through the school halls the day before graduation and the other students cheer for them. School leaders and teachers reported that during a typical year the school hosts more events for the entire school, including events such as the multicultural night, art shows, and musical showcases.
- School leaders, student and family support staff, families, and students reported that the school
 offers clubs and other extra-curricular opportunities to students. Families and students reported
 that the school offers clubs such as the Black Student Union (BSU) and the Gay-Straight Alliance
 (GSA). School leaders reported that all students in grades 8 through 12 must meet the
 graduation requirement of serving 50 hours of community service over a four-year period.
 School leaders reported that afterschool opportunities are also available through partnerships
 with Girls Inc. and the Boys and Girls Club.
- Students and families reported that the school has a zero-tolerance policy on bullying and discrimination. Families reported that teachers and school leaders handle situations in a safe and equitable manner, and students reported that students are very supportive of each other.

The school environment is somewhat inclusive and reflective of the community and the cultures and identities of students.

School leaders and teachers reported that positive relationships between students and staff is a
strength at the school. Student and family support staff reported that students build
relationships with both teachers and staff at the school, including the nurse, counselor, specials
teachers, etc. Teachers reported that in grades 3 through 5, students are given an annual survey
where they are asked if they have at least one adult in the school that they trust and can talk to.

Teachers reported this information allows them to troubleshoot and address student needs accordingly. Teachers reported that they see other teachers prioritizing building relationships with students in the classroom. Most students reported having at least one adult they can talk to at the school, but that they do not feel comfortable talking with all their teachers equally. Students reported that they do not feel as though they have a voice in the decision-making process, particularly related to concerns over the school's dress code.

- Stakeholders reported that students' cultures and identities are somewhat reflected in the curriculum and learning environment. As described in *Key Indicator 6.2: Instruction,* school leaders, teachers, and students reported that some teachers are being more thoughtful about the texts discussed in classes. School leaders and teachers reported that curriculum coordinators in grades K through 7 are working to revise and integrate students' cultures and identities of the students and staff into the curriculum maps, and that curriculum coordinators work closely with teachers to ensure more culturally responsiveness. Teachers reported that they have participated in two professional development sessions focused on micro-aggressions and implicit biases. Families reported that one of the teachers taught a unit on unconscious bias to students in grades 4 through 7, and that a parent expressed appreciation that this lesson was taught to students at that age.
- As described in Criterion 1: Mission and Key Design Elements, board members, school leaders, and teachers reported that the school has recently established a diversity, equity, and inclusion (DEI) committee that includes board members, school leaders, teachers, families, and students. Board members and school leaders reported that the DEI committee is a place to have dialogue with students and staff, and that the DEI committee has influenced other initiatives at the school, such as DEI-focused professional development for all teachers and staff at the school. School leaders reported that the school hired a subject matter expert consultant to lead a conscious dialogue series with both staff and students. Teachers were invited to join the conversations with students.
- School leaders and teachers reported that the school offers students and families opportunities to engage in activities that reflect students' cultures. For example, school leaders, student and family support staff, and teachers reported that during a typical year the school hosts a multicultural night where families can bring a dish from their culture; there are also performances, and students and families can engage with each other. School leaders reported this event is well attended by families. Student and family support staff and students reported that affinity groups exist for students, such as the Black Student Union and Gay Straight Alliance. Students reported that these groups allow them to have conversations in safe spaces to discuss topics focused on race, identity, and belonging. Students reported that the BSU meets monthly, and that they would like to see similar affinity spaces for other historically marginalized groups at the school.
- The school staff is not reflective of the student population. According to Profiles data, the school currently has 6 African American staff members, 6 Hispanic staff members, 2 Asian staff members, and 166 White staff members. The school's student population is 54.1 percent African American, 3.4 percent Asian, 19.4 percent Hispanic, and 17.3 percent White.

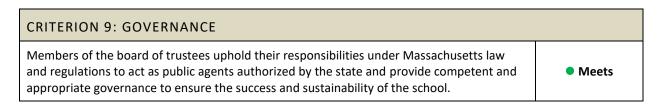
The school's behavioral management system generally is supportive and responsive for students; however, students expressed some concerns about the behavioral management system.

 School leaders reported that teachers are mostly responsible for managing behavior in the classroom. School leaders, student and family support staff, and teachers reported that in grades K through 3, teachers use a Responsive Classroom approach to model behavior and manage expectations in the classroom. Teachers reported that using Responsive Classroom methods allows teachers to deescalate situations and to help students understand their mistakes. Teachers reported that they can ask for support from guidance department staff, who will come to talk to a student one on one if a particular behavior continues. Teachers reported that there has been an effort to reduce the number of office referrals in grades K through 3 and that teachers have a resource that lists common behaviors along with a list of potential consequences to support teachers in managing student behavior in the classroom.

- Student and family support staff and teachers reported that in grades 4 through 7, teachers use positive behavioral intervention and supports (PBIS) strategies, and that the discipline practices are more restorative than punitive. Student and family support staff and teachers reported that in grades 8 through 12, students are assigned teacher detentions or office detentions. Student and family support staff reported that teacher detentions are after school, and that if a student misses a teacher detention, then a student is assigned an office detention. Student and family support staff reported that if a student is assigned an office detention, students are then often sent back to the teacher detention to complete any makeup work. Student and family support staff reported that if there are larger behavioral infractions, students are assigned a Saturday detention or are suspended.
- Teachers reported that discipline has not been an issue during the 2021-22 school year. School leaders and student and family support staff reported that teachers spent ten days in professional development during the summer discussing various topics, including clarifying academic and behavioral expectations. Teachers reported that staff at the school communicate frequently with parents to share concerns about students missing classes and other needs that arise. Students reported that if a student misbehaved during remote learning, they were marked absent for the day, and if a student had 14 or more absences, they did not receive credit for that class. School leaders reported that the school did not have an attendance policy that marked a student absent for an entire day during remote learning. Students reported that some teachers assigned unreasonable punishments in class.
- As noted in *Criterion 2: Access and Equity*, the school's rates of in-school suspension (ISS) were below the statewide average in 2016 through 2020. The school's rates of out-of-school suspension (OSS) were below the statewide average in 2016 through 2020. The highest rates of out-of-school suspension in 2019-20 were for students in the Hispanic/Latino and students with disabilities groups. School leaders and student and family support staff reported that since the school's OSS and ISS rates were below the state average, school staff were not concerned about the rates and had not implemented any strategies to reduce the disproportionate rates for some student groups.
- School leaders and student and family support staff reported that staff review discipline data for students in grades K through 3 to assess trends over time. Teachers reported that they review how often a student is being disciplined and assess if students are being disciplined during a particular time of day or with a particular teacher and will troubleshoot as needed. Teachers reported that in grades K through 3, upon further review of the discipline data, the school made changes to the teacher coverage at recess. Teachers reported that the school pivoted to have teachers cover recess while support staff covered lunches to ensure there were more adults present at recess to ensure student safety.
- For students in grades 4 through 7, staff review data disaggregated by race, students with
 disabilities, grade, and by specific teacher. Student and family support staff reported that staff
 review the data to identify any trends and offer individual teachers more training for managing
 behaviors in the classroom. Teachers reported that staff also review discipline data during

- student support team meetings to assess the need for behavioral interventions, but that the extent to which discipline data is reviewed by the staff in grades 8 through 12 is unclear.
- Some students reported feeling uncomfortable with some of the school's discipline practices. For example, students reported being uncomfortable that their names are called over the school's intercom to announce that they have detention. Students also reported they feel detentions are overused, with students receiving detentions for minor infractions such as an untucked shirt or applying lip gloss.

Future site visit teams should examine the extent to which the school addresses student concerns around mental health services; the extent to which the school environment is inclusive and reflective of the community and the cultures and identities of all students, and the extent to which the school addresses student concerns about the behavioral management system.



Finding: The board of trustees mostly fulfills their legal and fiduciary responsibilities. The board fosters a culture of collaboration and engages in strategic and continuous improvement planning.

The board mostly fulfills their legal and fiduciary responsibilities.

- The board currently has 6 members, within the range of 5 and 11 permitted by the bylaws.
- Current board officers include a chair, treasurer, and clerk as required by the bylaws.
- The full board met 16 times during the period January 2020 to February 2021, more frequently than is required by the bylaws.
- Board meeting minutes include evidence of active committees, including a committee on trustees, an education committee, an educational foundation committee, and a facilities and finance committee. Board members reported that some board members sit on the school's diversity, equity, and inclusion committee (DEI), but that this committee is not an official committee of the board. Board meeting minutes show that the board received updates on the DEI committee from the board chair at some meetings. School leaders also reported that the education foundation is not an official committee of the board, but that educational foundation reports are shared at board meetings.
- Minutes for meetings of the full board as well as for the education committee and the facilities and finance committee consistently include the date, time, and location of the meeting, members present and absent, a summary of the discussion of each subject, and a record of decisions made and actions taken, all requirements of Open Meeting Law (OML). Meeting minutes do not include a list of documents and other exhibits used at the meeting, as required by OML. The purpose of two executive sessions convened by the full board was not a permissible reason for convening executive session, and the board did not take a roll call vote prior to entering into the executive session, as required by OML.
- Board meeting minutes include evidence that the board approved appropriate school policies, including an updated uniform policy and a revised enrollment policy.

- The board demonstrates appropriate oversight of the school's efforts to be faithful to the
 mission. The board reported that the head of school updates the board on the current state of
 the school and receives reports from other staff members. Board meeting minutes show that
 several staff members attended many of the board meetings, and there is evidence in board
 meeting minutes that staff members also provided various updates to the board.
- The board demonstrates somewhat limited oversight of the school's academic performance. Board members reported that the board reviews MCAS data, data on the school's IB program, and receives general updates from the curriculum coordinators. Board members reported, and meeting minutes confirm, that the academic data is previewed in the education committee. Board members reported that after the academic data has been previewed in the education committee, it is then brought to the full board. Board meeting minutes show that the minutes from the education committee are read at the full board meeting, but the extent to which the full board reviews and discusses academic data is unclear.
- Board members reported that they review academic data broadly and have focused on disaggregating by English language learners and student with disabilities. The extent to which the academic data is disaggregated by other student groups is unclear. Board members reported that they do not review discipline data often because the school's discipline rates are below the state average. Board members reported they review discipline data once per year, at the time the school's annual report is being finalized, and that during this time they review discipline data disaggregated by race and ethnicity.
- The board demonstrates somewhat limited oversight of the school leader. Board members reported that the executive director is evaluated on an annual basis, but that the executive director was not evaluated last year due to a transition in school leadership. School leaders reported that the school leader was not evaluated in FY 20 due to the COVID-19 pandemic, and that the evaluation for the school leader for FY 21 will take place in June 2021. Board members reported that the board uses the Massachusetts superintendent rubric as an evaluation tool and includes some of the goals from the school's strategic plan. Board members reported that they are the only stakeholders to provide input on the executive director evaluation. Board members and school leaders reported that they hope to implement a 360-degree review to ensure they are incorporating feedback from the majority of school stakeholders, including staff.
- Board meeting minutes show that the board engages in governance tasks rather than management of day-to-day operations of the school.
- The board demonstrates appropriate oversight of the school's finances. The board oversees the
 school's financial health through the work of the facilities and finance committee and by
 regularly reviewing financial statements provided by the school, including the financial audit.
 Board meeting minutes indicate that the treasurer reports financial information to the board at
 almost all board meetings. Board members reported that the finance committee has supported
 the work of large projects, such as the electrical project and the physical expansion of the high
 school building.

The board of trustees fosters a culture of collaboration.

 Board members reported that they communicate regularly with other members of the school community. Board members reported, and evidence from the school's website confirms, that board members release announcements to the community through the school's website, and that they also announce major decisions via the school's monthly newsletter. Board members reported that they released email communication around the executive director search and

- updates about the DEI committee. Board members reported that some members of the board sit on the school's DEI committee with other stakeholders, including parents and staff.
- The board has clear and well understood systems for decision-making. Board meeting minutes
 include records of decisions made and actions taken by the board, as well as evidence that the
 board has processes for deliberating, both in committee meetings and in meetings of the full
 board, prior to making decisions.
- Board meetings foster open, deliberate, and thorough discussions to facilitate public accountability. Board meeting minutes indicate that multiple members of the school staff have attended several board meetings. Board meeting and committee meeting dates and times are posted online, and board meetings have been held virtually since March 2020. Board meeting agendas are posted online, and virtual links are provided to the public. Board meeting minutes indicate that the school allows time for public comment at every board meeting. Summaries of discussions recorded in board meeting minutes include evidence that those discussions are deliberate and thorough.

The board engages in strategic and continuous improvement planning.

- Board members reported, and school documents confirm, the school has a strategic plan. Board
 members reported they are coming to the end of the 2017-2022 strategic plan and are planning
 to create a new strategic plan in the near future.
- Board members reported, and meeting minutes confirmed, that the board has a process for succession of school leadership. Board meeting minutes confirm that in May 2020, in anticipation of the departure of the previous executive director, the board established a fiveperson search committee consisting of two board members and three school faculty and staff to conduct the search. In June 2020, board members voted for a new interim executive director. In November 2020, the board discussed the intention to hire an external organization to lead the search for the new permanent executive director. Board members reported that the search process will also include parents, staff, and teachers.
- Board members reported that board succession is an area of improvement. Board members
 reported that they are currently working with the Department to update their bylaws to include
 the addition of a vice-chair and to clearly state that the treasurer would be second to the board
 chair and will have the ability to step in for the board chair as needed. Board members reported
 that the treasurer has expressed interest in becoming the next board chair and that the board
 chair has included him in the monthly check-in meetings with the interim executive director.
 Board members reported that there are plans to delegate tasks to the treasurer in preparation
 for the treasurer potentially becoming board chair.
- Board members described the process for recruiting, selecting, and training new members. Board members reported that they constantly review the current makeup of the board and look at what they are lacking in terms of experience, diversity, skills, and parent representation. Board members reported that they are currently looking for someone with human resources, legal, or accounting experience, as well as someone who is representative of the school community. Board members reported that an announcement is made at board meetings stating that there is an interest in recruiting new board members. Board members reported that board members recruit from their own networks and inquiries are sent to the chair of the board who vets the names. Next, the board reviews candidates' resume and has a conversation with the each candidate where they can ask questions. After that, the candidate then meets with the executive director, and finally the full board takes a vote. Board members reported that once a candidate has been voted onto the board, the chair is available to meet with the new member

to follow up about meetings, discuss the board bylaws, and that the board provides formal training through an attorney. Board members reported new members also participate in Department training and that they also receive professional development on diversity, equity, and inclusion.

APPENDIX A: ACCESS AND EQUITY

The longitudinal comparison data presented in the graphs of student enrollment and student indicators are intended to provide context for the charter school's recruitment and retention efforts²⁴. Information is displayed for the charter school and for comparison schools, which include all of the public schools in the charter school's region that serve at least one grade level of students that overlaps with the grade levels served by the charter school. All data displayed in these graphs are derived from DESE District and School Profiles (http://profiles.doe.mass.edu).

STUDENT ENROLLMENT

The graphs provide comparison enrollment percentages for four different subgroups of students: English language learners, first language not English, low income/economically disadvantaged²⁵, and students with disabilities. Each line on the graph represents the percentage of total school enrollment for a given school or set of schools during the most recent five years. If available, data listed are displayed longitudinally across multiple years in line graph form, with:

- a solid bold black line representing subgroup enrollment in the charter school;
- a solid green line for the statewide average;
- a solid **blue** line for the comparison district average;
- a dotted orange line for the median²⁶ enrollment percentage of all comparison schools;
- a dotted dark orange line for the first quartile²⁷ enrollment percentage of all comparison schools;
- a dotted red line for the comparison index²⁸;

²⁴ New statutory provisions related to Criterion 2 were established in 2010, and as specified in regulation, charter schools were first required to implement Recruitment and Retention Plans in 2011-12. Charter schools are required to receive Department approval for a Recruitment and Retention Plan to be reported on and updated annually. When deciding on charter renewal, the commissioner and the Board must consider the extent to which the school has followed its Recruitment and Retention Plan by using deliberate, specific strategies to recruit and retain students in targeted subgroups, whether the school has enhanced its plan as necessary, and the annual attrition of students.

²⁵ 2014-15 is the first year for which the category "Economically Disadvantaged" was reported, replacing the "Low-income," "Free Lunch" and "Reduced Lunch" categories used in 2012-14 and parties. It is important for years of this data to understood that consultant approach data in the "Conomically Disadvantaged" extensive.

in 2013-14 and earlier. It is important for users of this data to understand that enrollment percentages and achievement data in the "Economically Disadvantaged" category cannot be directly compared to data in the "Low-income" category in prior years. Please see http://www.doe.mass.edu/infoservices/data/ed.html for important information about the "Economically Disadvantaged" category.

²⁶The midpoint value of all comparison schools. This is derived using Microsoft Excel's MEDIAN function.

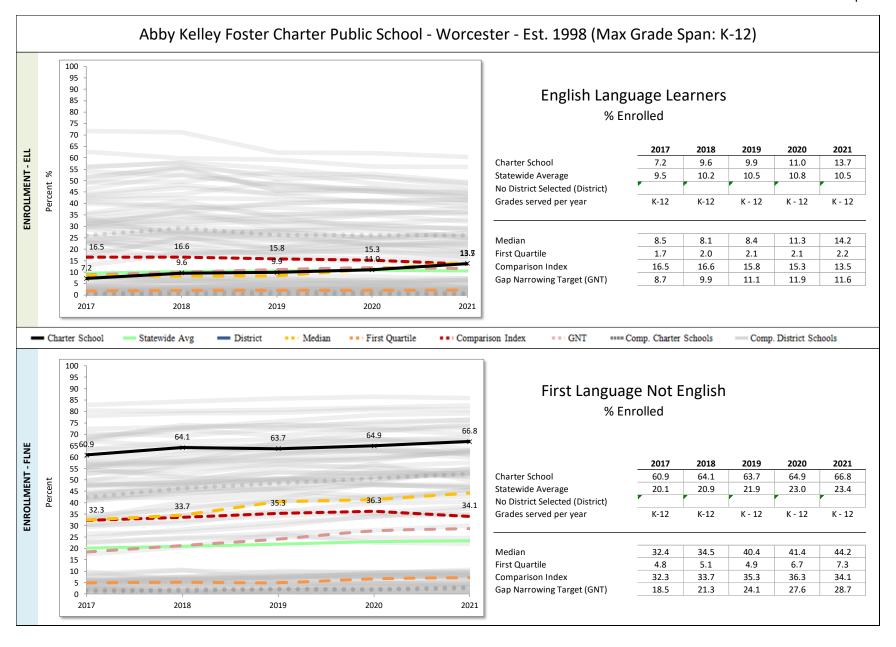
²⁷The first quartile is the middle number between the smallest number and the median of all comparison schools. This is derived using Microsoft Excel's QUARTILE function.

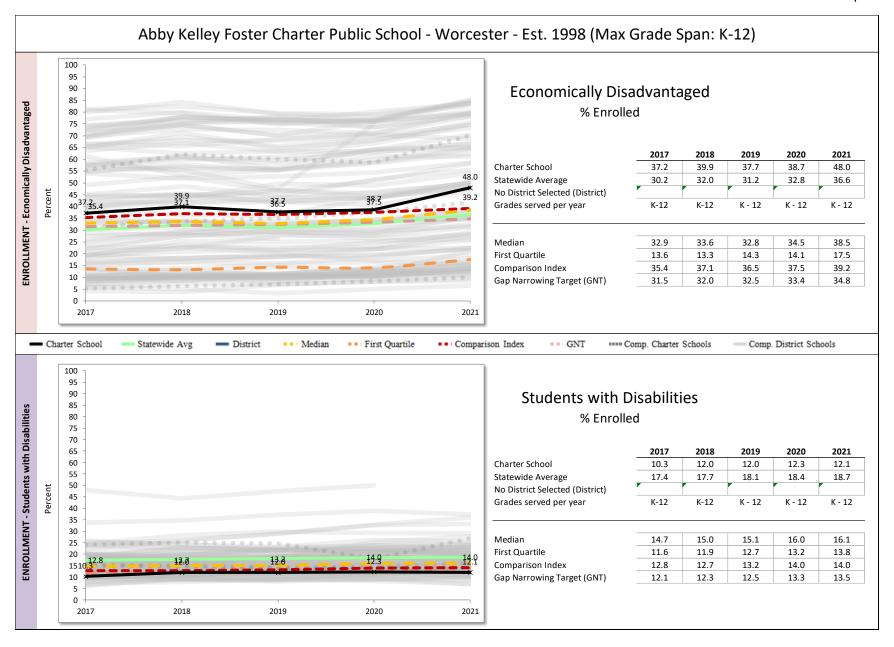
²⁸The Comparison Index provides a comparison figure derived from data of students who reside within the charter school's sending district(s). The Comparison Index is a statistically calculated value designed to produce a fairer and more realistic comparison measure that takes into account the charter school's size and the actual prevalence of student subgroups within only those grade levels in common with the charter school.

- a dotted pink line for the gap narrowing target (GNT)²⁹; and
- solid gray lines for the enrollment percentage in each individual comparison school (darker gray for charter schools, and lighter gray for district schools).

Though comparisons of subgroup enrollment data in a charter school to that of other public schools in a geographic area as provided in this appendix can provide some information regarding comparability of student populations, it is presented for reference only and primarily to determine trends within the charter school itself and to guide further inquiry. The subgroup composition of a charter school is not required to be a mirror image of the schools in its sending districts and region. The Department urges caution in drawing any conclusions regarding comparability of subgroup populations between schools and districts based on aggregate statistics alone. Enrollment of students in traditional public schools differs significantly from enrollment of students in charter schools. In particular, charter schools are required by law to use a lottery process when admitting students; traditional public schools must accept all students that live within the municipality or region that they serve. Specific caution should be used for special education enrollment data, as research by Dr. Thomas Hehir (Harvard Graduate School of Education) and Associates (Review of Special Education in the Commonwealth of Massachusetts: A Synthesis Report, August 2014) found that low-income students were identified as eligible for special education services at substantially higher rates than non-low-income students. Further, across districts with similar demographic characteristics, district behavior differed for special education identification, placement, and performance. Finally, it is important to note that student demographics for a charter school, particularly in the aggregate, will not immediately reflect recruitment and retention efforts; charter school must give preference in enrollment to siblings of currently attending students and are permitted to limit the grades in which students may enter the school.

²⁹The gap narrowing target (GNT) refers to the halfway point between the school's baseline rate (which is the rate in the 2010-11 school year, or the first year enrollment data is collected if after 2010-11,) and the current Comparison Index (the "target"). The object is to meet this halfway point by the 2016-17 school year (or in a later year if baseline is after 2010-11), giving the school six years to do so. For a school to be on schedule to meet its GNT, an incremental increase must be met annually. To determine this increment, the following equation is used: [(Comparison Index – Baseline) / 2] / 6 years = Annual GNT.





STUDENT INDICATORS

The graphs include comparison data for the following indicators: attrition rate³⁰ for all students, attrition rate for students in the high needs subgroup³¹, in-school suspension rate, out-of-school suspension rate, attendance, retention rate³², four-year graduation rate (if applicable), dropout rate, stability rate³³ for all students, and stability rate for students in the high needs subgroup. Each line on the graph represents a school or set of schools during the most recent five years. If available, data listed are displayed longitudinally across multiple years in line graph form, with:

- a solid **bold black** line representing the charter school;
- a solid green line for the statewide average;
- a solid blue line for the comparison district average³⁴;
- a dotted orange line for the median³⁵ percentage of all comparison schools;
- a dotted dark orange line for the first quartile³⁶ percentage of all comparison schools; and
- solid gray lines for the percentage in each individual comparison school (darker gray for charter schools, and lighter gray for district schools).

³⁰ The percentage of attrition, or rate at which enrolled students leave the school between the end of one school year and the beginning of the next.

³¹ A student is high needs if he or she is designated as either economically disadvantaged, ELL, former ELL, or as a student with disabilities. A former ELL student is a student not currently an ELL, but had been at some point in the two previous academic years.

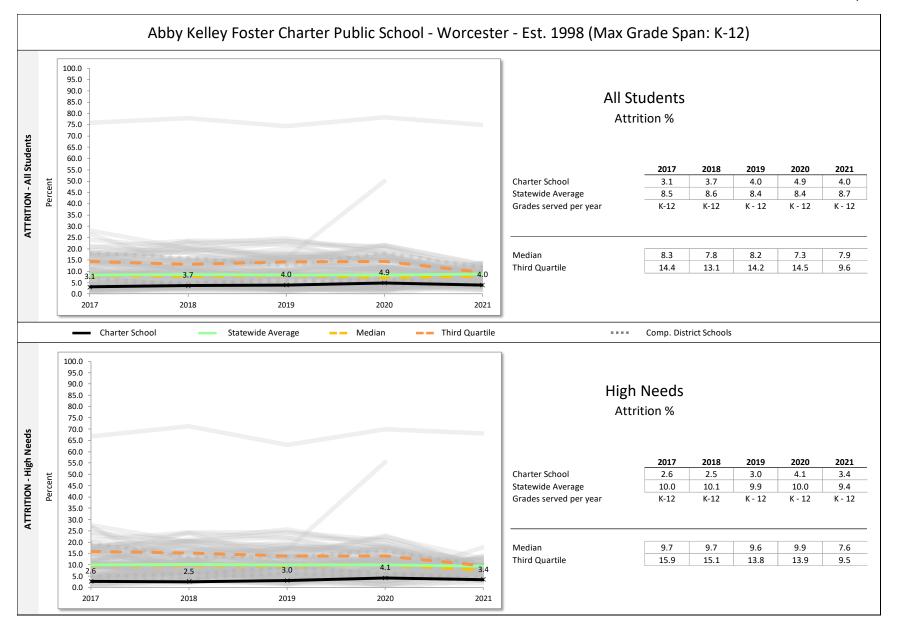
³² The percentage of enrolled students in grades 1 and 2 who were repeating the grade in which they were enrolled the previous year.

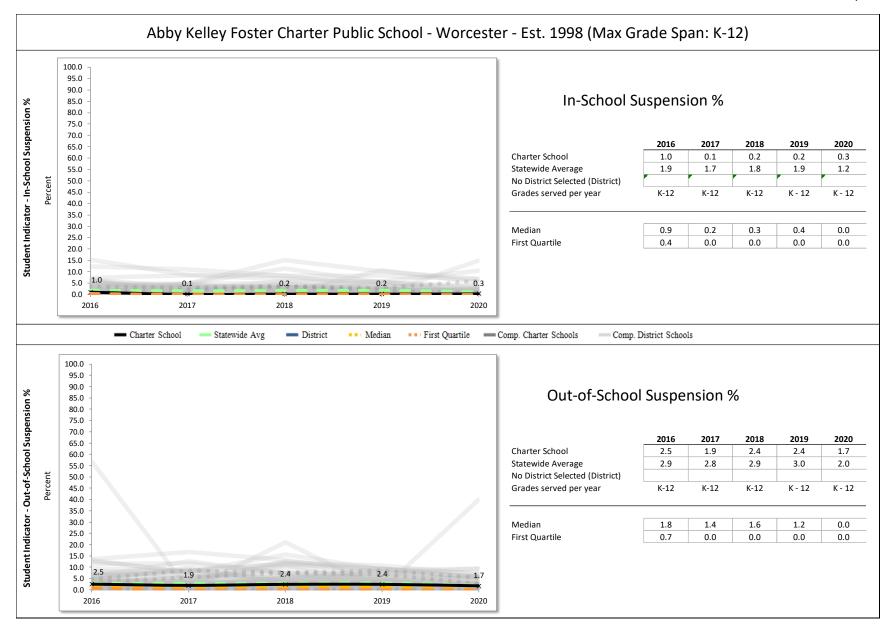
 $^{^{33}}$ The stability rate measures how many students remain in a district or school throughout the school year.

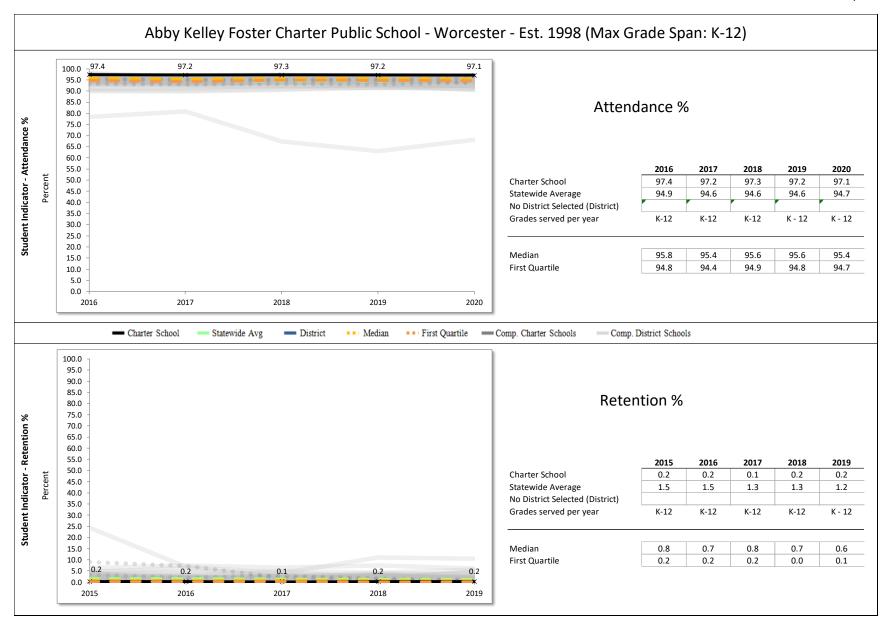
³⁴ District percentages are not included for attrition since attrition at the district level cannot be reasonably compared to attrition at the school level.

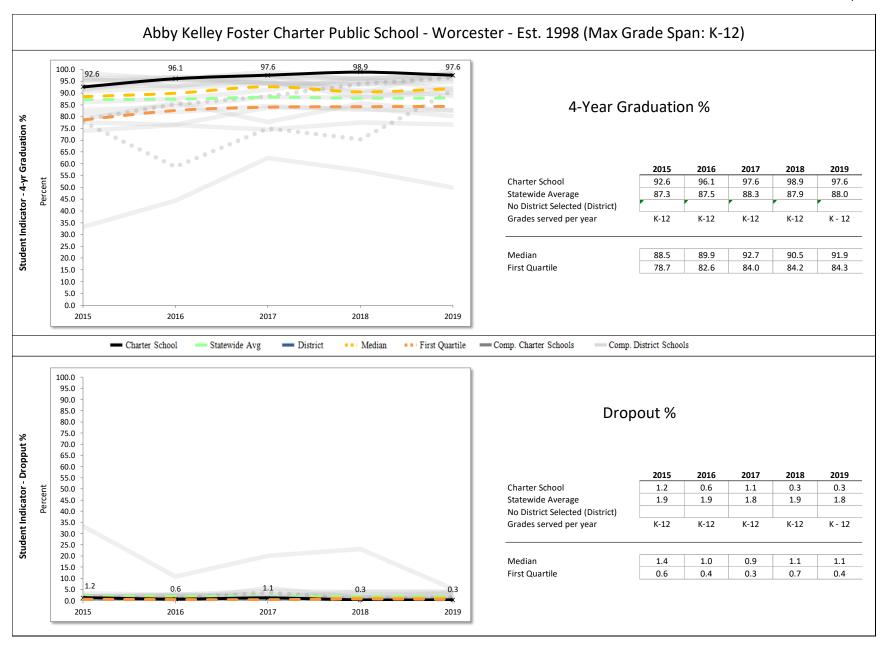
 $^{^{35}}$ The midpoint value of all comparison schools. This is derived using Microsoft Excel's MEDIAN function.

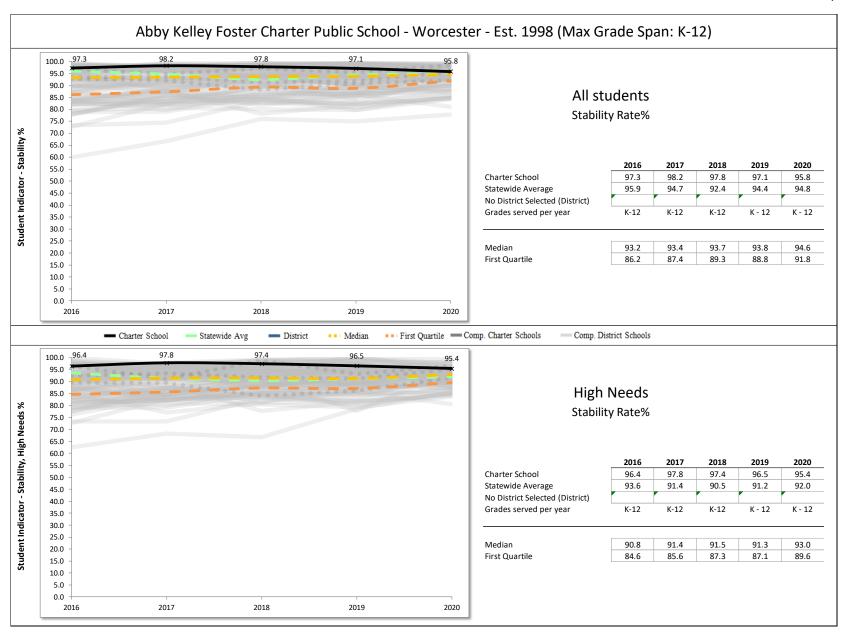
³⁶ The first quartile is the middle number between the smallest number and the median of all comparison schools. This is derived using Microsoft Excel's QUARTILE function.











APPENDIX B: STUDENT PERFORMANCE

The following tables are taken from the 2019 Official Accountability Report for AKFCPS.

OVERALL RESULTS

Overall progress toward improvement targets

	2018	2019				
Annual criterion-referenced target percentage	59%	74%				
Weight	40%	60%				
Cumulative criterion-referenced target percentage	68%					
(2018 x 40%) + (2019 x 60%)	Substantial progress toward targets					

2019 Points awarded

2019 Progress toward improve	ment targets												
Indicator			All students igh school g		Low	est perform students	ning		All students n school gra		Low	est perfon students	ming
		(NOII-II	igii school g	laucs	(Non-hi	igh school g	grades)	(my)	i school gie	iuesj	(High school grades)		
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight
	English language arts achievement	4	4	-	4	4	-	4	4	-	4	4	-
Achievement	Mathematics achievement	3	4	-	4	4	-	1	4	-	3	4	-
	Science achievement	0	4	-	-	-	-	1	4	-	0	4	-
	Achievement total	7	12	60.0	8	8	67.5	6	12	47.5	7	12	67.5
	English language arts growth	3	4	-	3	4	-	3	4	-	2	4	-
Growth	Mathematics growth	3	4	-	3	4	-	4	4	-	3	4	-
	Growth total	6	8	20.0	6	8	22.5	7	8	22.5	5	8	22.5
	Four-year cohort graduation rate	-	-	-	-	-	-	4	4	-	-	-	-
High school completion	Extended engagement rate	-	-	-	-	-	-	3	4	-	-	-	-
	Annual dropout rate	-	-	-	-	-	-	4	4	-	-	-	-
	High school completion total	-	-	-	-	-	-	11	12	20.0	-	-	-
Progress toward attaining English language proficiency	English language proficiency total	1	4	10.0	-	-	-	-	-	-	-	-	-
	Chronic absenteeism	4	4	-	4	4	-	4	4	-	4	4	-
Additional indicators	Advanced coursework completion	-	-	-	-	-	-	0	4	-	-	-	-
	Additional indicators total	4	4	10.0	4	4	10.0	4	8	10.0	4	4	10.0
Weighted total		5.9	9.6	-	7.2	7.6	-	7.0	10.7	-	6.3	10.3	-
Percentage of possible points			62%	-	9	95%	-	(65%	-	6	61%	-
Percentage of possible points by	gradespan		78% Weight of non-high school results:71%				63% Weight of high school results:29%						
2019 Annual criterion-reference	ed target percentage						74%	0					

2018 Points awarded

Indicator			All students igh school g	jrades)		vest perform students igh school (All students (High school grades)			Lowest performing students (High school grades)		
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	Points earned	Total possible points	Weigh %
English langua arts achieveme		3	4	-	2	4	-	4	4	-	4	4	-
Achievement	Mathematics achievement	2	4	-	2	4	-	1	4	-	0	4	-
	Science achievement	2	4	-	-	-	-	4	4	-	0	4	-
	Achievement total	7	12	60.0	4	8	67.5	9	12	47.5	4	12	67.5
Growth arts gro	English language arts growth	2	4	-	2	4	-	4	4	-	3	4	-
	Mathematics growth	3	4	-	3	4	-	4	4	-	4	4	-
	Growth total	5	8	20.0	5	8	22.5	8	8	22.5	7	8	22.5
	Four-year cohort graduation rate	-	-	-	-	-	-	3	4	-	-	-	-
High school completion	Extended engagement rate	-	-	-	-	-	-	3	4	-	-	-	-
	Annual dropout rate	-	-	-	-	-	-	0	4	-	-	-	-
	High school completion total	-	-	-	-	-	-	6	12	20.0	-	-	-
Progress toward attaining English language proficiency	English language proficiency total	4	4	10.0	-	-	-	-	-	-	-	-	-
	Chronic absenteeism	4	4	-	4	4	-	4	4	-	3	4	-
Additional indicators	Advanced coursework completion	-	-	-	-	-	-	3	4	-	-	-	-
	Additional indicators total	4	4	10.0	4	4	10.0	7	8	10.0	3	4	10.0
Weighted total		6.0	9.6	-	4.2	7.6	-	8.0	10.7	-	4.6	10.3	-
Percentage of possible points			63%	-		55%	-	7	75%	-	4	45%	-
Percentage of possible points by	gradespan		Weight of	-	9% school re	sults:70%			Weight o	60 of high sc		ılts:30%	
2018 Annual criterion-reference	ed target percentage						59%						

RESULTS FOR STUDENTS IN THE HIGH NEEDS SUBGROUP

Overall progress toward improvement targets

	2018	2019				
Annual criterion-referenced target percentage	62%	65%				
Weight	40%	60%				
Cumulative criterion-referenced target percentage	e 64%					
(2018 x 40%) + (2019 x 60%)	Substantial progress toward targets					

2019 Points awarded

Indicator			jh needs Subgroup -high school grade		High needs Subgroup (High school grades)			
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight	
	English language arts achievement	4	4	-	4	4	-	
Achievement	Mathematics achievement	3	4	-	3	4	-	
	Science achievement	0	4	-	3	4	-	
	Achievement total	7	12	67.5	10	12	47.5	
	English language arts growth	2	4	-	3	4	-	
Growth	Mathematics growth	2	4	-	4	4	-	
	Growth total	4	8	22.5	7	8	22.5	
	Four-year cohort graduation rate	-	-	-	3	4	-	
High school completion	Extended engagement rate	-	-	-	4	4	-	
High school completion	Annual dropout rate	-	-	-	3	4	-	
	High school completion total	-	-	-	10	12	20.0	
Progress toward attaining English language proficiency	English language proficiency total	-	-	-	-	-	-	
	Chronic absenteeism	4	4	-	4	4	-	
Additional indicators	Advanced coursework completion	-	-	-	2	4	-	
	Additional indicators total	4	4	10.0	6	8	10.0	
Weighted total		6.0	10.3	-	8.9	10.7	-	
Percentage of possible points			58%	-		83%	-	
Percentage of possible points by gradespan		58% 83% Weight of non-high school results:71% Weight of high school					:29%	
2019 Annual criterion-referenced target percent	age			65	%			

2018 Points awarded

Indicator			jh needs Subgroup -high school grade:		High needs Subgroup (High school grades)			
		Points earned	Total possible points	Weight %	Points earned	Total possible points	Weight %	
	English language arts achievement	2	4	-	4	4	-	
Achievement	Mathematics achievement	2	4	-	0	4	-	
	Science achievement	3	4	-	3	4	-	
	Achievement total	7	12	67.5	7	12	47.5	
	English language arts growth	2	4	-	4	4	-	
Growth	Mathematics growth	3	4	-	4	4	-	
	Growth total	5	8	22.5	8	8	22.5	
	Four-year cohort graduation rate	-	-	-	4	4	-	
High school completion	Extended engagement rate	-	-	-	0	4	-	
riigii school completion	Annual dropout rate	-	-	-	4	4	-	
	High school completion total	-	-	-	8	12	20.0	
Progress toward attaining English language proficiency	English language proficiency total	-	-	-	-	-	-	
	Chronic absenteeism	3	4	-	4	4	-	
Additional indicators	Advanced coursework completion	-	-	-	0	4	-	
	Additional indicators total	3	4	10.0	4	8	10.0	
Weighted total		6.2	10.3	-	7.1	10.7	-	
Percentage of possible points			60%	-	66% -			
Percentage of possible points by gradespan		60% Weight of non-high school results:70% We				66% eight of high school results:30%		
2018 Annual criterion-referenced target percent	age			62	%			

Subgroup percentile

This group's overall performance relative to the performance of the same subgroup in schools serving similar grades							
82							

DETAILED DATA FOR EACH INDICATOR

English language arts achievement	- MCAS average composite	scaled score - Non-high sch	ool				About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	497.3	499.4	2.1	498.3	696	4	Exceeded Target
Lowest Performing	476.2	481.0	4.8	480.3	142	4	Exceeded Target
High needs	492.9	495.4	2.5	494.1	424	4	Exceeded Target
Econ. Disadvantaged	493.0	496.8	3.8	494.0	309	4	Exceeded Target
EL and Former EL	-	-	-	-	173	-	-
Students w/ disabilities	-	-	-	-	93	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	16	-	-
Afr. Amer./Black	496.1	498.5	2.4	497.6	387	4	Exceeded Target
Hispanic/Latino	492.4	493.6	1.2	493.4	136	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	18	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	138	-	-

English language arts achieveme	nt - MCAS Composite Performa	nce Index (CPI) - High scho	ol				About the Da
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	99.7	100.0	0.3	100.0	95	4	Exceeded Target
Lowest Performing	98.9	100.0	1.1	100.0	25	4	Exceeded Target
High needs	99.4	100.0	0.6	100.0	43	4	Exceeded Target
Econ. Disadvantaged	99.2	100.0	0.8	100.0	33	4	Exceeded Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	100.0	100.0	0.0	100.0	46	4	Exceeded Target
Hispanic/Latino	98.8	100.0	1.2	100.0	26	4	Exceeded Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

Mathematics achievement - MCAS	S average composite scaled	score - Non-high school					About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	494.7	495.9	1.2	496.0	696	3	Met Target
Lowest Performing	471.6	477.9	6.3	475.3	142	4	Exceeded Target
High needs	490.1	491.0	0.9	491.4	424	3	Met Target
Econ. Disadvantaged	490.5	492.9	2.4	492.0	309	4	Exceeded Target
EL and Former EL	-	-	-	-	173	-	-
Students w/ disabilities	-	-	-	-	93	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	16	-	-
Afr. Amer./Black	493.5	494.4	0.9	495.0	387	2	Improved Below Target
Hispanic/Latino	490.4	492.2	1.8	491.8	136	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	18	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	138	-	-

Mathematics achievement - MC	AS Composite Performance In	dex (CPI) - High school					About the Dat
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	95.2	95.0	-0.2	96.9	95	1	No Change
Lowest Performing	81.5	83.0	1.5	84.2	25	3	Met Target
High needs	91.5	93.6	2.1	93.8	43	3	Met Target
Econ. Disadvantaged	94.2	96.2	2.0	97.0	33	3	Met Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	93.8	94.6	0.8	97.2	46	2	Improved Below Target
Hispanic/Latino	93.8	92.3	-1.5	97.0	26	1	No Change
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

Science achievement - MCAS Compo	site Performance Index (CPI) -	Non-high school					About the Data
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	71.0	65.0	-6.0	73.2	234	0	Declined
Lowest Performing	-	-	-	-	-	-	-
High needs	64.9	60.4	-4.5	67.7	128	0	Declined
Econ. Disadvantaged	65.3	64.6	-0.7	68.1	96	1	No Change
EL and Former EL	-	-	-	-	40	-	-
Students w/ disabilities	-	-	-	-	31	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	7	-	-
Afr. Amer./Black	66.7	63.2	-3.5	68.6	136	0	Declined
Hispanic/Latino	67.9	56.5	-11.4	71.6	46	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	6	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	39	-	-

Science achievement - MCAS Con	nposite Performance Index (CPI) -	High school					About the Da
Group	2018 Achievement	2019 Achievement	Change	2019 Target	N	Points	Reason
All Students	97.7	95.8	-1.9	99.4	95	1	No Change
Lowest Performing	91.3	85.0	-6.3	94.8	25	0	Declined
High needs	97.0	94.2	-2.8	99.6	43	3	Met Target
Econ. Disadvantaged	98.3	96.2	-2.1	100.0	33	3	Met Target
EL and Former EL	-	-	-	-	5	-	-
Students w/ disabilities	-	-	-	-	11	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	6	-	-
Afr. Amer./Black	96.5	95.1	-1.4	98.2	46	1	No Change
Hispanic/Latino	97.5	94.2	-3.3	100.0	26	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	16	-	-

English language arts growth - Non-high school				About the D
Group	2019 Mean SGP	N	Points	Reason
All Students	51.4	578	3	Typical Growth - High
Lowest Performing	53.3	141	3	Typical Growth - High
High needs	49.6	338	2	Typical Growth - Low
Econ. Disadvantaged	49.8	251	2	Typical Growth - Low
EL and Former EL	-	118	-	-
Students w/ disabilities	-	76	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	14	-	-
Afr. Amer./Black	50.3	326	3	Typical Growth - High
Hispanic/Latino	48.2	114	2	Typical Growth - Low
Multi-race, Non-Hisp./Lat.	-	13	-	-
Nat. Haw. or Pacif. Isl.	-	1	-	-
White	-	110	-	-

English language arts growth - High school							
Group	2019 Mean SGP	N	Points	Reason			
All Students	55.0	94	3	Typical Growth - High			
Lowest Performing	41.0	24	2	Typical Growth - Low			
High needs	56.6	43	3	Typical Growth - High			
Econ. Disadvantaged	56.0	33	3	Typical Growth - High			
EL and Former EL	-	5	-	-			
Students w/ disabilities	-	11	-	-			
Amer. Ind. or Alaska Nat.	-	-	-	-			
Asian	-	6	-	-			
Afr. Amer./Black	46.7	45	2	Typical Growth - Low			
Hispanic/Latino	59.3	26	3	Typical Growth - High			
Multi-race, Non-Hisp./Lat.	-	1	-	-			
Nat. Haw. or Pacif. Isl.	-	-	-	-			
White	-	16	-	-			

Mathematics growth - Non-high school				About the Data
Group	2019 Mean SGP	N	Points	Reason
All Students	51.3	579	3	Typical Growth - High
Lowest Performing	53.0	141	3	Typical Growth - High
High needs	49.0	338	2	Typical Growth - Low
Econ. Disadvantaged	50.2	251	3	Typical Growth - High
EL and Former EL	-	118	-	-
Students w/ disabilities	-	76	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	14	-	-
Afr. Amer./Black	50.1	326	3	Typical Growth - High
Hispanic/Latino	52.9	115	3	Typical Growth - High
Multi-race, Non-Hisp./Lat.	-	13	-	-
Nat. Haw. or Pacif. Isl.	-	1	-	-
White	-	110	-	-

Mathematics growth - High school				About the Da
Group	2019 Mean SGP	N	Points	Reason
All Students	70.1	93	4	Exceeded Typical Growth
Lowest Performing	56.1	23	3	Typical Growth - High
High needs	74.6	42	4	Exceeded Typical Growth
Econ. Disadvantaged	75.7	32	4	Exceeded Typical Growth
EL and Former EL	-	5	-	-
Students w/ disabilities	-	10	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-
Asian	-	6	-	-
Afr. Amer./Black	69.8	44	4	Exceeded Typical Growth
Hispanic/Latino	66.0	26	4	Exceeded Typical Growth
Multi-race, Non-Hisp./Lat.	-	1	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-
White	-	16	_	-

Four-year cohort graduation rate - High school							About the D	
Group	2017 Rate (%)	2018 Rate (%)	Change	Target (%)	N	Points	Reason	
All Students	97.6	98.9	1.3	99.4	91	4	Exceeded Target	
Lowest Performing	-	-	-	-	-	-	-	
High needs	100.0	98.0	-2.0	100.0	50	3	Met Target	
Econ. Disadvantaged	100.0	97.8	-2.2	100.0	45	3	Met Target	
EL and Former EL	-	-	-	-	-	-	-	
Students w/ disabilities	-	-	-	-	14	-	-	
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-	
Asian	-	-	-	-	6	-	-	
Afr. Amer./Black	100.0	100.0	0.0	100.0	35	4	Exceeded Target	
Hispanic/Latino	-	-	-	-	25	-	-	
Multi-race, Non-Hisp./Lat.	-	-	-	-	2	-	-	
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-	
White	-	-	-	-	23	-	-	

Extended engagement rate - High school							
Group	2016 Rate (%)	2017 Rate (%)	Change	Target (%)	N	Points	Reason
All Students	96.1	97.6	1.5	97.8	82	3	Met Target
Lowest Performing	-	-	-	-	-	-	-
High needs	94.3	100.0	5.7	98.2	60	4	Exceeded Target
Econ. Disadvantaged	96.1	100.0	3.9	100.0	57	4	Exceeded Target
EL and Former EL	-	-	-	-	-	-	-
Students w/ disabilities	-	-	-	-	14	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	4	-	-
Afr. Amer./Black	100.0	100.0	0.0	100.0	29	4	Exceeded Target
Hispanic/Latino	-	-	-	-	15	-	-
Multi-race, Non-Hisp./Lat.	-	-	-	-	2	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	32	-	-

Annual dropout rate - High school							About the D
Group	2017 Rate (%)	2018 Rate (%)	Change	Target (%)	N	Points	Reason
All Students	1.1	0.3	-0.8	1.0	364	4	Exceeded Target
Lowest Performing	-	-	-	-	-	-	-
High needs	0.0	0.7	0.7	1.0	144	3	Met Target
Econ. Disadvantaged	0.0	0.9	0.9	1.0	116	3	Met Target
EL and Former EL	-	-	-	-	4	-	-
Students w/ disabilities	-	-	-	-	43	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	1	-	-
Asian	-	-	-	-	22	-	-
Afr. Amer./Black	1.4	0.0	-1.4	1.3	154	4	Exceeded Target
Hispanic/Latino	0.0	1.1	1.1	1.0	89	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	9	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	88	-	-

Progress toward attaining English lang	uage proficiency - Non-high so	chool					About the Da
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	56.2	54.5	-1.7	61.6	110	1	No Change
Lowest Performing	-	-	-	-	-	-	-
High needs	-	-	-	-	-	-	-
Econ. Disadvantaged	-	-	-	-	-	-	-
EL and Former EL	-	-	-	-	110	-	-
Students w/ disabilities	-	-	-	-	-	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	-	-	-
Afr. Amer./Black	-	-	-	-	-	-	-
Hispanic/Latino	-	-	-	-	-	-	-
Multi-race, Non-Hisp./Lat.	-	-	-	-	-	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-
White	-	-	-	-	-	-	-

Progress toward attaining English language proficiency - High school								
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason	
All Students	-	-	-	-	-	-	-	
Lowest Performing	-	-	-	-	-	-	-	
High needs	-	-	-	-	-	-	-	
Econ. Disadvantaged	-	-	-	-	-	-	-	
EL and Former EL	-	-	-	-	-	-	-	
Students w/ disabilities	-	-	-	-	-	-	-	
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-	
Asian	-	-	-	-	-	-	-	
Afr. Amer./Black	-	-	-	-	-	-	-	
Hispanic/Latino	-	-	-	-	-	-	-	
Multi-race, Non-Hisp./Lat.	-	-	-	-	-	-	-	
Nat. Haw. or Pacif. Isl.	-	-	-	-	-	-	-	
White	-	-	-	-	-	-	-	

Chronic absenteeism - Non-high schoo	ı						About the Da
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	2.2	2.0	-0.2	0.9	942	4	Exceeded Target
Lowest Performing	3.5	1.4	-2.1	0.0	142	4	Exceeded Target
High needs	3.2	2.6	-0.6	0.6	625	4	Exceeded Target
Econ. Disadvantaged	3.8	2.7	-1.1	0.1	374	4	Exceeded Target
EL and Former EL	-	-	-	-	318	-	-
Students w/ disabilities	-	-	-	-	126	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	1	-	-
Asian	-	-	-	-	25	-	-
Afr. Amer./Black	1.0	0.8	-0.2	0.0	502	4	Exceeded Target
Hispanic/Latino	4.9	2.9	-2.0	1.2	204	4	Exceeded Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	27	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	182	-	-

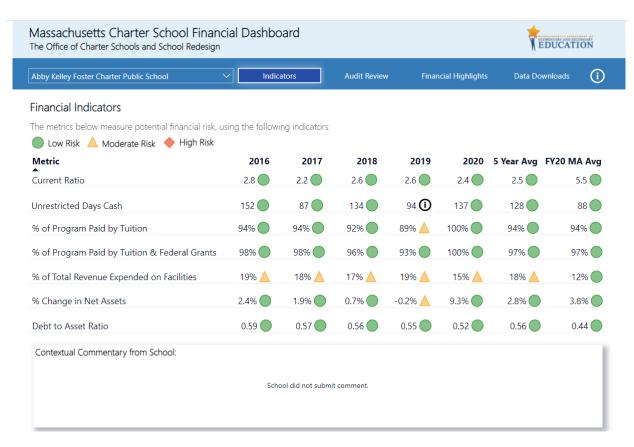
Chronic absenteeism - High school							About the Data
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	1.9	1.9	0.0	0.6	376	4	Exceeded Target
Lowest Performing	8.7	0.0	-8.7	3.9	25	4	Exceeded Target
High needs	3.7	2.5	-1.2	1.4	157	4	Exceeded Target
Econ. Disadvantaged	4.0	4.0	0.0	0.0	101	4	Exceeded Target
EL and Former EL	-	-	-	-	22	-	-
Students w/ disabilities	-	-	-	-	35	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	22	-	-
Afr. Amer./Black	0.0	0.6	0.6	0.0	178	4	Exceeded Target
Hispanic/Latino	6.7	6.9	0.2	2.9	87	3	Met Target
Multi-race, Non-Hisp./Lat.	-	-	-	-	6	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	82	-	-

Advanced coursework completion	n - High school						About the D
Group	2018 Rate (%)	2019 Rate (%)	Change	Target	N	Points	Reason
All Students	80.0	75.9	-4.1	84.4	170	0	Declined
Lowest Performing	-	-	-	-	-	-	-
High needs	62.9	66.7	3.8	70.0	66	2	Improved Below Target
Econ. Disadvantaged	65.6	76.0	10.4	73.3	50	4	Exceeded Target
EL and Former EL	-	-	-	-	3	-	-
Students w/ disabilities	-	-	-	-	20	-	-
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-
Asian	-	-	-	-	10	-	-
Afr. Amer./Black	80.3	74.6	-5.7	85.9	71	0	Declined
Hispanic/Latino	73.2	69.4	-3.8	79.7	36	0	Declined
Multi-race, Non-Hisp./Lat.	-	-	-	-	5	-	-
Nat. Haw. or Pacif. Isl.	-	-	-	-	1	-	-
White	-	-	-	-	47	-	-

Group		Engli	sh lar	nguage arts		Mathematics				Science					
	Enrolled	Assessed	%	Met Target?	Years in Rate	Enrolled	Assessed	%	Met Target?	Years in Rate	Enrolled	Assessed	%	Met Target?	Years in Rate
ll tudents	794	794	100	Yes	1	794	794	100	Yes	1	331	331	100	Yes	1

Assessment participation	- Subgroups										About the Data
Group	English language arts			ematics	Sci	ence	Overall				
	Enrolled	Assessed	Enrolled	Assessed	Enrolled	Assessed	Total Enrolled	Total Assessed	%	Met Target?	Years in Rate
High needs	470	470	470	470	173	173	1,113	1,113	100	Yes	1
Econ. Disadvantaged	344	344	344	344	131	131	819	819	100	Yes	1
EL and Former EL	180	180	180	180	46	46	406	406	100	Yes	1
Students w/ disabilities	105	105	105	105	42	42	252	252	100	Yes	1
Amer. Ind. or Alaska Nat.	-	-	-	-	-	-	-	-	-	-	-
Asian	22	22	22	22	13	13	57	57	100	Yes	1
Afr. Amer./Black	434	434	434	434	183	183	1,051	1,051	100	Yes	1
Hispanic/Latino	162	162	162	162	72	72	396	396	100	Yes	1
Multi-race, Non-Hisp./Lat.	21	21	21	21	8	8	50	50	100	Yes	1
Nat. Haw. or Pacif. Isl.	1	1	1	1	-	-	2	-	-	-	-
White	154	154	154	154	55	55	363	363	100	Yes	1

APPENDIX C: FINANCE



Unrestricted Days Cash Note for FY19:

Due to a delay in June tuition payments, there was a significant negative affect on Unrestricted Days Cash. For this reason, a risk indicator will not be applied for FY19. As a result, the 5-year avg for this metric will only be 4 years, FY16-FY18, FY20.



Financial Metric	Definitions	Low Risk	Moderate Risk	Potentially High Risk
1. Current Ratio	Current Ratio is a measure of operational efficiency and short- term financial health. CR is calculated as current assets divided by current liabilities.	>= 1.5	Between 1.0 (inclusive) and 1.5	< 1.0
2. Unrestricted Days Cash	The unrestricted days cash on hand ratio indicates how many days a school can pay its expenses without another inflow of cash. Calculated as Cash and Cash Equivalents divided by ([Total Expenses-Depreciated Expenses])/365). Please note that the Department of Revenue was late making June, 2019 tuition payments to many charter schools.	>= 60 days	Between 30 (inclusive) and 60 days	< 30 days
3. Percentage of Program Paid by Tuition	This measures the percentage of the schools total expenses that are funded entirely by tuition. Calculated as (Tuition + In-Kind Contributions) divided by Total Expenses (expressed as a percentage). Note: In-Kind Contribution are added to the numerator in this ratio to balance out In-Kind Expenditures which will be captured in the Total Expenses in the denominator, and ratios over 100% are set to 100%.	>= 90%	Between 75% (inclusive) and 90%	< 75%
4. Percentage of Program Paid by Tuition & Federal Grants	This measures the percentage of the schools total expenses that are funded by tuition and federal grants. Calculated as (Tuition + In-Kind Contributions + Federal Grants) divided by Total Expenses (expressed as a percentage). Note: In-Kind Contribution are added to the numerator in this ratio to balance out In-Kind Expenditures which will be captured in the Total Expenses in the denominator, and ratios over 100% are set to 100%.	>= 90%	Between 75% (inclusive) and 90%	< 75%
5. Percentage of Total Revenue Expended on Facilities	This measures the percentage of Total Revenue that is spent on Operation & Maintenance and Non-Operating Financing Expenses of Plant. Calculated as Operation & Maintenance plus Non-Operating Financing Expenses of Plant divided by Total Revenues (expressed as a percentage).	<= 15%	Between 15% and 30% (inclusive)	> 30%
6. Change in Net Assets Percentage	This measures a school's cash management efficiency. Calculated as Change in Net Assets divided by Total Revenue (Expressed as a percentage).	Positive %	Between -2% (inclusive) and 0%	< -2%
7. Debt to Asset Ratio	Measures the extent to which the school relies on borrowed funds to finance its operations. Calculated as Total Liabilities divided by Total Assets.	<= .9	Between .9 and 1 (inclusive)	> 1
FY20 MA AVG Column	All financial metrics indicated in this column are averages of each calculated metric across all charter schools.			

APPENDIX D: RESOURCES

Following is a list of resources available through the Department or other organizations grouped according to the Charter School Performance Criteria. Some of the resources include links to federal, state, and Department requirements, but for the most part, these resources are not meant to be prescriptive. Instead, they are intended to provide information that may be helpful to effectively serve students. The resources included below are related to areas of concern identified in this report.

Criterion 3: Compliance		
Board of Trustees Requirements		
Board Member Management System (BMMS)	Upon beginning service on a board and each year thereafter, each trustee must meet several legal requirements set forth by the Commonwealth. The Department of Elementary and Secondary Education (Department) has developed the BMMS to distribute, collect, and maintain records of the completion of these requirements by active board members.	http://www.doe.mass.edu/charter/governance/?section=bmms
Open Meeting Law	The Attorney General's website provides guidance on following the Open Meeting Law, including the <u>public body checklists</u> used by Department staff when reviewing board meeting minutes for compliance with Open Meeting Law.	http://www.mass.gov/ago/government- resources/open-meeting-law/
Bylaws Checklist	Developing bylaws, the document that governs the activities of the board, is one of the activities of a charter school board of trustees. The Opening Procedures Handbook (OPH) has a resource section about the board's bylaws starting on page 12. In addition, Appendix A of the OPH includes the Criteria for Bylaws Checklist as a resource for boards to consider when revising their bylaws.	https://www.doe.mass.edu/charter/new/?section=handbook

Criterion 7: School Climate and	Criterion 7: School Climate and Family Engagement								
Title	Description	Link							
A Community Toolkit to Address and Eliminate Chronic Absenteeism	A set of action guides that provide information and resources to help ensure that all young people are in school every day and benefitting from coordinated systems of support.	http://www2.ed.gov/about/inits/ed/chronicabsente eism/toolkit.pdf							
Homeless Assistance	The Office for the Education of Homeless Children and Youth works to ensure the enrollment, attendance and the opportunity to succeed in school for homeless children and youth. They provide technical assistance and guidance to school districts and families and collaborate with other state agencies and community providers to support homeless families and their students. The site contains guidance for school districts and families, orientations for new homeless education liaisons, upcoming trainings, meetings and orientations, and data.	http://www.doe.mass.edu/mv/							
The Wraparound Replication Cookbook	A practical guide focused on improving academic performance by systematically addressing students' social emotional and non-academic needs. It is based on the experience of several Massachusetts districts, and is organized according to the following key strategy areas: Addressing School Culture and the Social Emotional Aspects of Learning Rethinking Systems for Identifying and Addressing Academic and Social Creating Focused Partnerships & Coalitions	https://sites.google.com/site/masswazcookbook/							
Multi-Tiered System of Support (MTSS)	The MTSS is a blueprint for school improvement that focuses on systems, structures and supports across the district, school, and classroom to meet the academic and non-academic needs of all students. The MTSS website includes links to a MTSS blueprint, Mobilization Guide, self-assessment, and a variety of helpful resources.	http://www.doe.mass.edu/sfss							
These resources may be useful for schools when creating and updating local Bullying Prevention and Intervention Plans.		http://www.doe.mass.edu/bullying/							

Safe and Supportive Schools	Providing a safe and supportive learning environment is a key to helping students develop essential skills and knowledge necessary for college and career readiness. A wide range of services and supports are needed to establish and maintain these learning environments. This web page outlines a number of Department of Elementary and Secondary Education programs and related resources that can help school districts and communities build safe and supportive learning environments for all students.	http://www.doe.mass.edu/sfs/safety/
Safe Schools Program for LGBTQ Students	The Safe Schools Program for Lesbian, Gay, Bisexual, Transgender, Queer and Questioning (LGBTQ) offers a range of services designed to help schools implement state laws impacting LGBTQ students, including the state's anti-bullying law, gender identity law, and student anti-discrimination law.	http://www.doe.mass.edu/sfs/lgbtq/
Office of Student and Family Support (SFS)	The Office of SFS works to helps further the Department's strategic priorities, including but not limited to supporting social emotional learning, health, and safety. These programs and initiatives promote a comprehensive and collaborative approach to help students gain the knowledge, skills and values needed to be well prepared for post-secondary options as well as a career and citizenship. The goal is to ensure that students acquire the necessary academic, social-emotional and physical competencies, and that barriers to learning are reduced and student potential is maximized.	http://www.doe.mass.edu/sfs/
Building a Culturally Responsive and Diverse Workforce	When educators at all levels in MA (including in schools, districts, preparation providers, and DESE) engage in strategic recruitment, development, hiring, and retention of individuals of color and create culturally responsive environments, then more racially and ethnically diverse individuals will enter and remain in the educator workforce. As a result, teacher and student experiences, as well as student outcomes, will improve.	http://www.doe.mass.edu/instruction/crdw/
Student Discipline	This site provides Massachusetts resources and information on discipline laws and regulations, checklists for implementation, a model high school protocol, and federal resources and information.	http://www.doe.mass.edu/sfs/discipline/

Drop Out Reduction	The DESE Dropout Reduction site is designed to offer information and resources related to high school dropout prevention, intervention, and recovery.	http://www.doe.mass.edu/dropout/default.html
Safe and Supportive Schools Self-Reflection Tool	This self-assessment tool for schools is designed to assess current activities and strategies that the staff and programs in your school engage in to create a supportive school environment. This tool is intended to assist with documenting current practices that support students' behavioral health at all intervention levels, ranging from the whole school community to individual students that require more intensive supports. It also examines the role of various school professionals and staff in providing these supports.	http://bhps321.org/

Abby Kelley Foster Charter Public School

2020-2021

Annual Report

Heidi Paluk, Interim Executive Director
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Submitted July 30, 2021

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Name of School Abby Kelley Foster Charter Public School					
Type of Charter (Commonwealth or Horace Mann)	Commonwealth	Location of School (Municipality)	Worcester		
Regional or Non-Regional	Regional	Chartered Districts in Region (if applicable)	Auburn, Holden, Oxford, Leicester, Millbury, Oxford, Shrewsbury, W.Boylston, Worcester		
Year Opened	1998	Year(s) the Charter was Renewed (if applicable)	2003, 2007, 2013, 2018		
Maximum Enrollment	1426	Enrollment as of (June 30, 2021)	1425		
Chartered Grade Span	K-12	Current Grade Span	K-12		
Number of Instructional Days per School Year (as stated in the charter)	180	Students on			
Final Number of Instructional Days during 2019-2020 School Year	170	Waitlist as of (June 30, 2021	472		
School Hours	K-3: 8:30-3:30 4-12 7:25-2:10	Age of School as of 2020-2021 School Year	23		

Mission Statement

The mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation.

FAITHFULNESS TO THE TERMS OF THE CHARTER

MISSION AND KEY DESIGN ELEMENTS

We consider parents to be the primary educators of their children and encourage them to play an active role in the school community. The faculty is trained in developing positive relationships and communication with parents. In order to foster positive relationships with our families we host information sessions and encourage participation through parent groups, classroom volunteers and school activities.

Our character education program emphasizes self-respect, basic moral values such as honesty and integrity, and commitment to family and community. A highly structured curriculum sets high expectations and provides individualized monitoring to assist students in attaining ambitious goals for achievement. The school provides a strong academic foundation for students at the elementary level in preparation for demanding academic studies in middle school and high school

As part of our mission, parents must share and engage their children in the importance of character education. Student behavior is managed through positive reinforcement using Responsive Classroom in the elementary school. Middle and high school behavior is managed using the School's Code of Conduct. Students and faculty are strongly encouraged to incorporate problem solving and social skills into the school community. Community outreach has become an increasingly important component of our character education program. The district engages in a number of community service projects that support the school's character virtues throughout the school year.

The school's Code of Conduct is designed to guide the efforts of teachers and staff in creating a safe, orderly environment and to reinforce the primary mission of the school: rigorous academic learning. The Code of Conduct and accompanying parent compact clearly state school-wide rules governing student behavior as well as the consequences for breaking the rules. In effect, it is a contract among parents, students, and staff created to foster the best positive learning environment.

AMENDMENTS TO THE CHARTER

Date Submitted	Amendment Requested	Pending or Approved?
10/27/2020	Enrollment Policy	Approved
		11/3/2020

ACCESS AND EQUITY

The school's in-school suspension and out of school suspension rates are below the state average. The discipline code has remained consistent throughout the term of our charter.

https://profiles.doe.mass.edu/general/general.aspx?topNavID=1&leftNavId=100&orgcode=0445 0000&orgtypecode=5

2020-2021 Student Discipline					
Student Group	Total Number of Students	Students Disciplined	Percent In-School Suspension	Percent Out-of-School Suspension	Percent Emergency Removal
All Students	1446	27	0.3	1.7	0
EL	167	0	0	0	0
Economically Disadvantaged	679	16	0.4	1.9	0
Students with Disabilities	186	7	0.5	3.8	0
High Needs	897	20	0.4	1.9	0
Female	777	11	0.1	1.3	0
Male	669	16	0.4	2.1	0
American Indian or Alaska Native	5	0	0	0	0
Asian	49	0	0	0	0
African American/Black	760	15	0.1	1.8	0
Hispanic/Latino	301	9	0.7	2.3	0
Multi-race, Non-Hispanic/Latino	50	1	0	0	0
Native Hawaiian or Pacific Islander	1	0	0	0	0
White	280	2	0	0	0

DISSEMINATION EFFORTS

Best Practice Shared	Vehicle for Dissemination (describe the method, format, or venue used to share best practices)	Who at the school was involved with the dissemination efforts? (Title)	With whom did the school disseminate its best practices? (Partners and Locations)	Result of dissemination (List any resulting artifacts, materials, agendas, or results from partners. Also indicate if the school received grant funding to disseminate and if a grant report was written.)
Professional Development re: Covid	MCPSA, webinar, zoom, conference call.	Director of Finance, Interim Executive Director	MCPSA; Christa McAuliffe Charter School; Sizer; Paulo Freire Charter; MLKCS; Kipp MA; Hilltown Charter; Salem Academy Charter	The district engaged in developing protocols regarding safe and healthy school based learning to open throughout the school year. Templates, staffing levels, parent and communication practices.
Professional DevelopmentParent Engagement	Webinar, zoom, conference call	MS Team, MS Principal, Interim Executive Director, Dir. Communications	Medford Public Schools, Southeastern Regional Vocational-Technical Schools	The district engaged in a Family, School, Community Partnership assessment with DESE and School & Main to determine how engaged families are with their student's education. Share best practices among other cohorts on engaging parents/families.
Academic Performance	Professional Development (MA Elementary Principals Association	Elementary School Principal	Central MA school administrators and Worcester Public Schools	The elementary school principal continues to share best practices regarding supports for diverse learners through the response to intervention model.
Academic Performance	Guild of International Baccalaureate Schools	IB Coordinator	New England IB schools	Continued partnership with regional IB schools to share professional development for IB courses including biology and math.
Community Service	Community forums	Interim Executive Director	50 non-profits and other community leaders	Outcomes from these meetings included mask donations from private companies for our students, AKFCS lending surplus desks to Learning Pods at Girls Inc. of Worcester so they could run full day programs for students who were not yet back in school, and to assist with online learning, the creation of a caregiver technology website that assisted parents/caregivers in helping with technology troubleshooting. We also became a large food distribution site as we had access to more than 30 20lb boxes of food each week that we were able to distribute to our most needy families and community partners in addition to our nutrition program's supplies.

ACADEMIC PROGRAM

Abby Kelley Foster implemented the remote + model for the 2020-2021 academic year based on the following schedule:

- September 10, 2020 School opened for grades 1-12 (remote)
- September 14, 2020 School opened for grades 1-12 high needs students (hybrid)
- September 21, 2020 School opened for students in Kindergarten (hybrid)
- November 2, 2020 School opened for grades 1-3 (hybrid)
- January 11, 2021 School opened for grades 4-12 (hybrid)
- April 5, 2021 School opened for grades K-7 (in person)
- May 3, 2021 School opened for grades 8-12 (in person)

All staff worked from school throughout the pandemic (in FY 21) unless they had exceptions.

Curriculum, instruction, assessments and supports for all learners remained in place during the academic school year. However, the delivery of instruction, assessment and supports for all learners were modified throughout the school year as we transitioned to different learning models. The district welcomed back students in person, hybrid and remotely during the school year. Abby Kelley Foster placed a strong emphasis on returning to in

person learning at some capacity in the fall. The elementary school began school in the hybrid model in September for our youngest learners (Kindergarten) and gradually moved toward full hybrid model for all students K-3 in November. The middle and high school continued remotely until January.

The district maintained high expectations for students, faculty and staff throughout the school year. Teachers and administrators worked in person since August. The district utilized the 10 professional development days at the beginning of the school year to plan, develop and implement the different platforms to deliver high quality instruction remotely for all students. The district issued Chromebooks to all 1,426 students and had hot spots available for students and families requiring internet assistance.

All instruction was designed and delivered by the grade level/content area teacher in accordance with the established AKFCS curriculum which is aligned to the Massachusetts Curriculum Frameworks. The primary resource for student learning was the classroom and/or subject matter teacher. The learning management platforms utilized included Google Classroom and Zoom. Additional resources that were used during independent work time include IXL, Vocabulary.com, Epic, NewsELA, Freckle, NoRedInk, and others deemed appropriate by teachers and administration. Go Guardian was used to monitor content and contact students in real time while working remotely. Grading was completed using each school's typical grading system. Students were graded according to attendance/participation, in class work completion, projects, tests, and quizzes. Students in grades K-8 were assessed using the I-Ready assessment system which was conducted remotely in the fall, winter and spring. Students in the high school completed assessments in accordance with their course requirements.

The Department of Elementary and Secondary Education recognized that special education services needed to be delivered differently during the COVID-19 pandemic. Abby Kelley Foster Charter Public School provided students with disabilities, IEP services in accordance with DESE guidelines. Students with disabilities received their full IEP services, including related services in person, in the hybrid learning model or in full remote throughout the school year. The district held a strong emphasis on providing in-person instruction to the greatest extent possible, while abiding by the necessary health and safety requirements.

Parents were contacted by their child's special education teacher to discuss and coordinate their child's IEP services for both in person and remote implementation at the beginning of the school year. Documentation regarding parent involvement was included in the IEP. The student's special education teacher was the primary contact for students, families, and general education staff during the school year. Annual review, initial and reevaluation team meetings were held throughout the school year in accordance with a student's IEP dates.

Abby Kelley Foster includes three buildings: ES K-3, MS 4-7 and HS 8-12 which were sanitized daily. All buildings adhered to the DESE school and safety protocols throughout the school year. The district purchased electrostatic sprayers which were used each night. High touch surfaces like door handles, light switches, handrails, etc. in each building were cleaned and sanitized throughout the day. Bathrooms were cleaned throughout the day not just at night. All members of the staff had access to PPE as needed and desks were placed 6 feet apart during the school year. The district participated in pooled testing on a weekly basis beginning in March, which ran until school closed in June. In all, more than 1,700 tests were conducted with zero positive results.

In order to provide students with additional academic services, the district offered summer school services at the high school, English learning services during the school vacation weeks and summer tutoring for our special education students. High school summer school took place in person and/or had the opportunity to attend an on line course. The special education department offered summer school for special education students in grades K-7 regardless if the services were included in the IEP.

The district plans to use MCAS and/or I-Ready data to determine academic programming for the 2021-2022 school year. The curriculum coordinators and building principals meet regularly to plan professional development, monitor instruction and implement supplemental services as necessary.

Abby Kelley was selected to be part of a DESE sponsored initiative focused on Family, School, and Community Partnership (FSCP). This FSCP Initiative was led by DESE in partnership with Pat Spradley, former chief of parent and community engagement for Springfield Public Schools, and the School & Main Institute. The work included 5 meetings with the consultants, focus groups of students, staff, parents (in multiple languages), board and community leaders. School and Main took the data from the focus groups, coupled that with survey data we shared from recent years, as well as our committee's self-assessment and helped us identify approaches to a district wide plan. This pilot initiative, based on the updated Massachusetts Family, School, and Community Partnership Fundamentals - Version 2.0, will support the innovation and implementation of powerful family engagement strategies this year and beyond. South & Main consultants shared the initial findings from their focus groups, surveys, and other data they collected. Overall, AKFCS is in the participation phase with our relationship with families. We ask them to come to events and we share information with them. We are beginning the work to engaged families and move from participation to partnership, which will truly engage them in our work

The district held a district wide professional development sessions with our DEI Consultant/SME, Robert Jones. These sessions were mandatory for all employees of AKFCS. This first session focused on Microaggressions/Implicit Biased training; the second session focused on Understanding and Responding to Conflict to help with difficult conversations. Mr. Jones prepared interactive sessions in both cases which increased our staff's understanding of specific DEI topics. The sessions have been in addition to the optional Conscious Dialogue Seriesand the Book Study all Director level leaders/directors from across the district, tomeet to share, reflect and discuss the book White Fragility by Robin Diangelo, which was the same text studied last year by the administration and Board of Trustees. This will continue our common language and setting of norms as a practice to better equip staff at AKFCS for engaging with diverse students, families, and perspectives.

The interim executive director participated in many professional development sessions focused on Anti-Racism, Belonging, and Culturally Responsive Schools including those hosted by the Massachusetts Charter Public School Association, Elementary and Secondary Education (DESE) and other community groups leading work in this area.

STUDENT PERFORMANCE

To view our school report card, find Abby Kelley Foster's profile on Department of Education's website at https://reportcards.doe.mass.edu/2020/DistrictReportcard/04450000

Click on the <u>School and District Profiles website</u> link and click the Accountability tab or by clicking on link below.

 $\frac{\text{https://profiles.doe.mass.edu/accountability/report/district.aspx?linkid=30\&orgcode=04450000\&orgtypecode=5}{\underline{\&}}$

ORGANIZATIONAL VIABILITY

ORGANIZATIONAL STRUCTURE OF THE SCHOOL

The school made no changes to the organizational structure of the school and does not anticipate making any changes for the 2021-2022 school year. **See Appendix E**

TEACHER EVALUATION

Abby Kelley Foster Charter Public School continues to implement the Massachusetts Model System of Educator Evaluation.

COMPLAINTS The board of trustees did not receive any formal complaints.

2021-2022 BOARD OF TRUSTEE MEETING SCHEDULE			
Date/Time	Location		
August 25 6:30 PM	High School Auditorium		
September 22 6:30PM	High School Auditorium		
October 27 6:30PM	High School Auditorium		
December 15 6:30PM	High School Auditorium		
January 26 6:30PM	High School Auditorium		
March 23 6:30PM	High School Auditorium		
April 21 & 27 6:30 PM	High School Auditorium		
May 25 6:30 PM	High School Auditorium		
June 22 6:30 PM	High School Auditorium		

COMMITTEE MEETING SCHEDULES FOR THE 2020-2021 SCHOOL YEAR					
Name of Committee	Date/Time	Location			
Education Finance and Facilities	August 19 8:00 am August 20 8:00 am	MS Conference Room			
Education Finance and Facilities	September 9 8:00am September 17 8:00 am	MS Conference Room			
Education Finance and Facilities	October 14 8:00 am October 22 8:00 am	MS Conference Room			
Education Finance and Facilities	November 10 8:00 am November 19 8:00 am	MS Conference Room			
Education Finance and Facilities	December 9 8:00 am December 17 8:00 am	MS Conference Room			
Education Finance and Facilities	January 13 8:00 am January 21 8:00 am	MS Conference Room			
Education Facilities and Finance	February 10 8:00 am February 18 8:00 am	MS Conference Room			
Education Finance and Facilities	March 10 8:00 am March 18 8:00 am	MS Conference Room			
Education Finance and Facilities	April 14 8:00 am April 15 8:00 am	MS Conference Room			
Education Finance and Facilities	May 12 8:00 am May 20 8:00 am	MS Conference Room			
Education Finance and Facilities	June 19 8:00 am June 17 8:00 am	MS Conference Room			

BUDGET AND FINANCE

FY22 Enrollment Table	Enter Number Below			
Number of students pre-enrolled via March 15, 2021 submission	1426			
Number of students upon which FY22 budget tuition line is based	1426			
Number of expected students for FY22 first day of school	1426			
Please explain any variances: Student withdrawals at the end of the school year were filled by the				
waitlist.	-			

Abby Kelley Foster Charter Public School Statement of Revenues, Expenses and Changes in Net Position For the year ended June 30, 2021 (unaudited)

Operating Revenue:			
Per-Pupil Tuition			19,156,659
Per-pupil transportation			1,244,598
Grants - Goverment			2,149,087
Other			150,909
Program specific grants	- private Total Operating Revenue	Ś	22,701,253
	, , , , , , , , , , , , , , , , , , ,	<u> </u>	
Operating Expenses:			
Personnel and related costs:			
Salaries			13,274,802
Payroll taxes and benefi	ts		2,465,799
Recruitment Staff Devel	opment		56,136
Т	otal Personnel and related costs	\$	15,796,737
Direct Student Costs:			
Student Transportation			1,097,055
Food Services			173,331
Contracted Services			194,068
Instructional Software a	nd Equipment		442,328
Office and classroom su	• •		169,927
Other Student Activities	ррисо		79,409
Guior Guadoni / Iouviuos	Total Direct Student Costs	\$	2,156,118
Occupancy:			
Interest			728,235
Utilities			868,424
Facilitiy Maintenance			638,788
Insurance			144,301
Equipment Lease			81,666
Other	T-1-1 O O 1-		7,834
	Total Occupancy Costs	\$	2,469,248
Other Operating Expenses:			
Professional Services			232,692
Contracted Services			37,586
Other			83,901
Dues and Subcriptions			71,150
Printing and Postage			17,213
Meetings and travel			27,479
Advertising			5,227
	Total Other Operating Expenses	\$	475,248
Depresiation			1 541 042
Depreciation			1,541,042
	Total Operating Expenses	; \$	22,438,393
General Revenue:			
Interest income			27,062
Gain on disposal			<u>-</u>
	Total General revenue	\$	27,062
	Changes in net position	\$	289,922
	Changes in het position	Y	205,522
Net Position:			
Beginning of Year		\$	22,849,356
End of Year		\$	23,139,278
			,, -

Abby Kelley Foster Charter Public School

Statement of Net Position (Unaudited) As of June 30, 2021

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	8,859,521.20
Accounts Receivable	6,866.66
Other Current Assets	218,360.22
Total Current Assets	\$9,084,748.08
Fixed Assets	37,273,918.30
Other Assets	0.00
TOTAL ASSETS	\$46,358,666.38
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	202,080.88
Credit Cards	7,839.30
Other Current Liabilities	2,570,295.91
Total Current Liabilities	\$2,780,216.09
Long-Term Liabilities	20,441,039.11
Total Liabilities	\$23,221,255.20
Equity	23,137,411.18
TOTAL LIABILITIES AND EQUITY	\$46,358,666.38

Abby Kelley Foster Charter Public School Operating Budget Fiscal Year 2022

Operating Revenue:			
Per-Pupil Tuition			20,828,322
Per-pupil transportation	ı		1,235,000
Grants - Goverment			3,291,938
Other			115,000
Program specific grants	•		20,000
	Total Operating Revenue	· \$	25,490,260
Operating Expenses:			
Personnel and related costs			
Salaries	•		13,747,470
Payroll taxes and bene	fits		2,901,515
Recruitment Staff Deve			259,250
	Total Personnel and related costs	\$	16,908,235
Direct Student Costs:			
Student Transportation			1,356,592
Food Services			447,808
Contracted Services			260,100
Instructional Software a	• •		202,344
Office and classroom s			878,103
Other Student Activities			202,737
	Total Direct Student Costs	\$	3,347,684
Occupancy:			
Interest			686,720
Utilities			870,034
Facility Maintenance			725,784
Insurance			154,241
Equipment Lease			84,000
Other			10,000
Other	Total Occupancy Costs	Ś	2,530,778
	. otal occupancy occu	<u> </u>	2,555,775
Other Operating Expenses:			
Professional Services			296,760
Contracted Services			44,000
Other			28,720
Dues and Subcriptions			47,836
Printing and Postage			5,500
Meetings and travel			383,100
Advertising			2,500
	Total Other Operating Expenses	\$ _ \$	808,416
B			4 704 720
Depreciation			1,704,729
	Total Operating Expenses	\$	25,299,843
			· · · · · · · · · · · · · · · · · · ·
General Revenue:			
Interest income			3,000
Gain on disposal			-
	Total General revenue	\$	3,000
	Changes in net position	¢	193,417
	Changes in het position	Y	133,417
Net Position:			
Beginning of Year		¢	72 120 270
End of Year		\$	23,139,278 23,332,695
Liid Oi Tedi			23,332,033

Abby Kelley Foster Charter Public School Estimated 10 Year Capital Plan - FY2019 thru FY2027 Location **Project Description** 10,000 Elementary Front Replacement Elementary Lighting retrofit change current T12, T8 to LED \$ 100,000 Elementary **Brick Repointing** 50,000 Middle School Exterior Stairwell Drain - Clear or replace drain in stairwell to cafeteria. Fire exit. \$ 40,000 Middle School **BRM Space roof leak** \$ 50,000 Middle School Plumbing - Enhance and segregation of plumbing, \$ 100,000 Lighting retrofit change current T12, T8 to LED \$ 75,000 Middle School Epoxy Flooring - Resurface epoxy flooring in kitchen 30,000 **High School** Parking Lot \$ 575,000 **High School** Middle School HVAC Upgrade - Enhance HVAC for climate control. 2,500,000 Security Camera Installation - Installation of security cameras throughout buildings **System Wide** and grounds. \$ 120,000 Furniture Replacement - Annual allotment to replace one grade of classroom System - Wide furniture per year. \$ 650,000 Equipment Replacement - Annual allotment for replacement of maintenance and System - Wide custodial equipment. 100,000 Life Safety Improvements - I annual; Allotment - improvement to existing life safety System - Wide systems. Detection, suppression, etc. \$ 200,000 **Activity Center Building Upgrades** 65,000 Total 10 Year Estimated Capital Plan- Building & Grounds 5,000,000

Appendix A

	2020-2021 Performance (Met/Partially Met/Not Met)	Evidence (include detailed evidence with supporting data or examples.
Objective: Abby Kelley Foster Charter Public School provi implementing the International Baccalaureate Programme	des students with an exc	ellent education outcome by
Measure: 70% of the grade 12 students participating in the International Baccalaureate Programme will achieve a score of 3 or higher on the IB exam annually.	Met	98% of our 12 th grade students scored a 3 or higher on the International Baccalaureate exam. 100% of the full IB diploma students received their IB diploma.
Measure: Each year, 85% of the Grades 8-10 core subject teachers will align their unit and lesson planning with the IB learner profile.	Met	Department meetings were held monthly in person and via zoom to monitor lesson planning using backward design to ensure lower grades are aligning the curriculum to study skills, time management and open mindedness, viewing information from different perspectives. Department meeting notes and attendance are collected by the IB coordinator and/or the principal.
Objective: Abby Kelley Foster Charter Public School will professional development to support academic excellence.	rovide teachers and staff	with opportunities to engage in effective
e: Each year, 85% of the K-12 staff will attend a minimum of two professional development sessions in their subject area.		All teachers and administrators attended two or more professional development sessions in their subject matter totaling
	Met	Maintenance, food services and administrative support staff are not included in the data collection. Documentation by the curriculum
sure: Over the course of the charter term, 50% of the core teachers in Grades 8-10 will be trained in the IB method.	Partially Met	coordinators and business office. Three teachers in grades 8-10 attended virtual IB training in the areas of biology, music and theory of knowledge.
Grades 8-10 will use the IB teaching method in their instruction as demonstrated via the school's teacher evaluation system.	Met	100% of the teachers in grades 8-10 were subject to virtual observations and lesson plan reviews regarding the IB approaches to learning. Of that number, the IB coordinator focused on Grade 110 research skills and plagiarism. Final teacher evaluations and observations are documented in TeachPoint.
Objective: Abby Kelley Foster Charter Public School will p	rovide students with acc	ess to an excellent music program.
Measure: 100% of the high school students participating in the instrumental and vocal programs will demonstrate competence of their musical instrument by their senior year as measured by a solo performance assessment annually.	Met	100% of the seniors participating virtually and in person in the instrumental and vocal program demonstrated musical competence as measured by a solo performance assessment. Student performances included IB assessments are maintained by the music director.

Measure: The music department will increase the visibility of		The music department increased their
the K-12 ensemble performances based on the 2014 National		visibility virtually during the school year
Music Standards.		including virtual concerts, you tube
		performances, and virtual musicals.
	Met	Grade 6 Strings
		8th and 9th grade First Virtual
		Performance final
		Grades 8-12 String
		_

	2020-2021 Performance (Met/Partially Met/Not Met)	Evidence		
Objective: Abby Kelley Foster Charter Public School will s	upport parents as partne	ers in their child's education.		
Measure: Annually, 75% of the Elementary School parents/guardians surveyed will report that Abby Kelley Foster supports parents as partners in their child's education. At least 40% of parents will take the survey annually.	Partially Met	The District determined it was necessary to survey K-12 parents. The results of the survey have not been compiled at the time of this report.		
Measure: Annually, 75% of the Middle School parents/guardians of students nominated for the character virtue of the month will attend the monthly character virtue breakfast.	Partially Met	Due to Covid restrictions the school could not host in person character virtue breakfasts. However, the school hosted virtual character awards which both students and parents attended.		
Measure: Annually, 50% of the High School parents/guardians will attend a parent information night regarding college planning, financial planning and/or the IB Programme.	Met	50% of the families participated virtually regarding college planning, finance and/or IB information sessions. The sessions were hosted by the guidance and/or IB department. Documentation is collected by the guidance department.		
Objective: Abby Kelley Foster Charter Public School stude	ents will model the school	l's character virtues.		
Measure: 100% of the students in each graduating class will complete 50 hours of community service over the course of their high school career.	Partially Met	The class of 2021 requirement for community service hours was waived for the 2020-2021 school year due to Covid restrictions.		
Measure: Each year, the Elementary School and Middle School students will each complete a minimum of two school-based community service projects.	Met	The elementary and middle school staff and/or coordinated community service activities to support Bucky's Food Pantry, Good Samaritan Food Pantry, Coalition for a Healthy Worcester, Earth Day Clean up and Abby's Attic. The school district held fundraisers for the families of the district who lost their home to a fire and those impacted by death of a family member due to Covid.		
Objective: Abby Kelley Foster Charter School will partner with area public schools to create a network of learning				
opportunities and sharing of best practice over the term of Measure: Abby Kelley Foster will engage annually with a local public school to share best practices regarding Abby Kelley Foster's response to the intervention model and/or co-teaching model.	Met	The Elementary Principal met virtually with the principal of Nelson Place (WPS) to coordinate student support programming and special education services. Documentation maintained by the ES principal.		
Measure: Annually, Abby Kelley Foster will share best practices regarding the IB method by collaborating with the	Met	The HS IB teachers and IB Coordinator participated in virtual meetings in their		

Guild of International Baccalaureate Schools (GIBS) of the Northeast.		subject matter throughout the school year. Documentation maintained by the IB coordinator.
Measure: Annually, Abby Kelley Foster will host one GIBS meeting to collaborate with regional IB instructors in the areas of lesson planning, exam preparation, skill development and assessment.	Met	Abby Kelley Foster hosted the GIBS regional IB Coordinators meetings virtually. Documentation maintained by the IB coordinator.

Appendix B

School Name: Abby Kelley Foster Charter Public School

2020-2021 Implementation Summary:

The school has approximately 120 seats available annually for students entering kindergarten. The school admitted 120 students both siblings and residents for the upcoming school year. Kindergarteners are not immediately identified as special education students unless the school received an IEP from the previous school. Ten percent of the incoming Kindergarten class have an individualized education program. Students will be ACCESS tested based on the results of the home language survey in the fall.

Abby Kelley Foster Charter Public School enrollment campaign for the 2021-2022 academic school year began in October and concluded in February. The majority of new students entering the school enroll in Kindergarten. The school's waitlist includes siblings for grades 1-6. The school accepted 120 Kindergarten students. Demographic data is not available until the school reopens and kindergarten screening will be completed in the fall for students who did not attend the May screening. The Special Education Director collaborates with the Community Healthlink, and the MultiCultural Wellness Center to recruit and support students with disabilities, low income students and those students with a second language spoken at home.

Describe the school's general recruitment activities, i.e. those intended to reach all students.

General Recruitment Activities for 2021-2022

General Recruitment Activities:

- The school's open enrollment campaign begins in October and concludes in January annually.
- Applications for grades K-6 are available on the school's website.
- The enrollment coordinator assists families with the application.
- The school implemented an online application in order to simplify the application process.
- The school emailed families on the waitlist and enrolled in the school regarding the upcoming application period.
- Notices are published in each of the school newsletters.
- Enrollment Announcements (open house dates and deadlines) were on social media and websites.
- Enrollment Announcement (open house dates and deadlines) are provided to interested parties.
- Monthly Kindergarten Open Houses October-January
- Parent Information Sessions (October-January)
- Established an enrollment hotline for parents to contact the school with enrollment questions.
- The school collaborates with the Assumption College School Counseling Program to recruit interns to work with our families and provide them with access to community resources including special education services and language support.
- The enrollment office collaborates with the school counselor, special education director and ELL coordinator to host parent meetings to educate our families regarding community resources.
- Community Partnerships 50 area non-profits (YMCA, Girls Inc, Friendly House)

•

Recruitment Plan –Strategies 2021-2022 List strategies for recruitment activities for <u>each</u> demographic group.

Special Education

(b) 2020-2021 Strategies

- ☐ Met GNT/CI: no enhanced/additional strategies needed
 - Due to Covid restrictions some strategies and partnerships were not available for in-person..
 - The Special Education Director will collaborate with the Elementary School staff to provide information to kindergarten applicants regarding the school's special education program.
 - The Special Education Director and/ or the Special Education Coordinator provides kindergarten applicants with information regarding the school's speech and language programs.
 - The Special Education Director will collaborate with French River Education Center to share admissions information and related services.
 - The Special Education Director will consult with Assumption College's Counseling program regarding supporting the city's high needs population.
 - The Special Education Director will consult with the school's outside service providers (related services providers) regarding the school's enrollment process.
 - The Special Education Director will collaborate with the Multicultural Wellness Center, Boys and Girls Club, Girls Inc, YWCA, YMCA, and Friendly House to provide enrollment information for families with children with a disability.
 - The Special Education Director will collaborate with Assumption College School of Counseling to provide families with programmatic information.
 - The Special Education Director will attend open houses during the enrollment campaign for families with children who have a disability.
 - The Special Education Department will participate in the Kindergarten Screening Process to provide parents with programmatic information.
 - The enrollment office will provide families with information regarding the school's special education program.
 - The Special Education Director will review the special education programs with interested families as requested.

Special Education (a) CHART data

School percentage: 12.1%

GNT percentage:13.5% **CI** percentage: 14%

The school is <u>below</u> GNT percentages and below CI percentages

(c) 2021-2022 Additional Strategy(ies), if needed

☑ Did not meet GNT/CI: additional and/or enhanced strategies needed. Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a local community organization on these strategies.

The special education department will continue to be present for parent information sessions to educate parents regarding our programs and maintain partnerships with the MultiCultural Wellness Center and Community Health. Due to Covid restrictions in person meetings without community service providers were held via conference call. The incoming students in Kindergarten may not have been identified as requiring special education. Students entering

the 21-22 school year who previously attended WPS school have not been evaluated during the 2020-2021 school year. The students will be evaluated by AKFCS in the fall.

(b) 2020-2021 Strategies

X Met GNT/CI: no enhanced/additional strategies needed

- The English Learner Director will collaborate with the Enrollment office to participate in the open house sessions.
- The EL Director participates in the kindergarten screening process to support families who have been identified as limited English proficient through the enrollment process.
- The EL Director will collaborate with the Special Education Director to support the needs of students with disabilities who have been identified as EL.
- The Enrollment Office will ensure that translated information is available to families.
- Abby Kelley Foster will work with the elementary, middle and high school guidance department to provide parents with information regarding the availability of English learners services within the school and the community.
- The school will provide information on the school's website regarding the EL program with applications available in Spanish, Portuguese, Twi Vietmanese, Polish which are our predominant languages.

(c) 2021 2022 Additional Strategy(ies), if needed

Did not meet GNT/CI: additional and/or enhanced strategies below: Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a local community organization on these strategies.

EL (a) CHART data

School percentage: 13.7 %

GNT percentage: 11.6% CI percentage:13.5 %

The school is GNT percentages and above CI percentages

Economically Disadvantaged (a) CHART data

School percentage: 48.0

GNT percentage: 34.8% **CI** percentage: 39.2

The school is <u>above</u> GNT percentages

(b) 2020-2021 Strategies

X Met GNT/CI: no enhanced/additional strategies needed

- Abby Kelley Foster will provide enrollment information to area preschool programs including open house dates and application deadlines including but not limited to programs in the school's geographical area.
- The enrollment office will collaborate with counselors from community healthlink to ensure families have access to community resources.
- The school will provide enrollment information to Boys and Girls Club, Girls Inc, YWCA, YMCA, Friendly House and ArtReach a before and after school program for Worcester public school families
- The Enrollment Coordinator will continue to coordinate with the after school program to host a parent information session.

	(c) 2020-2021 Additional Strategy(ies), if needed □ Did not meet GNT/CI: additional and/or enhanced strategies below: Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a local community organization on these strategies.		
Students who are sub-proficient	 (d) 2020-2021 Strategies Abby Kelley Foster Charter Public School will continue to review Worcester Public School demographic information provided by Worcester Regional Research Bureau. Abby Kelley Foster Charter Public School will continue to work with the preschool programs to share enrollment information. The Special Education Director and EL Director will work with the enrollment office to share information regarding community resources and programs including areas in the city where the enrollment office should target. 		
Students at risk of dropping out of school	 (e) 2020-2021 Strategies The high school principal, assistant principal, guidance counselor and special education director will collaborate to support and develop a plan for students at risk of dropping out. The plan will include scheduled before and/or after school extra help sessions, weekly meetings with the guidance and/or a member of the school administration and parent meetings. Abby Kelley Foster will work with parents and students to provide academic information sessions for at risk students. Abby Kelley Foster Charter Public School will provide parents and students with the opportunity to attend school wide information sessions regarding school programs, after and before school activities and programs and provide students with before and after school tutoring sessions 		

Please provide a brief narrative report on the successes and challenges of implementing last year's retention strategies from the 2020-2021 Retention Plan.

2020-2021 Implementation Summary:

Abby Kelley Foster's current retention rate is 96% and has remained steady throughout the years. A member of the school administration continued the practice of speaking with the parents of students who have expressed an interest in transferring outside of the district to determine the reason for the transfer.

The enrollment coordinator meets with interested families and those who are transferring. The students transferring from Abby Kelley Foster at the end of the 2020-2021 school year are moving out of state, attending a vocational school, private high school or returning to their home district for more competitive sport programs. Our school cannot accommodate the vocational program many parents and students are seeking.

Overall Student Retention Goal for student retention

Annual goal for student retention (percentage):

Retention Plan –2021-2022 Strategies List strategies for retention activities for <u>each</u> demographic group.			
List strategies for retention activities for <u>each</u> demographic group.			
	// \ 2020 2024 Chates		
	(b) 2020-2021 Strategies ⊠ Below third quartile: no enhanced/additional strategies needed The special education director will host parent information sessions to provide parents with information regarding special education services.		
(a) CHART data	The special education director will meet annually with the parents of students identified with special needs to ensure the education program designed to meet their child's needs is appropriate.		
School percentage:4.7 % Third Quartile:10.2 %	Abby Kelley Foster will provide parents with information regarding special education annually.		
The school is below third quartile percentages.	The special education director will meet with parents to discuss concerns and best practices for improving school communication.		
	(c) 2021-2022 Additional Strategy(ies), if needed		
	☐ Above third quartile: additional and/or enhanced strategies described below: Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a		
	local community organization on these strategies.		
	(b) 2020-2021 Strategies		
	Below third quartile: no enhanced/additional strategies needed The school will continue to use the school's student information system to provide families with translated enrollment information, special education documents and school documents.		
(a) CHART data	The ELL parent group will continue to meet during the school year. Parents will be provided school and student academic information in the language they request. The school guidance office will work with families to		
School percentage: 2.5% Third Quartile: 10.3	provide access to community resources.		
The school is below third	The school will offer parent information sessions regarding school academic and program information.		
quartile percentages.	(c) 2020-2021 Additional Strategy(ies), if needed		
	Above third quartile: additional and/or enhanced strategies		
	described below. Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a		
	local community organization on these strategies.		
	□ No ELs were enrolled during the school year. No retention strategies		
	needed.		

	(b) 2020-2021 Strategies ⊠ Below median and third quartile: no enhanced/additional strategies needed The school guidance counselors will host parent community after school sessions to provide them with information regarding access to community resources.
(a) CHART data School percentage: 3.4 % Third Quartile: 9.7 % The school is below third	The school will host parent information and literacy nights over the course of the school year. The school will provide families with information regarding community resources including the multicultural wellness center programs.
quartile percentages.	(c) 2021-2022 Additional Strategy(ies), if needed Above third quartile: additional and/or enhanced strategies described below. Include the time allotted for each strategy for data change (i.e. 2-3 years, 1 year) and/or if the school collaborated with a local community organization on these strategies.
Students who are sub-proficient	(d) 2020-2021 Strategies The school will offer all students after school tutoring for students in grades 5-12. The school may offer before school tutoring for students in grades K-4. High school students with an average below a seventy in a core subject will be required to attend after school sessions. The school will offer ELL assistance sessions during school vacation weeks, after school and/or on Saturdays.
Students at risk of dropping out of school	(e) 2020-2021 Strategies The guidance office in partnership with the Multicultural Wellness Center will provide students and their families with information regarding community resources, college application process, financial aid and academic program requirements. The school guidance counselors and special education director will collaborate with the counselors from Community HealthLink to work with students who are at risk of dropping out.

Appendix C

Student demographic information can be found on the Department's website using your school's profile. Please provide the link to your school's profile on the Department's website.

http://profiles.doe.mass.edu/profiles/student.aspx?orgcode=04450000&orgtypecode=5&

STUDENT DEMOGRAPHIC AND SUBGROUP INFORMATION				
Race/Ethnicity	# of students	% of entire student body		
African-American	772	54.1		
Asian	49	3.4		
Hispanic	278	19.4		
Native American	8	0.6		
White	247	17.3		
Native Hawaiian, Pacific Islander	0	0		
Multi-race, non-Hispanic	72	5.1		
Special education	172	12.1		
Limited English proficient	195	13.7		
Economically Disadvantaged	684	48.0		

ADMINISTRATIVE	ROSTER FOR THE 2020-2021 S	CHOOL YEAR	
Title	Brief Job Description	Start date	End date (if no longer employed at the school
Heidi Paluk, Interim Executive Director	Implemented the goals and objectives of the BOT.	July 1, 2020	
Christopher Kursonis, High School Principal	Implemented the goals and objectives of the ED, including academic policy and procedure, discipline, professional development.	July 1, 2007	
Amy Puliafico, Middle School Principal	Implement the goals and objectives of the ED, including academic policy and procedure, discipline, professional development.	July 1, 2013	
Amy Emma, Elementary School Principal	Implemented the goals and objectives of the ED, including academic policy and procedure, discipline, professional development.	July 1, 2007	July 31, 2020 Retired
Amelie Tambollo, Director of ESL	Oversees the ESL program	March 12, 2008	
AnnMarie Little, Director of Special Education	Implements the goals and objectives of the Ed and oversees all student support services.	July 1, 2001	
Alisha Carpino, Director of Finance and Operations	Administers and oversees all business transactions including budget development.	September 9, 2020	
Mike Grennon, Director of Facilities	Oversees the operation of the three school buildings and fields	January 1, 2019	

TEACHER	TEACHERS AND STAFF ATTRITION FOR THE 2020-2021 SCHOOL YEAR				
	Number as of the last day of the 2020-2021 school year school year Number as of the last day of the 2020-2021 school year school year				
Teachers	158	0	9	Salary, school closer to home, retirement, moved out of state.	
Other Staff	52	1	8	Retirement and reorganization of maintenance department	

BOARD AND COMMITTEE INFORMATION		
Number of commissioner approved board members as of August 1, 2021	6	
Minimum number of board members in approved by-laws	5	
Maximum number of board members in approved by-laws	11	
Number of board committee members who are neither trustees nor school employees during 2019-2020 school year (If not applicable, enter NA.)	N/A	

BOARD MEMBERS FOR THE 2020- 2021 SCHOOL YEAR				
Name	Position on the Board	Committee affiliation(s)	Number of terms served	Length of each term (including date of election and expiration)
Celia Blue	Chair	Finance Facilities	3	9/6/2011-6/30/2014 7/1/2014-6/30/2017 7/1/2017-6/30/2020 7/1/2020-6/30/2023
Patrick Royce	Treasurer	Finance Facilities	2	12/1/2014-6/30/2017 7/1/2017-6/30/2020 7/1/2020-7/1/2023
Randy Schmid	Resigned January 2021	Finance Facilities	2	9/26/2013-6/30/2016 7/1/2016-6/30/2019 7/1/2019-6/30/2022
Shelley Yarnie	Clerk	Education	1	7/1/2017-6/30/2020
Bibiche Zagabe-Ndiku	Member	Finance Facilities	0	2/29/2020-6/30/2022
Amy Vernon	Member	Education	0	4/6/2020-6/30/2023
Jei Park	Member	Education	0	10/6/2020-6/30/2023

Position	Name	Email Address	No Change/ New/Open Position
Interim Executive Director	Heidi Paluk	Hpaluk@akfcs.org	New
Board of Trustees Chairperson	Celia Blue	cblue@akfcs.org	New
Special Education Director	AnnMarie Little	amlittle@akfcs.org	No Change
MCAS Test Coordinator	Robert Kerr, Jess Regan	rkerr@akfcs.org jregan@akfcs.org	No Change
SIMS Coordinator	Gretchen Spencer	gspencer@akfcs.org	No Change
English Language Learner Director	Amelie Tambolleo	atambolleo@akfcs.org	No Change
School Business Official	Alisha Carpino	arcarpino@akfcs.org	New

Facilities

Location	Dates of Occupancy
K-12	1998-Present
10 and 6 New Bond Street	
Worcester, MA 01606	

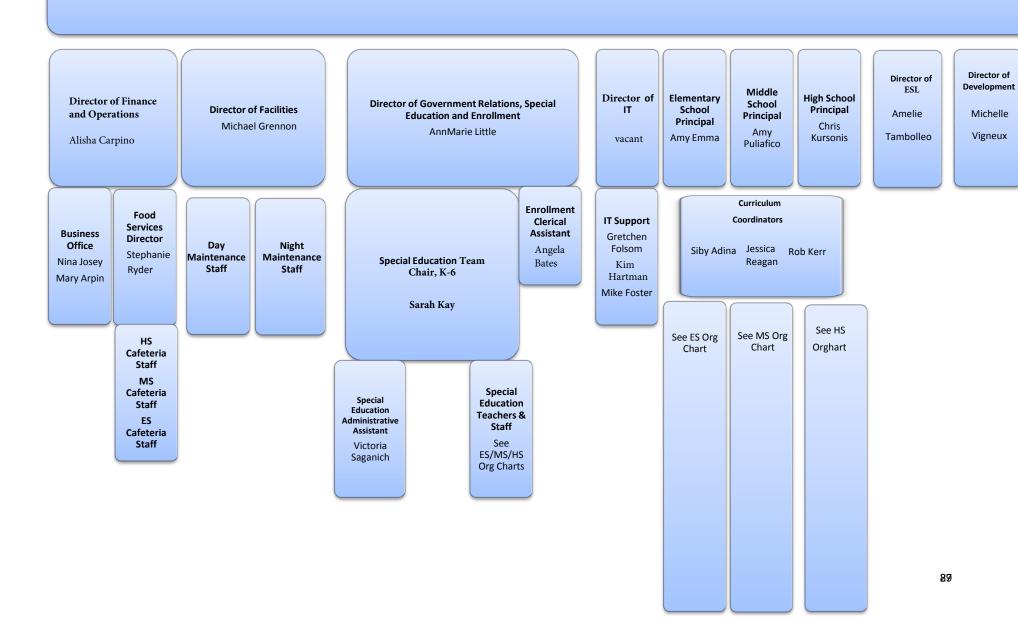
Enrollment

Action	Date(s)	
Student Application Deadline	February 1, 2021	
Lottery	February 25, 2021	

2020-2021

DISTRICT

Heidi Paluk, Interim Executive Director



Social Emotional Learning

Agenda and Points for Discussion

Where to Start?

Implementing a Social Emotional Curriculum is not a one and done curriculum. It is an investment in developing a culture that values self awareness, social awareness, empathy, self regulation skills, and responsible decision making. It is a mindset that becomes integrated into all environments.

The First Year

The first year should focus on several priorities:

Teach everyone (admin, teachers, students, families, staff, etc) what Social Emotional Learning/Social Emotional Intelligence is and how the district tends to implement it. Focusing on adult social emotional functioning will be critical this first year (Jim Dunn presentation end of last year - PowerPoint Presentation). Knowing the five core competencies (Self Awareness, Self- management, Social Awareness, Relationship Skills/Management, and Responsible Decision Making)

- Create SEL team (district vs. each school) and develop a mission statement and strategic plan. (CASEL guide plans)
- Implement a social emotional curriculum in all three schools. Focus on Tier 1. Engage in universal assessment and progress monitoring throughout the year using data.
- (Yale Center for Emotional Intelligence Ruler Program) Have SEL team engage in this program/course? Other Adult focused SEL programs (Second Step).

Getting to Know Social Emotional Learning

Administration and Staff

It will be important to develop strong social emotional skills in the staff. Focusing on Adult SEL will be important, especially in the first year.

Small, but frequent PD moments to help not only develop an understanding and language for Social Emotional Learning, but to also engage in SEL exercises that help them better understand their own SEL experiences.

How can this be accomplished:

- Professional development can occur in:
 - Staff meetings (15 minutes)
 - Newsletters
 - Monthly focus groups with grade level teachers and staff that review SEL concepts.
 - Offering PD for staff to sign up and possibly an incentive for signing up for the PD. (Could be offered monthly).
 - Offering time during SEL Team Meetings or Guidance Meetings for teachers to attend and discuss students
 - Posting videos on wellness/stress/etc.
 - Google Classroom for Social Emotional⁹³
 Functioning

Family Social Emotional Learning

It will be important to work with families and help them understand the SEL concepts and rubric. So that what we are teaching and exposing to students and staff at school is bridged to home. Preparing letters to go home to families about how SEL will be monitored, assessed and implemented. How will those SEL results be used? Provide families with description of SEL and what it is. (5 competencies - REfer to Jim Dunn presentation as example.)

Providing support and workshops for parents to engage in SEL development. These workshops could be held in the evening or during the school day via Zoom. Record workshops that parents can access at anytime. Specific presentations for students in Special Ed, Tier 2 and Tier 3 interventions. Survey parents on what information they would want to learn about in terms of SEL

Develop a newsletter/email blast/postings that goes home to families that discuss SEL issues.

Student SEL

Begin implementing SEL Curriculum in the schools

- Second Step Curriculum elementary
 School- developing fidelity of the program.
- Piloting programs in middle/high schools.
 What worked last year, what didn't work.

MTSS:

Developing a universal screening program and progress monitoring system as well as developing a system for how students move through the different tiers and what interventions are offered. (See word notes on MTSS Tiers for each school and guidance counselor responsibilities).

Utilize panorama for this?

Assessing Social Emotional Functioning in Students

Within an MTSS model, a student's social, emotional and behavioral needs are monitored on a regular basis. Data plays a role in monitoring progress.

Research consistently shows that students academic success is tied to a students social, emotional and behavioral functioning.

Students with strong social emotional functioning have fewer behavior problems and are better able to tolerate stress and overcome obstacles (Resiliency). This is a protective factor for mental health functioning.

Tier I

SEL instruction focuses on all students - not just the students that are at risk.



Data Driven Decision Making

What data do we use and how do we obtain it and use it?

What kinds of data can be used to help assess social emotional functioning?

- Performance Data
- Social, Emotional, Behavioral data
- Improvement Data

Performance data

Performance data is:

- Attendance- attendance often coincides with emotional health, GPA, behavior issues, etc. If attendance changes for a student that is data.
- Behavior incidences- how do we qualify and what counts? How do we report that data?
 Suspensions, detentions, trips to the principal's office?
- GPA's- changes in grades, engagement in school, all data points to monitor. Also recognizing that students with high GPA's may also experience social emotional setbacks and problems.
- Flagging students who are at risk of struggling academically- special ed students, english language learners, etc.

Social Emotional Behavioral Data

SEB data sheds light on why a student is struggling

SEB screening helps identify the root causes of why students are struggling, which can save valuable time and resources.

Example: Two students are struggling in reading: One child is identified as lacking the foundational knowledge for reading (phonological process, for example) and would benefit from reading intervention. There were no concerns from SEL data collected that there were any social emotional issues interfering with child's ability to learn. Therefore, an appropriate reading intervention is provided. The other student is suffering from (trauma, anxiety, etc) and is not able to concentrate in class. This student is also struggling in reading. This intervention may be focused on counseling or helping student to gain counseling in the community. Some students may exhibit both learning and social emotional concerns... interventions are then targeted in both areas. Teachers/staff should have an understanding of how emotional concerns impact students' ability to learn.

Improvement Data

Improvement data is progress monitoring - this data allows the MTSS team to know how well an intervention is working.

Universal screenings are also considered improvement data- Universal screening of all students helps us gain insight into the SEB needs of the student. Progress monitoring helps us adjust interventions so they are more effective.

What is Universal Screening?

How it works:

- A universal assessment given to all students may indicate that a high number of students are experiencing high levels of anxiety. Teachers, staff and family can use this information in a proactive, strength based manner to start a Tier I, II or III intervention.
 - A Tier 1 intervention may be a teacher educating students about how to effectively manage stress. Follow up screenings may indicate a need for Tier 2 or Tier 3 supports.
- Universal assessment also helps us see if the intervention should be the student, the teacher or the class. Is the teacher's SEL impacting the student?
- Provides a proactive way to intervene on students that are struggling rather than waiting to see externalizing behaviors. Intervening before the problem becomes too overwhelming allows for the intervention to be more effective.

Best Practices

Universal screening measures work best when there is ongoing screening (approximately 3 times a year) Fall, Winter and Spring

- Helps us know how well students are developing SEB skills
- Does the intervention strategy need to be modified?
- Tailors the intervention toward the student-what specifically does this child need? Engages the family as well into helping the student. What interventions could occur at home?
- Data is used to show if particular SEB concerns are more prevalent within certain schools, grades, or classrooms
- Universal screenings can be self-report (4th grade and up), parent/caregiver report, as well as teacher reports.

What is Progress Monitoring?

This occurs when a student is receiving Tier 2 or Tier 3 intervention - we want to know if the intervention is effective. How are we going to measure it? How do we know when the student does not require the intervention? Has the intervention generalized into the classroom, at home, etc?

More than just informal check ins and the collection of pre and post data.

It is the ability to collect data on certain variables on an ongoing basis. Data points represent snapshots of a students SEB functioning has changed over time.

How to Select a Universal Screening Tool

Research and evidence based (what's the difference?) Evidenced based programs have backed up their program with evidence of the effectiveness. Research based programs are rooted in research and theory.

A screening tool should be statistically valid, reliable and accurate. Are we measuring what we want to measure?

A screening tool should be usable and feasible. Does not have to be complicated.

Appropriate for use in a school setting - it is addressing what the district wants it to address

Logistics

Who collects the screening data?

Parents, teachers, self report- fourth grade and up should do self reports. Third grade and below should be combination of parent and teacher.

Which screening tool will be used? Some examples - what is the cost of the screener?

SAEBRS (Social, Academic, and Emotional Behavior Risk Screener)

BESS (Behavioral and Emotional Screening System)

Social Skills Improvement System Social Emotional learning (SSIS SEL)

Panorama Tools

When and how often should screenings be conducted? If done three times a year - does it coincide with other benchmark testing? Idea 196 given to teachers to have them complete in their class.

Logistics Continued

How should screening data be collected, stored and analyzed?

Paper and Pencil? Have to be hand scored and more labor intensive

District Developed survey administered through an online platform?

Online assessments (BESS, SSIS-SEL, SAEBRS)

For Progress Monitoring:

What variables should be monitored?

Which progress monitoring tool should be used and who collects the data?

When and how often should data be collected?

Tier I – Universal Supports – Focus on Prevention/Proactive Strategies 80% of students will master skills at this level. 55-65 % of school counselors time should be focused on Tier 1.

Program: Second Step: taught by social emotional teacher? – teaches foundational social emotional and self-regulation strategies. Implemented with all children in the classroom.

Set behavioral expectations for all students in the school (walk in hallways, keep hands to self) have recognition and correction systems

Communicating to parents about behavioral expectations

Responsive Classroom

Zone of Regulation

Adopting a School wide discipline policy

School wide and classroom rules that everyone is invested in

Guided practice of skills, role playing,

Second Step lessons taught as special, but daily practice of those skills within the classroom.

Verbally connecting behaviors with rules

Morning Meeting

Academic Choice

Logical Consequences

Student to Student Conflict Resolution

Communication with parents about behavior expectations

Use of Sensory Room

Access to Guidance

Use of Calming Corners

Character Education/Character Virtues

Letters To... have students write letters and get someone to help them with their problems.

Random Acts of Kindness Week

Bullying Prevention

Character Virtues

Watchdogs

Indirect services for Tier 1 include: School Counselor Newsletter, attending school team meetings, attending parent and staff meetings

How will we know if Tier I interventions are working? What is our current data telling us? Use of a universal screening measure to help identify more at risk students. When do we move students to Tier 2? 25-35% of your time should be focused on Tier 2 services.

The use of small groups for targeted skills and behaviors.

Lunch bunch

Social Skills club

Behavioral Regulation strategies

Check in/ Check out

This should complement what is being taught in the classroom at Second Step

Teaching Second Step strategies in the small group

Additional modeling, role playing, collaborative problem-solving

Problem solving with parents

Rearranging the environment in order to prevent the problem from happening

Use of a behavioral report card

Indirect Services for Tier 2: progress monitoring of students, needs assessment, family communication, teacher collaboration (how to reinforce taught behaviors in the classroom)

Data to be used for Tier 2 supports: the number of teachers recommending the student receive additional support, time spent out of the classroom, # of classroom incidents, special education status, number of absences. Progress Monitoring screener.

Having a generalization plan is key – how are the new behaviors being supported and generalized across environments? Communication between the teacher and the person doing the Tier 2 strategy must communicate regarding the student's behavior

School based fidelity measures:

Tier 2 supports are designed to be quick and efficient, with a small group of students

Tier 3: 5% of student will need this level of intervention. 10-15% of counselor's time is focused on Tier 3.

The use of FBA's and BIP's, individualized therapeutic supports (counseling, family engagement, community based providers)

Intensive individual support (personal crisis of students/trauma – need to provide short term counseling or support.

More one to one instruction that requires teaching him the skill to use.

Developing strategies that the student can use – targeted for each students unique needs- comprehensive approach

Solution focused, strength based counseling

Monitoring and assisting high risk students with behavior regulation, emotional regulation, academic tasks, time management.

Indirect services for Tier 3:

Crisis and Safety meeting/planning

51A's

IEP/504/ELL

Data used to move out of Tiers and into Tiers

- Office/bus discipline issues
- Suspensions
- Teacher requesting help due to behaviors in classroom.
- Monitoring progress
- Progress Rating Scales

Tier 4: Special Education

4 Step Problem Solving Process

Step 1: Defining the Problem: What exactly is the problem?

Step 2: Why is it occurring? What are the barriers to the students doing what is expected? Why is the desired goal not occurring?

Step 3: What are we going to do about it? Develop and implement a plan that is driven by results of the analysis.

Step 4: is it working? if not, who will the instruction/intervention plan be adjusted to better support the students or group of students' progress?

Documentation Guidelines

Data base system that stores the assessment data points. Should there be an explicit referral form for counseling services? Is there a self-referral form used?

Documentation to parents regarding SEL

Guidance Counselor Responsibilities

Documentation of Groups;

Title of Group, members, what the group was about and brief statement of student's participation in the group.

Individual Sessions – who, how long, nature of the meeting

Referral Documentation for Counseling?

Who referred

Parent information regarding Counseling in Schools

Parent information around SEL

Parent information around Executive Functions

ADHD support group for parents

Clinical Supervision –

Crisis Planning

Letters to Have kids write in letters to help solve problems

Teacher Supports

Teacher support groups

Teacher rewards programs

MTSS Tiered Interventions - Middle School

Tier I: Suggested Percentage of Time: 35-45%

Direct Services

- Delivery of school counseling core curriculum
- Learning Styles Assessments
- Data analysis and implementation of Programs
- Career Interests Survey
- School Wide implementation of Behavior Interventions
- Character Education
- Peer Leadership Programs
- Suicide/Self Harm prevention
- Parent/Guardian information sessions and meetings

Indirect Tier I services

- Develop a research based school counseling curriculum
- Team meetings with teachers
- Meeting with administrator to determine academic, social emotional, transition needs

Tier II Suggested Percent of Time: 25-35% of time

Direct Services

- Small group support to strengthen study skills, organization skills, test anxiety, stress management, coping strategies.
- Small group counseling identifying personal strengths and interests
- Small group counseling to increase motivation, increase and learn about executive functioning skills
- Leadership Groups/Attendance Groups
- Peer relationship Groups
- Support for LGBTQ students

Indirect Services

- Analyzing data to target students
- Progress monitoring of small groups
- Teacher collaboration
- Parent communication

Tier III Suggested Percent of Time 15-25% of time

Direct Services

- o Individual intervention with academic and attendance concerns
- Short term individual counseling to assist with transitions, time management, executive functions,
- o Collaborate to develop and monitor a student behavior/academic plan
- o Solution focused brief counseling for crises

Indirect Services

- Crisis/Safety Meeting
- 51A filing
- RTI/504/IEP
- Collaboration with others

MTSS Tiered Interventions for High School

Tier 1 suggested percent of time – 40-45% of time

Direct Services

- Delivery of school counseling core curriculum/seminars in classrooms
- Instruction about developing and monitoring of education/academic goals and action plans
- Attendance initiatives
- Post Secondary/College Planning
- Course Selection
- o Promote and Support student's extracurricular engagement
- Parent workshops for college planning/financial aid
- Instruction on resume writing, job searches, job interview prep
- o Relationship management and anti-bullying curriculum
- Signs of Suicide training

Indirect Services

- Using Data to determine course placements
- Build a college going culture in the school

Tier II suggested percentage of time – 25-30% if time

Direct Services

- Individual counseling for academic concerns
- Meeting to successfully meet graduation requirements
- Parent/teacher meetings
- o Identify strengths and interests, exploring career interests, entry level career
- Career counseling/coaching
- Small group support with social skills, executive functioning, peer management, conflict resolution
- Support groups for LGBTQ
- Problem solving with students
- Peer conflict mediation

Indirect Services

- Consultation meeting with SPED/ELL staff
- Collaborate with parents
- Letters of Recommendations

Tier III: suggested percentage of time: 20-25%

Direct Services

- Short term individual counseling to assist with transitions, time management, and executive functioning competencies.
- o Collaborate to develop academic interventions for high risk students
- o Intensive individual planning and advising to support post high school options
- Connection to community supports
- o Collaboration with colleges/post-secondary training programs
- Short term individual counseling (grief, relationships, executive functions, self-regulation issues

Indirect Services

- Crisis/Safety meetings
- RTI/504/IEP/ELL
- Collaboration with community mental health counselors
- Ongoing student advocacy



[All Staff] Fwd: AKFCS back to school information on CoVID for Staff

1 message

Heidi Paluk <hpaluk@akfcs.org>
To: _ All Staff <allstaff@akfcs.org>

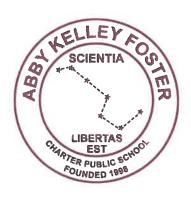
Fri, Aug 6, 2021 at 2:40 PM

I certainly hope your summer is going well. This email will be going home to families later today as well.

Wishing you a great weekend.

best

Heidi



Back to School Information August 6, 2021

Good afternoon Abby Kelley staff and faculty:

I hope this email finds you well and you have had the opportunity to enjoy these few months of summer. We have been extremely busy preparing for the upcoming school year. Our IT department has been working to update student Chromebooks; the Facilities Department has been focused on refreshing our buildings and attending to some much needed improvements; and we have launched a new <u>District Website</u>, which displays some of the much needed information students, staff and families require.

Similar to last year, patience, flexibility, kindness, and perseverance are fundamentally important to our success AGAIN this year. As of today, there are *very few* clear guidelines that have been issued--something we expect to change in the next few weeks as more information is gathered by health experts.

While we were hoping for a more normal return to school on August 25, there are some decisions, however, we will need to implement due to CoVID-19 and the current variants associated with the virus.

Abby Kelley will continue to prioritize the safety and health of our entire community. Therefore, here is what we do know so far:

 Abby Kelley will have a mandatory mask policy for ALL staff, students, visitors, and volunteers.

Similar to last year, masks should be a solid color with no graphics, letters, or patterns. This is a requirement for ALL persons regardless of vaccination status.

There is NO remote option for learning this year.

The Commonwealth of Massachusetts has said we <u>can not</u> provide remote instruction this year. That means all students will need to be in person daily or it is considered an absence.

- School will be 5 days per week (Monday-Friday).
 - The school day hours are specific to each building and can be found here.
- Students will need to wear masks on buses to and from school.
 - All students who need transportation this year are able to ride the buses to and from school; bus schedules will be available no later than August 20, 2021.
- Abby Kelley will continue with cleaning and sanitizing protocols daily.

There are still so many aspects of this year that remain unknown such as quarantining restrictions, close contacts, and if CoVID testing will be available in school. We are still awaiting guidance on social distancing while eating and even some higher risk classes such as chorus and band. We continue to meet as an Administrative Council and wait for additional direction from our local Department of Public Health (DPH), the Department of Elementary and Secondary Education (DESE), and the Centers for Disease Control (CDC) to finalize future guidelines. I know you have more questions; we will continue to share information once we have it.

I know how disappointing it is that the start of the 21-22 school year will still require extra health and safety precautions. However, we are implementing these rules given the increase in CoVID transmissions, the variant prevalence, and the fact that much of our student population are not yet vaccinated.

Please join me at an optional <u>online meeting just for faculty & staff on Tuesday</u>, <u>August 17 at 9:00 p.m</u>. where we will share more information, guidelines, and

answers to specific questions you might have. In the meantime, please feel free to email me at hpaluk@akfcs.org.

We know that a partnership between home and school is important for our student's success. I am thankful for the continued hard work of you--the teachers and staff--and appreciate your continued patience and understanding.

Best

Heidi

Heidi Paluk Interim Executive Director Abby Kelley Foster Charter Public School hpaluk@akfcs.org or 508-854-8400 ext 3635

Important Dates

Tuesday, August 17, 2021

Back to School with CoVID District Webinar
Online Information Session / 9:00 a.m. STAFF
Online Information Session / 6:00 p.m. Families and Students
Please join Ms. Paluk, Interim Executive Director, and members of the
Administration for an online Information Session regarding the reopening of school for the 2021-2022 school year, with a focus on COVID guidelines for

Thursday, August 19, 2021

students and staff.

New Staff Report

More information will be coming from Principals and/or the Human Resource Specialist, Mariana Ravanales

Abby's Attic Sale Location: Activity Center / 4:00-6:00 p.m.

The Elementary and Middle School PTOs will have gently used uniform pieces for sale for \$1 per piece. Follow the <u>Elementary</u> or <u>Middle School</u> PTO on Facebook for more details.

Monday, August 23, 2021

All Staff Report for Professional Development

More information will be coming from Interim Executive Director and/or Principals

Elementary School Supply Drop Off & Popsicles on the Playground Location: Elementary School / 4:00-6:00 p.m.

Students in grades 1-3 and their families are invited to join Mrs. Gould, Elementary School Principal and other Abby Kelley students, families and staff for some playground fun and a popsicle, compliments of the Elementary School PTO. Bring your supplies from your school supply list and PTO volunteers will deliver them to your student's classroom

All Staff Report for Professional Development

More information will be coming from Interim Executive Director and/or Principals

Wednesday, August 25, 2021

First Day of School for students in grades 1-12

Please visit the <u>Abby Kelley Website</u> for additional information as the start of school approaches and watch for more emails from principals and Interim Executive Director.

Friday, August 27, 2021

Kindergarten Students Meet Your Teacher & Supply Drop-off Location: Elementary School / 9:30-11:00 a.m.

Kindergarten students and their families are invited to come in-person to meet their Kindergarten teachers and bring school and classroom supplies.

Additional information will be sent to these families from the Elementary School.

Friday, September 3, 2021

No School--Labor Day Weekend

Wednesday, September 8, 2021

First Day of School for Kindergarten Students

Look for more information in your email or at the meet your teacher session on August 27 at 9:30 a.m.

Follow Abby Kelley on Social Media

For news and updates across the District, follow Abby Kelley on Social Media.

These links (below) bring you to the District's official pages







There are social media pages specific to the Elementary School PTO, Middle School PTO, High School Booster Club, and various student organizations as well. Be sure to follow them all to stay connected and informed.

Abby Kelley Foster Charter Public School | 10 New Bond St, Worcester, MA 01606

Unsubscribe hpaluk@akfcs.org

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Topics for discussion for Education Committee Meetings 2021-2022 academic year Draft

August

- Annual Report
- MTSS Overview
- DESE Report

September

- IB test/audit for FY22
- Enrollment Update
- Discipline Data review from previous year
- ELL summary of Access Testing

October

- MCAS
- Literacy/Math Committees K-12

November

- I-Ready Results (fall vs. spring 21)
- Parent/Family Community Partnership

December

• MTSS Update

January

• Budgetary implications (curriculum/software/subscriptions)

February

• I-Ready Results (fall vs. winter)

March

Approval of 22-23 academic calendar

April

Seal of Biliteracy

May

• College acceptances/Graduation updates

June



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Education Committee Meeting Minutes-DRAFT Friday, August 13, 2021, 8:00 a.m. DIGITAL MEETING

https://akfcs-org.zoom.us/j/92595894928?pwd=Wi94N29LY25hVFdIZjZ4Nmxwd2htdz09

Meeting ID: 925 9589 4928 **Passcode**: 714628

By phone: +1 929 205 6099 US Meeting ID: 925 9589 4928

The meeting was called to Order by Amy Veron at 8:05 a.m. The attendance was

recorded as follows: Board/Committee Members: Dr. Jie Park, Amy Vernon, Shelly Yarnie

Staff in attendance: Kelly Gould, Amy Puliafico, Chris Kusronis, AnnMarie Little, Dr. Caroline Cole,

Amelie Cabral

The Committee reviewed the Meeting Minutes from the June 10, 2021 meeting. Ms. Vernon asked for a Motion to approve the June 10, 2021, Meeting Minutes. Ms. Vernon has a question on the acronym being used in the minutes between SEO and SEL and it was stated that th8is was interchangeable. Ms. Vernon had a follow-up question about the meaning behind a statement but it was clarified by Kelly Gould. The motion was made by Ms. Yarnie, seconded by Ms. Vernon.

Ms. Vernon began with introductions and introduced herself as the chair of the Committee. Ms. Paluk began with the site visit report. Ms. Paluk stated that the site visit was conducted in early May of last year and that it was supposed to be conducted in the spring of 2020. Ms. Paluk stated that with the Department of Education working at home and not being out on the road visiting schools they had more time to look at things that normally would not be looked at and it allowed them to dive deeper into some areas that normally they would not have. Ms. Plauk also stated that they interviewed several groups this year that they don't normally do. Ms. Paluk stated that rather than finding patterns across the board, it was more individualized. Ms. Paluk explained that there are several things in the report that gives us opportunities for improvement.



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Ms. Paluk explained that had this been done in 2020 there would have been two years to look at some things and correct them before the charter renewal was written but that is not the case as the charter renewal is due August 1st and they are returning October of 2022 and there are things they will be looking for specifically. Ms. Paluk did state that she was happy to report that some of the things were already being worked on such as the MTSS model. Ms. Paluk explained that she expressed her disappointment that there wasn't more recognition for how difficult this year was for everyone.

Ms. Paluk stated that some things were disappointing to see in writing given how hard everybody worked last year. Ms. Vernon then inquired about whether we would be getting any feedback during this time to which Ms. Paluk stated that she would allow Ms. Little to explain. Ms. Little explained that she did not think they would be judged this year. Ms. Vernon then asked another question which is was there anything in the report we felt that we need to work on that had not been on our agenda previously. Ms. Paluk explained that we just need to be more aware of things such as student discipline which came up as an example. Ms. Paluk explained that this was never an issue and it was called to attention even though we were below the state average.

Ms. Paluk also stated that the mission statement for AKFCS came up also. Ms. Paluk stated that we recognize that the western civilization terminology in the mission statement doesn't apply to Abby Kelly today and we have in practice adapted to a more culturally and worldly view of information that we're having our students' review but our mission has not been updated to reflect that is something that normally would not be one of the first things we tackled this year given everything else but we would need to look at it in the short term just to get ready for the charter renewal next year so that what we're doing in practice matches what our mission is. Ms. Vernon inquired whether the mission needs to be in place to do the charter renewal or we could put forward a mission amendment after the fact. Ms. Paluk explained that when you're doing a five-year charter renewal it's probably good to put in as much change as you need to in that one particular packet.



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Ms. Vernon then moved on to the next topic on the agenda which was the annual report. Ms. Paluk stated that an annual report that is submitted to the state is very prescriptive in terms of what we need to submit and there's not a lot of creative writing allowed here. Ms. Paluk stressed the importance of the board understanding the areas that they're judging us on. Ms. Paluk also stated that these are things that we put down in our previous charter application that serve as an accountability plan so we have to continue to report on them even if they're not necessarily as relevant. Ms. Little explained that this is the student recruitment and retention plan and that every year you cut and paste what was said the previous year and you plug it back into it. Ms. Little explained that it's just something that we've been carrying forward every year. Ms. Paluk explained that it's something that goes on our website and that as a new leader, it was told to her that with the charter school association is this is the document that you're supposed to send to your district public school superintendents and your elected officials and the mayor to showcase Abby Kelly. Ms. Paluk stated that we don't proactively send it out but it is on our website so people can look at it and that she is not intending to use it as a marketing tool in sending it across city departments. Ms. Yarnie stated that it seems like there's no opportunity to be able to accurately reflect what Abby Kelley is doing but it's just a blanket template that we just follow to which Ms. Paluk agreed. Ms. Vernon then questioned the plan on the table on page 5 and wanted to know if that including remote learners as well for this past year or was that just for people who are present in person. Ms. Paluk stated that she did not think that there were any issues with remote students. Ms. Little stated that the data is from last year and not this year right and it goes up to March of 2020. Ms. Paluk stated when we see this next year we're gonna see a very big precipitous drop in these numbers and that we might have had one student in the elementary school encountered some challenges at the end of the year but other than that because the students that were in were not encountering major discipline issues with them.

Ms. Vernon then introduced Ms. Cole to provide her presentation. Ms. Cole began by stating that when we think about the social-emotional curriculum, it's not just a one and done but it's an investment in five core competencies of social-emotional learning and it's a mindset, culture, and way of thinking that becomes interwoven and integrated into all environments, not just the schools, but within homes and families and even in the community and providers that we work with. Ms. Cole explained that you are



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looking at three to five years of being able to implement the social-emotional learning curriculum so it's looking at where do we want to focus our priorities on their first year and it's their first year that you're building that foundation and teaching the staff which would mean not just teachers but also the admin, the families, and everyone that works within the building and the students what social-emotional learning is. Ms. Cole stated that knowing what those five work competencies are and creating a team of people within the districts and really within each school helps develops the strategic plan of implementing this and setting goals of what we want to see in 5 years.

Ms. Cole explained that for the students it's focusing on tier one, meaning engaging in universal assessment progress monitoring and also heavy loading for all the students which is the tier one focus. Ms. Cole stated that engaging in social-emotional exercises also helps teachers and staff to understand their own social-emotional experiences you can't have a stressed-out dysregulated teacher try to help a dysregulated student. Ms. Cole stated that part of building that foundation is taking care of the teachers and taking care of the social-emotional functioning of the teachers. Ms. Cole stated that some ideas that she had included professional development in the current staff meetings so you take 15 minutes to do an STL exercise with your staff sending out newsletters and including social-emotional learning concepts such as working on mindfulness or resiliency, self-awareness, and social awareness of all those topics throughout those years. Ms. Cole also suggested looking at a monthly group that meets with the teachers and the staff that just reuse those SCL concepts offering incentives for signing up PD offered monthly during guidance meter meetings or a social-emotional team meeting for teachers to attend and be able to discuss not just the student that's giving them a difficult time and how to manage it better but also giving them some guidelines on how to not get so stressed out dealing with a really tough student.

Ms. Cole stated that she has been in contact with Emma from community Healthlink about developing videos that are just like little Wellness videos that would focus on coping skills and having a Google Classroom for social-emotional functioning where there's just a lot of information. Ms. Cole explained that to incorporate our families we create that bridge from what we're teaching our students and our staff to home such as preparing letters to go home to the family about this and how it's going to be monitored or doing assessments and letting them know what those assessments are and how we're going to be using



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that, Ms. Cole explained that we would be providing support and workshops to the parents throughout the year that can also be recorded to include all groups of families.

Ms. Cole stated that there will be a lot of education this year for everyone when it comes to learning t what is STL and what we're doing. Ms. Cole stated that STL is implementing the field curriculum and developing more ways of doing things. Ms. Cole stated that it's looking at what worked last year and what didn't. Ms. Cole stated that one of the pieces that were going to be looking at when we look at the students functioning was how they're reading and how they're doing in math because we assess for all of those things. Ms. Cole explained that we're also going to be looking at how are they doing socially and emotionally so it's developing a universal screening program which will be a way that we can monitor them and developing a system for how they move through those tiers. Ms. Cole stated that this would allow for us to know when a tier-one comes in or a tier two. Ms. Cole explained that information and research are abundant around the connection between academic success and the social-emotional and behavioral functioning of students. Ms. Cole stated that we're not just looking at the students that we screen but that every single person gets those social-emotional functioning interventions so people have access.

Ms. Cole stated that there are a couple of ways to know when someone's social-emotional functioning needs to be improved or not improved and one is looking at performance data and look at things such as attendance and detention. Ms. Cole explained that when we look at the screening we're looking at everybody and everything and not just the academic piece to all of this so the data because we want to shed light on why they're struggling and really what's the root cause. Ms. Cole stated that you would give these universal screenings several times a year to be able to look at who's at high risk and who might need more and then being able to do that. Ms. Cole stated that progress monitoring helps us adjust the interventions so we know that they're working or they're not working.

Ms. Paluk pointed out a few things after the presentation by Ms. Cole. Ms. Paluk stated that in the report, MTSS was mentioned a couple of times so it is not new to Abby Kelly because we had an RTI model for many years that worked with teams of teachers and others to look at students who are struggling and put those academic interventions in. Ms. Plauk explained that now we're bringing in the social-emotional interventions and that we're coupling that with the program that was already in place.



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Ms. Paluk explained that before the focus was more on the academic but that now we need to work on the social-emotional aspect. Ms. Paulk stated that MTSS has been around for a while and it's been a model that the state has recommended and that we are just adopting it at this point as it has been mentioned in our DESE report as a best practice and it certainly came up at this special education tiered focused monitoring as a best practice as well/ Ms. Paluk then explained that this doesn't happen overnight and that we need to sequence getting the adults in first before we can move into a more robust program and what that will look like two to three years from now depends on how things go.

Ms. Paluk stated that we have students that are coming back and in some cases, these students have not been out of their house for 18 months. Ms. Paluk stated that we could not underestimate that and we have to recognize that not only have they not been in school for 18 months but that they haven't really been out in society for 18 months and so that transition back to school is very fraught with several things. Ms. Paluk explained that this gives us a K through 12 district-level approaches and it gives us the ability to have a common language to talk to educators, parents, and students themselves and the Board. Ms. Plauk explained that this is something for all of us to work together on.

Ms. Vernon inquired about whether we knew what the universal screening tools were going to be and if we had a timeline. Ms. cole stated that they have made a decision around using panorama and are in the process of getting that and learn it because panorama has the surveys for families and teachers. Ms. Cole inquired if the surveys stay the same or change. Ms. Cole explained that it would be the same words for each three throughout the year so then you're able to compare you know where things were at the beginning of the year versus the end of the year. Ms. Vernon then requested an explanation of what a Tier 2 or 3 student would look like.

Ms. Cole explained that looking at an elementary level student at tier two, the intervention might be the lunch bunch, a social skills club such as check-in and check out so it could be around executive functioning such as do they have all their homework and are all of their things organized before they go? Ms. Cole also explained that it could be someone coming into the classroom and doing a friendship strategy in a small group setting and it can also be just sometimes be rearranging the environment within the classroom and helping a student use it. Ms. Cole stated that it also includes involving the parents and problem solving with parents. Tier 3, according to Ms. Cole, is where we're looking at a more



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individualized intervention such as doing a functional behavior analysis if there's been a personal crisis of a student and some trauma. Ms. Cole explained that this could include some short-term counseling or support and can involve developing more solution-focused strength-based one-to-one counseling for some students that might be at higher risk.

Ms. Paluk then gave an update on school reopening. Ms. Paluk explained that we are going to mandate masks as the state is leaving it up to everyone. Ms. Paluk explained that the vaccine is not available for children under 12 and based on information, it's going to be a while before that happens. Ms. Paluk stated that nurse Sarah did calculations and that we are at just about 50% of our students vaccinated and not having masks is not an option. Ms. Paluk stated that we would continue with the outside cleaning company and they will be here all year. Ms. Paluk stated that they will continue doing that spraying up at least once during the week on Wednesdays and then again before the weekend. Ms. Paluk explained that the biggest change is going to be that there will be no social distancing in place. Ms. Paluk explained that there would have been no way to accommodate all of the students back if the social distancing measures were still in place. Ms. Paluk then explained that even though the specific foot measurement was not in place, she still felt that we should practice social distancing as much as possible.

Ms. Paluk stated that she had the pleasure of being on a panel for the Guardian Church of the Pentecost along with an infectious disease control doctor were the panelists and they were invited to come and speak because so many of the families at Abby Kelley are part of that church community and many of them had questions and misinformation and fear of sending their children back to school. Ms. Paluk explained that she along with the doctor did their best to explain to the families what was happening and tried to mitigate their fears while having them understand that nothing is guaranteed which was part of the challenge. Ms. Paluk explained she has sent out one communication to families and again received quite a bit of positive response on mandating the masks and only had two families reach out saying they were not going to be sending their kids. Ms. Paluk stated that she will meet as staff on Tuesday morning and allow faculty to ask questions and hear what we are going to do for protocols. Ms. Paluk explained that Thursday the new staff come back and the following Monday the 23rd is when all staff report and there will be another safety update and protocol meeting reminding people of the mask mandate. Ms.



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Paluk explained that they are also waiting on DESE for clarification on what close contact means and what a quarantine period will mean this year. Ms. Paluk explained that she met with the nurses a few times already and everyone participated in a webinar yesterday or the day before on what kind of testing is going to be available in school and that there are a couple of different options.

Ms. Paluk states that Abby Kelly was one of the places that did the pool testing last year and that the name is changing to Routine COVID safety check. Ms. Paluk stated that she Did not think they would use that option though as last year they didn't have a single positive case come out in our pool yet people who had symptoms and were testing positive so there was a disconnect. Ms. Paluk explained that the other two options that are available to us are symptomatic testing so we can do a rapid antigen test within 15 minutes and tell whether they're COVID positive or not.

Ms. Paluk explained that the other option was the test and stay option so if somebody was identified as a close contact he can administer the rapid test to the close contact for five days and they can stay in school as long as every one of those tests continues to come back negative which means less quarantining for people who are not necessarily at risk of getting it but it also means more work on all of our nurses and that is part of the challenge. Ms. Paluk explained that the nurses have all of the students back to school and they have normal aches, pains, and headaches, and then we add this in. Ms. Paluk stated that all costs are covered by the state and that we hire an outside consultant to come in and be part of this but we don't know if that person is credentialed and we don't know much about what that would look like so it's a question that we are still going to have to look at.

Ms. Vernon inquired what things were going to look like at the different schools that were different from last year now that we don't have the social distancing in place. Ms. Gould began by saying that we will have small group tables back in classrooms this year where they weren't last year with the hope that students do not have to socially distance themselves and we can have them together. Ms. Gould stated that there would still be partitions and dividers and that the teachers are excited that they're going to be getting their areas back in the classroom so that will be different. Ms. Gould also stated that they were going to set the cafeteria up as though one day they would be using it but for now, everyone would eat in the classrooms.



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Ms. Gould stated that that would be a shift with eating back in the cafeteria again but as of right now probably stay in their classrooms to eat without the social distancing requirements and still keeping the cohorts from mixing up. Ms. Cole explained that they would be bringing back the rug which is very important for the little ones. Ms. Gould explained that they did carry out an intervention group last year and they plan on continuing carrying out intervention groups this year.

Ms. Puliafico then provided an update. Ms. Puliafico explained that last year students stayed in their classrooms and teachers moved to them but that this year students will be moving between classes. Ms. Puliafico explained that grades four through seven will still be in a homeroom cohort that moves together. Ms. Puliafico stated that lunch wise, last year half the kids ate in the cafeteria and half the kids ate in their classrooms and that we would have the cafeteria set up but we may end up in that model again because we can probably get three feet without masks in the cafeteria but we can't get six feet by putting all the students in the cafeteria so she is hoping that there's a little more guidance that comes out around that but if not we'll go three feet without masks so still maintain some distancing in the classroom.

Ms. Puliafico explained that things would return to normal looking in terms of being able to sit in groups and have their desks close to each other and that she planned on bringing back after school activities this year and that all grades this year would have recess and they will not have to wear masks when they are outside for recess. Ms. Puliafico stated that they added a health teacher which is something they've been trying to do for many years.

Mr. Kursonis stated that they would look exactly like they did on March 13th of 2020 except everyone's going to have a mask on and that includes sports also and that they would make changes as the circumstances change.

Ms. Vernon stated that she requested Ms. Paluk to put together an overview of what the agenda may look like on this committee throughout the year just so we would know what was coming up and inquired about any questions anyone may have. No one had any questions on it and were of the understanding that this calendar is adjustable. Ms. Vernon reviewed the upcoming meeting dates.



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Ms. Vernon called for a Motion to adjourn. The Motion was made by Ms. Yarnie, seconded by Ms. Vernon and the meeting adjourned at 9:17 a.m.



PROMISE 54

Proposal for Abby Kelley Foster Charter School

Search for Executive Director

www.promise54.org

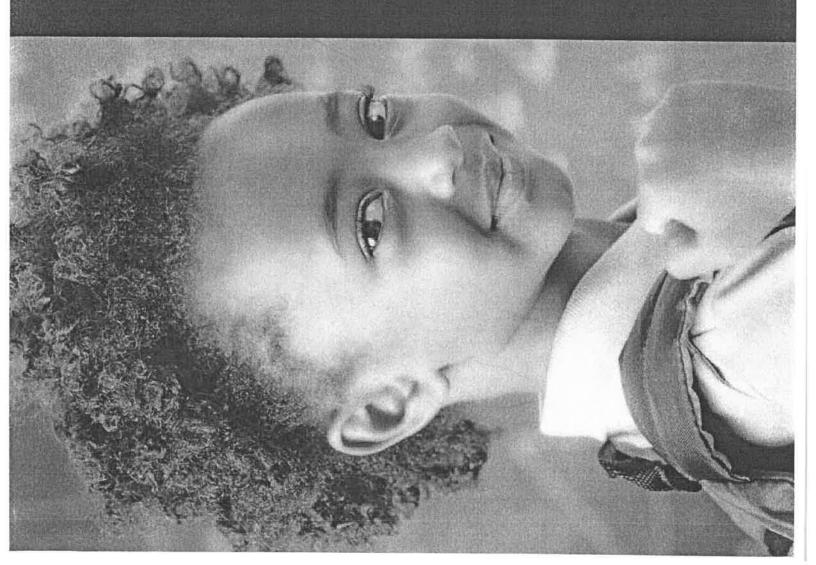


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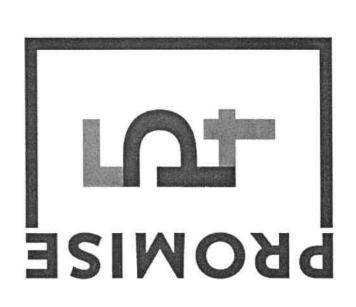
SLIDES 30-32: References



Our Firm

About Promise54

so that they can do their best work. We help adults to thrive



Our Inspiration

Race and educational inequity have been intertwined throughout our the Supreme Court observed "...it is reasonably be expected to succeed in life if he is denied the doubtful that any child may an opportunity, where the state has undertaken to provide it, is a right which must be made available to all still obstruct the path to selfnation's history. On May 17, 1954, in the Brown v. Board of Ed ruling, on equal terms." However, oppression, inequity, and violence full of choices for young people opportunity of an education. Such determination and a life trajectory from historically marginalized identities.

deliver

Padamsee, Monisha Lozier and team Promise54 was formed by Xiomara Education Partners' former Talent organizations to deliver on this Advising practice to enable members from Bellwether commitment. We must

We envision a day when organizations committed to educational equity have maximum impact because they have the right people excelling in right roles, their teams reflect the communities served, their cultures are inclusive, and their internal structures are equitable."

on the

promise

Multi-Functional Services at Promise54

Research and insight dissemination focused on the

connection between DEI and accelerated impact

High-quality Diagnostics/Analytics

Field Reports/Insights

Convenings and Insights Dissemination

Effective modeling by leaders and

leadership teams of behaviors that enable strong organizational effectiveness, inclusive culture, and equitable systems

- 1:1 Coaching
- Group Leadership Development Training

People practices and

experiences that enable a diverse team to thrive

m

- Consulting on Talent Lifecycle Challenges
- Long-term Partnerships for Implementation Support
- Cohort-based Workshops and Institutes



PROMISE 54

Our Team

Partners



Padamsee Xiomara



Barksdale



Monisha Lozier



Cover Lora



Kimberly Osagie



Knicely Cagle Rebecca

Nair





Leslie



Corral



Michael



UnSuk Zucker

Lisa Guy

Cornelius

Lucerito

Associate

Partners

Ortiz

Lee

Taylor

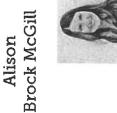




Williams-Virden Tiffany







Operations

Courtney Broun

Danielle Ceribo







Andrew Greenia



Albert Dawn



Vinson Kiera





Marilin Morales Gorton Louis



Greene Raquel



Some of Our Clients





















TEACHFORAMERICA

GUGGENHEIM

foundation

MELINDA GATES

COLLEGE GRADUATION, PERIOD.

D ONEGOAL





















































Museum. AT THE LORRAINE MOTEL

newschools

(ALLIANCE

Children's Literacy Initiative



LEADERSHIP ACABE M



TEACH -PLUS

Dacsa Dacsa

Excellent Schools

E.L. HAYNES

EDUCATION MEMPHIS

EMEDUCATIONMATTERS

































NEWPROFIT

education FORWARD DC

WALLON FAMILY ZOLIVOZOO

Michael & Susan Dell

FOUNDATION

























Intended Impact

2023

Intended

broadly with 1000 org leaders about the role outcomes with an infused focus on DEI. We envision shifting the conversation of talent health in achieving strong

strengthening retention without gaps by teams, increasing staff performance and Support 100 organizations to make deep material progress on diversifying their seniority or identity.

Our CEO



intergenerational cycle of poverty through education. Xiomara has over two decades of daughter of a Nuyorican from the South Bronx and a Muslim immigrant from Bombay, This work is personal for Xiomara. Xiomara is a gay, woman of color, passionate about enabling our country to make good on the promise of educational equity. She is the professional experience at the intersection of organizational effectiveness with an both first generation college graduates who went on to get PhDs, and broke the integrated focus on DEI and the educational equity sector.

non-profit with a 100% fee-for-service revenue model. Her clients were satisfied (80% reengaged) and her staff was diverse (half people of color), high performing, engaged, and Xiomara co-founded the Talent Advising practice at Bellwether, a \$2.3M annual revenue staying (>70% annual retention). After serving as a bilingual elementary teacher in the South Bronx, she worked as a member of Teach For America's Management Team to found and lead the organization's first national talent team in the early 2000s during its first growth phase. In this role Xiomara:

- Grew the national staff from 120 to 230, driving a four-fold expansion in five years,
- Overhauled the staff selection process resulting in a reduced average process from 15 to 6 weeks,
- Launched all staff conference, new staff orientation, and ED coaching all rated >94% highly effective.

Xiomara served as a leader in Deloitte's #1 rated Human Capital Consulting function where she:

- Sold \$25M in client services and managed revenues of \$13M,
- Managed a team of 24 to plan and execute a global training in 6 countries for 1,900 employees,
- Oversaw stakeholder engagement and implementation of a change program for 8,000 US employees,
- Managed a virtual team of 15 and budget of \$14.2M to drive a national project management skills program.



Core Values

Champion Justice.

reshaping mindsets, behaviors, and structures one organization and one leader at a time, while examining ourselves addressing inequities, sharing power and, perhaps most importantly, making room for silenced voices to be heard. We acknowledge the impact of historical inequities and are committed to pursuing justice. We will do this by communities, deserve to have adults acting boldly on their behalf – challenging the status quo, spotting and in the process. We believe all young people, especially those of color and those growing up in low income

Pursue Impact.

people they serve. This means we relentlessly pursue the best outcomes with our partners and, in the process, we We are committed to helping adults live out their fullest potential, so they can offer their very best to the young always choose courage over comfort. We strive to consistently deliver excellent work and an unparalleled client experience to inspire effective action, advance equity, and help our partners realize their missions.

Embrace Possibility.

We approach our work with a sense of possibility, adaptability, and optimism. We invest time in new ideas, engage in thoughtful problem solving, and explore innovative ways to team with each other and partner with our clients.

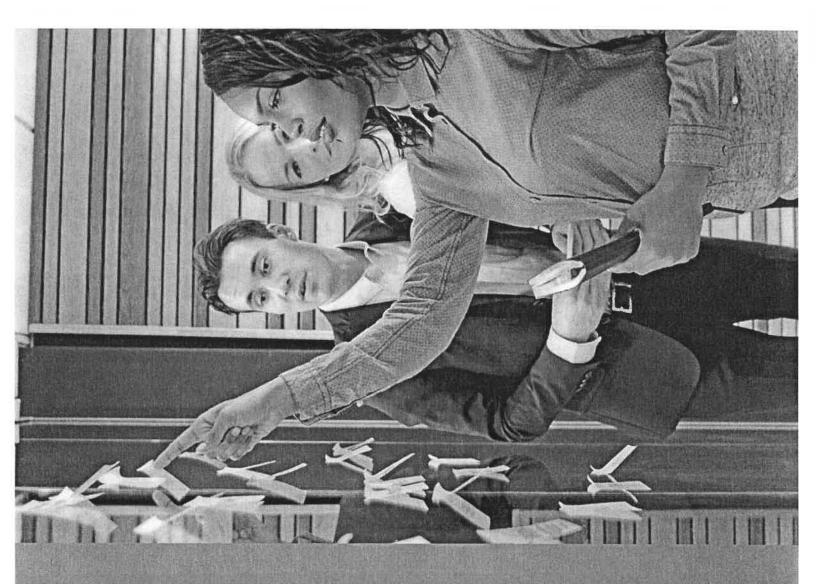
Be Well.

We know that to do our best work, we must accept and support each other in all of our humanity. We have fun, laugh related to where and how we get our work done, respecting each other's professional preferences and life priorities. out loud, celebrate each other's life milestones, and live unapologetically in our own skin. We practice flexibility We carve out time to relax, recharge, and refuel individually and as a team.

Be Humble.

communities, as they tell us what's working and what's not. We embrace those who push our thinking while helping We don't have all of the answers, so we listen closely to our colleagues, our partners, our schools, and our us make progress. This learning makes us and our work better.





Executive Search

Our Executive Search Practice

establishing trust and confidence across an organization through broad and deep stakeholder We specialize in high-touch, senior-level leadership transitions, and have a reputation for engagement and regular, transparent, organization-wide communications.

redesigned to mitigate bias and reduce the influence of white dominant cultural norms on the best emerging wisdom to our work with you. In FY20, 83% of our placements were leaders of process. We're learning and incorporating new lessons with each search, and we'll bring our candidate pools has always been a priority, our job descriptions, stakeholder engagement Our approach to search and related tools has evolved. While developing racially diverse model, performance tasks, referencing, interview format and content, have all been color, and our finalist pools comprised 76% leaders of color.

Additionally:

- We optimize your executive leadership searches with comprehensive, tailored support or an a la carte suite of services.
- We believe our sector experience, geographical reach, and content expertise are also distinct. Slides 14-19 provide specific details of this depth and breadth.
- The Promise54 search team comprises Leslie Nair and Monisha Lozier, both Partners and firm leadership team members, whose combined years in the search industry total more than 50. If we partner with you, we would staff and share responsibility for the project.

Since 2007, our team has carried out 100+ search and/or advising assignments around the country

826 National	Chief Executive Officer
Academy for Urban School Leadership	Managing Director - Turnaround High Schools
Accelerate Great Schools (Cincinnati)	Chief Executive Officer
Achieve Atlanta Vi	Vice President - Data Strategy
Achievement First	President
Achievement First Su	Superintendent
Advance Illinois Di	Director of Communications
Algiers Charter School Association	Chief Executive Officer
Alliance College-Ready Public Schools Ch	Chief Talent Officer
Apple Tree Institute for Education Innovation	Chief of Research & Innovation
Aspire Public Schools Ch	Chief Executive Officer
Black Alliance for Educational Options (BAEO)	President
Blue Engine	Chief Program Officer
Blue Schools Partners (Denver)	Chief Executive Officer
Breakthrough Schools Central Texas	Chief Schools Officer
Bridge Boston Charter School	Executive Director
Broad Center M	Managing Director - The Broad Academy
Broad Center M	Managing Director - Alumni & Network Services
Broad Center	Program Director - The Broad Residency
Buck Institute for Education	Senior Director of District & School Development
Building Excellent Schools Ch	Chief Executive Officer



Promise54 Executive Search Client / Project list (pg. 2/6)

CLIENT	ROLE
Carmen Schools of Science & Technology	Chief Executive Officer
Case Method Institute for Education & Democracy	Founding Executive Director
CCSSO (Council of Chief State School Officers)	Executive Director
Center for the Urban School System of the Future	Executive Director
Charles & Lynn Schusterman Family Foundation	Director of Professional Learning
Chicago International Charter Schools (CICS)	Chief of Strategy & Innovation
Chicago International Charter Schools (CICS)	Chief of Engagement
Chicago Rise	Chief Executive Officer
Chiefs for Change	Chief Executive Officer
Children's Literacy Initiative	Chief Executive Officer
College Track	Chief Executive Officer
Cristo Rey Network	Chief Executive Officer
The Commit Partnership	Managing Director
Data Quality Campaign	Deputy Executive Director
DC Preparatory Academy	Chief Executive Officer
Democracy Prep Charter Schools	Chief Executive Officer
E.L. Haynes Public Charter School	Chief Executive Officer
Ednovate Schools / University of Southern California	Chief Executive Officer
Education Matters	Chief Executive Officer
Ewing Marion Kauffman Schools	Chief Operating Officer
Excel Charter Schools	Chief Executive Officer
Excellent Schools New Mexico	Executive Director

Promise54 Executive Search Client / Project list (pg. 3/6)

CLIENT	ROLE
Generation Citizen	Chief Executive Officer
Great Minnesota Schools	Chief Executive Officer
Hiawatha Academies	Executive Director
Hope Street Group	Vice President for Education
Hyde Family Foundations	Program Officer - Education
Illinois Network of Charter Schools	Chief Executive Officer
Jefferson Education Accelerator / UVA	Founding Chief Executive Officer
Joyce Foundation	Program Officer - Education
Kern Family Foundation	Program Director - Character & K12 Education
Kern Family Foundation	Program Director - Education Reform
Kern Family Foundation	Senior Program Director
Kids First Beloit / The Lincoln Academy	Founding School Leader
KIPP Bay Area Schools	Chief Equity & Inclusion Officer
KIPP Foundation	Executive Vice President
Leading Educators	Founding Chief Executive Officer
Lynch Leadership Academy / Boston College	Executive Director
Lynch Leadership Academy / Boston College	Executive Director
Memphis Education Initiative	Founding Chief Executive Officer
Mind Trust	Indianapolis Leadership Cohort
Minnesota Comeback	Chief Talent Officer
National Alliance for Public Charter Schools	Chief Executive Officer
National Alliance for Public Charter Schools	Senior Vice President for Advocacy

Italicized rows reflect current projects

Promise54 Executive Search Client / Project list (pg. 4/6)

CLIENT	ROLE
National Association for Charter School Authorizers	Vice President for Human Capital
National Association for Charter School Authorizers	Vice President for Authorizer Development
National Center for Teacher Residencies	President
National Civil Rights Museum	President
Nevada Achievement School District	Founding Executive Director
New Schools for New Orleans	Chief Operating Officer
New York City Charter School Center	Chief Executive Officer
NewSchools Venture Fund	Chief Executive Officer
NewSchools Venture Fund	Director of Research & Learning
NewSchools Venture Fund	Managing Partner of Innovative Schools
NewSchools Venture Fund	Managing Partner
Partners for Leadership in Education / UVA	District Support Chief
Partners for Leadership in Education / UVA	District Support Chief
Perspectives Charter Schools	Chief Executive Officer
Philadelphia Leadership Academy	Founding Executive Director
Philadelphia School Partnership	Founding Executive Director
Philanthropy Roundtable	Senior Director of K12 Education Programs
Propel America	Chief Program Officer
redefinED Atlanta	Founding Executive Director
redefinED Atlanta	Vice President, External Relations



Promise 54 Executive Search Client / Project list (pg. 5/6)

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CLIENT	ROLE
Relay Graduate School of Education	Chief Operating Officer
Relay Graduate School of Education	Dean
Relay Graduate School of Education	Provost
ReNew Schools Charter Management Organization	Chief Executive Officer
RePublic Schools	Chief Executive Officer
Revolution Foods	General Manager - Los Angeles
Rocky Mountain Prep	Chief Executive Officer
Rodel Foundation	Consultant
Roman Catholic Archdiocese of Boston	Superintendent of Education
SCORE Tennessee	Director of Policy & Research
Sesame Street	Vice President of Sesame Learning
Stand for Children	Executive Director - Illinois
Stand for Children	State Policy Director - Illinois
State of Louisiana	2 Executive Directors
State of Louisiana, Special School District	Superintendent
State of Louisiana	State Superintendent of Education
STRIVE Prep	Chief Talent Officer
Teach for America - Greater New Orleans	Executive Director
Teach Plus	Chief Executive Officer
Teach Pius	National Director of Policy
Tennessee Achievement School District	Founding Superintendent
Tennessee Charter School Center	Managing Director of Policy & Research

PROMISES4

Promise54 Executive Search Client / Project list (pg 6/6)

CLIENT	ROLE
TNTP	Partner - Academic Strategy
TNTP	Project Director
Umoja Student Development Corporation	Chief Executive Officer
Urban Teachers	Chief Executive Officer
Waterford.org / Upstart	National Task Force
WestEd	Senior Director of Development
WestEd	Chief Development Officer

Promise 54 Executive Search Team Leslie Nair, Partner



level searches for clients that create and coordinate ecosystems and foster for Muhammad Ali! Leslie's 25-plus years of executive search and advisory Leslie is: a Midwest native, veteran wife and mother, and French speaking search practice, Founder of her own search practice, and Vice President in Bikram yogi, who counts among her claims to fame having cooked dinner organizations in the finance, pharmaceutical and manufacturing sectors. several other boutique search firms. She has led the execution of senior experience include roles as: Principal in Bellwether Education Partners' the growth of high-quality public schools, as well as for for-profit Leslie received a BA in French from Bradley University.

HIGHLIGHTS:

- Promise54 founding team (2+ years)
- 5 years at Bellwether Education Partners
- 13 years in talent sector
- Specializes in executive search, leadership transitions, career coaching

Technology, Generation Citizen, Hiawatha Academies, Louisiana Special Schools District, redefinED, Breakthrough Central Texas, Bridge Boston Public Charter School, Carmen Schools of Science & Experience includes leading Chief level searches at Achievement First, Aspire Public Schools, RePublic Charter Schools, Teach Plus and Urban Teachers.



PROMISE 54

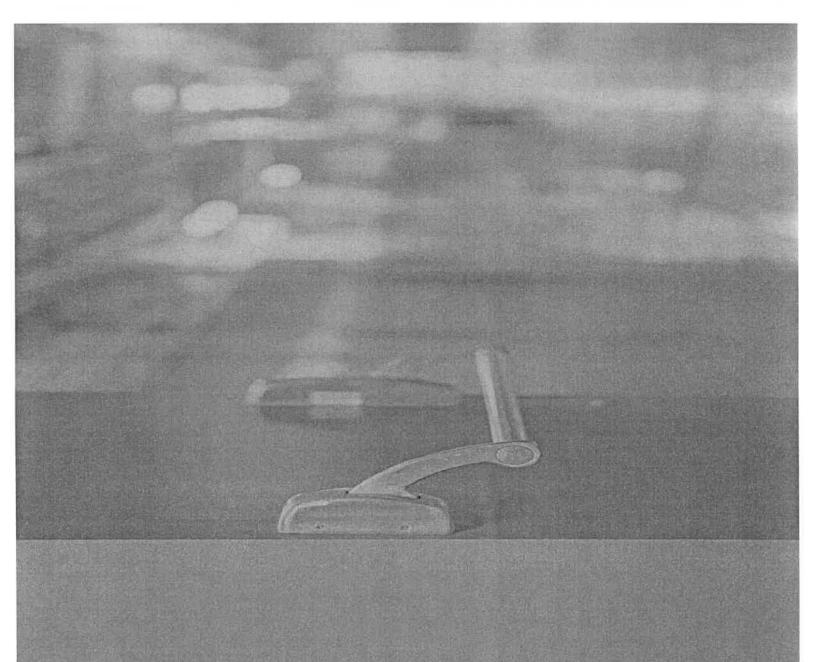
Promise 54 Executive Search Team Monisha Lozier, Partner



practice of AT Kearney Executive Search, and as a Client Partner in Korn/Ferry Founder & Partner of Bellwether Education Partners, Founder of Cobbe Place daughter, a passionate coach, a fired-up feminist, an enthusiastic gardener, Monisha is: a proud Midwesterner, the wife of a submariner-turned-data International's education practice. Monisha holds a BA from Connecticut Consulting (her own search firm), Managing Consultant in the education executive search and career coaching experience include roles as: a Coan obsessive connector, and a work in progress. Monisha's 24 years of geek/amateur bluegrass musician, a flawed-but-awed mother, a lucky College and an MBA from the Kellogg School of Management at Northwestern University.

HIGHLIGHTS:

- Promise54 founding team (2+ years)
- 10 years at Bellwether Education Partners (co-founder)
- 24 years of executive search in total
- Specializes in executive search, career coaching, and leadership transitions
- Experience includes ED searches at NewSchools Venture Fund, the National Civil Rights Museum, the National Alliance for Public Charter Schools, the Tennessee Achievement School District, Great Minnesota Schools, Urban Teachers, and Chiefs For Change



Our Approach

Executive Level Search Process

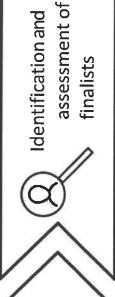
A typical executive search is a 3-phase collaborative process that spans 16-24 weeks:



Due diligence & stakeholder engagement



Search launch & recruiting



Weeks 15-24

- Present most qualified candidates to client search committee
- Support in-person interview logistics
- Provide data-driven candidate evaluation support
- Carry out reference checks on top candidates
- Provide high-touch support to semi-finalists and client leadership through negotiation stage

Weeks 1-4

- Work closely with client to understand the organization's intended impact, strategy, obstacles, and goals for the new leader
- On-site visit
- Design selection process, including deep stakeholder engagement, weighted rubric, and timeline
- Co-develop fresh position description

Weeks 5-14

- Proactively identify and recruit qualified candidates, leveraging both Promise54's and client's networks
- Provide prospects with information to help them assess fit
- Assess candidates'
 strengths/weaknesses
 through multiple interviews
 and tailored performance
 tasks

Proposed Timeline: a la carte support for AKFCS ED search

At the end of the engagement, Promise54 hands off candidate "packages" preparation of summary briefs that map candidates' skills to competency the most promising candidates, as well as electronic folder containing all that include application materials, work samples and summary briefs for P54 evaluates applicants and conducts proactive outreach to develop and vet Development of a competency rubric against which candidates will be Promise54 and AKFCS check in weekly to discuss progress, review and Promise54 conducts phone interviews of candidates that inform the Calls with a wide range of AKFCS stakeholders designed to inform Formal search preparation and due diligence begins. Key milestones: Promise 54's understanding of AKFCS and build the ED profile Phase I: Discovery, Position Description Optimization, Public Launch Formal Outreach, Recruiting and Candidate Interviews/Evaluation **OBJECTIVES** Public launch targeted for December 15 Revision of the ED position description the candidate pool. Throughout this time: calibrate on candidates, fit, etc. applicant submissions. 0 0 0 December DATE January

Covid-19: Impact on Searches Observations (1 of 2)

the underlying issues faced by the field and the country warrant some urgency on our parts. We have made projects despite the complicated timing, believing that the relevance of the work and its connectedness to Promise 54 has launched several searches since the onset of the pandemic. We moved forward with these the following observations:

- concern: about our client partners who, in some cases, are suffering significant loss and disruption and, children and families for whom the impact of the pandemic is traumatic; and about the individuals we are trying to attract into new roles, whose leadership is being tested like never before. People need to in all cases, are making Herculean efforts to adapt to the changing landscape and needs; about the Tone matters. We experience that our outreach is well received because we lead with care and unload, and we listen.
- "magnetism," and levels of comfort with the technology, to show up authentically. We are also working senior-most leadership position without having met the candidate in person. Everyone is being pushed Search during Covid requires considerable flexibility and adaptability. We are learning how to use with clients to help them get comfortable with the idea of extending an offer for the organization's virtual meetings more creatively, in ways that allow candidates with different styles, degrees of
- pools for our clients. The "fall out" for leaders in education seems not to have hit yet so, based on what seem like people are clinging to their current positions or unwilling to consider something new. There's reason to be optimistic! Our candidate pools are as strong in numbers, quality, and diversity as ever. While response time has we are seeing, there are not meaningfully more leaders seeking new roles in this moment, nor does it been somewhat slower and we may have to nudge folks a little, we have been successful building rich reason to be optimistic!

Covid-19: Impact on Searches Observations (2 of 2)

aptitude, and capacity map directly to the competencies that have been identified as critical to success. We are going out of our way to extend and optimize stakeholder engagement, create opportunities for Running searches that are equitable, inclusive, and that mitigate bias is more important than ever. the greatest number of stakeholders to participate in the objective evaluation of candidates, and we they yield the greatest amount of information and support the hiring of someone whose experience, have fine tuned our tools (thought exercises, rubrics, evidence-based interview guides, etc.) so that

reasons related to COVID, but they each had increased complexity in negotiations as a result of the We have completed several searches during the pandemic and *not only were they each delayed for* pandemic.

Your Role In The Process

To ensure successful execution of this project, we ask you to commit to the following:

- Appoint a **primary point of contact** to provide ongoing input on process and content-related issues.
- Commit to weekly check-in calls, initially 30 minutes each, but longer (45-60 minutes) as the search progresses
- Provide feedback on the job description and archetypes of ideal candidates
 - Clearly indicate which areas of the search must remain **confidential**
- Raise awareness of the opportunity among your own networks
- Play an active role in assessing and interviewing candidates
- Provide adequate information to candidates about the organization so they can make informed decisions on their interest in the position
- Complete a brief client satisfaction survey at the end of the project

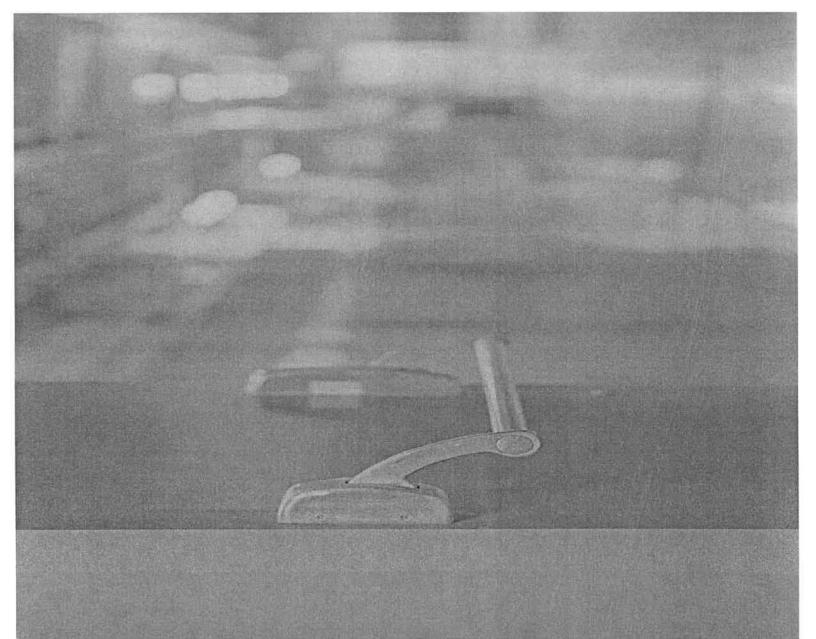
Do these feel reasonable, and doable, to you?



Cost

to align our incentives with those of our clients Our pricing model is unique and built

- provide our honest recommendation regarding salary, and protect you from being surprised by an Consistent with the standards of the executive search profession, our fees are project-based, and not contingent on the final placement of a candidate. As we want to be truly impartial advisors, unexpected increased cost at the end of the project, we do not link our compensation to that which the successful candidate will receive.
- Our fees are capped based on the expected length of the engagement, the number and seniority typically include consultant travel, which we estimate at the front end and cap, but given the of the Promise54 team members involved, and the complexity of the assignment. Our fees COVID pandemic, we are currently modeling \$0 for travel costs.
- Our proposal for the AKFCS ED search is \$19,600. Installments will be billed monthly, with the first payment due upon kicking off the project, and the second payment due 30 days from candidate hand off/project completion.



References

Promise54 References

Paul Astuto

Talent Chief of Staff, Achievement First

paulastuto@achievementfirst.org

Paul staffed the search support work we did for Achievement First's searches for President, Superintendent and Chief Talent Officer.

Veronica Rodriguez-Lewis

Director of Talent, Search Committee Member, Carmen Schools of Science and Technology

lewisver@carmenhighschool.org

Veronica staffed and was a member of the Search Committee for Carmen's CEO search (founder replacement) that resulted in the placement of Jennifer Lopez.

Beth Kressley-Goldstein

Board Chair & Executive Director Search Committee Chair, Bridge Boston Charter School

deoldstein 98@yahoo.com or bkressleygoldstein@me.com, 617-281-0032

Beth chaired the Search Committee for Bridge Boston's Executive Director search (founder replacement) that resulted in the placement of

Margarita Cultu

Board Chair and CEO Search Committee Chair, Hiawatha Academies

margarita1531@yahoo.com

Margarita chaired the Search Committee for Hiawatha Academies' CEO search (founder replacement) that resulted in the placement of Colette Owens

Stewart Hood

Board Chair and CEO Search Committee Chair, RePublic Charter Schools

stewart@munistrategies.com

Stewart chaired the Search Committee for RePublic's CEO search (founder replacement) that resulted in the placement of John Rybka.



THE BY-LAWS

OF

THE ABBY KELLEY FOSTER CHARTER PUBLIC SCHOOL, INC.

A Massachusetts Charter School

ARTICLE I NAME. SEAL AND OFFICES

- 1. <u>NAME:</u> The name of this Charter School (the "School"), being a public school granted a charter as such (its "Charter") by the Commonwealth of Massachusetts, shall be the Abby Kelley Foster Charter Public School, unless the same shall have been changed by vote of the Board of Trustees consistently with the School's Charter and applicable law; and provided further that the words "charter school" shall always be part of the School's name.
- 2. <u>SEAL:</u> The seal of the School shall, subject to alteration by the Board of Trustees, consist of a flat-faced circular die with the word "Massachusetts," together with the name of the School and the year of the School's founding, cut or engraved thereon.
- 3. <u>OFFICES:</u> The location of the principal office of the School shall be 10 New Bond Street, Worcester, MA 01606, unless the same shall have been changed by vote of the Board of Trustees consistently with the School's Charter and applicable law.

ARTICLE II SCHOOL PURPOSES

- 1. <u>STATUTORY:</u> The general purposes of the School shall be those set forth for Massachusetts Charter Schools in the General Laws of Massachusetts, chapter 71, § 89 (d), as follows (and as amended from time to time by legislative action): (1) to stimulate the development of innovative programs within public education; (2) to provide opportunities for innovative learning and assessments; (3) to provide parents and students with greater options in choosing schools within and outside their school districts; (4) to provide teachers with a vehicle for establishing schools with alternative, innovative methods of educational instruction and school structure and management; (5) to encourage performance-based educational programs; (6) to hold teachers and school administrators accountable for students' educational outcomes; and (7) to provide models for replication in other public schools.
- 2. <u>CHARTER:</u> The School shall have those more particular purposes that are set out in its Charter as the same may be from time to time.
- 3. <u>MISSION STATEMENT:</u> The mission of the Abby Kelley Foster Charter Public School is to assist parents in their role as primary educators of their children by providing a classical liberal arts education grounded in the great works of Western Civilization and aimed at academic excellence, musical competence and character formation.

ARTICLE III MEMBERS

<u>MEMBERSHIP:</u> The School shall have no members. Any action or vote required or permitted by law to be taken by members shall be take by action or vote of the same percentage of the Board of Trustees of the School.

ARTICLE IV BOARD OF TRUSTEES

1. <u>POWERS:</u> The Board of Trustees of this body politic and corporate, a public school operating under its Charter, shall have all the corporate powers exercisable under applicable law and the Charter granted to the School by the Massachusetts Board of Education, including those powers that are necessary or desirable for carrying out the School's purposes, and shall act and operate independently of any school committee.

All corporate powers shall be exercised by the Board of Trustees, but the Trustees shall act only as a Board, and the individual Trustees shall have no power as such. The Board of Trustees shall hold the charter of the

School and, at any time and from time to time, may, subject to such limitations and requirements as it may impose, delegate to any committee, officer or other person any one or more of its powers and authorities unless its doing so is prohibited or limited by any provision of law or these By-Laws; and the Board of Trustees may at any time revoke any delegation so made. Unless the Board of Trustees shall have otherwise authorized or directed, no committee, officer or other person to whom it shall have delegated any power or authority shall have the authority to delegate the same to another.

In the fulfillment of the School's corporate purposes, the Board of Trustees shall manage the School's financial affairs and, to that end, shall have sole authority to approve the School's annual budget. The Board of Trustees shall be regarded as a public employer for purposes of collective bargaining pursuant to G.L.c.150E, and for purposes of indemnification and tort liability pursuant to G.L.c. 258.

The Board of Trustees shall have authority to select, appoint, remove, direct and evaluate only the Executive Director of the School. The Board shall neither engage in nor endeavor to manage the day-to-day operations of the School.

In the exercise its powers and in the making and implementation of all policies in furtherance thereof, the Board of Trustees: (a) shall fulfill its fiduciary responsibilities, including its duties of care and loyalty to the School; (b) shall do so to the end that the School might achieve academic success, be and remain organizationally viable, fulfill the terms of its Charter and its mission; and, (c) as may be required from time to time, secure the renewal of its Charter.

In the exercise its powers and in the making and implementation of all policies in furtherance thereof, the Board of Trustees shall also act in conformity with all applicable provisions of state and federal law, including all regulations made thereunder, including but not limited to:

- Successfully completing the opening procedures process in accordance with G.L. c. 70, § 89;
 603 CMR 1.00; and any guidelines issued by the Department of Elementary and Secondary Education;
- b) Requesting the Commissioner's appointment of any new Trustees and receiving that approval prior to any new Trustees beginning their service as members;
- c) Submitting timely annual reports;
- d) Submitting timely annual independent audit;
- e) Hiring, evaluating, and removing, if necessary, qualified personnel to manage the School's day-to-day operations and holding these administrators accountable for meeting specified goals;
- f) Approving and monitoring progress towards meeting the goals of the School's Accountability Plan:
- g) Adopting and revising School policies, including plans for student recruitment and retention;
- h) Responding to complaints in writing as required by 603 CMR 1.09; and
- i) Ensuring that members of the Board receive an orientation and training regarding their duties and obligations as members of a Board of Trustees.
- 2. <u>NUMBER, ELECTION AND STATUS OF TRUSTEES:</u> The Board of Trustees, by majority, shall have the power to fix its own number and to elect Trustees as provided herein, subject to approval by the Board of Education of any Trustee when first so elected.

In the election of persons to the office of Trustee, the Board of Trustees shall not discriminate against any candidate therefor on the basis of age, sex, sexual orientation, gender identity, race, color, national origin, ancestry, religion, creed, marital status, veteran status, genetic information, or disability, condition for which a reasonable accommodation can be afforded.

The Board of Trustees shall consist of not fewer than five (5) Trustees nor more than eleven (11) Trustees.

Subject to the provisions of these By-Laws, each Trustee shall serve for a term of three years and until his or her successor is elected or until he or she fails of re-election. A person shall serve as a Trustee for no more than four consecutive three-year terms.

The Board of Trustees or, if there be one, the Nominations Committee shall establish a means for electing (and re-electing) persons to serve as members of the Board of Trustees.

If at any time the total number of Trustees is fewer than that authorized by these By-Laws, the Trustees then in office may, at any annual, regular or special meeting, elect new trustees in a number sufficient to bring the total to that specified in the By-Laws. The provisions of Section 3 of this Article shall govern every such election.

In assessing the suitability of candidates for membership, the Board of Trustees will exercise due diligence with respect to potential conflicts of interest and areas of skill and expertise that will be of value to the board of trustees, such due diligence to occur prior to a vote by the Board of Trustees to request the Commissioner to appoint the proposed member(s). Prior to submitting a candidate to the Commissioner for approval, the Board of Trustees must determine that no financial interests under G.L. c. 268A exist that may preclude a majority of the Board from participating in deliberations or voting on certain matters within the scope of the Board's authority.

- 3. <u>VACANCIES:</u> Any vacancy in the Board of Trustees created by the departure, including by the death, removal or resignation, of one or more Trustees may be filled for the unexpired portion of the term by vote of a majority of the Trustees then in office. In the case of a vacancy created by an increase in the authorized number of Trustees, the vacancy may be filled for an initial term of not more than three (3) years, as the Board of Trustees shall determine. Any Trustee elected to fill a vacancy shall hold office until the expiration of the term fixed pursuant to this Section 3 and otherwise in accordance with Section 2.
- 4. <u>COMPENSATION AND EXPENSES:</u> The members of the Board of Trustees shall receive no compensation for their services as Trustees; however, nothing in this provision shall be construed to prevent the reimbursement of expenses reasonably incurred in the course of providing such services.
- 5. <u>RESIGNATION OF TRUSTEES:</u> Any Trustee may resign from the Board of Trustees by delivering a written notice of resignation to the Chair, to the Clerk, or to a meeting of the Board of Trustees.
- 6. <u>REMOVAL OF TRUSTEES:</u> Any Trustee may be removed, with or without cause, by the affirmative vote of two-thirds of the members of the Board of Trustees then in office at any annual or regular meeting or at any special meeting called for that purpose. Any person proposed to be removed as a Trustee shall be entitled to at least seven (7) days' notice in writing by mail of the meeting of the Board of Trustees at which such removal is to be voted upon and shall be entitled to appear before and be heard by the Trustees at such meeting.
- 7. <u>MEETINGS OF THE BOARD OF TRUSTEES:</u> All meetings of the Board of Trustees and of its committees shall be held in conformity with the requirements of the Open Meeting Law, including training, notice of meetings, records of meetings, and executive sessions, as codified at chapter 30A, §§ 18-25 of the General Laws of Massachusetts.
 - a) <u>Annual Meeting.</u> There shall be an annual meeting of the Board of Trustees for the purpose of electing officers of the Board of Trustees and for the purpose of transacting such other business as may be required by law, these By-Laws or the School's Charter or as may properly come

before the meeting. The annual meeting shall be held each year at the principal office of the School without call or formal notice in the month of June. The annual meeting may be held, with notice, at an alternate location, or on an alternate date in June, as established by the Board of Trustees. If an annual meeting is not held, the Chair or any two (2) Trustees shall call a special meeting of the Board of Trustees for such purpose.

- b) Regular Meetings. Regular meetings of the Board of Trustees shall be held at least quarterly at the principal office of the School and/or at such times and at such places as the Board may from time to time appoint.
- Chair or Clerk that is addressed to them and signed by any two (2) or more Trustees, shall call a special meeting of the Board of Trustees. Reasonable notice, stating the time, date and place of said meeting and the purpose therefor, shall be given to each Trustee by the Clerk, or, in the case of the death, absence, incapacity or refusal of the Clerk, by the Chair or by the two (2) or more Trustees calling the meeting. Notice to a Trustee of a special meeting shall be deemed to be sufficient if sent by mail at least three (3) days prior to such meeting, addressed to him at his usual or last known business or residence address, or by facsimile, telegram or e-mail at least twenty-four hours before the meeting, or if given in person, either by telephone or by handing him a written notice at least twenty-four hours before the meeting. A special meeting may be held at any time without call or formal notice, provided the Trustees are either all present or waive notice thereof before or after the meeting by a written waiver that is filed with the records of the meeting.
- d) Notice of Meetings. Unless otherwise specified in these By-Laws, notice of the time, date and place of all meetings of the Board of Trustees shall be served, either personally, by-e-mail, or by mail, not less than seven (7) nor more than thirty (30) days before the meeting upon each person who appears in the records of the School as a Trustee, and, if mailed, such notice shall be directed to each Trustee at his or her address as it appears in the records of the School unless he or she has filed with the Clerk a written request that notices be mailed to the address designated in such request.
- e) Waiver of Notice. Unless otherwise specified in these By-Laws, whenever under the provisions of law or of the Charter or By-Laws of the School, the Board of Trustees, or any committee thereof, is authorized to take any action after notice to the Board of Trustees or after the lapse of a prescribed period of time, such action may be taken without notice and without lapse of any period of time if, at any time before or after such action be completed, such requirements are waived in writing by two-thirds of the persons entitled to such notice or entitled to participate in the action to be taken.
- f) Record of Meetings. A detailed and accurate record of every meeting shall be made and kept in conformity with the requirements of the Open Meeting Law.
- g) Remote Participation. In accordance with 940 CMR 29.10, the board may authorize remote participation in its meetings.
- h) Executive Sessions. The Board may hold executive sessions only when: (a) the Board first convenes in an open session; (b) the presiding officer states the reason for meeting in the executive session, and (c) a majority of the Trustees then present votes to meet in the executive session. The Board may hold executive sessions for the purposes allowed by law, which include but are not limited to the following circumstances: to discuss the reputation, character, or health of an individual; to consider the dismissal or discipline of an employee; to discuss strategy relating to litigation or collective bargaining; to consider the purchase or lease of real property where such negotiations may be compromised by public discussion; to investigate charges of criminal misconduct; to discuss the use of security devices; or applicable law

requires discussions in private. Prior to any executive session in which the Board meets to consider the reputation, character or health of an employee, or in which the Board considers the discipline of an employee, the Board must give notice of such meeting to the individual at issue and provide the individual with the right to be present at such meeting, the right to counsel and the right to speak on his or her behalf.

8. QUORUM: At all meetings of the Board of Trustees, the presence in person, either physically or remotely in compliance with 940 CMR 29.10, of a majority of the Trustees then in office shall be necessary and sufficient to constitute a quorum for the transaction of business. The act of a majority of the Trustees present at any meeting at which there is a quorum shall be the act of the Board of Trustees, except as may be otherwise specifically provided by law, by Charter, or by these By-Laws. Whether or not a quorum is present, any meeting may be adjourned from time to time by a majority of the votes cast upon the question, without notice other than by announcement at the meeting, and without further notice to any absent Trustee.

Nothing in these By-Laws shall be deemed to permit any member of the Board of Trustees to cast any vote by proxy or, being physically absent from the meeting, by telephone or other electronic device.

9. <u>COMMITTEES OF TRUSTEES:</u> The Board of Trustees, by vote of a majority of the Trustees then in office, may at any time elect from the Board of Trustees such standing and ad hoc committees as the Board deems appropriate for the purpose of discharging its responsibilities, including an Executive Committee and/or one or more other committees. Each such committee shall have a written statement of purpose, role and scope of authority, as shall have been approved by the Board of Trustees. The Board may from time to time designate or alter, within the limits permitted by this Section, the duties and powers of such committees or change their membership, and may at any time abolish such committees or any of them.

Any committee shall be vested with such powers as the Board of Trustees may confer on it in the vote establishing such committee or in a subsequent vote of a majority of the Trustees then in office; provided, however, that no such committee shall have any power prohibited by law or the Charter, nor shall any such committee have the power to change the principal office of the School; to amend or authorize the amendment of the Charter or these By-Laws; to elect any officers required by law, the Charter, or these By-Laws to be elected by Trustees; to fill vacancies in any such office; to fill vacancies in the Board of Trustees; to remove officers or Trustees from office; to authorize the sale or other disposition of the property and business of the School; to authorize the liquidation or dissolution of the School; to incur substantial indebtedness; to adopt the annual budget; or to take any actions which require by law the vote of the Board of Trustees. The absence of any particular power in the foregoing recitation of powers denied to committees of the Board of Trustees shall not be construed to permit the Board of Trustees to grant to any committee any power or authority in violation of any provision of law, the School's Charter or these By-Laws.

Each member of a committee shall hold office until the next annual meeting of the Board of Trustees (or until such earlier time as the Board of Trustees may determine), or until he or she sooner dies, resigns, is removed, or becomes disqualified by ceasing to be a Trustee, or until the committee is sooner abolished by the Board of Trustees.

A majority of the members of any committee, but not fewer than two, shall constitute a quorum for the transaction of business, but any committee meeting may be adjourned from time to time by a majority of the votes cast upon the question, whether or not a quorum is present, and the meeting may be held as adjourned without further notice. Each committee may make rules not inconsistent with these By-Laws for the holding and conduct of its meetings, but unless otherwise provided in such rules its meetings shall be held and conducted in the same manner, as nearly as may be, as is provided in these By-Laws for meetings of the Board of Trustees. The Board of Trustees shall have the power to rescind any vote or resolution of any committee; provided, however, that no rights of third parties shall be impaired by such rescission.

10. <u>AGENTS:</u> The Board of Trustees shall appoint a chief executive officer, however styled, and may appoint such other agents and employees as the Board deems appropriate for the discharge of its

responsibilities. The Board of Trustees, at any time and from time to time, subject to such limitations and requirements as it may impose, delegate to any such agent or employee any one or more of its powers and authorities unless its doing so is prohibited or limited by any provision of law, the School's Charter or these By-Laws. The Board of Trustees may at any time revoke any delegation so made. A written statement of the duties, role and scope of authority of each such agent or employee shall be approved by the Board of Trustees at the time of any such appointment. The Board may from time to time designate or alter, within the limits permitted by this Section, the duties, role and powers of such agents and/or employees and may at any time abolish such agents' or employees' role or discharge any of them.

No agent or employee shall have any power prohibited by law or the Charter, nor shall any agent or employee have the power to change the principal office of the School; to amend or authorize the amendment of the School's Charter or these By-Laws; to elect any officers required by law, the Charter, or these By-Laws to be elected by the Board of Trustees; to fill vacancies in any such office; to fill vacancies in the Board of Trustees; to remove officers or Trustees from office; to authorize a sale or other disposition of the property and business of the School; to authorize the liquidation or dissolution of the School; to incur substantial indebtedness; to adopt the annual budget; or to take any actions which require by law the vote of the Board.

The Board of Trustees shall have the power to rescind any action taken by any such agent or employee; provided, however, that no rights of third parties shall be impaired by such rescission.

11. <u>BOND</u>: Any Trustee, agent or employee of the School may be required, as and if determined by the Board of Trustees, to give bond for the faithful performance of his or her duties in such amount and on such terms as the Board of Trustees may from time require.

ARTICLE V OFFICERS

1. <u>OFFICERS:</u> The officers of the School shall be a Chair of the Board, a Treasurer, and a Clerk and such other officers as the Board of Trustees may, in its discretion, elect. So far as is permitted by law, any two offices may be held by the same person.

Subject to law, to the School's Charter, and to the provisions of these By-Laws, each officer shall have, in addition to the duties and powers herein set forth, such duties and powers as the Board of Trustees may from time to time prescribe.

The Chair of the Board, the Treasurer, and the Clerk shall be elected annually by the Board of Trustees at its annual meeting following the election of Trustees. Such other offices of the School as may be created in accordance with these By-Laws may be elected at such meeting, or at any other regular or special meeting, by vote of a majority of the Trustees then in office.

Each officer shall hold office until the next annual meeting of the Board of Trustees, or until he or she sooner dies, resigns, is removed, or becomes disqualified.

Any officer of the School may be required, as and if determined by the Board of Trustees, to give bond for the faithful performance of his or her duties in such amount and on such terms as the Board of Trustees may from time to time require.

2. <u>CHAIR OF THE BOARD</u>: The Chair of the Board shall be a member of the Board of Trustees and shall preside at its meetings. He or she shall also serve as the chair of the Executive Committee, if any. He or she shall keep himself or herself informed of the administration of School affairs, shall counsel, advise and confer with other officers of the School, and shall perform such other duties as may from time to time be assigned to him or her by the Board of Trustees.

3. <u>TREASURER:</u> The Treasurer shall be a member of the Board of Trustees. The Treasurer shall have such duties and powers as are commonly incident to the office of a corporate treasurer and such other duties and powers as may be prescribed from time to time by the Board of Trustees.

The Treasurer shall serve as Chair of the Finance or Budget Committee, if any, and shall otherwise serve as the key leader of the Board on all policy pertaining to financial matters. He or she shall ensure that all Trustees regularly receive from the administration of the School appropriate and comprehensible financial statements that include comparisons of revenues and expenditures with both the approved annual budget and the preceding fiscal year for the same time periods. The Treasurer shall ensure that other financial reports, including those for special or major Board-approved expenditures, investments and annual or special audits, are provided to all Trustees in a timely manner for review and discussion, as appropriate. The Treasurer shall be responsible to and shall report to the Board of Trustees.

4. <u>CLERK:</u> The Clerk shall be a member of the Board of Trustees and have charge of such of the School's books, records, documents, and papers as the Board of Trustees may determine. He or she or someone designated to act on his or her behalf shall attend and keep the minutes of all of the meetings of the Board of Trustees and of its committees. He or she or someone designated on his or her behalf shall keep a record containing the names of all persons who are Trustees of the School, showing their places of residence, e-mail addresses and telephone numbers and shall notify the Trustees of meetings in accordance with these By-Laws. In the absence of the Clerk from any meeting, a temporary clerk may be chosen by vote of the Trustees present at such meeting. Unless the Board of Trustees shall otherwise require, the Clerk or, in his or her absence, the temporary or assistant clerk, if any, shall have custody of the corporate seal and be responsible for affixing it to such documents as may be required to be sealed.

The Clerk shall have such other duties and powers as are commonly incident to the office of a corporate clerk, and such other duties and powers as may be prescribed from time to time by the Board of Trustees or by the Chair of the Board.

- 5. <u>RESIGNATIONS:</u> Any officer of the School may resign at any time by delivering written notice thereof to the Chair of the Board, to the Clerk, or to a meeting of the Board of Trustees.
- 6. <u>REMOVALS</u>: The Board of Trustees may, by affirmative vote of two-thirds of the members of the Board of Trustees then in office, remove from office the Chair of the Board, the Clerk, the Treasurer or any other officer of the School with or without cause at any annual or regular meeting or at any special meeting called for the purpose. Any Officer proposed to be removed for cause shall be entitled to at least seven (7) days' notice in writing by mail of the meeting of the Board of Trustees at which such removal is to be voted upon and shall be entitled to appear before and be heard at such meeting.
- 7. <u>VACANCIES:</u> If any office becomes vacant, the Board of Trustees may elect a successor or successors by vote of a majority of the Trustees then in office. Each successor Officer shall hold office for his or her predecessor's unexpired term or until he or she sooner dies, resigns, is removed or becomes disqualified.
- 8. <u>COMPENSATION AND EXPENSES:</u> Officers shall receive no compensation for their services as officers; however, nothing in this provision shall be construed to prevent the reimbursement of expenses reasonably incurred in the course of providing such services.

ARTICLE VI INDEMNIFICATION

1. <u>TRUSTEES AND OFFICERS</u>: To the extent permitted by chapter 258 of the General Laws of Massachusetts, the Board of Trustees of the School shall indemnify each person who is at any time serving or has at any time served as a Trustee and/or an Officer of the School (an "Indemnified Party"). Every Indemnified Party shall be indemnified from personal financial loss and expenses, including legal fees and costs, if any, in an amount not to exceed one million dollars arising out of any claim, action, award, compromise, settlement or

judgment by reason of an intentional tort, or by reason of any act or omission which constitutes a violation of the civil rights of any person under any federal or state law; but only if such Indemnified Party was, at the time of such intentional tort or such act or omission, acting within the scope of his official duties. No Indemnified Party shall be indemnified for any such violation of another's civil rights if he or she acted in a grossly negligent, willful or malicious manner.

2. <u>EMPLOYEES</u>: To the extent permitted by chapter 258 of the General Laws, the Board of Trustees of the School may indemnify any person who is at any time serving or has at any time served (other than as a Trustee or Officer) as an employee of the School. Subject as aforesaid to the requirements of law, any such indemnity shall be upon such terms and subject to such conditions at the Board of Trustees may from time to time prescribe.

ARTICLE VII INSURANCE

Subject to applicable provisions of law, including the provisions of chapter 258 of the General Laws, the Board of Trustees of the School may purchase and maintain insurance on behalf of any person who is or was a Trustee, Officer, or employee of the School, or is or was serving at the request of the School as director, officer, trustee or employee of another school, partnership, joint venture, trust or other enterprise in which the School directly or indirectly owns shares or of which it is a creditor, against any liability asserted against him or her and incurred by him or her in any such capacity, or arising out of his or her status as such, whether or not the School would have the power to indemnify him against such liability under the provisions of Article VI.

ARTICLE VIII INTERESTED TRUSTEES AND OFFICERS

Persons holding the office of Trustee are special state employees within the meaning of the State Ethics Statute as codified at chapters 268A and 268B of the General Laws of Massachusetts, and all members of the Board of Trustees shall conform their conduct as such to and comply with the requirements of the Statute, including, but not limited to, meeting all training requirements. Members of the Board of Trustees shall disclose to the State Ethics Commission, the Department of Elementary and Secondary Education and the Worcester city clerk any financial interest or business transactions in which they or a member of their immediate family have in any charter school in Massachusetts or elsewhere. Such disclosure shall be made within thirty (30) days of joining the Board and by September 1 of each year in which the Trustee served on the Board. Failure to comply with state ethics requirements may result in removal of individual board members by the board of trustees or by the Commissioner. G.L. c. 71, § 89(u); 603 CMR 1.06(2)(e)

ARTICLE IX EXECUTION OF PAPERS

Unless the Board of Trustees shall authorize or direct the execution thereof in some other manner, all deeds, leases, transfers, contracts, proposals, bonds, notes, checks, drafts, and other obligations made, accepted or endorsed by the School shall be signed or endorsed on behalf of the School by the Chair of the Board or the Treasurer or their designees.

ARTICLE X SOURCE AND INVESTMENT OF FUNDS

Funds for the operation of the School and for the furtherance of its objectives and purposes may be derived from grants and allocations from governmental or private agencies or bodies, donations from public and private organizations, associations and individuals, and such other sources as may be approved by the Board of Trustees. Except as otherwise provided by law or lawfully directed by any grantor or donor, the School may

retain or dispose of all or any part of any real or personal property acquired by it and invest and reinvest any funds held by it according to the judgment of the Board of Trustees, without being restricted to the class of investments which fiduciaries are or hereafter may be permitted to make.

ARTICLE XI PROHIBITION REGARDING THE USE OF FUNDS AND DISTRIBUTION OF ASSETS ON DISSOLUTION

No part of the net earnings or receipts of the School shall inure to the benefit of any Trustee or officer of the School or any private individual; provided, however, that this prohibition shall not prevent the payment to any person of reasonable compensation for services actually rendered to or for the School in conformity with these By-Laws. No Trustee or officer of the School, or any private individual, shall be entitled to share in the distribution of any of the assets on dissolution of the School. Upon such dissolution or winding up of the affairs of the School, whether voluntary or involuntary, the assets of the School then remaining in the hands of the Board of Trustees shall be distributed, transferred, conveyed, delivered and paid over to such charitable, educational, scientific, governmental, religious or literary organization or organizations as the court of the Commonwealth having jurisdiction thereof may approve (if such approval shall then be required by statute), and as shall at the time qualify as an exempt organization or organizations under Section 501(c)(3) of the Internal Revenue Code, as the Board of Trustees shall determine, and upon such terms and in such amounts and proportions as the Board of Trustees may impose and determine, to be used by such organizations for such similar or kindred purposes as are set forth in the Charter and any and all amendments thereto.

ARTICLE XII FISCAL YEAR

The fiscal year of the School shall be from the first day of July through the last day of June.

ARTICLE XIII INVESTIGATION OF COMPLAINTS

- 1. A parent, guardian, or other individual or group who believe that a charter school has violated or is violating any provision of M.G.L. c. 71, § 89, or 603 CMR 1.00 may file a complaint with the Board of Trustees. The board of trustees shall respond to the complaining party in writing to the complaint no later than 30 days from receipt of the complaint.
- 2. The Board of Trustees shall, in response to a complaint or upon its own initiative, review its policies, practices or an isolated occurrence to ensure compliance with M.G.L. c. 71, § 89, and 603 CMR 1.00. The charter school and the specific individuals involved shall cooperate to the fullest extent with such review.
- 3. A complaining party who believes the complaint has not been adequately addressed by the Board of Trustees may submit the complaint in writing to the Commissioner of the Elementary and Secondary Education.
- 4. A parent, guardian, or other individuals or groups who believe that a charter school has violated or is violating any state or federal law or regulation regarding special education may file a complaint directly with the Department of Elementary and Secondary Education.
- 5. The responsibilities of the Board of Trustees may be carried out be a subcommittee thereof. This Article shall apply only to complaints of violation of the statute and regulation identified in 1, above.

ARTICLE XIV AMENDMENTS

1.17.19aml

Subject always to such approval as may be required to be given by the Department of Elementary and Secondary Education, the Board of Trustees may, by a two-thirds vote of the Trustees then in office, alter, amend or repeal these By-Laws, in whole or in part, at any meeting the notice for which includes notice of the proposal to alter, amend or repeal these By-Laws.



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Board of Trustees Meeting Agenda Minutes- DRAFT

Wednesday, August 25, 2021, 6:30 p.m.

 $\underline{https://akfcs-org.zoom.us/j/96720971137?pwd=RVAyZnM5ZHNoUUN3Tmp2SVBMeXJRZz09}$

Passcode: 824264

By phone: 1-929-205-6099 **Webinar ID**: 967 2097 1137

The Meeting was Called to Order by Celia J. Blue, Board Chair at 6:35 p.m. Attendance was taken and is recorded as follows:

Board/Committee Members: Celia Blue, Patrick Royce, Amy Vernon, Shelly Yarnie, Bibiche Zagabe-Ndiku, Dr. Jie Park

Staff in attendance: Heidi Paluk, AnnMarie Little, Dr. Carolyn Cole, Amelie Cabral, Alisha Carpino, Kelly Gould, Amy Puliafico, Christopher Kursonis

Guest in attendance: Leslie Niar- Promise54

Ms. Blue read the Abby Kelley Mission Statement and noted there were no public comments or old business.

Ms. Blue asked for a motion to accept the June 23, 2021 meeting minutes. Ms. Zagabe-Ndiku made the Motion, it was seconded by Ms. Yarnie. The Board approved the minutes from June 23, 2021.

Ms. Blue noted that the last meeting had a packed agenda and the minutes captured what was discussed well.

Ms. Blue opened the meeting with the Interim Executive Director report by Ms. Paluk. Ms. Paluk began by explaining that Abby Kelley Foster Charter School had to postpone the opening of school by one day. Ms. Paluk explained that last Thursday, August 19, 2021, we experienced a flash flood due to a storm in Worcester. Although most of the AKFCS campus was impacted, the Elementary School suffered the most significant damage. Ms. Paluk explained that Hurricane Henri was predicted to impact us on Sunday and Monday (August 22-23), calling for more rain and possible flooding. Since the AKFCS staff were scheduled to return on Monday, August 23 for professional development, and not knowing what condition the school facilities would be in, she made the difficult decision to protect staff safety and delay school by one day. Ms. Paluk was happy to report that additional flooding did not happen on Sunday or Monday, and all staff arrived on Tuesday morning. School will open for the FY 21-22 school year (tomorrow), Thursday, August 26, 2021

Ms. Paluk explained that we are opening school again with the second year of CoVID and as such, we need to ensure there are proper protocols in place. Ms. Paluk stated that in addition to all the mitigation strategies we employed last year (everyone wearing masks, hand sanitizing, frequent cleaning, air circulation/purification, and social distancing when possible), AKFCS would be working with CIC Health (a vendor from the state) to conduct various models of in-school testing. Ms. Paluk stated that we hope to get the majority of consent from

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parents and staff, and informed everyone to look for more information about that. Ms. Paluk explained that it will be difficult to adhere to social distancing but that we would do our best. Ms. Paluk explained that there is no social distance mandate from CDC, DPH or DESE so it is not a compliance matter, but rather a best practice.

Ms. Paluk stated that she spoke to families and staff last week via Zoom. She also attended a panel discussion sponsored by a local church. She is trying to convey as much information about AKFCS protocols in place to calm fears/concerns held by families and students. Ms. Paluk explained that some students have not been back to school and/or out in the community for 18 months and that this is a big adjustment for them. Ms. Paluk stated that no staff had given pushback regarding wearing masks. Ms. Blue inquired about whether there was any pushback about the mask mandate from parents. Ms. Paluk stated that there was no big pushback; there were a few concerns from parents regarding the length of time their students would be wearing masks. Ms. Paluk stated that she did explain the decision and they understood the difficult decision the school was in; she reiterated there would be frequent mask breaks as well as while the students are outside or eating to help the fact they had to wear masks. Ms. Paluk stated that she was grateful that our entire AKFCS community wants to be safe and recognizes what we have to do to keep our students and staff healthy.

Mr. Royce inquired about vaccinations and if there was anything coming from the governor or DESE regarding mandates. Ms. Paluk stated that there was nothing that she was aware of regarding mandates for vaccinations.

Ms. Paluk explained that a mask mandate did go through from DESE just this week and that the school's population has to be at a vaccine rate of 80% or greater to pull back on masks on October 1st. Ms. Paluk explained that anecdotally, our staff is probably at 80%, but our student population is around 50%. Mr. Royce inquired about how that information was provided and Ms. Paluk explained that the Nurses have access to immunizations through the state database as part of their job requirements.

Ms. Blue then opened the floor for the different committee updates. Mr. Royce began with the Facilities and Finance Committee update. Mr. Royce explained that the committee met last Friday and Mr. Brian Snow (Licensed Site Professional from OHI) attended to brief the group on environmental testing and clean up. Mr. Royce explained that at this point in time we are slightly ahead of schedule and under budget regarding the ongoing soil clean up at the High School. Mr. Royce gave background information for those new to the Board and explained that this project goes back a few years and connects to some remediation from a neighboring

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business. Mr. Royce explained that according to Mr. Brian Snow, there are no issues right now and they will continue to check, monitor and lead all testing for the foreseeable future. Mr. Grennon shared more information about the elementary school flooding which Ms. Paluk briefed everyone on earlier in the meeting. Mr. Grennon explained that his team has been very busy throughout the summer getting everything ready.

Mr. Royce then shared that Alisha and her team were hoping to finish up the audit and that for the year-end, we have a surplus of \$750,000 for the year. Mr. Royce explained that compared to prior years, that is a significant surplus, especially given the additional CoVID expenses incurred.

Ms. Blue inquired about the follow-up for the environmental issues. Mr. Royce explained that in total this is a 15-20 year process and that after 10 years, things should just be in a monitoring phase. Mr. Royce explained that this includes monitoring and testing air/soil samples at least once a year (down from 4 times now) to ensure everything is in compliance. There were no additional questions.

Ms. Blue presented the DEI update. Ms. Blue tabled the DEI Committee motion to approve the DEI Charter so everyone had time to review the document. Ms. Blue stated that there would be an orientation on September 2, 2021 for new Committee members and that going forward the Committee would be meeting on the 2nd Tuesday of each month. There were no additional questions.

Ms. Vernon shared the update on the Education Committee. Ms. Vernon explained that the DESE Core Site visit report from May 2021 was discussed. Ms. Vernon explained that this was a different version of the visit as DESE was not able to come into the school to see classrooms and/or interview staff in person. Ms. Vernon stated that 4 out of 9 areas in which we are rated, we met in 3 and partially met in school climate and family engagement. Ms. Vernon explained that the AKFCS Mission Statement came up repeatedly and we would likely bring that up for discussion before our charter renewal application in August 2022.

Ms. Vernon explained that the Annual Report is submitted to DESE each year and that it is a template where we report out what we have done since the last report was submitted. Ms. Vernon explained that it does not leave much room for new information and/or initiatives. AKFCS Annual Report was accepted and approved by DESE with a few minor edits (ie: dates of budget approval by Board of Trustees.)



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Ms. Vernon stated that Dr. Cole gave a presentation of the Districts Social Emotional Learning (SEL) plans going forward and explained that this year will lay the groundwork for a District-wide approach with a focus on Tier 1 SEL interventions for all students. Ms. Vernon stated that teachers would be receiving professional development and that the SEL screening would be happening three times a year (October, January, April) and we may be using Panorama as a survey and SEL tool.

Each principal gave an update on how things would be different this year compared to next year. Mr. Kursonis said things would be back to normal (prior to COVID) and Ms. Puliafico stated that the Middle School would have clubs and activities again and there would be opportunities to work in small groups in the classroom. Ms. Gould said it would be great to have all students back but for our Kindergarten and first grade, some of them have never been in a classroom.

Ms. Zagabe-Ndiku asked what the timeline for the SEL screening was. It was explained that there were three assessments per year and that there are no set dates yet. It was also explained that we were still evaluating what assessment tool would be used, how we would time it with the DEI survey, ensuring we are not overwhelming families as we seek information. Ms. Zagabe-Ndiku asked if the nurses are involved in the process regarding SEL support, especially when it comes to mental health. Ms. Vernon stated that all staff would be involved and that older students would do a self-assessment and younger students would be assessed by a staff member and/or families. Dr. Cole stated that she was currently in the works to get the surveys they would be using. Dr. Cole stated that in Grade 3 and under, those assessments are completed by the teacher and families and that in Grades 4 and up, they are self-assessments. Dr. Cole stated that we would use other data such as attendance. Dr. Cole stated that the nurses are involved if the data shows they are involved (trips to the nurse's office) and that she would then analyze the data and provide recommendations.

Ms. Zagabe-Ndiku then asked if interventions would be in-house or outside. Dr. Cole shared that all interventions would be in house. Dr. Cole also stated that Guidance may take a social group and that Tier 2 may be more one-on-one counseling (all done by in-house staff). Dr. Cole also explained that the intervention becomes more intensive as you move up those tiers and that there is always family outreach.

Mr. Royce asked those of us who were interviewed by DESE this year about the hot button items. Related to school performance and discipline, Mr. Royce inquired about whether we have talked about having regular

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updates with certain areas that are picked up on by DESE. Ms. Paluk explained that we have mapped out a year of content so as things are released we will bring that to the Educational Committee. Ms. Paluk stated that for example, iReady results will be shared to show the comparison from last spring to this fall. Ms.Paluk explained that we have clear agenda topics of what information will be shared and when. Ms.Paluk explained that discipline data took a large focus over the 2 days of DESE interviews, but overall our discipline is still low compared to the state and there was only one sub-group that was slightly high.

Ms. Blue recommended that the Board receive a regular report on discipline. Ms. Paluk explained that in the students w/ disability sub-group, there was one incident that included multiple students who have IEPs. That created a shift in the numbers and this is something we will monitor going forward. We will share out on a regular basis when discipline data is available. Ms. Blue asked if anyone had questions; there were none.

Ms. Blue provided the Governance update and introduced Ms. Leslie Niar from Promise54. Ms. Blue stated that she set the foundation and goal which was to develop a search committee and that Ms. Leslie Niar is here to provide feedback and answer questions. Ms. Blue stated that several months ago, the Board did their due diligence to choose a search firm; the Board selected Promise 54. Ms. Blue stated that initially, the Board planned to start the search last school year, but that was postponed due to the pandemic. The Board stated they would conduct the search in the Fall of 2021. Ms. Blue asked Ms. Niar to revise the dates in the plan and update the Promise54 scope of work. Ms. Blue stated that the framework will help the Board to develop the initial deliverables and ends with the Board taking over interviews and final decisions.

Ms. Blue then turned it over to Ms. Niar to add additional information. Ms. Niar stated that she is a founding partner at Promise54 and that this firm does all its work in the educational space. Ms. Niar stated that she has been focusing on educational space for approximately a decade and that their search firm is focusing on equality and inclusion, and ensuring the location is a good place to work. Ms. Niar stated that small network charter schools are a field of interest for her and that she was excited to be working with the school, and noted the DEI work, as well as the curriculum work the school is currently working on. Ms. Niar stated the work that happened at the front end of the search is some of the most important work of the search (stakeholder engagement; buy-in and support). Ms. Niar explained that the Executive Director position description is a marketing piece and that the company wants to get to know us well enough to ensure they are putting together a



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quality position description. Ms. Niar explained that once the company knows what the school is looking for, the company will create a rubric that identifies the competencies that the school is looking for.

Ms. Niar explained that this will help the Board reach a consensus and then, the company will launch the position description, do some advertising, and will reach out to some applicants they feel would be a good fit. Ms. Niar explained that they will actively pursue the involuntary market and will sell AKFCS to applicants and will be speaking with the Board as this is happening. Ms. Niar explained that talent is tight, so we will have to be smart and thoughtful about why a candidate may want to join the organization.

The floor opened up for questions. Dr. Park inquired about what the market is like since Ms. Niar said the talent was tight. Ms. Niar shared that they are seeing a shift and that in the early days of COVID people were hunkering down and did not want to take certain risks. Additionally, Ms. Niar stated that people were being called upon within their current roles and were too busy to seek a new job. Ms. Niar stated that this has shifted and that people are coming out into the light and this COVID experience has people thinking about what they want to be doing.

Ms. Niar stated that competition in the market, specifically people of color, who have specialized skills in the DEI word is in large demand and that they are seeking organizations that match their values and where they can effect change. Ms. Niar stated that schools have to show that they are open to change.

Dr. Park then asked in terms of process, does Promise54 stay with the search committee or part ways. Ms. Niar stated that they do part ways once the rubric is completed, however, there will be some communication regarding the rubric before the second half of the process.

Mr. Royce then asked if Ms. Niar could share how the Promise 54 firm would work with the search committee itself. Mr. Roycer stated that over this 10-week process a lot would happen and wanted to know if Promise 54 would be here as more of a support function? Ms. Niar stated that at the beginning of the process we will have check-ins on a weekly basis and those phone calls include checking-in, calibrating and ensuring what the search firm is saying to applicants is accurate. Ms. Niar stated that she would reach out to all candidates initially and there would be a tracking document to show what is going on throughout the process. Ms. Niar stated that she



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will be very transparent and will ensure that the Board knows what is going on. Ms. Niar stated that there would also be check-ins periodically throughout the search.

Mr. Royce asked if, at week 10, there would be a hand-off point and how many candidates would we be given. Ms. Niar shared that the Board will have an electronic file w/ trackers for everyone who has applied for the job and they will be sorted by a ranking such as compelling or not. Ms. Niar stated that each compelling candidate will have a folder with a narrative written by herself that shares more information than what was on the resume and that it will also include some demographic information and some initial qualities perceived by Ms. Niar.

Ms. Yarnie inquired about the work that starts after week 10 and wanted an expanded explanation of what promising candidates would look like and the quantity. Ms. Niar shared that she cannot predict how it will look but that it will depend on the market. Ms. Niar stated that quality candidates mean they can do this job because they check every box; another group of candidates may have a strength in one area the school says is very important and yet have area(s) they are weak in. Ms. Niar stated that these candidates, although they have weaknesses, may be potential candidates as they could work with the leadership team in place. A third group of candidates may have fewer boxes checked. Ms. Niar stated that generally they see 8-10 candidates that are the most promising, and if you have 4 candidates that the search committee and/or firm are excited about, that is a great pool of candidates.

Ms. Blue asked if the search committee will have some input on the number of final candidates. Ms. Niar stated that there may be some candidates she did not feel were strong yet the search committee may see something she didn't and they can be added to the pool.

Ms. Vernon asked if Ms. Niar could tell the board more about the competency rubric. Ms. Niar shared that the rubric usually has 10-12 competencies and Ms. Niar provides support on how to define each one. Ms. Niar stated that she offers interview content that will give the committee evidence to help determine if the candidate met the competency (using a 2,1,0,-1,-2 rating scale).

Ms. Vernon then asked if there was any way for Promise54 to support the Board during the time they are not contracted to support and if there were any tools they can offer. Ms. Niar stated that the Board will have the rubric and that everything is driven by the rubric. Ms. Niar stated that the Board can have meetings focused on

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how to use the rubric and calibrate and that other services can be added if the school considers extending the contract. Ms. Niar stated that within the 10 weeks, she will do her best to give the school what the school has asked for, but she cannot add additional services without adding them to the contract.

Ms. Blue shared that she does have a background in HR and recruiting so the Board will not be without support. Ms. Blue stated that she will be happy to chair and share her experience. Ms. Blue shared that the search committee will need some support as the previous search committee did have some admin support and there were some things that we will need to discuss and determine after the 10 weeks of the contract are up.

Ms. Zagabe-Ndiku asked for clarification on how the search for candidates would be done. Ms. Zagabe-Ndiku stated that by looking at our timeline, we are looking to finalize the ED job description in week 3, and by week 5 phone interviews would be scheduled. She inquired if more time was needed. Ms. Niar stated that she will start work at the beginning of September, do some outreach, and put the job description together. Ms. Niar stated that she would complete first-round interviews by calling people she thinks may be interested and she will do some research to determine possible candidates, and she will reach out to all charter leaders on the East Coast. Ms. Niar stated that she will not just cross her fingers and hope people will apply for the job and that the plan is to launch it in the first few weeks, then spend the next 7 weeks recruiting. Ms. Niar stated that candidates can still apply past the active recruiting period, and those resumes will be passed along. Ms. Niar was thanked for her time and exited the meeting. Mr. Royce also dropped off due to a previous commitment.

The Board began a discussion about the makeup of the committee. It was noted that Ms. Yarnie chaired the last committee in January of 2020 and that committee was 9 members, 3 board members, faculty/staff, parents, students or alumni, and DEI consultants.

Ms. Blue asked for feedback and suggestions regarding the make-up committee. Ms. Blue inquired about how we would give stakeholders the ability to participate in the committee; last time we had applicants send a letter of interest. Ms. Zagabe-Ndiku wanted to know how they would proceed with the selection of the candidates for the search committee. Ms. Blue said that the board decides the makeup of the search committee to ensure we had representation to be inclusive. She stated that the email process was a good process because it has a date stamp on which letters of interest came in when.



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Ms. Blue stated that last time we had 9 members total: 3 board members (Shelly Yarnie, Randy Schmidt, and Susan Scully-Hill), 4 faculty/staff (Amy Emma, Greg Shannon, Michelle Vigneux, AnnMarie Little), 1 parent (Bibiche Zagabe-Ndiku), 1 DEI/Community Rep (Robert Jones). We did not have a student/alumni. Ms. Blue stated that Ms. Yarnie was the chair and a Board member is always a chair as this is a committee of the Board. It was noted that there was more admin than faculty on the committee last time (Amy, Michelle, AnnMarie) and Ms. Blue stated that the decision of who would be on the committee should include previous experiences, letters of interest, and how they would represent the committee.

Ms. Vernon suggested that instead of a letter, having applicants answer a question or two.

Ms. Yarnie shared that in the last search the "letter of interest" was just a description of their experience and why they were interested. Ms. Zagabe-Ndiku added that historically there may have been some recommendation by the administration as to which parents may be a good fit for this panel and suggested asking them to consider having parents recommended for the panel. Ms. Blue stated that she supports that recommendation.

Ms. Blue also stated that she supports sending a bulleted list of questions to interested staff including what position they hold(parent, staff, etc), their experience, and what they would like the Board to know. Ms. Blue stated that if the Board has more people than open spots, the Board will ensure they have representation from each school. After some discussion amongst the Board, it was decided:

The 2021 committee will be comprised of a total of 9 members with the following:

- 3 board members who are not parents
- 1 staff member from each school (teacher, counselor, etc)
- 1 principal or assistant principal
- 2 parents who are not board members

It was noted that there was frustration from staff during the last search as they felt they were not being represented. Ms. Blue stated that there will be no DEI rep since the search firm will be focused on that and they would remove the high school students as this process could be very taxing and overwhelming for a high



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schooler. It was noted that in the past, alumni also struggled to keep up with committee requirements and needs. It was decided not to include a high school student or alumni in the committee, but they will be part of the stakeholder engagement piece.

It was decided that the Board members will be Dr. Park, Ms. Blue, and Mr. Royce. Ms. Blue asked for a **Motion** to Approve a Search Committee. The Motion to approve the formation of a search committee consisting of 9 members:

- with the makeup of faculty, parents, board members:
- 1 principal/Assistant,
- 3 staff (one from each building)
- 2 parents, non-board members, and
- 3 board members.
- Stakeholder engagement will include high school students and alumni groups to ensure their feedback was given.
- The search committee will be tasked with facilitating the search for the next Executive Director at Abby Kelley Foster Charter Public School

The motion was made by Ms. Vernon and Ms. Zagabe-Ndiku seconded the motion. Motion passed.

Ms. Blue asked for a nomination and then a vote for the chair of the committee. Ms. Zagabe-Ndiku recommended that they did not vote for a chair today and Ms. Blue stated that if the Board does not nominate a chair today, they cannot start the behind the scene work, and the kick-off is scheduled for September 15, 2021.

Ms. Blue stated that if the board did not vote today, they would have to adjust their timeline by a few days. The Board decided to table the nomination for a chair until the next board meeting on September 22, 2021. Ms. Blue stated that some work can start behind the scenes, such as the website. Dr. Park reminded the Board that time is of the essence as the candidate pool may be smaller as other districts are already in their hiring process.

The floor then opened up for the Governance discussion. Ms. Blue and Mr. Royce worked to clarify and update the Bylaws and Ms. Zagabe-Ndiku complimented how the updated Bylaws are more clear and with fewer gray areas.



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Ms. Zagabe-Ndiku recommended creating a Bylaw committee to provide a team to look deeper at the Bylaws and to recommend change. Ms. Yarnie shared the Bylaw documents are very clear and easy to read and understand and stated that things were clear and concise. Ms. Blue clarified that the executive committee gives additional tools that can be used to give short-term charges and that the executive committee also serves as a nominating committee. Ms. Blue stated that instead of an executive committee we can also do a governance committee and that this is something to think about especially as the Board expands and grows.

Ms. Blue shared that Ms. Vernon and Mr. Royce had a few small comments. Ms. Blue stated that there were some wording points regarding the Board with "managing", but DESE recommended not having managing powers so it was suggested that they change the wording. Ms. Blue stated that the Education Committee and Facilities and Finance Committee needed a description added in the bylaws but that the DEI committee did not need a description due to the structure of the committee as it is not an extension of the board.

Ms. Zagabe-Ndiku recommended that we use the same wording for "AKFCS", and that the "Board" should be the "Board of Trustees". Ms. Blue encouraged the Board to continue reviewing the Bylaws and offer suggestions for Mr. Royce and Ms. Vernon to incorporate. Ms. Paluk stated that she would send Ms. Vernon an email with Ms. Little's feedback from the June version.

Ms. Blue stated that this discussion will continue at the next board meeting and asked that the Board get comments and feedback to Ms. Vernon and Mr. Royce. Ms. Blue stated that they will follow up as needed and hopefully a vote can be made next month. The upcoming Board meetings dates were discussed.

Ms. Blue made a motion to adjourn the meeting. The motion was made by Ms. Yarnie and seconded by Ms. Zagabe-Ndiku. The meeting was adjourned at 8:55 p.m.